52:13B-6

LEGISLATIVE HISTORY CHECKLIST

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LAWS OF: 2007 **CHAPTER**: 151

NJSA: 52:13B-6 (Changes review period of fiscal note by bill sponsor from 10 business days to 3 business days and

updates fiscal note law generally)

BILL NO: A2100 (Substituted for S2676)

SPONSOR(S): Roberts and others

DATE INTRODUCED: January 30, 2006

COMMITTEE: ASSEMBLY: Appropriations

SENATE: State Government

AMENDED DURING PASSAGE: No

DATE OF PASSAGE: ASSEMBLY: February 9, 2006

SENATE: June 18, 2007

DATE OF APPROVAL: August 21, 2007

FOLLOWING ARE ATTACHED IF AVAILABLE:

FINAL TEXT OF BILL (Original version of bill enacted)

A2100

SPONSOR'S STATEMENT: (Begins on page 5 of original bill)

Yes

COMMITTEE STATEMENT: ASSEMBLY: Yes

SENATE: Yes

(Audio archived recordings of the committee meetings, corresponding to the date of the committee statement, *may possibly* be found at www.njleg.state.nj.us)

FLOOR AMENDMENT STATEMENT: No

LEGISLATIVE FISCAL ESTIMATE: No

S2676

SPONSOR'S STATEMENT: (Begins on page 5 of original bill) Yes

COMMITTEE STATEMENT: ASSEMBLY: No

SENATE: Yes

FLOOR AMENDMENT STATEMENT: No

LEGISLATIVE FISCAL ESTIMATE: No

VETO MESSAGE: No

GOVERNOR'S PRESS RELEASE ON SIGNING: No

FOLLOWING WERE PRINTED:

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REPORTS: No No

NEWSPAPER ARTICLES: No

IS 4/29/08

P.L. 2007, CHAPTER 151, *approved August 21, 2007*Assembly, No. 2100

AN ACT concerning the legislative procedure for the preparation of fiscal notes and estimates, amending P.L.1980, c.67 and repealing section 7 of P.L.1980, c.67.

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BE IT ENACTED by the Senate and General Assembly of the State of New Jersey:

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- 1. Section 1 of P.L.1980, c.67 (C.52:13B-6) is amended to read as follows:
- 10 1. Whenever any bill is introduced in either the Senate or 11 General Assembly, and that bill receives first reading pursuant to 12 the rules of the House in which it is introduced, the bill shall be immediately reviewed by the Legislative Budget and Finance 13 14 Officer in the Office of Legislative Services. If, upon [his] that review, the Legislative Budget and Finance Officer determines 15 16 [that the bill will not increase or decrease expenditures or increase or decrease revenues of the State or any political subdivision 17 18 thereof, he shall certify that fact, on a statement signed by him and filed in his office. If he determines I that the bill may increase or 19 20 decrease expenditures or increase or decrease revenues of the State 21 or any political subdivision thereof, [he] the Officer shall 22 immediately [forward a statement to the sponsor and the chairman 23 of the committee, if any, to which the bill was referred, or to the presiding officer of the House in which the bill originated if no such 24 25 reference was made, that, in his judgment, a fiscal note is required. 26 If the sponsor, or the committee chairman, or the presiding officer 27 request it, the Legislative Budget Officer shall immediately] 28 forward a request for a fiscal note to the Director of the Division of 29 Budget and Accounting in the Department of the Treasury.

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- 32 2. Section 2 of P.L.1980, c.67 (C.52:13B-7) is amended to read 33 as follows:
- 2. a. It shall be the duty of the director, upon receipt of a request for a fiscal note, to forward the request within 5 business days to the State department, commission or agency which would be authorized or required to carry out the purposes of the bill or, if the bill would affect the expenditures or revenues of any political subdivision of the State, to the State department, commission or agency having the most adequate information pertaining thereto.

EXPLANATION – Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and is intended to be omitted in the law.

(cf: P.L.1980, c.67, s.1)

- 1 b. Within 20 business days after receiving a request for a fiscal 2 note from the director, the State department, commission or agency shall prepare and return to [him] the director a fiscal note 3 4 containing the most accurate estimate possible, in dollars, 5 concerning the amount by which expenditures or revenues will be 6 increased or decreased for the State or any of its political subdivisions. The fiscal note shall contain information relating to 7 8 as many fiscal years as can reasonably be foreseen.
 - c. Within 5 business days after receiving a fiscal note from a State department, commission or agency, the director shall return the fiscal note to the Legislative Budget and Finance Officer. The director shall include with the fiscal note a statement (1) concurring with the fiscal note, (2) suggesting alternative dollar amounts, or (3) indicating any other information which [he] the director deems relevant.
- 16 (cf: P.L.1980, c. 67, s.2)

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- 3. Section 3 of P.L.1980, c.67 (C.52:13B-8) is amended to read as follows:
- 3. [When he receives] <u>Upon receiving</u> a fiscal note from the director, the Legislative Budget <u>and Finance</u> Officer shall, [within 10 business days] <u>by a date consistent with legislative consideration</u>, append thereto a statement (1) concurring with the fiscal note, (2) suggesting alternative dollar amounts, or (3) indicating any other information which [he] <u>the Officer</u> deems relevant.
- 27 (cf: P.L.1980, c. 67, s.3)

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- 4. Section 4 of P.L.1980, c.67 (C.52:13B-9) is amended to read as follows:
 - 4. If the Legislative Budget and Finance Officer has not received a fiscal note from the director [after 30 business days] by a date consistent with legislative consideration, [he] the Officer shall cause a legislative fiscal estimate to be produced by [the Division of Budget and Program Review in] the Office of Legislative Services as soon as practicable. The legislative fiscal estimate shall contain the same information as would be included in a fiscal note. In addition, it shall contain the following statement: "This legislative fiscal estimate has been produced by the Office of Legislative Services due to the failure of the Executive Branch to respond to our request for a fiscal note." [The legislative fiscal

estimate shall be transmitted to the Legislative Budget Officer

- within 10 business days.
- 44 (cf: P.L.1980, c.67, s.4)

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5. Section 5 of P.L.1980, c.67 (C.52:13B-10) is amended to read as follows:

- 1 5. When the Legislative Budget and Finance Officer has a 2 complete fiscal note or legislative fiscal estimate, [he shall mail a] 3 the Officer shall transmit an electronic copy of the fiscal note or 4 legislative fiscal estimate to the [introducer] sponsor whose name 5 first appears on the bill with a notice that the [introducer] sponsor may object to the fiscal note or legislative fiscal estimate within [10] 6 7 business days after receiving it 1 three business days after the 8 transmittal of the electronic copy.
- 9 (cf: P.L.1980, c.67, s.5)

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- 6. Section 6 of P.L.1980, c.67 (C.52:13B-11) is amended to read as follows:
- 13 6. If, after [10 business days] the three day review period 14 provided in section 5 of P.L.1980, c.67 (C.52:13B-10), the Legislative Budget and Finance Officer has received no objections 15 16 from the [introducer] sponsor, [he] the Officer shall cause the 17 fiscal note or legislative fiscal estimate to be printed and promptly 18 made available through the Office of Legislative Services to all 19 members of the Legislature and to the general public. If, however, 20 the [introducer] sponsor objects to the fiscal note or legislative 21 fiscal estimate, the Legislative Budget and Finance Officer shall 22 promptly review it and make any changes therein which [he] the 23 Officer might deem as reasonable, in the interest of accuracy and 24 objectivity. Any fiscal note or legislative fiscal estimate with which 25 a sponsor does not concur after being reviewed by the Legislative 26 Budget and Finance Officer shall contain the following statement:
- 28 herein."
 29 (cf: P.L.1980, c.67, s.6)

(cf: P.L.1980, c.67, s.8)

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31 7. Section 8 of P.L.1980, c.67 (C.52:13B-13) is amended to read 32 as follows:

"The sponsor does not concur with the information presented

8. Whenever the Legislative Budget and Finance Officer has reason to believe that a fiscal note on any bill will be required more quickly than provided for in this act, [he] the Officer shall submit to the director an emergency request for fiscal information, which the director shall cause to be completed as quickly as possible, but in no case later than 10 business days. This emergency request shall be in addition to a request for a fiscal note and shall represent the director's best judgment as to the fiscal implications of pending legislation.

- 44 8. Section 9 of P.L.1980, c.67 (C.52:13B-14) is amended to read 45 as follows:
- 9. a. In any case in which the Legislative Budget and Finance
 Officer has not [certified] determined, pursuant to this act, that a

bill contains [no] fiscal implications, the [introducer] sponsor of the bill, the chairman of the committee to which the bill was referred, or the presiding officer of the House, may direct the Legislative Budget and Finance Officer to request a fiscal note, if, in the opinion of any of them, one is warranted.

b. In any case in which a bill is amended and those amendments affect the fiscal implications of the bill, the [committee chairman or presiding officer shall direct the] Legislative Budget and Finance Officer [to] shall request a fiscal note.

(cf: P.L.1980, c.67, s.9)

9. Section 7 of P.L.1980, c.67 (C.52:13B-12) is repealed.

10. This act shall take effect immediately and shall be retroactive to January 10, 2006.

STATEMENT

This bill makes fiscal information on bills available to Legislators and the public in a timelier manner.

The bill changes the review period by a sponsor of a fiscal note from 10 business days to three business days. By shortening the sponsor's review period, this bill will expedite the availability of fiscal notes.

The bill also updates the law to reflect current practices and ensure that fiscal notes are available to members of the Legislature and for general review before a bill is considered by a committee or house.

The bill allows the Legislative Budget and Finance Officer to call for the production of a fiscal estimate if the officer does not receive a fiscal note from the Director of the Division of Budget and Accounting "by a date consistent with legislative consideration," rather than "after 30 business days," so that the processing of fiscal information can be harmonized with the scheduled legislative review of bills. Similarly, the bill changes the Legislative Budget and Finance Officer's response time to a fiscal note sent by the director from "10 business days" to "a date consistent with legislative consideration."

The bill deletes language requiring the Legislative Budget and Finance Officer to sign a statement certifying a determination that a bill does not require a fiscal note. The bill also deletes language requiring the officer to forward a statement to the sponsor if a fiscal note is required. Instead of awaiting a request for a fiscal note, if the Legislative Budget and Finance Officer determines a bill has fiscal impact, the officer shall immediately forward a request for a fiscal note to the Director of Division of Budget and Accounting.

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1 In addition, the bill adds language requiring the fiscal note to be available to the Legislature and the public when it is printed. 2 3 Section 7 of P.L.1980, c.67 (C.52:13B-12) is repealed in light of 4 this addition. 5 Lastly, the bill changes the "introducer" of a bill to "sponsor" 6 and the "Legislative Budget Officer" to the "Legislative Budget and 7 Finance Officer," makes all references to the Director of the 8 Division of Budget and Accounting and the Legislative Budget and 9 Finance Officer gender neutral, and removes an archaic reference to 10 the Division of Budget and Program Review, as the division no 11 longer exists. 12 13 14 15 Changes review period of fiscal note by bill sponsor from 10 16 17

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business days to 3 business days and updates fiscal note law generally.

ASSEMBLY, No. 2100

STATE OF NEW JERSEY

212th LEGISLATURE

INTRODUCED JANUARY 30, 2006

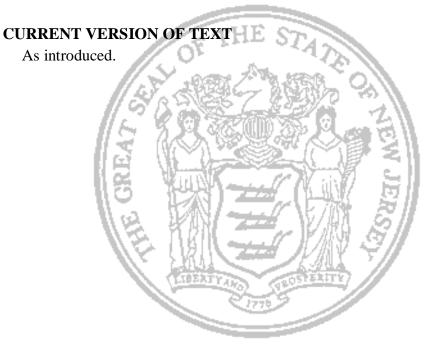
Sponsored by:

Assemblyman JOSEPH J. ROBERTS, JR. District 5 (Camden and Gloucester)
Assemblyman ALEX DECROCE
District 26 (Morris and Passaic)
Assemblywoman NELLIE POU
District 35 (Bergen and Passaic)

Co-Sponsored by: Senator Karcher

SYNOPSIS

Changes review period of fiscal note by bill sponsor from 10 business days to 3 business days and updates fiscal note law generally.



(Sponsorship Updated As Of: 6/19/2007)

AN ACT concerning the legislative procedure for the preparation of fiscal notes and estimates, amending P.L.1980, c.67 and repealing section 7 of P.L.1980, c.67.

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BE IT ENACTED by the Senate and General Assembly of the State of New Jersey:

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- 1. Section 1 of P.L.1980, c.67 (C.52:13B-6) is amended to read as follows:
- 10 1. Whenever any bill is introduced in either the Senate or 11 General Assembly, and that bill receives first reading pursuant to the rules of the House in which it is introduced, the bill shall be 12 immediately reviewed by the Legislative Budget and Finance 13 14 Officer in the Office of Legislative Services. If, upon [his] that 15 review, the Legislative Budget and Finance Officer determines [that the bill will not increase or decrease expenditures or increase 16 or decrease revenues of the State or any political subdivision 17 thereof, he shall certify that fact, on a statement signed by him and 18 19 filed in his office. If he determines I that the bill may increase or decrease expenditures or increase or decrease revenues of the State 20 21 or any political subdivision thereof, [he] the Officer shall 22 immediately [forward a statement to the sponsor and the chairman of the committee, if any, to which the bill was referred, or to the 23 24 presiding officer of the House in which the bill originated if no such 25 reference was made, that, in his judgment, a fiscal note is required. 26 If the sponsor, or the committee chairman, or the presiding officer 27 request it, the Legislative Budget Officer shall immediately] 28 forward a request for a fiscal note to the Director of the Division of 29 Budget and Accounting in the Department of the Treasury.

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- 2. Section 2 of P.L.1980, c.67 (C.52:13B-7) is amended to read as follows:
- 2. a. It shall be the duty of the director, upon receipt of a request for a fiscal note, to forward the request within 5 business days to the State department, commission or agency which would be authorized or required to carry out the purposes of the bill or, if the bill would affect the expenditures or revenues of any political subdivision of the State, to the State department, commission or agency having the most adequate information pertaining thereto.
- b. Within 20 business days after receiving a request for a fiscal note from the director, the State department, commission or agency shall prepare and return to [him] the director a fiscal note containing the most accurate estimate possible, in dollars,

EXPLANATION – Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and is intended to be omitted in the law.

(cf: P.L.1980, c.67, s.1)

A2100 ROBERTS, DECROCE

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concerning the amount by which expenditures or revenues will be increased or decreased for the State or any of its political subdivisions. The fiscal note shall contain information relating to as many fiscal years as can reasonably be foreseen.

- c. Within 5 business days after receiving a fiscal note from a State department, commission or agency, the director shall return the fiscal note to the Legislative Budget and Finance Officer. The director shall include with the fiscal note a statement (1) concurring with the fiscal note, (2) suggesting alternative dollar amounts, or (3) indicating any other information which [he] the director deems relevant.
- 12 (cf: P.L.1980, c. 67, s.2)

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- 3. Section 3 of P.L.1980, c.67 (C.52:13B-8) is amended to read as follows:
- 3. [When he receives] <u>Upon receiving</u> a fiscal note from the director, the Legislative Budget <u>and Finance</u> Officer shall, [within 10 business days] <u>by a date consistent with legislative consideration</u>, append thereto a statement (1) concurring with the fiscal note, (2) suggesting alternative dollar amounts, or (3) indicating any other information which [he] <u>the Officer</u> deems relevant.
- 23 (cf: P.L.1980, c. 67, s.3)

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- 4. Section 4 of P.L.1980, c.67 (C.52:13B-9) is amended to read as follows:
 - 4. If the Legislative Budget <u>and Finance</u> Officer has not received a fiscal note from the director [after 30 business days] <u>by a date consistent with legislative consideration</u>, [he] <u>the Officer</u> shall cause a legislative fiscal estimate to be produced by [the Division of Budget and Program Review in] the Office of Legislative Services <u>as soon as practicable</u>. The legislative fiscal estimate shall contain the same information as would be included in a fiscal note.
- 34 In addition, it shall contain the following statement: "This
- 35 legislative fiscal estimate has been produced by the Office of
- 36 Legislative Services due to the failure of the Executive Branch to
- respond to our request for a fiscal note." [The legislative fiscal
- 38 estimate shall be transmitted to the Legislative Budget Officer
- within 10 business days.
- 40 (cf: P.L.1980, c.67, s.4)

- 5. Section 5 of P.L.1980, c.67 (C.52:13B-10) is amended to read as follows:
- 5. When the Legislative Budget <u>and Finance</u> Officer has a complete fiscal note or legislative fiscal estimate, [he shall mail a] the Officer shall transmit an electronic copy of the fiscal note or legislative fiscal estimate to the [introducer] sponsor whose name

A2100 ROBERTS, DECROCE

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- 1 first appears on the bill with a notice that the [introducer] sponsor
- 2 may object to the fiscal note or legislative fiscal estimate within [10]
- business days after receiving it three business days after the
- 4 <u>transmittal of the electronic copy.</u>
- 5 (cf: P.L.1980, c.67, s.5)

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- 6. Section 6 of P.L.1980, c.67 (C.52:13B-11) is amended to read as follows:
- 8 as follows:
 6. If, after [10 business days] the three day review period
- 10 provided in section 5 of P.L.1980, c.67 (C.52:13B-10), the
- 11 Legislative Budget and Finance Officer has received no objections
- from the [introducer] sponsor, [he] the Officer shall cause the
- fiscal note or legislative fiscal estimate to be printed and promptly
- 14 made available through the Office of Legislative Services to all
- 15 <u>members of the Legislature and to the general public</u>. If, however,
- the [introducer] sponsor objects to the fiscal note or legislative
- 17 fiscal estimate, the Legislative Budget and Finance Officer shall
- promptly review it and make any changes therein which [he] the
- 19 Officer might deem as reasonable, in the interest of accuracy and
- objectivity. Any fiscal note or legislative fiscal estimate with which a sponsor does not concur after being reviewed by the Legislative
- a sponsor does not concur after being reviewed by the Legislative Budget <u>and Finance</u> Officer shall contain the following statement:
- 23 "The sponsor does not concur with the information presented
- 24 herein."
- 25 (cf: P.L.1980, c.67, s.6)

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- 7. Section 8 of P.L.1980, c.67 (C.52:13B-13) is amended to read as follows:
- 8. Whenever the Legislative Budget and Finance Officer has
- reason to believe that a fiscal note on any bill will be required more
- quickly than provided for in this act, [he] the Officer shall submit
- 32 to the director an emergency request for fiscal information, which
- 33 the director shall cause to be completed as quickly as possible, but
- 34 in no case later than 10 business days. This emergency request
- 35 shall be in addition to a request for a fiscal note and shall represent
- 36 the director's best judgment as to the fiscal implications of pending
- 37 legislation.
- 38 (cf: P.L.1980, c.67, s.8)

- 40 8. Section 9 of P.L.1980, c.67 (C.52:13B-14) is amended to read 41 as follows:
- 9. a. In any case in which the Legislative Budget and Finance
- 43 Officer has <u>not</u> [certified] <u>determined</u>, pursuant to this act, that a
- bill contains [no] fiscal implications, the [introducer] sponsor of
- 45 the bill, the chairman of the committee to which the bill was
- 46 referred, or the presiding officer of the House, may direct the

Legislative Budget <u>and Finance</u> Officer to request a fiscal note, if,
 in the opinion of any of them, one is warranted.

b. In any case in which a bill is amended and those amendments affect the fiscal implications of the bill, the [committee chairman or presiding officer shall direct the] Legislative Budget and Finance Officer [to] shall request a fiscal note.

7 (cf: P.L.1980, c.67, s.9)

9. Section 7 of P.L.1980, c.67 (C.52:13B-12) is repealed.

10. This act shall take effect immediately and shall be retroactive to January 10, 2006.

STATEMENT

This bill makes fiscal information on bills available to Legislators and the public in a timelier manner.

The bill changes the review period by a sponsor of a fiscal note from 10 business days to three business days. By shortening the sponsor's review period, this bill will expedite the availability of fiscal notes.

The bill also updates the law to reflect current practices and ensure that fiscal notes are available to members of the Legislature and for general review before a bill is considered by a committee or house.

The bill allows the Legislative Budget and Finance Officer to call for the production of a fiscal estimate if the officer does not receive a fiscal note from the Director of the Division of Budget and Accounting "by a date consistent with legislative consideration," rather than "after 30 business days," so that the processing of fiscal information can be harmonized with the scheduled legislative review of bills. Similarly, the bill changes the Legislative Budget and Finance Officer's response time to a fiscal note sent by the director from "10 business days" to "a date consistent with legislative consideration."

The bill deletes language requiring the Legislative Budget and Finance Officer to sign a statement certifying a determination that a bill does not require a fiscal note. The bill also deletes language requiring the officer to forward a statement to the sponsor if a fiscal note is required. Instead of awaiting a request for a fiscal note, if the Legislative Budget and Finance Officer determines a bill has fiscal impact, the officer shall immediately forward a request for a fiscal note to the Director of Division of Budget and Accounting.

In addition, the bill adds language requiring the fiscal note to be available to the Legislature and the public when it is printed. Section 7 of P.L.1980, c.67 (C.52:13B-12) is repealed in light of this addition.

A2100 ROBERTS, DECROCE

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Lastly, the bill changes the "introducer" of a bill to "sponsor" and the "Legislative Budget Officer" to the "Legislative Budget and Finance Officer," makes all references to the Director of the Division of Budget and Accounting and the Legislative Budget and Finance Officer gender neutral, and removes an archaic reference to the Division of Budget and Program Review, as the division no

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longer exists.

ASSEMBLY APPROPRIATIONS COMMITTEE

STATEMENT TO

ASSEMBLY, No. 2100

STATE OF NEW JERSEY

DATED: JANUARY 30, 2006

The Assembly Appropriations Committee reports favorably Assembly Bill No. 2100.

Assembly Bill No. 2100 makes fiscal information on bills available to Legislators and the public in a more timely manner.

The bill changes the review period by a sponsor of a fiscal note from 10 business days to three business days. By shortening the sponsor's review period, this bill will expedite the availability of fiscal notes.

The bill also updates the law to reflect current practices and ensure that fiscal notes are available to members of the Legislature and for general review before a bill is considered by a committee or House.

The bill allows the Legislative Budget and Finance Officer to call for the production of a fiscal estimate if the officer does not receive a fiscal note from the Director of the Division of Budget and Accounting "by a date consistent with legislative consideration," rather than "after 30 business days," so that the processing of fiscal information can be harmonized with the scheduled legislative review of bills. Similarly, the bill changes the Legislative Budget and Finance Officer's response time to a fiscal note sent by the director from "10 business days" to "a date consistent with legislative consideration."

The bill deletes language requiring the Legislative Budget and Finance Officer to sign a statement certifying a determination that a bill does not require a fiscal note. The bill also deletes language requiring the officer to forward a statement to the sponsor if a fiscal note is required. Instead of awaiting a request for a fiscal note, if the Legislative Budget and Finance Officer determines a bill has fiscal impact, the bill requires the officer to immediately forward a request for a fiscal note to the Director of Division of Budget and Accounting.

In addition, the bill requires that a fiscal note be made available to the Legislature and the public when it is printed. Section 7 of P.L.1980, c.67 (C.52:13B-12) is repealed in light of this addition.

Lastly, the bill makes technical revisions to the fiscal note law, changing the "introducer" of a bill to "sponsor" and the "Legislative Budget Officer" to the "Legislative Budget and Finance Officer," making all references to the Director of the Division of Budget and Accounting and the Legislative Budget and Finance Officer gender

neutral, and removing an archaic reference to the Division of Budget and Program Review, as that division no longer exists.

FISCAL IMPACT:

This bill was not certified as requiring a fiscal note.

SENATE STATE GOVERNMENT COMMITTEE

STATEMENT TO

ASSEMBLY, No. 2100

STATE OF NEW JERSEY

DATED: MAY 14, 2007

The Senate State Government Committee reports favorably Assembly, No. 2100.

This bill makes fiscal information on bills available to Legislators and the public in a more timely manner.

The bill changes the review period by a sponsor of a fiscal note from 10 business days to three business days. By shortening the sponsor's review period, this bill will expedite the availability of fiscal notes.

The bill also updates the law to reflect current practices and ensure that fiscal notes are available to members of the Legislature and for general review before a bill is considered by a committee or house.

The bill allows the Legislative Budget and Finance Officer to call for the production of a fiscal estimate if the officer does not receive a fiscal note from the Director of the Division of Budget and Accounting "by a date consistent with legislative consideration," rather than "after 30 business days," so that the processing of fiscal information can be harmonized with the scheduled legislative review of bills. Similarly, the bill changes the Legislative Budget and Finance Officer's response time to a fiscal note sent by the director from "10 business days" to "a date consistent with legislative consideration."

The bill deletes language requiring the Legislative Budget and Finance Officer to sign a statement certifying a determination that a bill does not require a fiscal note. The bill also deletes language requiring the officer to forward a statement to the sponsor if a fiscal note is required. Instead of awaiting a request for a fiscal note, if the Legislative Budget and Finance Officer determines a bill has fiscal impact, the officer shall immediately forward a request for a fiscal note to the Director of Division of Budget and Accounting.

In addition, the bill adds language requiring the fiscal note to be available to the Legislature and the public when it is printed. Section 7 of P.L.1980, c.67 (C.52:13B-12) is repealed in light of this addition.

Lastly, the bill changes the "introducer" of a bill to "sponsor" and the "Legislative Budget Officer" to the "Legislative Budget and Finance Officer," makes all references to the Director of the Division of Budget and Accounting and the Legislative Budget and Finance Officer gender neutral, and removes an archaic reference to the Division of Budget and Program Review, as the division no longer exists.

This bill is identical to Senate, No. 2676.

SENATE, No. 2676

STATE OF NEW JERSEY

212th LEGISLATURE

INTRODUCED MAY 10, 2007

Sponsored by: Senator ELLEN KARCHER District 12 (Mercer and Monmouth)

SYNOPSIS

Changes review period of fiscal note by bill sponsor from 10 business days to 3 business days and updates fiscal note law generally.

CURRENT VERSION OF TEXT

As introduced.



AN ACT concerning the legislative procedure for the preparation of fiscal notes and estimates, amending P.L.1980, c.67 and repealing section 7 of P.L.1980, c.67.

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BE IT ENACTED by the Senate and General Assembly of the State of New Jersey:

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- 1. Section 1 of P.L.1980, c.67 (C.52:13B-6) is amended to read as follows:
- 10 1. Whenever any bill is introduced in either the Senate or 11 General Assembly, and that bill receives first reading pursuant to 12 the rules of the House in which it is introduced, the bill shall be 13 immediately reviewed by the Legislative Budget and Finance 14 Officer in the Office of Legislative Services. If, upon [his] that 15 review, the Legislative Budget and Finance Officer determines [that the bill will not increase or decrease expenditures or increase 16 or decrease revenues of the State or any political subdivision 17 18 thereof, he shall certify that fact, on a statement signed by him and 19 filed in his office. If he determines I that the bill may increase or decrease expenditures or increase or decrease revenues of the State 20 21 or any political subdivision thereof, [he] the Officer shall 22 immediately [forward a statement to the sponsor and the chairman 23 of the committee, if any, to which the bill was referred, or to the 24 presiding officer of the House in which the bill originated if no such 25 reference was made, that, in his judgment, a fiscal note is required. 26 If the sponsor, or the committee chairman, or the presiding officer 27 request it, the Legislative Budget Officer shall immediately] 28 forward a request for a fiscal note to the Director of the Division of 29 Budget and Accounting in the Department of the Treasury.

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- 32 2. Section 2 of P.L.1980, c.67 (C.52:13B-7) is amended to read 33 as follows:
 - 2. a. It shall be the duty of the director, upon receipt of a request for a fiscal note, to forward the request within 5 business days to the State department, commission or agency which would be authorized or required to carry out the purposes of the bill or, if the bill would affect the expenditures or revenues of any political subdivision of the State, to the State department, commission or agency having the most adequate information pertaining thereto.
 - b. Within 20 business days after receiving a request for a fiscal note from the director, the State department, commission or agency shall prepare and return to [him] the director a fiscal note containing the most accurate estimate possible, in dollars,

EXPLANATION – Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and is intended to be omitted in the law.

(cf: P.L.1980, c.67, s.1)

S2676 KARCHER

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concerning the amount by which expenditures or revenues will be increased or decreased for the State or any of its political subdivisions. The fiscal note shall contain information relating to as many fiscal years as can reasonably be foreseen.

- c. Within 5 business days after receiving a fiscal note from a State department, commission or agency, the director shall return the fiscal note to the Legislative Budget and Finance Officer. The director shall include with the fiscal note a statement (1) concurring with the fiscal note, (2) suggesting alternative dollar amounts, or (3) indicating any other information which [he] the director deems relevant.
- 12 (cf: P.L.1980, c. 67, s.2)

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- 3. Section 3 of P.L.1980, c.67 (C.52:13B-8) is amended to read as follows:
- 3. [When he receives] Upon receiving a fiscal note from the director, the Legislative Budget and Finance Officer shall, [within 10 business days] by a date consistent with legislative consideration, append thereto a statement (1) concurring with the fiscal note, (2) suggesting alternative dollar amounts, or (3) indicating any other information which [he] the Officer deems relevant.
- 23 (cf: P.L.1980, c. 67, s.3)

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- 25 4. Section 4 of P.L.1980, c.67 (C.52:13B-9) is amended to read 26 as follows:
- 4. If the Legislative Budget <u>and Finance</u> Officer has not received a fiscal note from the director [after 30 business days] by
- 29 <u>a date consistent with legislative consideration</u>, [he] the Officer
- 30 shall cause a legislative fiscal estimate to be produced by [the
- 31 Division of Budget and Program Review in 1 the Office of
- 32 Legislative Services as soon as practicable. The legislative fiscal
- estimate shall contain the same information as would be included in a fiscal note. In addition, it shall contain the following statement:
- 35 "This legislative fiscal estimate has been produced by the Office of
- 36 Legislative Services due to the failure of the Executive Branch to
- respond to our request for a fiscal note." [The legislative fiscal
- 38 estimate shall be transmitted to the Legislative Budget Officer
- within 10 business days.

(cf: P.L.1980, c.67, s.4)

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- 5. Section 5 of P.L.1980, c.67 (C.52:13B-10) is amended to read as follows:
- 5. When the Legislative Budget and Finance Officer has a complete fiscal note or legislative fiscal estimate, [he shall mail a]
- 46 the Officer shall transmit an electronic copy of the fiscal note or
- 47 legislative fiscal estimate to the [introducer] sponsor whose name

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- 1 first appears on the bill with a notice that the [introducer] sponsor
- 2 may object to the fiscal note or legislative fiscal estimate within [10]
- 3 business days after receiving it] three business days after the
- 4 <u>transmittal of the electronic copy.</u>
- 5 (cf: P.L.1980, c.67, s.5)

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- 7 6. Section 6 of P.L.1980, c.67 (C.52:13B-11) is amended to 8 read as follows:
- 8 read as follows:
 9 6. If, after [10 business days] the three day review period
- 10 provided in section 5 of P.L.1980, c.67 (C.52:13B-10), the
- Legislative Budget and Finance Officer has received no objections
- from the [introducer] sponsor, [he] the Officer shall cause the fiscal note or legislative fiscal estimate to be printed and promptly
- fiscal note or legislative fiscal estimate to be printed and promptly
 made available through the Office of Legislative Services to all
- members of the Legislature and to the general public. If, however,
- the [introducer] sponsor objects to the fiscal note or legislative
- fiscal estimate, the Legislative Budget and Finance Officer shall
- promptly review it and make any changes therein which [he] the
- 19 Officer might deem as reasonable, in the interest of accuracy and
- 20 objectivity. Any fiscal note or legislative fiscal estimate with which
- 21 a sponsor does not concur after being reviewed by the Legislative
- 22 Budget and Finance Officer shall contain the following statement:
- 23 "The sponsor does not concur with the information presented
- 24 herein."
- 25 (cf: P.L.1980, c.67, s.6)

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- 7. Section 8 of P.L.1980, c.67 (C.52:13B-13) is amended to read as follows:
- 29 8. Whenever the Legislative Budget and Finance Officer has
- reason to believe that a fiscal note on any bill will be required more quickly than provided for in this act, [he] the Officer shall submit
- 32 to the director an emergency request for fiscal information, which
- 33 the director shall cause to be completed as quickly as possible, but
- in no case later than 10 business days. This emergency request
- 35 shall be in addition to a request for a fiscal note and shall represent
- 36 the director's best judgment as to the fiscal implications of pending
- 37 legislation.
- 38 (cf: P.L.1980, c.67, s.8)

- 40 8. Section 9 of P.L.1980, c.67 (C.52:13B-14) is amended to 41 read as follows:
- 42 9. a. In any case in which the Legislative Budget and Finance
- 43 Officer has <u>not</u> [certified] <u>determined</u>, pursuant to this act, that a
- bill contains [no] fiscal implications, the [introducer] sponsor of
- 45 the bill, the chairman of the committee to which the bill was
- 46 referred, or the presiding officer of the House, may direct the

1 Legislative Budget and Finance Officer to request a fiscal note, if, 2 in the opinion of any of them, one is warranted.

In any case in which a bill is amended and those 3 amendments affect the fiscal implications of the bill, the 4 [committee chairman or presiding officer shall direct the] 6 Legislative Budget and Finance Officer [to] shall request a fiscal note.

(cf: P.L.1980, c.67, s.9) 8

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9. Section 7 of P.L.1980, c.67 (C.52:13B-12) is repealed.

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10. This act shall take effect immediately and shall be retroactive to January 10, 2006.

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STATEMENT

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This bill makes fiscal information on bills available to Legislators and the public in a timelier manner.

The bill changes the review period by a sponsor of a fiscal note from 10 business days to three business days. By shortening the sponsor's review period, this bill will expedite the availability of fiscal notes.

The bill also updates the law to reflect current practices and ensure that fiscal notes are available to members of the Legislature and for general review before a bill is considered by a committee or

The bill allows the Legislative Budget and Finance Officer to call for the production of a fiscal estimate if the officer does not receive a fiscal note from the Director of the Division of Budget "by a date consistent with legislative consideration," rather than "after 30 business days," so that the processing of fiscal information can be harmonized with the scheduled legislative review of bills. Similarly, the bill changes the Legislative Budget and Finance Officer's response time to a fiscal note sent by the director from "10 business days" to "a date consistent with legislative consideration."

The bill deletes language requiring the Legislative Budget and Finance Officer to sign a statement certifying a determination that a bill does not require a fiscal note. The bill also deletes language requiring the officer to forward a statement to the sponsor if a fiscal note is required. Instead of awaiting a request for a fiscal note, if the Legislative Budget and Finance Officer determines a bill has fiscal impact, the officer shall immediately forward a request for a fiscal note to the Director of Division of Budget and Accounting.

In addition, the bill adds language requiring the fiscal note to be available to the Legislature and the public when it is printed.

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- Section 7 of P.L.1980, c.67 (C.52:13B-12) is repealed in light of this addition.
- 3 Lastly, the bill changes the "introducer" of a bill to "sponsor"
- 4 and the "Legislative Budget Officer" to the "Legislative Budget and
- 5 Finance Officer," makes all references to the Director of the
- 6 Division of Budget and Accounting and the Legislative Budget and
- 7 Finance Officer gender neutral, and removes an archaic reference to
- 8 the Division of Budget and Program Review, as the division no
- 9 longer exists.

SENATE STATE GOVERNMENT COMMITTEE

STATEMENT TO

SENATE, No. 2676

STATE OF NEW JERSEY

DATED: MAY 14, 2007

The Senate State Government Committee reports favorably Senate, No. 2676.

This bill makes fiscal information on bills available to Legislators and the public in a more timely manner.

The bill changes the review period by a sponsor of a fiscal note from 10 business days to three business days. By shortening the sponsor's review period, this bill will expedite the availability of fiscal notes.

The bill also updates the law to reflect current practices and ensure that fiscal notes are available to members of the Legislature and for general review before a bill is considered by a committee or house.

The bill allows the Legislative Budget and Finance Officer to call for the production of a fiscal estimate if the officer does not receive a fiscal note from the Director of the Division of Budget and Accounting "by a date consistent with legislative consideration," rather than "after 30 business days," so that the processing of fiscal information can be harmonized with the scheduled legislative review of bills. Similarly, the bill changes the Legislative Budget and Finance Officer's response time to a fiscal note sent by the director from "10 business days" to "a date consistent with legislative consideration."

The bill deletes language requiring the Legislative Budget and Finance Officer to sign a statement certifying a determination that a bill does not require a fiscal note. The bill also deletes language requiring the officer to forward a statement to the sponsor if a fiscal note is required. Instead of awaiting a request for a fiscal note, if the Legislative Budget and Finance Officer determines a bill has fiscal impact, the officer shall immediately forward a request for a fiscal note to the Director of Division of Budget and Accounting.

In addition, the bill adds language requiring the fiscal note to be available to the Legislature and the public when it is printed. Section 7 of P.L.1980, c.67 (C.52:13B-12) is repealed in light of this addition.

Lastly, the bill changes the "introducer" of a bill to "sponsor" and the "Legislative Budget Officer" to the "Legislative Budget and Finance Officer," makes all references to the Director of the Division of Budget and Accounting and the Legislative Budget and Finance Officer gender neutral, and removes an archaic reference to the

Division of Budget and Program Review, as the division no longer exists.

This bill is identical to Assembly, No. 2100.