19:60-1.2 et al.

LEGISLATIVE HISTORY CHECKLIST

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LAWS OF: 2012 **CHAPTER:** 78

NJSA: 19:60-1.2 et al. (Permits Type II district with board of school estimate to opt to move school election to

November; eliminates board of school estimate's approval of budgets for such districts, except for proposals

to spend above cap)

BILL NO: S1328 (Substituted for A2310)

SPONSOR(S) Codey and others

DATE INTRODUCED: February 6, 2012

COMMITTEE: ASSEMBLY: ---

SENATE: Education

AMENDED DURING PASSAGE: Yes

DATE OF PASSAGE: ASSEMBLY: December 3, 2012

SENATE: June 21, 2012

DATE OF APPROVAL: December 7, 2012

FOLLOWING ARE ATTACHED IF AVAILABLE:

FINAL TEXT OF BILL (First reprint enacted)

S1328

SPONSOR'S STATEMENT: (Begins on page 10 of introduced bill)

Yes

COMMITTEE STATEMENT: ASSEMBLY: No

SENATE: Yes

(Audio archived recordings of the committee meetings, corresponding to the date of the committee statement, *may possibly* be found at www.njleg.state.nj.us)

FLOOR AMENDMENT STATEMENT: No

LEGISLATIVE FISCAL ESTIMATE: No

A2310

SPONSOR'S STATEMENT: (Begins on page 10 of original bill)

Yes

COMMITTEE STATEMENT: ASSEMBLY: Yes

SENATE: No

FLOOR AMENDMENT STATEMENT: No

LEGISLATIVE FISCAL ESTIMATE: No

(continued)

	VETO MESSAGE:	Yes	
	GOVERNOR'S PRESS RELEASE ON SIGNING:	No	
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	1.434/2014		

LAW/RWH

P.L.2012, CHAPTER 78, approved December 7, 2012 Senate, No. 1328 (First Reprint)

AN ACT concerning the operation of school districts, amending various parts of the statutory law, and supplementing chapter 60 of Title 19 of the Revised Statutes.

BE IT ENACTED by the Senate and General Assembly of the State of New Jersey:

- 1. (New section) a. Notwithstanding any other law or regulation to the contrary, a Type II district with a board of school estimate may move the date of the school district's annual school election pursuant to the provisions of section 1 of P.L.2011, c.202 (C.).
- b. Notwithstanding any other law or regulation to the contrary, in the event that the date of the annual school election is moved to the day of the general election in a Type II district with a board of school estimate, the election shall be held for the purpose of electing members of the board of education and for any other purpose authorized by law. The board of school estimate shall not determine the district's general fund tax levy for the budget year, other than the general fund tax levy required to support a proposal for additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5).
- c. Notwithstanding any other law or regulation to the contrary, in a Type II district with a board of school estimate that has moved the date of its annual school election to November and subsequently moves the annual school election to the third Tuesday in April, a vote shall be held for the purpose of electing members of the board of education and for any other purpose authorized by law. The board of school estimate shall determine the district's general fund tax levy for the budget year, including any proposal for additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5).

- 34 2. Section 5 of P.L.1996, c.138 (C.18A:7F-5) is amended to 35 read as follows:
- 5. As used in this section, "cost of living" means the CPI as defined in section 3 of P.L.2007, c.260 (C.18A:7F-45).
- a. Within 30 days following the approval of the Educational Adequacy Report, the commissioner shall notify each district of the base per pupil amount, the per pupil amounts for full-day preschool,

EXPLANATION – Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and is intended to be omitted in the law.

Matter underlined <u>thus</u> is new matter.

Matter enclosed in superscript numerals has been adopted as follows:

Senate amendments adopted in accordance with Governor's recommendations May 31, 2012.

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1 the weights for grade level, county vocational school districts, at-2 risk pupils, bilingual pupils, and combination pupils, the cost 3 coefficients for security aid and for transportation aid, the State 4 average classification rate and the excess cost for general special 5 education services pupils, the State average classification rate and 6 the excess cost for speech-only pupils, and the geographic cost 7 adjustment for each of the school years to which the report is 8 applicable.

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Annually, within two days following the transmittal of the State budget message to the Legislature by the Governor pursuant to section 11 of P.L.1944, c.112 (C.52:27B-20), the commissioner shall notify each district of the maximum amount of aid payable to the district in the succeeding school year pursuant to the provisions of P.L.2007, c.260 (C.18A:7F-43 et al.), and shall notify each district of the district's adequacy budget for the succeeding school year.

For the 2008-2009 school year and thereafter, unless otherwise specified within P.L.2007, c.260 (C.18A:7F-43 et al.), aid amounts payable for the budget year shall be based on budget year pupil counts, which shall be projected by the commissioner using data from prior years. Adjustments for the actual pupil counts of the budget year shall be made to State aid amounts payable during the school year succeeding the budget year. Additional amounts payable shall be reflected as revenue and an account receivable for the budget year.

Notwithstanding any other provision of this act to the contrary, each district's State aid payable for the 2008-2009 school year, with the exception of aid for school facilities projects, shall be based on simulations employing the various formulas and State aid amounts contained in P.L.2007, c.260 (C.18A:7F-43 et al.). commissioner shall prepare a report dated December 12, 2007 reflecting the State aid amounts payable by category for each district and shall submit the report to the Legislature prior to the adoption of P.L.2007, c.260 (C.18A:7F-43 et al.). otherwise provided pursuant to this subsection and paragraph (3) of subsection d. of section 5 of P.L.2007, c.260 (C.18A:7F-47), the amounts contained in the commissioner's report shall be the final amounts payable and shall not be subsequently adjusted other than to reflect the phase-in of the required general fund local levy pursuant to paragraph (4) of subsection b. of section 16 of P.L.2007, c.260 (C.18A:7F-58) and to reflect school choice aid to which a district may be entitled pursuant to section 20 of that act. The projected pupil counts and equalized valuations used for the calculation of State aid shall also be used for the calculation of adequacy budget, local share, and required local share. For 2008-2009, extraordinary special education State aid shall be included as a projected amount in the commissioner's report dated December 12, 2007 pending the final approval of applications for the aid. If

the actual award of extraordinary special education State aid is greater than the projected amount, the district shall receive the increase in the aid payable in the subsequent school year pursuant to the provisions of subsection c. of section 13 of P.L.2007, c.260 (C.18A:7F-55). If the actual award of extraordinary special education State aid is less than the projected amount, other State aid categories shall be adjusted accordingly so that the district shall not receive less State aid than as provided in accordance with the provisions of sections 5 and 16 of P.L.2007, c.260 (C.18A:7F-47 and C.18A:7F-58).

In the event that the commissioner determines, following the enactment of P.L.2007, c.260 (C.18A:7F-43 et al.) but prior to the issuance of State aid notices for the 2008-2009 school year, that a significant district-specific change in data warrants an increase in State aid for that district, the commissioner may adjust the State aid amount provided for the district in the December 12, 2007 report to reflect the increase.

b. Each district shall have a required local share. For districts that receive educational adequacy aid pursuant to subsection b. of section 16 of P.L.2007, c.260 (C.18A:7F-58), the required local share shall be calculated in accordance with the provisions of that subsection.

For all other districts, the required local share shall equal the lesser of the local share calculated at the district's adequacy budget pursuant to section 9 of P.L.2007, c.260 (C.18A:7F-51), or the district's budgeted local share for the prebudget year.

In order to meet this requirement, each district shall raise a general fund tax levy which equals its required local share.

No municipal governing body or bodies or board of school estimate, as appropriate, shall certify a general fund tax levy which does not meet the required local share provisions of this section.

c. Annually, on or before March 4, each district board of education shall adopt, and submit to the commissioner for approval, together with such supporting documentation as the commissioner may prescribe, a budget that provides for a thorough and efficient education. Notwithstanding the provisions of this subsection to the contrary, the commissioner may adjust the date for the submission of district budgets if the commissioner determines that the availability of preliminary aid numbers for the subsequent school year warrants such adjustment.

Notwithstanding any provision of this section to the contrary, for the 2005-2006 school year each district board of education shall submit a proposed budget in which the advertised per pupil administrative costs do not exceed the lower of the following:

(1) the district's advertised per pupil administrative costs for the 2004-2005 school year inflated by the cost of living or 2.5 percent, whichever is greater; or

(2) the per pupil administrative cost limits for the district's region as determined by the commissioner based on audited expenditures for the 2003-2004 school year.

The executive county superintendent of schools may disapprove the school district's 2005-2006 proposed budget if he determines that the district has not implemented all potential efficiencies in the administrative operations of the district. The executive county superintendent shall work with each school district in the county during the 2004-2005 school year to identify administrative inefficiencies in the operations of the district that might cause the superintendent to reject the district's proposed 2005-2006 school year budget.

For the 2006-2007 school year and each school year thereafter, each district board of education shall submit a proposed budget in which the advertised per pupil administrative costs do not exceed the lower of the following:

- (1) the district's prior year per pupil administrative costs; except that the district may submit a request to the commissioner for approval to exceed the district's prior year per pupil administrative costs due to increases in enrollment, administrative positions necessary as a result of mandated programs, administrative vacancies, nondiscretionary fixed costs, and such other items as defined in accordance with regulations adopted pursuant to section 7 of P.L.2004, c.73. In the event that the commissioner approves a district's request to exceed its prior year per pupil administrative costs, the increase authorized by the commissioner shall not exceed the cost of living or 2.5 percent, whichever is greater; or
- 28 (2) the prior year per pupil administrative cost limits for the 29 district's region inflated by the cost of living or 2.5 percent, 30 whichever is greater.
- d. (1) A district's general fund tax levy shall not exceed the district's adjusted tax levy as calculated pursuant to sections 3 and 4 of P.L.2007, c.62 (C.18A:7F-38 and 18A:7F-39).
 - (2) (Deleted by amendment, P.L.2007, c.260).
- 35 (3) (Deleted by amendment, P.L.2007, c.260).
- 36 (4) Any debt service payment made by a school district during 37 the budget year shall not be included in the calculation of the 38 district's adjusted tax levy.
 - (5) (Deleted by amendment, P.L.2007, c.260).
 - (6) (Deleted by amendment, P.L.2007, c.260).
- 41 (7) (Deleted by amendment, P.L.2004, c.73).
- 42 (8) (Deleted by amendment, P.L.2010, c.44)
 - (9) Any district may submit at the annual school budget election, in accordance with subsection c. of section 4 of P.L.2007, c.62 (C.18A:7F-39), a separate proposal or proposals for additional funds, including interpretive statements, specifically identifying the program purposes for which the proposed funds shall be used, to the voters, who may, by voter approval, authorize the raising of an

additional general fund tax levy for such purposes. In the case of a district with a board of school estimate, one proposal for the additional spending shall be submitted to the board of school estimate. Any proposal or proposals submitted to the voters or the board of school estimate shall not: include any programs and services that were included in the district's prebudget year net budget unless the proposal is approved by the commissioner upon submission by the district of sufficient reason for an exemption to this requirement; or include any new programs and services necessary for students to achieve the thoroughness standards established pursuant to subsection a. of section 4 of P.L.2007, c.260 (C.18A:7F-46).

The executive county superintendent of schools may prohibit the submission of a separate proposal or proposals to the voters or board of school estimate if he determines that the district has not implemented all potential efficiencies in the administrative operations of the district, which efficiencies would eliminate the need for the raising of an additional general fund tax levy.

(10) Notwithstanding any provision of law to the contrary, if a district proposes a budget with a general fund tax levy and equalization aid which exceed the adequacy budget, the following statement shall be published in the legal notice of public hearing on the budget pursuant to N.J.S.18A:22-28, posted at the public hearing held on the budget pursuant to N.J.S.18A:22-29, and printed on the sample ballot required pursuant to section 10 of P.L.1995, c.278 (C.19:60-10):

"Your school district has proposed programs and services in addition to the core curriculum content standards adopted by the State Board of Education. Information on this budget and the programs and services it provides is available from your local school district."

- (11) Any reduction that may be required to be made to programs and services included in a district's prebudget year net budget in order for the district to limit the growth in its budget between the prebudget and budget years by its tax levy growth limitation as calculated pursuant to sections 3 and 4 of P.L.2007, c.62 (C.18A:7F-38 and 18A:7F-39), shall only include reductions to excessive administration or programs and services that are inefficient or ineffective.
- e. (1) Any general fund tax levy rejected by the voters for a proposed budget that includes a general fund tax levy and equalization aid in excess of the adequacy budget shall be submitted to the governing body of each of the municipalities included within the district for determination of the amount that should be expended notwithstanding voter rejection. In the case of a district having a board of school estimate, other than a Type II district with a board of school estimate in which the annual election is in November, the general fund tax levy shall be submitted to the board for

determination of the amount that should be expended. If the governing body or bodies or board of school estimate, as appropriate, reduce the district's proposed budget, the district may appeal any of the reductions to the commissioner on the grounds that the reductions will negatively impact on the stability of the district given the need for long term planning and budgeting. In considering the appeal, the commissioner shall consider enrollment increases or decreases within the district; the history of voter approval or rejection of district budgets; the impact on the local levy; and whether the reductions will impact on the ability of the district to fulfill its contractual obligations. A district may not appeal any reductions on the grounds that the amount is necessary for a thorough and efficient education.

(2) Any general fund tax levy rejected by the voters for a proposed budget that includes a general fund tax levy and equalization aid at or below the adequacy budget shall be submitted to the governing body of each of the municipalities included within the district for determination of the amount that should be expended notwithstanding voter rejection. In the case of a district having a board of school estimate, other than a Type II district with a board of school estimate in which the annual election is in November, the general fund tax levy shall be submitted to the board for determination. Any reductions may be appealed to the commissioner on the grounds that the amount is necessary for a thorough and efficient education or that the reductions will negatively impact on the stability of the district given the need for long term planning and budgeting. In considering the appeal, the commissioner shall also consider the factors outlined in paragraph (1) of this subsection.

In addition, the municipal governing body or board of school estimate shall be required to demonstrate clearly to the commissioner that the proposed budget reductions shall not adversely affect the ability of the school district to provide a thorough and efficient education or the stability of the district given the need for long term planning and budgeting.

- (3) In lieu of any budget reduction appeal provided for pursuant to paragraphs (1) and (2) of this subsection, the State board may establish pursuant to the "Administrative Procedure Act," P.L.1968, c.410 (C.52:14B-1 et seq.), an expedited budget review process based on a district's application to the commissioner for an order to restore a budget reduction.
- (4) When the voters, municipal governing body or bodies, board of education in the case of a school district in which the annual school election has been moved to November pursuant to subsection a. of section 1 of P.L.2011, c.202 (C.), or the board of school estimate authorize the general fund tax levy, the district shall submit the resulting budget to the commissioner within 15 days of the authorization.

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- f. (Deleted by amendment, P.L.2007, c.260).
- g. (Deleted by amendment, P.L.2007, c.260).

(cf: P.L.2011, c.202, s.2)

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- 3. N.J.S.18A:22-12 is amended to read as follows:
- 6 18A:22-12. The notice shall also set forth that said budget will 7 be on file and open to the examination of the public between 8 reasonable hours to be fixed therein and at a place to be named 9 therein, from the date of said publication until the date of the 10 holding of the public hearing, that in any district having a board of 11 school estimate, except as otherwise provided in this section, the 12 public hearing will be held before the board of school estimate and 13 in other districts that the public hearing will be held before the 14 board of education and that at said public hearing said budget will 15 be on file and open to the examination of the public accordingly 16 and will be produced for the information of those attending the 17 same. In a Type II district having a board of school estimate in 18 which the annual school election is in November, the public hearing 19 shall be held before the board of education.

(cf: N.J.S.18A:22-12)

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4. N.J.S.18A:22-26 is amended to read as follows:

18A:22-26. [At] a. Except as otherwise provided in subsection b. of this section, at or after the public hearing but not later than April 8, the board of school estimate of a type II district having a board of school estimate shall fix and determine by a recorded roll call majority vote of its full membership the amount of money necessary to be appropriated for the use of the public schools in the district for the ensuing school year, exclusive of the amount which shall be apportioned to it by the commissioner for the year pursuant to the provisions of section 5 of P.L.1996, c.138 (C.18A:7F-5) and shall make a certificate of the amount signed by at least a majority of all members of the board, which shall be delivered to the board of education and a copy thereof, certified under oath to be correct and true by the secretary of the board of school estimate, shall be delivered to the county board of taxation on or before April 15 in each year and a duplicate of the certificate shall be delivered to the board or governing body of each of the municipalities within the territorial limits of the district having the power to make appropriations of money raised by taxation in the municipalities or political subdivisions and to the executive county superintendent of schools and the amount shall be assessed, levied and raised under the procedure and in the manner provided by law for the levying and raising of special school taxes in other type II districts and shall be paid to the board secretary or treasurer of school moneys, as appropriate, of the district for such purposes.

Within 15 days after receiving the certificate the board of education shall notify the board of school estimate, the governing

1 body of each municipality within the territorial limits of the school 2 district, and the commissioner if it intends to appeal to the 3 commissioner the board of school estimate's determination as to the 4 amount of money requested pursuant to the provisions of section 5 5 of P.L.1996, c.138 (C.18A:7F-5), necessary to be appropriated for 6 the use of the public schools of the district for the ensuing school 7 year.

8 b. At or after the public hearing on the budget but not later than 9 April 8, the board of education of each type II district having a 10 board of school estimate in which the annual school election is in 11 November, shall fix and determine by a recorded roll call majority 12 vote of its full membership the amount of money necessary to be 13 raised for the use of the public schools in the district, exclusive of 14 the amount which shall be apportioned to it by the commissioner for 15 the year pursuant to the provisions of section 5 of P.L.1996, c.138 16 (C.18A:7F-5). By that same date the board of school estimate shall 17 fix and determine by a recorded roll call majority vote of its full 18 membership the amount of any additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 19 20 (C.18A:7F-5) and shall make a certificate of that amount signed by 21 at least a majority of all members of the board, which shall be delivered to the board of education. The secretary of the board of 22 23 education shall certify the amount so fixed and determined by the 24 board of education and the board of school estimate and shall 25 deliver a copy of the certificate to the county board of taxation of 26 the county on or before April 15 in each year and a duplicate of the 27 certificate shall be delivered to the board or governing body of each 28 of the municipalities within the territorial limits of the districts 29 having the power to make appropriations of money raised by 30 taxation in the municipalities or political subdivisions and to the 31 executive county superintendent of schools and the amount shall be 32 assessed, levied and raised under the procedure and in the manner 33 provided by law for the levying and raising of special school taxes 34 in other type II districts and shall be paid to the board secretary or 35 treasurer of school moneys, as appropriate, of the district for such 36 purposes.

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(cf: P.L.2011, c.202, s.18)

39 5. Section 1 of P.L.1995, c.278 (C.19:60-1) is amended to read 40 as follows:

1. a. Except as otherwise provided in this section, an annual school election shall be held in a type II district on the third Tuesday in April. However, in any school year, the Commissioner of Education shall make any adjustments to the school budget and election calendar which may be necessary to change the annual school election date or any other school budget and election calendar date if that date coincides with a period of religious observance that limits significantly the usual activities of the

1 followers of a particular religion or that would result in significant 2 religious consequences for such followers. The commissioner shall 3 inform local school boards, county clerks and boards of elections of 4 these adjustments no later than the first working day in January of 5 the year in which the adjustments are to occur.

As used in this subsection "a period of religious observance" means any day or portion thereof on which a religious observance imposes a substantial burden on an individual's ability to vote.

9 An annual school election shall be held simultaneously with the 10 general election on the first Tuesday after the first Monday in November in school districts in which the annual school election 11 12 has been moved to that date pursuant to subsection a. of section 1 of 13 P.L.2011, c.202 (C.) or pursuant to section 1 of P.L. , c. 14 (C.) (pending before the Legislature as this bill). The annual 15 school election in November shall be for the purpose of submitting 16 a proposal to the voters for the approval of additional funds in a 17 type II district without a board of school estimate pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 18 19 (C.18A:7F-5), for the purpose of electing members of the board of 20 education, and for any other purpose authorized by law.

- b. All school elections shall be by ballot and, except as otherwise provided by P.L.1995, c.278 (C.19:60-1 et al.), shall be conducted in the manner provided for general elections pursuant to Title 19 of the Revised Statutes. No grouping of candidates or party designation shall appear on any ballot to be used in a school election.
- 27 (cf: P.L.2011, c.202, s.33)

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- 29 6. Section 45 of P.L.2011, c. 202 (C.18A:12-15.1) is amended 30 to read as follows:
- 31 45. In the case of a school district in which the annual school 32 election has been moved to November pursuant to subsection a. of 33 section 1 of P.L.2011, c.202 (C.) or section 1 of P.L. , 34 c. (C.) (pending before the Legislature as this bill), ¹[an elected] the term of office of a member of a board of education [, 35 or a member of a board of education appointed to serve the 36 37 unexpired term of an elected member, or an appointed member of a 38 board of education other than a member in a district in a city of the 39 first class, [who is holding office on the effective date of P.L.2011, c.202 (C.)] whose term is] that is set to expire in the first year 40 41 in which the annual school election occurs in November shall
- 42 continue in office April of a given year shall be extended until the
- day in January next following the year in which '[his] the' term 43
- was originally set to expire when '[his] the member's' successor 44
- 45 takes office.
- 46 (cf: P.L.2011, c.202, s.45)

- 1 ¹7. Section 8 of P.L.1995, c.278 (C.19:60-8) is amended to read 2 as follows:
- 3 8. [Notwithstanding the provisions of R.S.19:14-12, the position which the names of candidates shall have upon the annual 4 5 school election ballot in each school district shall be determined by 6 the secretary of the board of education by conducting a drawing in 7 the following manner The county clerk shall conduct the ballot 8 draw for candidates for school board member in those school 9 districts that hold November elections, in accordance with the 10 procedures set forth in R.S.19:14-12. In those school districts that elect school board members at the annual April school election, the 11 ballot draw shall be conducted as follows: 12
 - The drawing shall be done by the secretary of the board of education seven working days following the last day for filing a petition for the nomination of such a candidate. The person making the drawing shall make public announcement at the drawing of each name, the order in which the name is drawn and the term of office for which the drawing is made.
 - b. A separate drawing shall be made for each full term and for each unexpired term, respectively. The names of the several candidates for whom petitions have been filed for each of the terms shall be written upon paper slips which shall be placed in capsules of the same size, shape, color and substance and then placed in a covered box with an aperture in the top large enough to admit a person's hand and to allow the capsules to be drawn therefrom. The box shall be turned and shaken thoroughly to mix the capsules and the capsules shall be withdrawn one at a time.
 - Where there is more than one person to be elected for a given term of office, the position of the names on the ballots for each term of office shall be determined as above described. The name of the candidate for each term of office first drawn from the box shall be printed directly below the proper term for which the person was nominated and the name of the candidate next drawn shall be printed next in order, and so on, until the last name shall be drawn from the box.
- 36 The secretary of the board of education shall, within two days following the drawing, certify to the county clerk the results of the drawing.1
- 39 (cf: P.L.1995, c.278, s.8)

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- 41 ¹8. Section 1 of P.L.2011, c.202 (C.19:60-1.1) is amended to 42 read as follows:
- 1. a. (1) The question of moving the date of a school district's 43 44 annual school election to the first Tuesday after the first Monday in 45 November, to be held simultaneously with the general election, 46 shall be submitted to the legal voters of a local or regional school 47 district, other than a Type II district with a board of school

estimate, whenever a petition signed by not less than 15% of the number of legally qualified voters who voted in the district at the last preceding general election held for the election of electors for President and Vice-President of the United States is filed with the board of education. The question shall be submitted to the voters of the district at the next general election, provided that at least 60 days have lapsed since the date of the filing of the petition. In the event that the question is not approved by the voters, no petition may be filed to submit the question to the voters within one year after an election shall have been held pursuant to any petition filed pursuant to this subsection.

The date of the annual school election may be moved to the first Tuesday after the first Monday in November without voter approval, upon the adoption of a resolution by the board of education of a local or regional school district, other than a Type II district with a board of school estimate, or the governing body or bodies of the municipality or municipalities constituting the district.

- (2) In the event that the date of a school district's annual school election is moved to the day of the general election, the annual school election in November shall be held for the purpose of submitting a proposal to the voters for approval of additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5), for the purpose of electing members of the board of education, and for any other purpose authorized by law. A vote shall not be required on the district's general fund tax levy for the budget year, other than the general fund tax levy required to support a proposal for additional funds.
- (3) In addition to the process set forth in paragraph (1) of this subsection, in the event that all the constituent districts of a limited purpose regional school district approve moving the date of their annual school elections to November, by any of the procedures established pursuant to this subsection , then the annual school election for the limited purpose regional school district shall also be conducted simultaneously with the general election.
- (4) In the event that the date of a school district's annual school election is moved to the day of the general election pursuant to this subsection, the board of education and the county board of elections shall enter into an agreement, pursuant to guidelines established by the Secretary of State, under which the board of education shall pay any agreed upon increase in the costs, charges, and expenses that may be associated with holding the school election simultaneously with the general election.
- b. (1) In the case of a school district that has moved the date of its annual school election to November pursuant to subsection a. of this section, the question of moving the date of the school district's annual school election to the third Tuesday in April shall be submitted to the legal voters of a local or regional school district, other than a Type II district with a board of school estimate,

whenever a petition signed by not less than 15% of the number of legally qualified voters who voted in the district at the last preceding general election held for the election of electors for President and Vice-President of the United States is filed with the board of education. The question shall be submitted to the voters of the district at the next general election, provided that at least 60 days have lapsed since the date of the filing of the petition.

 The date of the annual school election may be moved to the third Tuesday in April without voter approval, upon the adoption of a resolution by the board of education of a local or regional school district, other than a Type II district with a board of school estimate, or the governing body or bodies of the municipality or municipalities constituting the district.

No resolution may be adopted and no petition may be filed pursuant to this subsection until at least four annual school elections have been held in November.

- (2) In the event that the date of the annual school election is moved to the third Tuesday in April, a vote shall be held on the district's general fund tax levy for the budget year including any proposal for additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5), the election of members of the board of education, and for any other purpose authorized by law.
- (3) In addition to the process set forth in paragraph (1) of this subsection, in the event that all the constituent districts of a limited purpose regional school district approve moving the date of their annual school elections to the third Tuesday in April, by any of the procedures established pursuant to this subsection, then the annual school election for the limited purpose regional school district shall also be conducted on the third Tuesday in April.
- c. Notice, in writing, to change the date of a school election from the third Tuesday in April to the first Tuesday in November shall be given to the county clerk no less than 60 days prior to the third Tuesday in April to take effect for that year's election. For a change from the first Tuesday in November to the third Tuesday in April, notice must be given to the county clerk no less than 85 days prior to the third Tuesday in April to take effect for that year's election. Timely notice shall also be given by the board of education or municipal governing body adopting such resolution to any other affected boards of education and municipal governing bodies.

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¹[7.] 9. This act shall take effect immediately.

(cf: P.L.2011, c.202, s.1)

S1328 [1R] 13

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3	Permits Type II district with board of school estimate to opt to
4	move school election to November; eliminates board of school
5	estimate's approval of budgets for such districts, except for
6	proposals to spend above cap.

SENATE, No. 1328

STATE OF NEW JERSEY

215th LEGISLATURE

INTRODUCED FEBRUARY 6, 2012

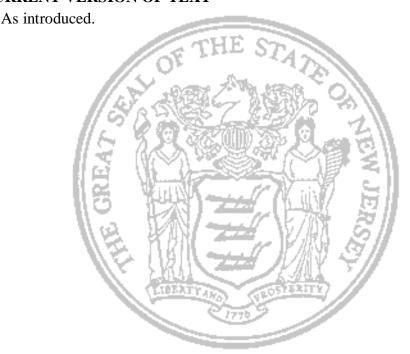
Sponsored by:

Senator RICHARD J. CODEY
District 27 (Essex and Morris)
Assemblywoman MILA M. JASEY
District 27 (Essex and Morris)
Assemblyman JOHN F. MCKEON
District 27 (Essex and Morris)
Assemblyman RALPH R. CAPUTO
District 28 (Essex)

SYNOPSIS

Permits Type II district with board of school estimate to opt to move school election to November; eliminates board of school estimate's approval of budgets for such districts, except for proposals to spend above cap.

CURRENT VERSION OF TEXT



(Sponsorship Updated As Of: 2/17/2012)

AN ACT concerning the operation of school districts, amending various parts of the statutory law, and supplementing chapter 60 of Title 19 of the Revised Statutes.

BE IT ENACTED by the Senate and General Assembly of the State of New Jersey:

- 1. (New section) a. Notwithstanding any other law or regulation to the contrary, a Type II district with a board of school estimate may move the date of the school district's annual school election pursuant to the provisions of section 1 of P.L.2011, c.202 (C.).
- b. Notwithstanding any other law or regulation to the contrary, in the event that the date of the annual school election is moved to the day of the general election in a Type II district with a board of school estimate, the election shall be held for the purpose of electing members of the board of education and for any other purpose authorized by law. The board of school estimate shall not determine the district's general fund tax levy for the budget year, other than the general fund tax levy required to support a proposal for additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5).
- c. Notwithstanding any other law or regulation to the contrary, in a Type II district with a board of school estimate that has moved the date of its annual school election to November and subsequently moves the annual school election to the third Tuesday in April, a vote shall be held for the purpose of electing members of the board of education and for any other purpose authorized by law. The board of school estimate shall determine the district's general fund tax levy for the budget year, including any proposal for additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5).

- 2. Section 5 of P.L.1996, c.138 (C.18A:7F-5) is amended to read as follows:
- 5. As used in this section, "cost of living" means the CPI as defined in section 3 of P.L.2007, c.260 (C.18A:7F-45).
- a. Within 30 days following the approval of the Educational Adequacy Report, the commissioner shall notify each district of the base per pupil amount, the per pupil amounts for full-day preschool, the weights for grade level, county vocational school districts, atrisk pupils, bilingual pupils, and combination pupils, the cost coefficients for security aid and for transportation aid, the State average classification rate and the excess cost for general special education services pupils, the State average classification rate and

EXPLANATION – Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and is intended to be omitted in the law.

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the excess cost for speech-only pupils, and the geographic cost adjustment for each of the school years to which the report is applicable.

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Annually, within two days following the transmittal of the State budget message to the Legislature by the Governor pursuant to section 11 of P.L.1944, c.112 (C.52:27B-20), the commissioner shall notify each district of the maximum amount of aid payable to the district in the succeeding school year pursuant to the provisions of P.L.2007, c.260 (C.18A:7F-43 et al.), and shall notify each district of the district's adequacy budget for the succeeding school year.

For the 2008-2009 school year and thereafter, unless otherwise specified within P.L.2007, c.260 (C.18A:7F-43 et al.), aid amounts payable for the budget year shall be based on budget year pupil counts, which shall be projected by the commissioner using data from prior years. Adjustments for the actual pupil counts of the budget year shall be made to State aid amounts payable during the school year succeeding the budget year. Additional amounts payable shall be reflected as revenue and an account receivable for the budget year.

Notwithstanding any other provision of this act to the contrary, each district's State aid payable for the 2008-2009 school year, with the exception of aid for school facilities projects, shall be based on simulations employing the various formulas and State aid amounts contained in P.L.2007, c.260 (C.18A:7F-43 et al.). The commissioner shall prepare a report dated December 12, 2007 reflecting the State aid amounts payable by category for each district and shall submit the report to the Legislature prior to the adoption of P.L.2007, c.260 (C.18A:7F-43 et al.). otherwise provided pursuant to this subsection and paragraph (3) of subsection d. of section 5 of P.L.2007, c.260 (C.18A:7F-47), the amounts contained in the commissioner's report shall be the final amounts payable and shall not be subsequently adjusted other than to reflect the phase-in of the required general fund local levy pursuant to paragraph (4) of subsection b. of section 16 of P.L.2007, c.260 (C.18A:7F-58) and to reflect school choice aid to which a district may be entitled pursuant to section 20 of that act. The projected pupil counts and equalized valuations used for the calculation of State aid shall also be used for the calculation of adequacy budget, local share, and required local share. For 2008-2009, extraordinary special education State aid shall be included as a projected amount in the commissioner's report dated December 12, 2007 pending the final approval of applications for the aid. If the actual award of extraordinary special education State aid is greater than the projected amount, the district shall receive the increase in the aid payable in the subsequent school year pursuant to the provisions of subsection c. of section 13 of P.L.2007, c.260 (C.18A:7F-55). If the actual award of extraordinary special

education State aid is less than the projected amount, other State aid categories shall be adjusted accordingly so that the district shall not receive less State aid than as provided in accordance with the provisions of sections 5 and 16 of P.L.2007, c.260 (C.18A:7F-47 and C.18A:7F-58).

In the event that the commissioner determines, following the enactment of P.L.2007, c.260 (C.18A:7F-43 et al.) but prior to the issuance of State aid notices for the 2008-2009 school year, that a significant district-specific change in data warrants an increase in State aid for that district, the commissioner may adjust the State aid amount provided for the district in the December 12, 2007 report to reflect the increase.

b. Each district shall have a required local share. For districts that receive educational adequacy aid pursuant to subsection b. of section 16 of P.L.2007, c.260 (C.18A:7F-58), the required local share shall be calculated in accordance with the provisions of that subsection.

For all other districts, the required local share shall equal the lesser of the local share calculated at the district's adequacy budget pursuant to section 9 of P.L.2007, c.260 (C.18A:7F-51), or the district's budgeted local share for the prebudget year.

In order to meet this requirement, each district shall raise a general fund tax levy which equals its required local share.

No municipal governing body or bodies or board of school estimate, as appropriate, shall certify a general fund tax levy which does not meet the required local share provisions of this section.

c. Annually, on or before March 4, each district board of education shall adopt, and submit to the commissioner for approval, together with such supporting documentation as the commissioner may prescribe, a budget that provides for a thorough and efficient education. Notwithstanding the provisions of this subsection to the contrary, the commissioner may adjust the date for the submission of district budgets if the commissioner determines that the availability of preliminary aid numbers for the subsequent school year warrants such adjustment.

Notwithstanding any provision of this section to the contrary, for the 2005-2006 school year each district board of education shall submit a proposed budget in which the advertised per pupil administrative costs do not exceed the lower of the following:

- (1) the district's advertised per pupil administrative costs for the 2004-2005 school year inflated by the cost of living or 2.5 percent, whichever is greater; or
- (2) the per pupil administrative cost limits for the district's region as determined by the commissioner based on audited expenditures for the 2003-2004 school year.

The executive county superintendent of schools may disapprove the school district's 2005-2006 proposed budget if he determines that the district has not implemented all potential efficiencies in the 1 administrative operations of the district. The executive county 2 superintendent shall work with each school district in the county 3 during the 2004-2005 school year to identify administrative 4 inefficiencies in the operations of the district that might cause the 5 superintendent to reject the district's proposed 2005-2006 school 6 year budget.

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For the 2006-2007 school year and each school year thereafter, each district board of education shall submit a proposed budget in which the advertised per pupil administrative costs do not exceed the lower of the following:

- (1) the district's prior year per pupil administrative costs; except that the district may submit a request to the commissioner for approval to exceed the district's prior year per pupil administrative costs due to increases in enrollment, administrative positions necessary as a result of mandated programs, administrative vacancies, nondiscretionary fixed costs, and such other items as defined in accordance with regulations adopted pursuant to section 7 of P.L.2004, c.73. In the event that the commissioner approves a district's request to exceed its prior year per pupil administrative costs, the increase authorized by the commissioner shall not exceed the cost of living or 2.5 percent, whichever is greater; or
- (2) the prior year per pupil administrative cost limits for the district's region inflated by the cost of living or 2.5 percent, whichever is greater.
- d. (1) A district's general fund tax levy shall not exceed the district's adjusted tax levy as calculated pursuant to sections 3 and 4 of P.L.2007, c.62 (C.18A:7F-38 and 18A:7F-39).
 - (2) (Deleted by amendment, P.L.2007, c.260).
 - (3) (Deleted by amendment, P.L.2007, c.260).
- (4) Any debt service payment made by a school district during the budget year shall not be included in the calculation of the district's adjusted tax levy.
 - (5) (Deleted by amendment, P.L.2007, c.260).
 - (6) (Deleted by amendment, P.L.2007, c.260).
- 35 (7) (Deleted by amendment, P.L.2004, c.73).
- 36 (8) (Deleted by amendment, P.L.2010, c.44)
- 37 (9) Any district may submit at the annual school budget election, in accordance with subsection c. of section 4 of P.L.2007, 38 39 c.62 (C.18A:7F-39), a separate proposal or proposals for additional funds, including interpretive statements, specifically identifying the program purposes for which the proposed funds shall be used, to the 42 voters, who may, by voter approval, authorize the raising of an 43 additional general fund tax levy for such purposes. In the case of a 44 district with a board of school estimate, one proposal for the 45 additional spending shall be submitted to the board of school 46 estimate. Any proposal or proposals submitted to the voters or the 47 board of school estimate shall not: include any programs and services that were included in the district's prebudget year net 48

budget unless the proposal is approved by the commissioner upon submission by the district of sufficient reason for an exemption to this requirement; or include any new programs and services necessary for students to achieve the thoroughness standards established pursuant to subsection a. of section 4 of P.L.2007, c.260 (C.18A:7F-46).

The executive county superintendent of schools may prohibit the submission of a separate proposal or proposals to the voters or board of school estimate if he determines that the district has not implemented all potential efficiencies in the administrative operations of the district, which efficiencies would eliminate the need for the raising of an additional general fund tax levy.

(10) Notwithstanding any provision of law to the contrary, if a district proposes a budget with a general fund tax levy and equalization aid which exceed the adequacy budget, the following statement shall be published in the legal notice of public hearing on the budget pursuant to N.J.S.18A:22-28, posted at the public hearing held on the budget pursuant to N.J.S.18A:22-29, and printed on the sample ballot required pursuant to section 10 of P.L.1995, c.278 (C.19:60-10):

"Your school district has proposed programs and services in addition to the core curriculum content standards adopted by the State Board of Education. Information on this budget and the programs and services it provides is available from your local school district."

- (11) Any reduction that may be required to be made to programs and services included in a district's prebudget year net budget in order for the district to limit the growth in its budget between the prebudget and budget years by its tax levy growth limitation as calculated pursuant to sections 3 and 4 of P.L.2007, c.62 (C.18A:7F-38 and 18A:7F-39), shall only include reductions to excessive administration or programs and services that are inefficient or ineffective.
- e. (1) Any general fund tax levy rejected by the voters for a proposed budget that includes a general fund tax levy and equalization aid in excess of the adequacy budget shall be submitted to the governing body of each of the municipalities included within the district for determination of the amount that should be expended notwithstanding voter rejection. In the case of a district having a board of school estimate, other than a Type II district with a board of school estimate in which the annual election is in November, the general fund tax levy shall be submitted to the board for determination of the amount that should be expended. If the governing body or bodies or board of school estimate, as appropriate, reduce the district's proposed budget, the district may appeal any of the reductions to the commissioner on the grounds that the reductions will negatively impact on the stability of the district given the need for long term planning and budgeting. In

considering the appeal, the commissioner shall consider enrollment increases or decreases within the district; the history of voter approval or rejection of district budgets; the impact on the local levy; and whether the reductions will impact on the ability of the district to fulfill its contractual obligations. A district may not appeal any reductions on the grounds that the amount is necessary for a thorough and efficient education.

(2) Any general fund tax levy rejected by the voters for a proposed budget that includes a general fund tax levy and equalization aid at or below the adequacy budget shall be submitted to the governing body of each of the municipalities included within the district for determination of the amount that should be expended notwithstanding voter rejection. In the case of a district having a board of school estimate, other than a Type II district with a board of school estimate in which the annual election is in November, the general fund tax levy shall be submitted to the board for determination. Any reductions may be appealed to the commissioner on the grounds that the amount is necessary for a thorough and efficient education or that the reductions will negatively impact on the stability of the district given the need for long term planning and budgeting. In considering the appeal, the commissioner shall also consider the factors outlined in paragraph (1) of this subsection.

In addition, the municipal governing body or board of school estimate shall be required to demonstrate clearly to the commissioner that the proposed budget reductions shall not adversely affect the ability of the school district to provide a thorough and efficient education or the stability of the district given the need for long term planning and budgeting.

- (3) In lieu of any budget reduction appeal provided for pursuant to paragraphs (1) and (2) of this subsection, the State board may establish pursuant to the "Administrative Procedure Act," P.L.1968, c.410 (C.52:14B-1 et seq.), an expedited budget review process based on a district's application to the commissioner for an order to restore a budget reduction.
- (4) When the voters, municipal governing body or bodies, board of education in the case of a school district in which the annual school election has been moved to November pursuant to subsection a. of section 1 of P.L.2011, c.202 (C.), or the board of school estimate authorize the general fund tax levy, the district shall submit the resulting budget to the commissioner within 15 days of the authorization.
- f. (Deleted by amendment, P.L.2007, c.260).
- g. (Deleted by amendment, P.L.2007, c.260).

45 (cf: P.L.2011, c.202, s.2)

3. N.J.S.18A:22-12 is amended to read as follows:

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18A:22-12. The notice shall also set forth that said budget will be on file and open to the examination of the public between reasonable hours to be fixed therein and at a place to be named therein, from the date of said publication until the date of the holding of the public hearing, that in any district having a board of school estimate, except as otherwise provided in this section, the public hearing will be held before the board of school estimate and in other districts that the public hearing will be held before the board of education and that at said public hearing said budget will be on file and open to the examination of the public accordingly and will be produced for the information of those attending the same. In a Type II district having a board of school estimate in which the annual school election is in November, the public hearing shall be held before the board of education.

(cf: N.J.S.18A:22-12)

4. N.J.S.18A:22-26 is amended to read as follows:

18A:22-26. [At] a. Except as otherwise provided in subsection b. of this section, at or after the public hearing but not later than April 8, the board of school estimate of a type II district having a board of school estimate shall fix and determine by a recorded roll call majority vote of its full membership the amount of money necessary to be appropriated for the use of the public schools in the district for the ensuing school year, exclusive of the amount which shall be apportioned to it by the commissioner for the year pursuant to the provisions of section 5 of P.L.1996, c.138 (C.18A:7F-5) and shall make a certificate of the amount signed by at least a majority of all members of the board, which shall be delivered to the board of education and a copy thereof, certified under oath to be correct and true by the secretary of the board of school estimate, shall be delivered to the county board of taxation on or before April 15 in each year and a duplicate of the certificate shall be delivered to the board or governing body of each of the municipalities within the territorial limits of the district having the power to make appropriations of money raised by taxation in the municipalities or political subdivisions and to the executive county superintendent of schools and the amount shall be assessed, levied and raised under the procedure and in the manner provided by law for the levying and raising of special school taxes in other type II districts and shall be paid to the board secretary or treasurer of school moneys, as appropriate, of the district for such purposes.

Within 15 days after receiving the certificate the board of education shall notify the board of school estimate, the governing body of each municipality within the territorial limits of the school district, and the commissioner if it intends to appeal to the commissioner the board of school estimate's determination as to the amount of money requested pursuant to the provisions of section 5 of P.L.1996, c.138 (C.18A:7F-5), necessary to be appropriated for

the use of the public schools of the district for the ensuing school year.

3 b. At or after the public hearing on the budget but not later than 4 April 8, the board of education of each type II district having a 5 board of school estimate in which the annual school election is in 6 November, shall fix and determine by a recorded roll call majority 7 vote of its full membership the amount of money necessary to be 8 raised for the use of the public schools in the district, exclusive of 9 the amount which shall be apportioned to it by the commissioner for 10 the year pursuant to the provisions of section 5 of P.L.1996, c.138 11 (C.18A:7F-5). By that same date the board of school estimate shall 12 fix and determine by a recorded roll call majority vote of its full 13 membership the amount of any additional funds pursuant to 14 paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 15 (C.18A:7F-5) and shall make a certificate of that amount signed by 16 at least a majority of all members of the board, which shall be 17 delivered to the board of education. The secretary of the board of 18 education shall certify the amount so fixed and determined by the 19 board of education and the board of school estimate and shall 20 deliver a copy of the certificate to the county board of taxation of 21 the county on or before April 15 in each year and a duplicate of the 22 certificate shall be delivered to the board or governing body of each 23 of the municipalities within the territorial limits of the districts 24 having the power to make appropriations of money raised by 25 taxation in the municipalities or political subdivisions and to the 26 executive county superintendent of schools and the amount shall be 27 assessed, levied and raised under the procedure and in the manner 28 provided by law for the levying and raising of special school taxes 29 in other type II districts and shall be paid to the board secretary or 30 treasurer of school moneys, as appropriate, of the district for such 31 purposes.

32 (cf: P.L.2011, c.202, s.18)

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5. Section 1 of P.L.1995, c.278 (C.19:60-1) is amended to read as follows:

1. a. Except as otherwise provided in this section, an annual school election shall be held in a type II district on the third Tuesday in April. However, in any school year, the Commissioner of Education shall make any adjustments to the school budget and election calendar which may be necessary to change the annual school election date or any other school budget and election calendar date if that date coincides with a period of religious observance that limits significantly the usual activities of the followers of a particular religion or that would result in significant religious consequences for such followers. The commissioner shall inform local school boards, county clerks and boards of elections of these adjustments no later than the first working day in January of the year in which the adjustments are to occur.

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1 As used in this subsection "a period of religious observance" 2 means any day or portion thereof on which a religious observance 3 imposes a substantial burden on an individual's ability to vote. 4 An annual school election shall be held simultaneously with the 5 general election on the first Tuesday after the first Monday in November in school districts in which the annual school election 6 7 has been moved to that date pursuant to subsection a. of section 1 of P.L.2011, c.202 (C. 8) or pursuant to section 1 of P.L. , c. 9 (C.) (pending before the Legislature as this bill). The annual 10 school election in November shall be for the purpose of submitting 11 a proposal to the voters for the approval of additional funds in a 12 type II district without a board of school estimate pursuant to 13 paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5), for the purpose of electing members of the board of 14 15 education, and for any other purpose authorized by law. 16 All school elections shall be by ballot and, except as 17 otherwise provided by P.L.1995, c.278 (C.19:60-1 et al.), shall be 18 conducted in the manner provided for general elections pursuant to 19 Title 19 of the Revised Statutes. No grouping of candidates or 20 party designation shall appear on any ballot to be used in a school 21 election. 22 (cf: P.L.2011, c.202, s.33) 23 24 6. Section 45 of P.L.2011, c. 202 (C.) is amended to read as 25 follows: 26 45. In the case of a school district in which the annual school 27 election has been moved to November pursuant to subsection a. of 28 section 1 of P.L.2011, c.202 (C.) or section 1 of P.L. , 29 c. (C.) (pending before the Legislature as this bill), an elected 30 member of a board of education, or a member of a board of 31 education appointed to serve the unexpired term of an elected 32 member, or an appointed member of a board of education other than 33 a member in a district in a city of the first class, [who is holding 34 office on the effective date of P.L.2011, c.202 (C.) whose term is 35 set to expire in the first year in which the annual school election 36 occurs in November shall continue in office until the day in January 37 next following the year in which his term was originally set to 38 expire when his successor takes office. (cf: P.L.2011, c.202, c.45) 39 40 41 7. This act shall take effect immediately. 42 43 44 **STATEMENT**

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This bill would permit the School District of South Orange and Maplewood, the only Type II school district with a board of school estimate, to choose to move the date of its annual school election to

S1328 CODEY

the day of the general election in November. The procedures for moving the election would be identical to the procedures set forth in P.L.2011, c.202, which applied to moving the election in a Type II district without a board of school estimate. Under the first procedure, the question would be presented to the voters for their approval whenever a petition signed by not less than 15% of the number of legally qualified voters who voted in the district at the last preceding general election held for the election of electors for President and Vice-President of the United States is filed with the board of education. Under a second procedure, the date of the annual school election may be moved to November without voter approval, upon the adoption of a resolution by the board of education or the governing body of the municipality.

Pursuant to this bill, if the election in a Type II district without a board of school estimate is moved to November, then the district's board members will be elected in November and take office at the beginning of January. If a Type II district with a board of school estimate moves its annual school election to November, the district will no longer be required to get the approval of the board of school estimate for its base budget; however, approval by the board of school estimate will continue to be required for separate questions for any additional funds above the district's tax levy cap. As in provided in P.L.2011, c.202, if the date of the annual school election is moved to November, then a district may not move the school election back to the third Tuesday in April until at least four annual school elections have been held in November.

SENATE EDUCATION COMMITTEE

STATEMENT TO

SENATE, No. 1328

STATE OF NEW JERSEY

DATED: FEBRUARY 6, 2012

The Senate Education Committee favorably reports Senate Bill No. 1328.

This bill would permit the School District of South Orange and Maplewood, the only Type II school district with a board of school estimate, to choose to move the date of its annual school election to the day of the general election in November. The procedures for moving the election would be identical to the procedures set forth in P.L.2011, c.202, which applied to moving the election in a Type II district without a board of school estimate. Under the first procedure, the question would be presented to the voters for their approval whenever a petition signed by not less than 15% of the number of legally qualified voters who voted in the district at the last preceding general election held for the election of electors for President and Vice-President of the United States is filed with the board of education. Under a second procedure, the date of the annual school election may be moved to November without voter approval, upon the adoption of a resolution by the board of education or the governing body of the municipality.

Pursuant to this bill, if the election in a Type II district without a board of school estimate is moved to November, then the district's board members will be elected in November and take office at the beginning of January. If a Type II district with a board of school estimate moves its annual school election to November, the district will no longer be required to get the approval of the board of school estimate for its base budget; however, approval by the board of school estimate will continue to be required for separate questions for any additional funds above the district's tax levy cap. As in provided in P.L.2011, c.202, if the date of the annual school election is moved to November, then a district may not move the school election back to the third Tuesday in April until at least four annual school elections have been held in November.

ASSEMBLY, No. 2310

STATE OF NEW JERSEY

215th LEGISLATURE

INTRODUCED FEBRUARY 2, 2012

Sponsored by:

Assemblywoman MILA M. JASEY
District 27 (Essex and Morris)
Assemblyman JOHN F. MCKEON
District 27 (Essex and Morris)
Assemblyman RALPH R. CAPUTO
District 28 (Essex)

SYNOPSIS

Permits Type II district with board of school estimate to opt to move school election to November; eliminates board of school estimate's approval of budgets for such districts, except for proposals to spend above cap.

CURRENT VERSION OF TEXT

As introduced.



(Sponsorship Updated As Of: 2/17/2012)

AN ACT concerning the operation of school districts, amending various parts of the statutory law, and supplementing chapter 60 of Title 19 of the Revised Statutes.

BE IT ENACTED by the Senate and General Assembly of the State of New Jersey:

- 1. (New section) a. Notwithstanding any other law or regulation to the contrary, a Type II district with a board of school estimate may move the date of the school district's annual school election pursuant to the provisions of section 1 of P.L.2011, c.202 (C.).
- b. Notwithstanding any other law or regulation to the contrary, in the event that the date of the annual school election is moved to the day of the general election in a Type II district with a board of school estimate, the election shall be held for the purpose of electing members of the board of education and for any other purpose authorized by law. The board of school estimate shall not determine the district's general fund tax levy for the budget year, other than the general fund tax levy required to support a proposal for additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5).
- c. Notwithstanding any other law or regulation to the contrary, in a Type II district with a board of school estimate that has moved the date of its annual school election to November and subsequently moves the annual school election to the third Tuesday in April, a vote shall be held for the purpose of electing members of the board of education and for any other purpose authorized by law. The board of school estimate shall determine the district's general fund tax levy for the budget year, including any proposal for additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5).

- 33 2. Section 5 of P.L.1996, c.138 (C.18A:7F-5) is amended to read 34 as follows:
 - 5. As used in this section, "cost of living" means the CPI as defined in section 3 of P.L.2007, c.260 (C.18A:7F-45).
 - a. Within 30 days following the approval of the Educational Adequacy Report, the commissioner shall notify each district of the base per pupil amount, the per pupil amounts for full-day preschool, the weights for grade level, county vocational school districts, atrisk pupils, bilingual pupils, and combination pupils, the cost coefficients for security aid and for transportation aid, the State average classification rate and the excess cost for general special education services pupils, the State average classification rate and the excess cost for speech-only pupils, and the geographic cost

EXPLANATION – Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and is intended to be omitted in the law.

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adjustment for each of the school years to which the report is applicable.

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Annually, within two days following the transmittal of the State budget message to the Legislature by the Governor pursuant to section 11 of P.L.1944, c.112 (C.52:27B-20), the commissioner shall notify each district of the maximum amount of aid payable to the district in the succeeding school year pursuant to the provisions of P.L.2007, c.260 (C.18A:7F-43 et al.), and shall notify each district of the district's adequacy budget for the succeeding school year.

For the 2008-2009 school year and thereafter, unless otherwise specified within P.L.2007, c.260 (C.18A:7F-43 et al.), aid amounts payable for the budget year shall be based on budget year pupil counts, which shall be projected by the commissioner using data from prior years. Adjustments for the actual pupil counts of the budget year shall be made to State aid amounts payable during the school year succeeding the budget year. Additional amounts payable shall be reflected as revenue and an account receivable for the budget year.

Notwithstanding any other provision of this act to the contrary, each district's State aid payable for the 2008-2009 school year, with the exception of aid for school facilities projects, shall be based on simulations employing the various formulas and State aid amounts contained in P.L.2007, c.260 (C.18A:7F-43 et al.). commissioner shall prepare a report dated December 12, 2007 reflecting the State aid amounts payable by category for each district and shall submit the report to the Legislature prior to the adoption of P.L.2007, c.260 (C.18A:7F-43 et al.). Except as otherwise provided pursuant to this subsection and paragraph (3) of subsection d. of section 5 of P.L.2007, c.260 (C.18A:7F-47), the amounts contained in the commissioner's report shall be the final amounts payable and shall not be subsequently adjusted other than to reflect the phase-in of the required general fund local levy pursuant to paragraph (4) of subsection b. of section 16 of P.L.2007, c.260 (C.18A:7F-58) and to reflect school choice aid to which a district may be entitled pursuant to section 20 of that act. The projected pupil counts and equalized valuations used for the calculation of State aid shall also be used for the calculation of adequacy budget, local share, and required local share. For 2008-2009, extraordinary special education State aid shall be included as a projected amount in the commissioner's report dated December 12, 2007 pending the final approval of applications for the aid. If the actual award of extraordinary special education State aid is greater than the projected amount, the district shall receive the increase in the aid payable in the subsequent school year pursuant to the provisions of subsection c. of section 13 of P.L.2007, c.260 If the actual award of extraordinary special education State aid is less than the projected amount, other State aid

categories shall be adjusted accordingly so that the district shall not receive less State aid than as provided in accordance with the provisions of sections 5 and 16 of P.L.2007, c.260 (C.18A:7F-47 and C.18A:7F-58).

In the event that the commissioner determines, following the enactment of P.L.2007, c.260 (C.18A:7F-43 et al.) but prior to the issuance of State aid notices for the 2008-2009 school year, that a significant district-specific change in data warrants an increase in State aid for that district, the commissioner may adjust the State aid amount provided for the district in the December 12, 2007 report to reflect the increase.

b. Each district shall have a required local share. For districts that receive educational adequacy aid pursuant to subsection b. of section 16 of P.L.2007, c.260 (C.18A:7F-58), the required local share shall be calculated in accordance with the provisions of that subsection.

For all other districts, the required local share shall equal the lesser of the local share calculated at the district's adequacy budget pursuant to section 9 of P.L.2007, c.260 (C.18A:7F-51), or the district's budgeted local share for the prebudget year.

In order to meet this requirement, each district shall raise a general fund tax levy which equals its required local share.

No municipal governing body or bodies or board of school estimate, as appropriate, shall certify a general fund tax levy which does not meet the required local share provisions of this section.

c. Annually, on or before March 4, each district board of education shall adopt, and submit to the commissioner for approval, together with such supporting documentation as the commissioner may prescribe, a budget that provides for a thorough and efficient education. Notwithstanding the provisions of this subsection to the contrary, the commissioner may adjust the date for the submission of district budgets if the commissioner determines that the availability of preliminary aid numbers for the subsequent school year warrants such adjustment.

Notwithstanding any provision of this section to the contrary, for the 2005-2006 school year each district board of education shall submit a proposed budget in which the advertised per pupil administrative costs do not exceed the lower of the following:

- (1) the district's advertised per pupil administrative costs for the 2004-2005 school year inflated by the cost of living or 2.5 percent, whichever is greater; or
- (2) the per pupil administrative cost limits for the district's region as determined by the commissioner based on audited expenditures for the 2003-2004 school year.

The executive county superintendent of schools may disapprove the school district's 2005-2006 proposed budget if he determines that the district has not implemented all potential efficiencies in the administrative operations of the district. The executive county superintendent shall work with each school district in the county during the 2004-2005 school year to identify administrative inefficiencies in the operations of the district that might cause the superintendent to reject the district's proposed 2005-2006 school year budget.

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For the 2006-2007 school year and each school year thereafter, each district board of education shall submit a proposed budget in which the advertised per pupil administrative costs do not exceed the lower of the following:

- (1) the district's prior year per pupil administrative costs; except that the district may submit a request to the commissioner for approval to exceed the district's prior year per pupil administrative costs due to increases in enrollment, administrative positions necessary as a result of mandated programs, administrative vacancies, nondiscretionary fixed costs, and such other items as defined in accordance with regulations adopted pursuant to section 7 of P.L.2004, c.73. In the event that the commissioner approves a district's request to exceed its prior year per pupil administrative costs, the increase authorized by the commissioner shall not exceed the cost of living or 2.5 percent, whichever is greater; or
- (2) the prior year per pupil administrative cost limits for the district's region inflated by the cost of living or 2.5 percent, whichever is greater.
- d. (1) A district's general fund tax levy shall not exceed the district's adjusted tax levy as calculated pursuant to sections 3 and 4 of P.L.2007, c.62 (C.18A:7F-38 and 18A:7F-39).
 - (2) (Deleted by amendment, P.L.2007, c.260).
 - (3) (Deleted by amendment, P.L.2007, c.260).
- (4) Any debt service payment made by a school district during the budget year shall not be included in the calculation of the district's adjusted tax levy.
- 32 (5) (Deleted by amendment, P.L.2007, c.260).
 - (6) (Deleted by amendment, P.L.2007, c.260).
 - (7) (Deleted by amendment, P.L.2004, c.73).
- 35 (8) (Deleted by amendment, P.L.2010, c.44)
- 36 (9) Any district may submit at the annual school budget 37 election, in accordance with subsection c. of section 4 of P.L.2007, 38 c.62 (C.18A:7F-39), a separate proposal or proposals for additional 39 funds, including interpretive statements, specifically identifying the 40 program purposes for which the proposed funds shall be used, to the 41 voters, who may, by voter approval, authorize the raising of an 42 additional general fund tax levy for such purposes. In the case of a 43 district with a board of school estimate, one proposal for the 44 additional spending shall be submitted to the board of school 45 estimate. Any proposal or proposals submitted to the voters or the 46 board of school estimate shall not: include any programs and 47 services that were included in the district's prebudget year net 48 budget unless the proposal is approved by the commissioner upon

submission by the district of sufficient reason for an exemption to this requirement; or include any new programs and services necessary for students to achieve the thoroughness standards established pursuant to subsection a. of section 4 of P.L.2007, c.260 (C.18A:7F-46).

The executive county superintendent of schools may prohibit the submission of a separate proposal or proposals to the voters or board of school estimate if he determines that the district has not implemented all potential efficiencies in the administrative operations of the district, which efficiencies would eliminate the need for the raising of an additional general fund tax levy.

(10) Notwithstanding any provision of law to the contrary, if a district proposes a budget with a general fund tax levy and equalization aid which exceed the adequacy budget, the following statement shall be published in the legal notice of public hearing on the budget pursuant to N.J.S.18A:22-28, posted at the public hearing held on the budget pursuant to N.J.S.18A:22-29, and printed on the sample ballot required pursuant to section 10 of P.L.1995, c.278 (C.19:60-10):

"Your school district has proposed programs and services in addition to the core curriculum content standards adopted by the State Board of Education. Information on this budget and the programs and services it provides is available from your local school district."

- (11) Any reduction that may be required to be made to programs and services included in a district's prebudget year net budget in order for the district to limit the growth in its budget between the prebudget and budget years by its tax levy growth limitation as calculated pursuant to sections 3 and 4 of P.L.2007, c.62 (C.18A:7F-38 and 18A:7F-39), shall only include reductions to excessive administration or programs and services that are inefficient or ineffective.
- (1) Any general fund tax levy rejected by the voters for a proposed budget that includes a general fund tax levy and equalization aid in excess of the adequacy budget shall be submitted to the governing body of each of the municipalities included within the district for determination of the amount that should be expended notwithstanding voter rejection. In the case of a district having a board of school estimate, other than a Type II district with a board of school estimate in which the annual election is in November, the general fund tax levy shall be submitted to the board for determination of the amount that should be expended. governing body or bodies or board of school estimate, as appropriate, reduce the district's proposed budget, the district may appeal any of the reductions to the commissioner on the grounds that the reductions will negatively impact on the stability of the district given the need for long term planning and budgeting. In considering the appeal, the commissioner shall consider enrollment

1 increases or decreases within the district; the history of voter 2 approval or rejection of district budgets; the impact on the local 3 levy; and whether the reductions will impact on the ability of the district to fulfill its contractual obligations. A district may not 4 5 appeal any reductions on the grounds that the amount is necessary for a thorough and efficient education. 6

(2) Any general fund tax levy rejected by the voters for a proposed budget that includes a general fund tax levy and equalization aid at or below the adequacy budget shall be submitted to the governing body of each of the municipalities included within the district for determination of the amount that should be expended notwithstanding voter rejection. In the case of a district having a board of school estimate, other than a Type II district with a board of school estimate in which the annual election is in November, the general fund tax levy shall be submitted to the board for determination. Any reductions may be appealed to the commissioner on the grounds that the amount is necessary for a thorough and efficient education or that the reductions will negatively impact on the stability of the district given the need for long term planning and budgeting. In considering the appeal, the commissioner shall also consider the factors outlined in paragraph (1) of this subsection.

In addition, the municipal governing body or board of school estimate shall be required to demonstrate clearly to the commissioner that the proposed budget reductions shall not adversely affect the ability of the school district to provide a thorough and efficient education or the stability of the district given the need for long term planning and budgeting.

- (3) In lieu of any budget reduction appeal provided for pursuant to paragraphs (1) and (2) of this subsection, the State board may establish pursuant to the "Administrative Procedure Act," P.L.1968, c.410 (C.52:14B-1 et seq.), an expedited budget review process based on a district's application to the commissioner for an order to restore a budget reduction.
- (4) When the voters, municipal governing body or bodies, board of education in the case of a school district in which the annual school election has been moved to November pursuant to subsection a. of section 1 of P.L.2011, c.202 (C.), or the board of school estimate authorize the general fund tax levy, the district shall submit the resulting budget to the commissioner within 15 days of the authorization.
 - (Deleted by amendment, P.L.2007, c.260).
- g. (Deleted by amendment, P.L.2007, c.260).
- 44 (cf: P.L.2011, c.202, s.2)

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3. N.J.S.18A:22-12 is amended to read as follows:

47 18A:22-12. The notice shall also set forth that said budget will 48 be on file and open to the examination of the public between

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1 reasonable hours to be fixed therein and at a place to be named 2 therein, from the date of said publication until the date of the 3 holding of the public hearing, that in any district having a board of 4 school estimate, except as otherwise provided in this section, the 5 public hearing will be held before the board of school estimate and 6 in other districts that the public hearing will be held before the 7 board of education and that at said public hearing said budget will 8 be on file and open to the examination of the public accordingly 9 and will be produced for the information of those attending the 10 same. In a Type II district having a board of school estimate in 11 which the annual school election is in November, the public hearing 12 shall be held before the board of education.

13 (cf: N.J.S.18A:22-12)

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4. N.J.S.18A:22-26 is amended to read as follows:

18A:22-26. [At] a. Except as otherwise provided in subsection b. of this section, at or after the public hearing but not later than April 8, the board of school estimate of a type II district having a board of school estimate shall fix and determine by a recorded roll call majority vote of its full membership the amount of money necessary to be appropriated for the use of the public schools in the district for the ensuing school year, exclusive of the amount which shall be apportioned to it by the commissioner for the year pursuant to the provisions of section 5 of P.L.1996, c.138 (C.18A:7F-5) and shall make a certificate of the amount signed by at least a majority of all members of the board, which shall be delivered to the board of education and a copy thereof, certified under oath to be correct and true by the secretary of the board of school estimate, shall be delivered to the county board of taxation on or before April 15 in each year and a duplicate of the certificate shall be delivered to the board or governing body of each of the municipalities within the territorial limits of the district having the power to make appropriations of money raised by taxation in the municipalities or political subdivisions and to the executive county superintendent of schools and the amount shall be assessed, levied and raised under the procedure and in the manner provided by law for the levying and raising of special school taxes in other type II districts and shall be paid to the board secretary or treasurer of school moneys, as appropriate, of the district for such purposes.

Within 15 days after receiving the certificate the board of education shall notify the board of school estimate, the governing body of each municipality within the territorial limits of the school district, and the commissioner if it intends to appeal to the commissioner the board of school estimate's determination as to the amount of money requested pursuant to the provisions of section 5 of P.L.1996, c.138 (C.18A:7F-5), necessary to be appropriated for the use of the public schools of the district for the ensuing school year.

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1 b. At or after the public hearing on the budget but not later than 2 April 8, the board of education of each type II district having a 3 board of school estimate in which the annual school election is in 4 November, shall fix and determine by a recorded roll call majority 5 vote of its full membership the amount of money necessary to be 6 raised for the use of the public schools in the district, exclusive of 7 the amount which shall be apportioned to it by the commissioner for 8 the year pursuant to the provisions of section 5 of P.L.1996, c.138 9 (C.18A:7F-5). By that same date the board of school estimate shall 10 fix and determine by a recorded roll call majority vote of its full 11 membership the amount of any additional funds pursuant to 12 paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5) and shall make a certificate of that amount signed by 13 14 at least a majority of all members of the board, which shall be 15 delivered to the board of education. The secretary of the board of 16 education shall certify the amount so fixed and determined by the 17 board of education and the board of school estimate and shall 18 deliver a copy of the certificate to the county board of taxation of 19 the county on or before April 15 in each year and a duplicate of the 20 certificate shall be delivered to the board or governing body of each 21 of the municipalities within the territorial limits of the districts 22 having the power to make appropriations of money raised by 23 taxation in the municipalities or political subdivisions and to the 24 executive county superintendent of schools and the amount shall be 25 assessed, levied and raised under the procedure and in the manner 26 provided by law for the levying and raising of special school taxes 27 in other type II districts and shall be paid to the board secretary or 28 treasurer of school moneys, as appropriate, of the district for such 29 purposes.

30 (cf: P.L.2011, c.202, s.18)

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32 5. Section 1 of P.L.1995, c.278 (C.19:60-1) is amended to read as follows:

1. a. Except as otherwise provided in this section, an annual school election shall be held in a type II district on the third Tuesday in April. However, in any school year, the Commissioner of Education shall make any adjustments to the school budget and election calendar which may be necessary to change the annual school election date or any other school budget and election calendar date if that date coincides with a period of religious observance that limits significantly the usual activities of the followers of a particular religion or that would result in significant religious consequences for such followers. The commissioner shall inform local school boards, county clerks and boards of elections of these adjustments no later than the first working day in January of the year in which the adjustments are to occur.

As used in this subsection "a period of religious observance"
means any day or portion thereof on which a religious observance
imposes a substantial burden on an individual's ability to vote.

An annual school election shall be held simultaneously with the general election on the first Tuesday after the first Monday in November in school districts in which the annual school election has been moved to that date pursuant to subsection a. of section 1 of) or pursuant to section 1 of P.L. , c. (C. P.L.2011, c.202 (C.) (pending before the Legislature as this bill). The annual school election in November shall be for the purpose of submitting a proposal to the voters for the approval of additional funds in a type II district without a board of school estimate pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5), for the purpose of electing members of the board of education, and for any other purpose authorized by law.

b. All school elections shall be by ballot and, except as otherwise provided by P.L.1995, c.278 (C.19:60-1 et al.), shall be conducted in the manner provided for general elections pursuant to Title 19 of the Revised Statutes. No grouping of candidates or party designation shall appear on any ballot to be used in a school election.

(cf: P.L.2011, c.202, s.33)

6. Section 45 of P.L.2011, c. 202 (C.) is amended to read as follows:

45. In the case of a school district in which the annual school election has been moved to November pursuant to subsection a. of section 1 of P.L.2011, c.202 (C.) or section 1 of P.L. , c. (C.) (pending before the Legislature as this bill), an elected member of a board of education, or a member of a board of education appointed to serve the unexpired term of an elected member, or an appointed member of a board of education other than a member in a district in a city of the first class, [who is holding office on the effective date of P.L.2011, c.202 (C.)] whose term is set to expire in the first year in which the annual school election occurs in November shall continue in office until the day in January next following the year in which his term was originally set to expire when his successor takes office.

39 (cf: P.L.2011, c.202, c.45)

7. This act shall take effect immediately.

STATEMENT

This bill would permit the School District of South Orange and Maplewood, the only Type II school district with a board of school estimate, to choose to move the date of its annual school election to

the day of the general election in November. The procedures for moving the election would be identical to the procedures set forth in P.L.2011, c.202, which applied to moving the election in a Type II district without a board of school estimate. Under the first procedure, the question would be presented to the voters for their approval whenever a petition signed by not less than 15% of the number of legally qualified voters who voted in the district at the last preceding general election held for the election of electors for President and Vice-President of the United States is filed with the board of education. Under a second procedure, the date of the annual school election may be moved to November without voter approval, upon the adoption of a resolution by the board of education or the governing body of the municipality.

Pursuant to this bill, if the election in a Type II district without a board of school estimate is moved to November, then the district's board members will be elected in November and take office at the beginning of January. If a Type II district with a board of school estimate moves its annual school election to November, the district will no longer be required to get the approval of the board of school estimate for its base budget; however, approval by the board of school estimate will continue to be required for separate questions for any additional funds above the district's tax levy cap. As in provided in P.L.2011, c.202, if the date of the annual school election is moved to November, then a district may not move the school election back to the third Tuesday in April until at least four annual school elections have been held in November.

ASSEMBLY EDUCATION COMMITTEE

STATEMENT TO

ASSEMBLY, No. 2310

STATE OF NEW JERSEY

DATED: FEBRUARY 2, 2012

The Assembly Education Committee reports favorably Assembly Bill No. 2310.

This bill would permit the School District of South Orange and Maplewood, the only Type II school district with a board of school estimate, to choose to move the date of its annual school election to the day of the general election in November. The procedures for moving the election would be identical to the procedures set forth in P.L.2011, c.202, which applied to moving the election in a Type II district without a board of school estimate. Under the first procedure, the question would be presented to the voters for their approval whenever a petition signed by not less than 15% of the number of legally qualified voters who voted in the district at the last preceding general election held for the election of electors for President and Vice-President of the United States is filed with the board of education. Under a second procedure, the date of the annual school election may be moved to November without voter approval, upon the adoption of a resolution by the board of education or the governing body of the municipality.

Pursuant to this bill, if the election in a Type II district without a board of school estimate is moved to November, then the district's board members will be elected in November and take office at the beginning of January. If a Type II district with a board of school estimate moves its annual school election to November, the district will no longer be required to get the approval of the board of school estimate for its base budget; however, approval by the board of school estimate will continue to be required for separate questions for any additional funds above the district's tax levy cap. As in provided in P.L.2011, c.202, if the date of the annual school election is moved to November, then a district may not move the school election back to the third Tuesday in April until at least four annual school elections have been held in November.

SENATE BILL NO. 1328

To the Senate:

Pursuant to Article V, Section I, Paragraph 14 of the New Jersey Constitution, I am returning Senate Bill No. 1328 with my recommendations for reconsideration.

This legislation would supplement a proposal from my property tax reform toolkit and allow a "Type II" school district with a board of school estimate to move the date of its annual school election to the day of the general election in November. The procedures for moving these Type II school elections would be identical to the procedures set forth in P.L. 2011, c. 202, which I signed into law in January, that allow Type II districts without a board of school estimate to move their school election to November. Hundreds of New Jersey's school districts have already taken advantage of that new law, advancing my goals of saving taxpayer dollars and increasing voter participation in annual school board elections.

While I appreciate the sponsors' efforts to increase the number of school districts that can move their elections from April to November, I am concerned with the technical language used in this bill. First, the legislation attempts to amend existing law defining term limits for current members of boards of education whose terms expire in April, but whose replacements would not be elected until November. The language in the bill would properly extend the term of office for a school board member in the first year a school district's elections are held in November, eliminating the gap in service that would otherwise occur. However, the proposed language fails to extend the service for those terms expiring in the second and third years after a school district has moved its election to November,

leaving gaps in school board membership in hundreds of school districts across the State. As such, I recommend revising the bill so that all current school board members' terms of office would be extended from April of the year their terms were set to expire until their successors take office the following January. This change will help ensure that moving a school election to November does not inadvertently impact the ability of school boards to perform their responsibilities.

Second, I recommend clarifying that, for school elections conducted in November, the county clerk shall conduct drawings for ballot placement in the same manner as the county clerk does for all other elections conducted in November. Finally, to ensure that county clerks have sufficient notice when school board elections are moved, I recommend that an annual deadline of 60 days prior to the April election date be set for school districts to notify the county clerk to change the date of their election from April to November, and that an annual deadline of 85 days prior to the April election date be set for school districts to notify the county clerk to change the date of their election from November to April.

With these technical amendments, voters in Type II school districts with a board of school estimate will be able to join the hundreds of other districts across New Jersey in moving their school elections to a single, sensible voting date in November.

Accordingly, I herewith return Senate Bill No. 1328 and recommend that it be amended as follows:

Page 10, Section 6, Line 29:

Delete "an elected" and insert "the term of office of a"

Page 10, Section 6, Lines 31-34:

Delete in their entirety

Page 10, Section 6, Line 35:

Before "set" insert "that is"

Page 10, Section 6, Line 35:

Delete "the first year in which the annual school election"

Page 10, Section 6, Line 36:

Delete "occurs in November shall continue in office" and insert "April of a given year shall be extended"

Page 10, Section 6, Line 37:

Delete "his" and insert "the"

Page 10, Section 6, Line 38:

Delete "his" and insert "the member's"

Page 10, Line 40:

Insert new section "7. Section 8 of P.L.1995, c.278 (C.19:60-9) is amended to read as follows:

- 8. [Notwithstanding the provisions of R.S.19:14-12, the position which the names of candidates shall have upon the annual school election ballot in each school district shall be determined by the secretary of the board of education by conducting a drawing in the following manner] The county clerk shall conduct the ballot draw for candidates for school board member in those school districts that hold November elections, in accordance with the procedures set forth in R.S. 19:14-12. In those school districts that elect school board members at the annual April school election, the ballot draw shall be conducted as follows:
- a. The drawing shall be done by the secretary of the board of education seven working days following the last day for filing a petition for the nomination of such a candidate. The person making the drawing shall make public announcement at the drawing of each name, the order in which the name is drawn and the term of office for which the drawing is made.

- b. A separate drawing shall be made for each full term and for each unexpired term, respectively. The names of the several candidates for whom petitions have been filed for each of the terms shall be written upon paper slips which shall be placed in capsules of the same size, shape, color and substance and then placed in a covered box with an aperture in the top large enough to admit a person's hand and to allow the capsules to be drawn therefrom. The box shall be turned and shaken thoroughly to mix the capsules and the capsules shall be withdrawn one at a time.
- c. Where there is more than one person to be elected for a given term of office, the position of the names on the ballots for each term of office shall be determined as above described. The name of the candidate for each term of office first drawn from the box shall be printed directly below the proper term for which the person was nominated and the name of the candidate next drawn shall be printed next in order, and so on, until the last name shall be drawn from the box.

The secretary of the board of education shall, within two days following the drawing, certify to the county clerk the results of the drawing.

- 8. Section 1 of P.L.2011, c.202 (C.19:60-1.1) is amended to read as follows:
- 1. a. (1) The question of moving the date of a school district's annual school election to the first Tuesday after the first Monday in November, to be held simultaneously with the general election, shall be submitted to the legal voters of a local or regional school district, other than a Type II district with a board of

school estimate, whenever a petition signed by not less than 15% of the number of legally qualified voters who voted in the district at the last preceding general election held for the election of electors for President and Vice-President of the United States is filed with the board of education. The question shall be submitted to the voters of the district at the next general election, provided that at least 60 days have lapsed since the date of the filing of the petition. In the event that the question is not approved by the voters, no petition may be filed to submit the question to the voters within one year after an election shall have been held pursuant to any petition filed pursuant to this subsection.

The date of the annual school election may be moved to the first Tuesday after the first Monday in November without voter approval, upon the adoption of a resolution by the board of education of a local or regional school district, other than a Type II district with a board of school estimate, or the governing body or bodies of the municipality or municipalities constituting the district.

(2) In the event that the date of a school district's annual school election is moved to the day of the general election, the annual school election in November shall be held for the purpose of submitting a proposal to the voters for approval of additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5), for the purpose of electing members of the board of education, and for any other purpose authorized by law. A vote shall not be required on the district's general fund tax levy for the budget year, other than the

- general fund tax levy required to support a proposal for additional funds.
- (3) In addition to the process set forth in paragraph (1) of this subsection, in the event that all the constituent districts of a limited purpose regional school district approve moving the date of their annual school elections to November, by any of the procedures established pursuant to this subsection, then the annual school election for the limited purpose regional school district shall also be conducted simultaneously with the general election.
- (4) In the event that the date of a school district's annual school election is moved to the day of the general election pursuant to this subsection, the board of education and the county board of elections shall enter into an agreement, pursuant to guidelines established by the Secretary of State, under which the board of education shall pay any agreed upon increase in the costs, charges, and expenses that may be associated with holding the school election simultaneously with the general election.
- b. (1) In the case of a school district that has moved the date of its annual school election to November pursuant to subsection a. of this section, the question of moving the date of the school district's annual school election to the third Tuesday in April shall be submitted to the legal voters of a local or regional school district, other than a Type II district with a board of school estimate, whenever a petition signed by not less than 15% of the number of legally qualified voters who voted in the district at the last preceding

general election held for the election of electors for President and Vice-President of the United States is filed with the board of education. The question shall be submitted to the voters of the district at the next general election, provided that at least 60 days have lapsed since the date of the filing of the petition.

The date of the annual school election may be moved to the third Tuesday in April without voter approval, upon the adoption of a resolution by the board of education of a local or regional school district, other than a Type II district with a board of school estimate, or the governing body or bodies of the municipality or municipalities constituting the district.

No resolution may be adopted and no petition may be filed pursuant to this subsection until at least four annual school elections have been held in November.

- (2) In the event that the date of the annual school election is moved to the third Tuesday in April, a vote shall be held on the district's general fund tax levy for the budget year including any proposal for additional funds pursuant to paragraph (9) of subsection d. of section 5 of P.L.1996, c.138 (C.18A:7F-5), the election of members of the board of education, and for any other purpose authorized by law.
- (3) In addition to the process set forth in paragraph (1) of this subsection, in the event that all the constituent districts of a limited purpose regional school district approve moving the date of their annual school elections to the third Tuesday in April, by any of the procedures established pursuant to this

subsection, then the annual school election for the limited purpose regional school district shall also be conducted on the third Tuesday in April.

c. Notice, in writing, to change the date of a school election from the third Tuesday in April to the first Tuesday in November shall be given to the county clerk no less than 60 days prior to the third Tuesday in April to take effect for that year's election. For a change from the first Tuesday in November to the third Tuesday in April, notice must be given to the county clerk no less than 85 days prior to the third Tuesday in April to take effect for that year's election. Timely notice shall also be given by the board of education or municipal governing body adopting such resolution to any other affected boards of education and municipal governing bodies."

Page 10, Section 7, Line 41:

Delete "7" and insert "9"

Respectfully,

/s/Chris Christie

Governor

[seal]

Attest:

/s/Charles B. McKenna

Chief Counsel to the Governor