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LEGISLATIVE HISTORY CHECKLIST
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(NJ Historic Trust--amendments)

NJSA:

13:1B-15.111

LAWS OF:

1995

CHAPTER:

217

BILL NO:

A1106

SPONSOR(S):

Bagger and others

DATE INTRODUCED:

January 24, 1994

COMMITTEE:

ASSEMBLY

Environment

SENATE:

Natural Resources

AMENDED DURING PASSAGE: Second reprint enacted

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Yes Amendment

Amendments during passage denoted by superscript

DATE OF PASSAGE:

ASSEMBLY:

August 29, 1994

SENATE:

May 25, 1995

DATE OF APPROVAL:

August 14, 1995

FOLLOWING STATEMENTS ARE ATTACHED IF AVAILABLE:

SPONSOR STATEMENT:

COMMITTEE STATEMENT:

ASSEMBLY:

Yes

Yes

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SENATE:

Yes

FISCAL NOTE:

No

VETO MESSAGE:

No

MESSAGE ON SIGNING:

No

FOLLOWING WERE PRINTED:

REPORTS:

No

HEARINGS:

No

KBG:pp

[SECOND REPRINT] ASSEMBLY, No. 1106

STATE OF NEW JERSEY

INTRODUCED [ANUARY 24, 1994

By Assemblyman BAGGER

1 AN ACT concerning the New Jersey Historic Trust ¹[and] ¹
2 amending P.L.1967, c.124 and P.L.1983, c.562 ¹, and supplementing P.L.1991, c.41 (C.13:1B-15.115a et seq.)¹.

BE IT ENACTED by the Senate and General Assembly of the State of New Jersey:

- 1. Section 4 of P.L.1967, c.124 (C.13:1B-15.111) is amended to read as follows:
- 4. There is hereby created and established in <u>but not of</u> the Department of Environmental Protection, a body corporate and politic with corporate succession, to be known as the New Jersey Historic Trust. The trust is hereby constituted an instrumentality exercising public and essential governmental functions, and the exercise by the trust of the powers conferred by this act shall be deemed and held to be an essential governmental function of the State.
- (cf: P.L.1983, c.562, s.1)
- 2. Section 3 of P.L.1983, c.562 (C.13:1B-15.112a) is amended to read as follows:
 - 3. a. The powers and duties of the New Jersey Historic Trust shall vest in and be exercised by a board of [eleven] 15 trustees. [three] of whom three shall be the Commissioner of Environmental Protection, the State Treasurer, and the Executive Director of the New Jersey Historical Commission or their respective designees, who shall serve ex officio, and [eight] 12 shall be citizens of the State, representing the several geographic regions of the State, to be appointed by the Governor with the advice and consent of the Senate. Citizen trustees shall possess a minimum of five years experience in historic preservation, except this requirement shall not apply to any citizen trustee serving on the board on the effective date of P.L., c. (C.) (now before the Legislature as this bill) for the remainder of the unexpired term of that trustee.

[The citizen members] b. Citizen trustees shall serve for three year terms [, provided, however, that of those members first appointed, four shall serve for three year terms, two shall serve for two year terms, and two for one year terms] ²provided, however, that the terms of the four new trustees appointed pursuant to P.L., c. (C.) (now before the Legislature as this bill) shall begin in the same calendar year as the effective date of that act, and that two of those trustees first appointed shall be appointed for a two-year term and two shall be appointed

 $\hbox{\it EXPLANATION---Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and is intended to be omitted in the law. } \\$

for a one-year term². Each [of these members] citizen trustee shall hold office for the term of the appointment and until a successor shall have been appointed and qualified. No citizen trustee may serve more than three consecutive terms, except this restriction shall not apply to terms either completed or commenced prior to the effective date of P.L., c. (C.) (now before the Legislature as this bill).

[The Chairman of the Board of Trustees of the Historic Trust shall be elected by its members.

Six members of the board] c. The trustees shall elect a chairman.

- d. Eight trustees shall constitute a quorum, and the concurrence of [six members of the board] a majority of the trustees ²[in attendance]² shall be necessary to validate all acts of the board.
- 16 (cf: P.L.1983, c.562, s.3)

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- 3. Section 7 of P.L.1967, c.124 (C.13:1B-15.114) is amended to read as follows:
- 7. The New Jersey Historic Trust shall have the power:
 - [(a)] a. to sue and be sued in its own name;
 - [(b)] b. to adopt a seal and alter [the same] it at pleasure;
 - [(c)] c. to adopt by-laws for the regulation of its affairs and the conduct of its business, and adopt rules and regulations pursuant to the "Administrative Procedure ²[Act.] Act." P.L.1968, c.410 (C.52:14B-1 et seq.) as necessary to implement this act;
 - [(d)] d. to maintain an office or offices at such place or places within the State as it may designate;
 - [(e)] e. to appoint such officers, who need not be [members of the trust] trustees, in addition to a secretary and a treasurer, as the trust shall deem advisable, to establish advisory groups, and to employ such other employees and agents as may be necessary or desirable in its judgment; to fix their compensation; and to promote and discharge such officers, employees and agents; all without regard to the provisions of Title [11] 11A, Civil Service, of the [Revised] New Jersey Statutes;
 - [(f)] \underline{f} to acquire in the name of the trust, hold and dispose of personal property in the exercise of its powers and the performance of its duties under this act;
 - [(g)] g. to apply for and accept any grant [of money from the Federal Government, subject to the approval of Commissioner of Conservation and Economic Development, which] or aid that might be or may become available for programs [relating to historic sites preservation] in furtherance of the trust and the goals of ²[this act] P.L.1967, c.124 $(C.13:1B-15.108 \text{ et seq.})^2$, and to subscribe to and comply with any rule or regulation [made by the Federal Government] with respect to the application of such grant or aid, and to enter into and perform any contract or agreement with respect to the application of such grant [; provided, however, that such application and grant on behalf of the trust shall not detract from, compete with or result in a reduction in the amount of funds which would otherwise be available to the State for historic sites programs] or aid;

[(h)] h. to make. enter into and perform all contracts and 1 agreements necessary or incidental to the performance of its 2 3 duties and the execution of its powers under this act. No contract on behalf of the trust shall be entered into for the doing 4 of any work, or for the hiring of equipment or vehicles, ²[where] 5 if² the sum to be expended exceeds the ²[sum of the] 6 appropriate² amount set forth in, or the amount calculated by 7 the Governor pursuant to, section 2 of P.L.1954, c.48 (C.52:34-7), 8 unless the trust first publicly advertises for bids therefor, and 9 awards the contract to the lowest responsible, qualified bidder; 10 but advertising is not required ²[where] if ² the contract to be 11 entered into is one for furnishing or performing services of a 12 professional nature, ²[where] if² there is only one source for the 13 product or service being procured, or 2[for the supplying of any 14 product or the rendering of any] if the product or 2 service 2 is 15 supplied or rendered² by a public utility subject to the 16 jurisdiction of the Board of ²[Regulatory Commissioners] Public 17 18 <u>Utilities</u>², and tariffs and schedules of the charges made, 19 charged, or exacted by the public utility for such products to be 20 supplied or services to be rendered are filed with the board. The 21 provisions of this subsection shall not prevent the trust from 22 having any work done by its own employees, nor does it apply to 23 repairs, or to the furnishing of materials, supplies or labor, or the 24 hiring of equipment or vehicles, when the safety or protection of its or other public property or the public convenience requires, or 25 the exigency of the circumstances will not admit of such **26** 27 advertisement. In such case the trust shall, by resolution passed by the affirmative vote of a majority of the trustees in 28 29 attendance, declare the exigency or emergency to exist, and set forth in the resolution the nature thereof and the approximate 30 amount to be expended: ²and² 31

- [(i)] \underline{i} to do all acts and things necessary or convenient to carry out the powers expressly granted in this act.
- 34 (cf: P.L.1967, c.124, s.7)

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- 4. Section 8 of P.L.1967, c.124 (C.13:1B-15.115) is amended to read as follows:
 - 8. The trust shall have power in particular:
- [(a)] <u>a.</u> to accept gifts, legacies, bequests and endowments for any purpose which falls within that of the trust <u>, and to maintain interest-bearing trust accounts for those purposes</u>; and <u>, unless otherwise specified by the person making such gift, legacy, bequest [and] or endowment, the trustees may expend both principal and income of any such gift, bequest, legacy, or endowment [of money] in furtherance of the trust or invest [the same] <u>it</u> in whole or in part in securities which are legal for trust funds in the State of New Jersey [.];</u>
- [(b)] <u>b.</u> to acquire and hold real and personal property of historic, aesthetic or cultural significance, by gift, purchase, devise, bequest, or by any other means , and to preserve and administer such properties; 2 <u>and</u> 2 in the acquisition of such properties, to acquire property adjacent thereto deemed necessary for the proper use and administration of historic, aesthetic or cultural property [.];
 - [(c)] c. to apply all moneys, assets, property or other things of

value it may receive as an incident to its operation to the general purpose of the trust;

- [(d)] d. to co-operate with and assist, insofar as practicable, any agency of the State or any of its political subdivisions, and any private agency or person in furtherance of the purpose of the trust;
- [(e)] e. to give any moneys or property held by the trust to the Commissioner of [Conservation and Economic Development] Environmental Protection on behalf of the State for purpose of administering, operating or maintaining the historic sites programs of the State of New Jersey; ² and ²
- [(f)] \underline{f} to report annually to the Governor and the Legislature of the State of New Jersey ²[their] \underline{its}^2 activities during the preceding year together with any recommendations or requests ²[they deem] $\underline{it\ deems}^2$ appropriate to further the purpose of the trust.
- 17 (cf: P.L.1967, c.124, s.8)

- 5. Section 9 of P.L.1967, c.124 (C.13:1B-15.116) is amended to read as follows:
- 9. The trust may not acquire, hold, receive or accept any moneys or other property, real or personal, tangible or intangible, which will result in the incurrence of any financial obligations on the part of the State of New Jersey which cannot be supported entirely from funds available in the trust without the express approval of the Commissioner of [Conservation and Economic Development] Environmental Protection or the Legislature.
- (cf: P.L.1967, c.124, s.9)
 - ¹⁶. (New section) a. The New Jersey Historic Trust may charge and collect an application fee not to exceed \$100 to be paid in connection with any application for a loan pursuant to P.L.1991, c.41 (C.13:1B-115a et seq.). All application fees collected pursuant to this subsection shall be deposited into the Historic Preservation Revolving Loan Fund created pursuant to section 1 of P.L.1991, c.41 (C.13:1B-15.115a).
 - b. In connection with any application for a loan pursuant to P.L.1991, c.41 (C.13:1B-115a et seq.), the New Jersey Historic Trust may require the applicant to pay for the cost of any appraisal, credit investigation or report, survey, or other professional service performed by a third party that is deemed necessary by the trust to properly evaluate the application. 1
 - ¹[6.] 7.¹ This act shall take effect immediately.

Revises laws pertaining to the NJ Historic Trust.

- 5. Section 9 of P.L.1967, c.124 (C.13:1B-15.116) is amended to read as follows:
- 9. The trust may not acquire, hold, receive or accept any moneys or other property, real or personal, tangible or intangible, which will result in the incurrence of any financial obligations on the part of the State of New Jersey which cannot be supported entirely from funds available in the trust without the express approval of the Commissioner of [Conservation and Economic Development] Environmental Protection or the Legislature.

(cf: P.L.1967, c.124, s.9)

6. This act shall take effect immediately.

STATEMENT

This bill would make various amendments to the law establishing the New Jersey Historic Trust. Specifically, the bill would:

- (1) remove the trust's allocation within the Department of Environmental Protection, and provide instead that the trust would be allocated in but not of the department;
- (2) expand the board of trustees total membership from 11 to 15 by expanding the number of citizen trustees from eight to 12;
- (3) require that citizen trustees possess a minimum of five years experience in historic preservation, and restrict them to not more than three consecutive terms, except the bill includes a limited grandfather clause for citizen trustees currently serving on the board;
- (4) provide that eight trustees would constitute a quorum, and that a majority of those in attendance, rather than a majority of the board's full membership, would be required to validate acts of the board;
 - (5) authorize the trust to adopt rules and regulations;
 - (6) authorize the trust to establish advisory groups;
- (7) make various changes to the trust's power to enter into contracts and to the contracting process in general;
- (8) authorize the trust to establish interest-bearing accounts for donations that may be received by the trust; and
 - (9) make various technical amendments to the law.

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Makes various amendments to law establishing NJ Historic Trust.

ASSEMBLY ENVIRONMENT AND ENERGY COMMITTEE

STATEMENT TO

ASSEMBLY, No. 1106

with committee amendments

STATE OF NEW JERSEY

DATED: MAY 5, 1994

The Assembly Environment and Energy Committee favorably reports Assembly Bill No. 1106 with Assembly committee amendments.

This bill would make various amendments to the law establishing the New Jersey Historic Trust. Specifically, the bill would:

- (1) remove the trust's allocation within the Department of Environmental Protection, and provide instead that the trust would be allocated in but not of the department;
- (2) expand the board of trustees total membership from 11 to 15 by expanding the number of citizen trustees from eight to 12;
- (3) require that citizen trustees possess a minimum of five years experience in historic preservation, and restrict them to not more than three consecutive terms, except the bill includes a limited grandfather clause for citizen trustees currently serving on the board;
- (4) provide that eight trustees would constitute a quorum, and that a majority of those in attendance, rather than a majority of the board's full membership, would be required to validate acts of the board;
 - (5) authorize the trust to adopt rules and regulations;
 - (6) authorize the trust to establish advisory groups;
- (7) make various changes to the trust's power to enter into contracts and to the contracting process in general;
- (8) authorize the trust to establish interest-bearing accounts for donations that may be received by the trust; and
 - (9) make various technical amendments to the law.

The committee amended the bill to provide that the New Jersey Historic Trust may charge and collect an application fee not to exceed \$100 to be paid in connection with historic preservation loan applications. The application fees collected would be deposited into the existing Historic Preservation Revolving Loan Fund. The committee also amended the bill to provide that the New Jersey Historic Trust may require historic preservation loan applicants to pay for the cost of any appraisal, credit investigation or report, survey, or other professional service performed by a third party that is deemed necessary by the trust to properly evaluate the application.

SENATE NATURAL RESOURCES, TRADE AND ECONOMIC DEVELOPMENT COMMITTEE

STATEMENT TO

[FIRST REPRINT]
ASSEMBLY, No. 1106

with committee amendments

STATE OF NEW JERSEY

DATED: DECEMBER 1, 1994

The Senate Natural Resources, Trade and Economic Development Committee favorably reports Assembly Bill No.1106 (1R), with Senate committee amendments.

This bill would make various amendments to the law establishing the New Jersey Historic Trust. Specifically, the bill would:

- (1) remove the trust's allocation within the Department of Environmental Protection, and provide instead that the trust would be allocated in but not of the department;
- (2) expand the board of trustees total membership from 11 to 15 by expanding the number of citizen trustees from eight to 12;
- (3) require that citizen trustees possess a minimum of five years experience in historic preservation, and restrict them to not more than three consecutive terms, except the bill includes a limited grandfather clause for citizen trustees currently serving on the board;
- (4) provide that eight trustees would constitute a quorum, and that a majority of those in attendance, rather than a majority of the board's full membership, would be required to validate acts of the board;
 - (5) authorize the trust to adopt rules and regulations;
 - (6) authorize the trust to establish advisory groups;
- (7) make various changes to the trust's power to enter into contracts and to the contracting process in general;
- (8) authorize the trust to establish interest-bearing accounts for donations that may be received by the trust; and
 - (9) make various technical amendments to the law.

The bill also provides that the New Jersey Historic Trust may charge and collect an application fee not to exceed \$100 to be paid in connection with historic preservation loan applications. The application fees collected would be deposited into the existing Historic Preservation Revolving Loan Fund. The New Jersey Historic Trust may also require historic preservation loan applicants to pay for the cost of any appraisal, credit investigation or report, survey, or other professional service performed by a third party that is deemed necessary by the trust to properly evaluate the application.

The committee amended section 2 of the bill to provide that of the new citizen trustees appointed pursuant to this bill, two would be appointed for two years and two would be appointed for one year. If the bill is enacted in 1995, this amendment will ensure that there will be a balanced turnover of four citizen trustees every year.

The amendments also require that the concurrence of a majority of the trustees is necessary to validate an action of the board, rather than a majority of those present. With this amendment, at least eight members must concur in all acts of the board.

The other amendments are technical in nature and serve to clarify the intent of the sponsor.