LEGISLATIVE HISTORY CHECKLIST Compiled by the NJ State Law Library

NJSA: 18A:7A-6 et al

(Schools-evaluation & montoring--revise system)

LAWS OF: 1991

CHAPTER: 3

Bill No:

A 3606

Sponsor(s):

Naples and others

Date Introduced: May 24, 1990

Committee: Assembly: Education

Senate:

A mended during passage:

Yes

A mendments during passage

denoted by asterisks.

Date of Passage: Assembly:

December 3, 1990

Senate:

December 13, 1990

Date of Approval: January 16, 1991

Following statements are attached if available:

Sponsor statement:

Yes

Committee Statement: Assembly: Yes

Senate:

No

Fiscal Note:

Yes

Veto Message:

No

Message on signing:

Yes

Following were printed:

Reports:

No

Hearings:

Yes

(over)

974.90 \$372 1990a

New Jersey. Legislature. Joint Committee on Public Schools. Public meeting, held 2-20-90 and 3-7-90. Trenton, 1990.

See newspaper clippings--attached:

KBG/SLJ

[SECOND REPRINT] ASSEMBLY, No. 3606

STATE OF NEW JERSEY

INTRODUCED MAY 24, 1990

By Assemblymen NAPLES, MECCA, Cimino, Baer and Mazur

AN ACT concerning the evaluation of local school districts,
establishing a ¹ [taskforce] <u>task force</u> ¹ on educational
assessment and monitoring and amending and supplementing
P.L.1975, c.212.

BE IT ENACTED by the Senate and General Assembly of the State of New Jersey:

- 1. (New section) The Legislature finds and declares that:
- a. It is the constitutional obligation of the Legislature to provide all children in New Jersey with a thorough and efficient system of free public schools;
- b. The breadth and scope of such a system were defined by the Legislature in P.L.1975, c.212 so as to insure quality educational programs for all children;
- c. In the rapidly changing educational and occupational environment of the 1990s it is imperative that the program in every school district in this State includes all of the major elements identified as essential for that system;
- d. It is the responsibility of the State to insure that any school district which is shown to be deficient in one or more of these major elements takes corrective actions without delay in order to remedy those deficiencies;
- e. This responsibility can best be fulfilled through an effective and efficient system of evaluation, and monitoring which will insure quality and comprehensive instructional programming in every school district and provide for immediate and direct corrective action to insure that identified deficiencies do not persist, and which does so within the context of the maximum of local governance and management and the minimum of paperwork and unnecessary procedural requirements.
- 2. Section 6 of P.L.1975, c.212 (C.18A:7A-6) is amended to read as follows:
- 6. The State board, after consultation with the commissioner and review by the Joint Committee on the Public Schools shall (a) establish State goals ¹[concerning] for ¹ pupil proficiency in ¹[communications skills, mathematical skills, and core concepts and principles in] reading, writing, mathematics, ¹ science ¹ and health ¹, geography, history ¹, civics, physical education, ¹ and the

 $\hbox{\it EXPLANATION---Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and is intended to be omitted in the law. } \\$

arts ¹[and], (b) establish ¹ State standards which shall be applicable to all public schools in the State, including uniform Statewide of pupil proficiency standards communications and computational skills]1 at appropriate points in the educational careers of the pupils of the State, which standards of proficiency shall be reasonably related to those levels of proficiency ultimately necessary as part of the preparations of individuals to function politically, economically and socially in a democratic society, and which shall be consistent with the goals and guidelines established pursuant to sections 4 and 5 of this act, and ¹[(b)] (c)¹ make rules concerning procedures for the establishment of particular educational goals, objectives and standards by local boards of education.

(cf: P.L.1976, c.97, s.2)

1

2

3

4 5

6

7

8

9

10

11

1213

14

15

16

17

18 19

20

2122

23

24

2526

27

28

29

30 31

32 33

34

35

36

37

38 39

40

41

42 43

44

45

46 47

48

49

- 3. Section 14 of P.L.1975, c.212 (C.18A:7A-14) is amended to read as follows:
- 14. a. (1) The commissioner shall review the results of the evaluations conducted and reports submitted pursuant to sections 10 and 11 of ²[this act] P.L.1975, c.212 (C.18A:7A-10 and 18A:7A-11)². The commissioner shall establish a mechanism for parent, ¹[teacher] school employee¹ and community ¹resident¹ input into the review process. If the commissioner shall find that school district satisfies the evaluation criteria, commissioner shall recommend that the State board certify the school district for a period of ¹[eight] seven ¹ years as providing a thorough and efficient system of education. If the commissioner finds that ¹[a school district is deficient in areas which do not affect the health, safety or educational programs of the pupils] a school district can correct the deficiency or deficiencies without additional diagnostic monitoring or technical assistance¹, the commissioner may certify the school district with the condition that the district correct the deficiency within a period of time to be determined by the commissioner. If the commissioner shall find that a school district has failed to show sufficient progress toward the goals, guidelines, objectives and standards, including the State [goal] goals and any local interim [goal] goals concerning pupil proficiency in [basic communications and computational] ¹[communications skills, mathematical skills, and core concepts and principles in reading, writing, mathematics, 1 science ¹and health¹, geography, history ¹, civics, physical education¹ and the arts established in and pursuant to this act, the commissioner shall advise the local board of education of such determination, and shall direct that the district enter level II monitoring, as defined pursuant to law and regulation.
- (2) The board of education of a school district which is directed to enter level II monitoring may appeal that decision to the State Board of Education. The State board may refer the hearing of that appeal to a committee of not less than three of its members, which committee shall hear the appeal and report

thereon, recommending its conclusions, to the board and the board shall decide the appeal by resolution in open meeting. A determination of the appeal by the State board shall be considered final.

2 3

4

5

6 7

8 9

10

11

1213

1415

16 17

18

19

20

21

22

23

24

2526

27

28

29

30 31

32 33

3435

36 37

38 39

40

41 42

43

44

45

46

47

48

49

When a district enters level II monitoring, the (1) commissioner shall [direct the local board to prepare an improvement plan and submit the plan to the commissioner for approval. The improvement plan shall be based upon the school district's own internal review and assessment of those remedial activities necessary to correct those deficiencies noted in the evaluations and reports. If the commissioner approves the plan, the commissioner shall assure its implementation in a timely and manner.] establish procedures whereby ¹[a representative group of parents of students in the district] parents, school employees and community residents¹ may meet with the commissioner or the commissioner's designee to discuss their concerns and the county superintendent shall appoint an external review team whose members shall be qualified by training and experience to examine the conditions in the specific district. In conjunction with the Department of Education, the team ¹, at the direction of the commissioner, ¹ shall ¹either ¹ examine ¹[all] only those ¹ aspects of the district's operations bearing on the areas of deficiency, ¹or shall examine all aspects of the district's operation, 1 including but not limited to education, governance, management and finance. ¹In addition, the team shall examine conditions in the community which may adversely affect the ability of the pupils to learn and the team may recommend measures to mitigate the effects of those conditions. 1 The team shall report its findings and conclusions, including directives to be utilized by the district in the preparation of a corrective action plan to achieve certification and recommendations as to the technical assistance which the district will require in order to effectively implement the corrective action plan, to the commissioner. The commissioner shall direct the district to respond to the report of the external review team in establishing a corrective action plan. corrective action plan shall be submitted to and approved by the commissioner. The commissioner shall assure that the local district's budget provides the resources necessary to implement the approved plan, including the necessary technical assistance. The entire cost of those activities associated with the review team shall be paid by the Department of Education.

(2) If the commissioner finds that the district is unsuccessful in correcting the deficiencies noted in the evaluation process, the commissioner shall direct that the district enter level III monitoring, as defined pursuant to law and regulation. However, if the commissioner determines that a district is making reasonable progress toward correcting deficiencies, the commissioner may grant an extension for a specific period of

1

2 3

4 5

6

7

8

9

10

11 12

13

14 15

16 17

18

19

20

21

2223

24

25

26

27

28

29

30 31

32

33

34

35

36

37

38 39

40

41

42

43 44

45 46

47

48

49

time. During this extension the district will remain under level II monitoring. At the end of the extension the commissioner shall determine whether the district is eligible for certification or if the district must be directed to enter level III monitoring.

c. (1) When a district [enters] ¹which has had a comprehensive examination of all aspects of the district's operations by an external review team pursuant to subsection b. of this section 1 is directed to enter level III monitoring the commissioner shall [establish procedures whereby parents of students in the district may meet with the commissioner or the commissioner's representative to discuss their concerns and the commissioner shall designate the county superintendent to appoint an external review team whose members shall be qualified by training and experience to examine the conditions in the specific district. In conjunction with the Department of Education, the team shall examine all aspects of the district's operations including but not limited to education, governance, management and finance. In addition, the team should examine factors external to the district's schools which may contribute to the district's deficiencies in educational achievement and may recommend measures to mitigate the effects of those external factors in the schools. The team will report its findings and conclusions, including directives to be utilized by the district in the preparation of a corrective action plan to achieve certification, to the commissioner. The commissioner will direct the district to use the report of the external review team to establish a corrective action plan. The corrective action plan must be approved by the commissioner. submitted to and commissioner shall assure that the local district's budget provides the resources necessary to implement the approved plan. The entire cost of those activities associated with the review team shall be paid by the Department of Education.] prepare an administrative order directing the corrective actions which shall be taken by the district based upon the findings and conclusions of the level II external review team and the department's monitoring of the level II plan. The commissioner shall insure that technical assistance is provided to the district in order to implement those actions. The commissioner shall also have the power to order necessary budgetary reallocations within the district, or such other measures as the commissioner deems necessary and appropriate.

¹(2) When a district which has not had a comprehensive examination of all aspects of the district's operations by an external review team pursuant to subsection b. of this section is directed to enter level III monitoring, the commissioner shall designate the county superintendent to appoint an external review team whose members shall be qualified by training and experience to examine the conditions in the specific district. In conjunction with the Department of Education, the team shall

examine all aspects of the district's operations including but not limited to education, governance, management and finance. The team shall report its findings and conclusions, including directives to be utilized in the preparation of a corrective action plan to achieve certification, to the commissioner. The commissioner shall prepare an administrative order directing the corrective actions which shall be taken by the district based upon the findings and conclusions of the level III external review team and the department's monitoring of the level II plan. The commissioner shall insure that technical assistance is provided to the district in order to implement those actions. The commissioner shall also have the power to order necessary budgetary reallocations within the district, or such other measures as the commissioner deems necessary and appropriate. ¹

¹(3)¹ The board of education of a school district which is directed to enter level III monitoring may appeal that decision to the State Board of Education. The State board may refer the hearing of that appeal to a committee of not less than three of its members, which committee shall hear the appeal and report thereon, recommending its conclusions, to the board and the board shall decide the appeal by resolution in open meeting. A determination of the appeal by the State board shall be considered final.

¹[(2)] (4)¹ If the commissioner finds, based upon the findings and directives of the <u>level II ¹ or level III ¹</u> review team and the Department of Education, that conditions within the district may preclude the successful implementation of a corrective action plan or that the district has failed to make reasonable progress in the implementation of a corrective action plan to achieve certification, the commissioner shall direct that a comprehensive compliance investigation be conducted by the Department of Education. If the commissioner directs that a comprehensive compliance investigation be conducted, the commissioner may order any necessary action to insure the security of the books, papers, vouchers and records of the district.

d. Whenever a district in Level II monitoring is directed to establish a corrective action plan or whenever a district in Level III monitoring shall be required to implement an approved corrective action plan pursuant to this section, the commissioner shall determine the cost to the district of implementation of those portions of the corrective action plan which are directly responsive to the district's deficiencies as identified in the report of the external review team or, where applicable, by the commissioner. In making this fiscal assessment, commissioner shall identify those aspects of the corrective action plan which are already contained in the district's current expense budget. Where appropriate, the commissioner shall reallocate funds within the district's budget to support the corrective action plan. Once reallocated, any transfers among line items of

the district's budget may occur only with the commissioner's approval. The commissioner shall further determine the amount of additional revenue, if any, needed to implement the corrective action plan and shall recertify a budget for the district. ²[The State shall provide additional State aid at the district's State support level on a current year basis for any portion of the budget recertified by the commissioner pursuant to this subsection that exceeds the original budget of the district for that fiscal year. Whenever the commissioner shall determine that conditions in a district in Level III monitoring preclude implementation of a corrective action plan and shall order such a district into comprehensive compliance investigation, the district shall not be eligible for the additional State education aid made available pursuant to this subsection.]²

e. A comprehensive compliance investigation shall entail a thorough and detailed examination of a district's educational programs, fiscal practices, governance and management. Based on the investigation, the commissioner shall issue a report which will document any irregularities and list all those aspects of the corrective action plan established pursuant to [subsection] subsections b. and c. of this section which have not been successfully implemented by the district or the conditions which would preclude the district from successfully implementing a plan. A copy of this report shall be given to the district. The commissioner shall also order the local board to show cause why an administrative order, subject to the provisions of section 15 of [this act] P.L.1975, c.212 (C.18A:7A-15) and section 1 of P.L.1987, c.399 (C.18A:7A-34) should not be implemented. The plenary hearing before a judge of the Office of Administrative Law, pursuant to the "Administrative Procedure Act," P.L.1968, c.410 (C.52:14B-1 et seq.), upon said order to show cause shall be conducted in the manner prescribed by subdivision B of article 2 of chapter 6 of Title 18A of the New Jersey Statutes.

In the proceeding the State shall have the burden of showing that the recommended administrative order is not arbitrary, unreasonable or capricious.

(cf: P.L.1990, c.52, s.31)

1

2

3

4 5

6 7

8

10

11

1213

1415

16 17

18 19

20

21

22

23

24

25

26

27

2829

30

31

32

33

34

35

36

37

38

39

40

41

42

43

44 45

46 47

48 49 4. (New section) a. There is established the ¹[Taskforce] <u>Task Force</u>¹ on Educational Assessment and Monitoring. The ¹[taskforce] <u>task force</u>¹ shall be chaired by the Commissioner of Education ¹or <u>his designee</u>¹, and shall include a representative of the Office of the Governor, the Chancellor of Higher Education or his designee, ¹[two members of the Joint Committee on the Public Schools, appointed by the chairman thereof,]¹ and nine members appointed by the commissioner to include experts on education assessment, practitioners, and representatives of business and the public at large.

Members of the ¹[taskforce] <u>task force</u>¹ shall serve without compensation, but shall be reimbursed for their expenses actually

incurred in the performance of their duties.

- b. The ¹[taskforce] task force¹ shall organize as soon as may be ¹practicable¹ after the appointment of its members and shall select a ¹[chairman from among its members and a]¹ secretary who need not be a member of the commission. It shall be entitled to the assistance and services of the employees of any State, county or municipal department, board, bureau, commission or agency which it may require and which may be available to it for these purposes, and to employ stenographic and clerical assistants and incur traveling and other miscellaneous expenses necessary to perform its duties, within the limits of funds appropriated or otherwise made available to it for these purposes. The ¹[taskforce] task force¹ may meet and hold hearings at the place or places it designates.
- c. The ¹[taskforce] <u>task force</u> ¹ shall review the uniform, statewide system for evaluating the performance of each school as established pursuant to section 10 of P.L.1975, c.212 (C.18A:7A-10), in order to determine the State performance standards which would most effectively achieve the legislative goal of a thorough and efficient system of free public schools and the criteria suitable for the assessment of those standards. This shall include criteria for the certification of school districts and performance indicators for certified school districts. ¹[six] eight months of its appointment, the l[taskforce] task force¹ shall submit a report to the State Board of Education ¹and the Joint Committee on the Public Schools¹. It shall include in its report recommendations for a uniform, statewide system for evaluating the performance of each school which shall be based upon State performance standards which will enable local boards of education to establish particular educational goals, learning objectives and performance standards and which will insure the implementation of these goals, objectives and standards with the maximum of local governance and management and the minimum of paperwork and unnecessary procedural requirements.
- 5. (New section) ¹[Within six months of] <u>Subsequent to</u> ¹ the receipt of the report from the ¹[taskforce] <u>task force and not later than December 1, 1992</u> ¹, the State board shall ¹[review the] <u>establish</u> ¹ State goals and standards ¹[established by the board,] <u>as required pursuant to section 6 of P.L.1975, c.212</u> (C.18A:7A-6) ¹ and shall adopt rules concerning procedures for the establishment and assessment of particular educational goals, learning objectives and performance standards by local boards of education. Within six months of the adoption of the rules by the State board, each local board of education shall establish, pursuant to those rules, particular educational goals, learning objectives and performance standards.
- 6. (New section) $^{1}\underline{a}$. The procedure for the evaluation of all public schools in the State as established pursuant to section 3 of this act 1 [, and the rules adopted by the State Board of Education for the establishment and assessment of particular educational

goals, learning objectives and performance standards by local boards of education pursuant to section 5 of this act]¹ shall first apply ¹on July 1, 1993 ¹ to local boards of education ¹[18 months following the effective date of this act and shall be implemented as follows:

- a.] which are certified as providing a thorough and efficient system of education as of ²[June 30] January 1², 1991. ¹ For each ¹such ¹ school district ¹[which is certified as providing a thorough and efficient system of education on the effective date of this act] ¹, the period of certification shall be extended to ¹[eight] seven ¹ years from the date of certification ¹[and the act shall first apply on the next scheduled reevaluation and recertification of that district;
- b. For all other school districts, the act shall first apply 18 months following the effective date of this act, and the State Board of Education shall establish a schedule of implementation appropriate for each such district l^1 .
- ¹b. For each school district which is in level II monitoring as of the effective date of this act, the evaluation procedures established pursuant to subsection b. of section 3 of this amendatory and supplementary act shall take effect immediately unless the commissioner shall determine that a school district can correct the deficiency or deficiencies without additional diagnostic monitoring or technical assistance, in which case the commissioner may certify the school district with the condition that the district correct the deficiency within a period of time to be determined by the commissioner.
- c. For each school district which is in level III monitoring as of the effective date of this act, the evaluation procedures established pursuant to subsection c. of section 3 of this amendatory and supplementary act shall take effect immediately. If a school district in level III monitoring has not had a comprehensive examination of all aspects of the district's operations by an external review team as of that date, the commissioner shall provide for that examination pursuant to the provisions of subparagraph (2) of subsection c. of section 3 of this amendatory and supplementary act.
- d. The rules adopted by the State Board of Education for the establishment and assessment of particular educational goals, learning objectives and performance standards by local boards of education pursuant to sections 2 and 5 of this act shall first apply to all local boards of education on July 1, 1993. 1
- 7. This act shall take effect immediately, but shall be subject to the limitations provided for in section 6 of the act.

EDUCATION

23°

Revises system for the evaluation and monitoring of public schools; establishes the Task Force on Educational Assessment and Monitoring.

schools in the State as established pursuant to section 3 of this act, and the rules adopted by the State Board of Education for the establishment and assessment of particular educational goals, learning objectives and performance standards by local boards of education pursuant to section 5 of this act shall first apply to local boards of education 18 months following the effective date of this act and shall be implemented as follows:

- a. For each school district which is certified as providing a thorough and efficient system of education on the effective date of this act, the period of certification shall be extended to eight years from the date of certification and the act shall first apply on the next scheduled reevaluation and recertification of that district;
- b. For all other school districts, the act shall first apply 18 months following the effective date of this act, and the State Board of Education shall establish a schedule of implementation appropriate for each such district.
- 7. This act shall take effect immediately, but shall be subject to the limitations provided for in section 6 of the act.

STATEMENT

This bill revises the system of State monitoring of the public schools. These modifications do not replace the current system but correct its deficiencies. The changes will mean less paperwork, more attention to districts that have low levels of student achievement and will provide assistance and direction to districts failing to meet State standards.

This bill expands the State goals to include not only proficiency in communications and mathematical skills but also core concepts and principles in science, geography, history and the arts. It requires that standards be set in these disciplines.

The bill lengthens the period of State certification for school districts meeting State standards from five years to eight years. It also permits the State Board of Education to certify districts conditionally in order to reduce the number of situations in which districts are denied certification for non-compliance with minor regulations that do not affect the health, safety or academic performance of pupils.

If a district is not certified, an external team will visit the district. The team visit will take place immediately after the failure to meet significant State standards is identified by State monitors. This will increase the likelihood that districts will succeed at the Level II phase and avoid Level III. The commissioner is also required to provide assistance to districts developing Level II plans to increase the likelihood that effective plans are developed and implemented.

The Level III phase is revised to require more direct

involvement by the Commissioner of Education to ensure that the district addresses its problems directly and effectively. The takeover procedures remain the same.

The Commissioner of Education is directed to create a 15 members Taskforce on Educational Assessment and Monitoring. This taskforce will include representatives from the Legislature, the Governor's office, th Department of Higher Education, practitioners and representatives of the business community and the public at large. They will review the current monitoring standards and make recommendations to the commissioner for revisions in the State standards. The taskforce will report in six months from the date of its appointment.

EDUCATION

Revises system for the evaluation and monitoring of public schools; establishes the Taskforce on Educational Assessment and Monitoring.

ASSEMBLY EDUCATION COMMITTEE

STATEMENT TO

ASSEMBLY, No. 3606

with committee amendments

STATE OF NEW JERSEY

DATED: OCTOBER 4, 1990

The Assembly Education Committee favorably reports Assembly Bill No. 3606 as amended.

As amended, this bill makes a number of revisions in the standards and procedures for the evaluation and monitoring of local school districts.

The bill expands the State goals which must be met in order to achieve certification to include reading, writing, mathematics, science and health, geography, history, civics, physical education and the arts.

Once the new system is in place, districts which are determined to be providing a thorough and efficient education will be certified for a period of seven years. The bill also permits a conditional certification if the commissioner finds that a district can correct its deficiency or deficiencies without additional monitoring or assistance. If a district fails to be certified, and is ordered into level II monitoring, an external review team is to be appointed to examine either the areas of deficiency or all aspects of the district's operations and report its findings to the Commissioner of Education. In addition, the team will examine conditions in the community which impact adversely on student achievement and may make recommendations regarding those conditions. The report is to include directives to be used by the district in preparing a corrective action plan and recommendations as to technical assistance necessary for the implementation of such a plan.

If a district fails to implement a corrective action plan, the commissioner can order the district into level III monitoring. In level III, the commissioner is to issue an administrative order directing the corrective actions to be taken. The commissioner is to insure that technical assistance is provided, and is given the authority to order budgetary reallocations within the district, and to take other necessary and appropriate measures.

When a district is directed to enter level II or level III monitoring, the local board of education may appeal that order to the State Board of Education. A decision by the State board is deemed final.

A district which fails to implement the corrective action plan as required by the commissioner could then be subject to a comprehensive compliance investigation.

The bill does not alter the provisions for comprehensive compliance and for ultimate State operation of a school district.

To assist in defining those new State performance standards which will most effectively achieve the goals, and the criteria

suitable for the assessment of those standards, the bill establishes a Task Force on Educational Assessment and Monitoring. The task force is to consist of the Commissioner of Education or his designee, as chairman, a representative of the Office of the Governor, the Chancellor of Higher Education or his designee, and nine public members to be appointed by the commissioner.

Within eight months, the task force is to make recommendations on evaluation and monitoring to the State Board of Education. By December 1, 1992, the State board is to establish the State goals and standards and adopt rules for the establishment and assessment of the State and local performance standards within six months. Local boards will then have six months to adopt local educational goals, learning objectives and performance standards. The new monitoring requirements will become effective on July 1, 1993.

The committee amendments expand the State goals and standards to include reading, writing, health, physical education and civics. They also clarify the criteria for conditional certification, provide for the external review team in level II monitoring to examine either areas of deficiency or all areas of the district's operations and to review and make recommendations regarding conditions in the community which adversely effect student learning, and specify that each special needs district in level II or III on July 1, 1990 must develop and implement an educational improvement plan.

In addition, the amendments make various changes to the time lines for the implementation of the new monitoring system. The period of certification is reduced from eight years to seven, the task force is given an additional two months to complete its report, and the State Board is to adopt new regulations by December 1, 1992. The new system is to become effective beginning on July 1, 1993.

The amendments also provide that the certification of any district which is approved as of July 1, 1991 will be extended for seven years from the date of certification, so that the monitoring of those districts will resume in 1993 on the basis of the new standards.

Under these amendments, districts scheduled for level I monitoring prior to July 1, 1991 will be assessed as scheduled. No level I monitoring will then occur until July 1, 1993 when the new standards come into effect. Monitoring of districts in level II and level III will continue, using the existing standards and the new procedures established by this bill.

Representatives of the Department of Education, the New Jersey Education Association, the New Jersey School Boards Association, and the New Jersey Association of School Administrators indicated general support for the bill. A representative of the Education Law Center expressed serious reservations.

LEGISLATIVE FISCAL ESTIMATE TO

[SECOND REPRINT] ASSEMBLY, No. 3606

STATE OF NEW JERSEY

DATED: January 4, 1991

Assembly Bill No. 3606 (2R) of 1990 revises the standards and procedures for the evaluation and monitoring of local school districts.

The bill expands the State goals which must be met in order to achieve certification to include reading, writing, mathematics, science and health, geography, history, civics, physical education and the arts, and provides that, once the new system is in place, districts which are determined to be providing a thorough and efficient education will be certified for a period of seven years. The bill also permits a conditional certification if the commissioner finds that a district can correct its deficiency or deficiencies without additional monitoring or assistance.

If a district fails to be certified and is ordered into level II monitoring, then the current level III process will apply, including the appointment of an external review team and the development of a corrective action plan. If a district fails to implement a corrective action plan, the commissioner can order the district into level III monitoring. In level III, the commissioner is to issue an administrative order directing the corrective actions to be taken. The commissioner is to insure that technical assistance is provided, and is given the authority to order budgetary reallocations within the district and to take other necessary and appropriate measures.

A district which fails to implement the corrective action plan as required by the commissioner could then be subject to a comprehensive compliance investigation. The bill does not alter the provisions of the current law regarding comprehensive compliance and the establishment of a State-operated school district.

To assist in defining the new State performance standards which will most effectively achieve the goals and the criteria suitable for the assessment of those standards, the bill establishes a Task Force on Educational Assessment and Monitoring, which is to make recommendations on evaluation and monitoring to the State Board of Education. By December 1, 1992, the State board is to establish the State goals and standards and adopt rules for the establishment and assessment of the State and local performance standards. Local boards will then have six months to adopt local educational goals, learning objectives and performance standards.

The new monitoring requirements will become effective on July 1, 1993. In the interim, any district which is approved as of January 1, 1991, will have its certification extended for seven years from the date of certification. The monitoring of those districts will resume in 1993 on the basis of the new standards.

The Department of Education has not provided fiscal information regarding this bill. The Office of Legislative Services (OLS) estimates that there should be little if any additional costs associated with this legislation. The monitoring system is already in place, and local school districts must currently prepare for State evaluation. The Department of Education also is prepared to monitor and evaluate local school districts. While the bill does accelerate the process for external review teams and mandatory corrective action, there are a number of provisions which will offset any additional costs which might be involved, including the provision for conditional certification and the limitation on the focus of the external review team in level II.

OLS also notes that the bill suspends level I monitoring beginning in January, 1991. No level I monitoring will then occur until July 1, 1993, when the new standards come into effect. This will permit the department to utilize its resources for those districts already in level II and level III. It should also provide sufficient resources for the task force and for the development of the new standards and procedures.

This legislative fiscal estimate has been produced by the Office of Legislative Services due to the failure of the Executive Branch to respond to our request for a fiscal note.

This fiscal estimate has been prepared pursuant to P.L.1980, c.67.



OFFICE OF THE GOVERNOR NEWS RELEASE

CN-001 Contact: TRENTON, N.J. 08625 Release:

Emma Byrne Nancy Kearney 609/292-8956 Wednesday January 16, 1991

GOVERNOR FLORIO SIGNS SCHOOL MONITORING BILL; Major Education Accountability Measure

ELIZABETH -- Citing the need for stricter accountability, Governor Jim Florio today signed a law strengthening the state's school monitoring system and the standards for evaluation of public schools.

"This law sets up the way we're going to monitor, or evaluate, schools to make sure they're doing a good job of teaching," said Governor Florio, during a visit to the Halloran Middle School. "It means schools that need help will get it more quickly. Schools that are doing a good job and don't need help, will be able to go about their business with less interference and less paperwork. Instead of weighing down our best school districts, we'll give them the freedom to be innovative."

"With this law, we're also going to combine the 'Three R's' with the 'Big A': Accountability. And we're going to make sure that the taxpayer investment in our schools yields the dividends promised," Governor Florio said.

The new law is aimed at:

- Expanding state standards to include communications, science, geography, history and the arts as part of the "basic" education curriculum.
- Cutting red tape for school districts that already meet state standards
- Earlier intervention in ailing school districts
- Increasing parent and community participation

The law creates a Task Force on Educational Assessment and Monitoring which will review the current statewide system for evaluating district performance and determine the state performance standards needed to meet the goal of a thorough and efficient education. The task force, which will be headed by Education Commissioner John Ellis, is required to submit a report within six months of its creation to the State Board of Education who will evaluate the

recommendations and implement a new set of standards for the 1992-93 school year.

"Our plan for world-class schools depends on maintaining the public's trust in our education system," Governor Florio said. "And the way we're going to maintain that trust is by giving the people the straight truth on how good a job our schools are doing. And by getting in there quickly to iron out any problems."

The current five-year monitoring cycle was established in 1983 and the second cycle is underway. Monitoring is carried out by approximately 250 Department of Education staff housed in 21 county education offices. There are presently 273 districts have been monitored during cycle two; 45 districts are in Level II and 8 districts are in Level III.

During the task force's study, monitoring will continue for districts in Level II and III. Level I is the stage of initial evaluation. A district that fails to meet these state standards during regular Level I monitoring is moved into Level II. At Level II, the district is directed to develop an implement a plan to correct its deficiencies. If deficiencies persist, the district moves into Level III at which point the state steps in to direct the district on steps to correct their deficiencies. State takeover of a district still remains the ultimate sanction.

SCHOOL MONITORING FACT SHEET

WHAT'S FIRST:

Education Commissioner John Ellis will appoint members to the newly created Task Force on Education Assessment and Monitoring. The task force will review the current monitoring system and recommend new standards for evaluating New Jersey's public schools. Their report will be submitted to the State Board of Education six months after the task force's creation.

WHAT HAPPENS TO MONITORING:

Monitoring will shift from procedural requirements to student performance. During the task force's study, Level I evaluations - the initial process for certification - will be suspended until a new system of standards is in place for the 1992-93 school year. To date, 273 districts have been monitored under the second cycle. The remaining schools will be evaluated upon enactment of the new standards. The Department of Education will continue to monitor districts in Level II and Level III, which are those districts that have been identified as having deficiencies.

WHAT ABOUT STATE TAKEOVER:

State takeover will remain the ultimate sanction. Under the new law, takeover could happen more quickly because no external team review is required at Level III and the Commissioner could order a Comprehensive Compliance Investigation in any Level II district that failed to make adequate progress to correct deficiencies.

HOW THE NEW SYSTEM OF STANDARDS DIFFERS:

CURRENT

NEW (1992-93)

LEVEL I

• Must meet all standards to be certified.

Certification can be contingent on correcting minor deficiencies that do not require additional monitoring or technical assistance.

 Nine out of ten areas focus on input or procedures rather than results; the only student performance measure is basic reading, math and writing.

Includes standards for pupil performance in all areas of the core curriculum.

CURRENT

- Process requires little input from teachers and no input from parents and community.
- District that meets standards is certified for five years.

NEW (1992-93)

School staff, parents and community will have input.

District that meets standards is certified for seven years.

LEVEL II

• District determines on its own how to address deficiencies; State approves improvement plan.

District receives immediate outside assistance from external review team; State works with district to develop a Corrective Action Plan (CAP).

 Severe problems in education governance, operations and fiscal management are not investigated until Level III. Problems in these areas are investigated in Level II.

 Process does not assess conditions outside the schools that may impede student progress. External review team would be required to examine circumstances in the community that may impede student progress.

• District that meets standards is certified for five years.

District that meets standards is certified for seven years.

LEVEL III

 District develops CAP based on Department of Education and external team recommendations. CAP must be approved by the Commissioner and implemented by the district.

Problems is these areas are investigated in Level II. Districts would be working from the outset of Level III to correct such problems which were identified in Level II. A Comprehensive Compliance Investigation (CCI) could be initiated at the beginning of Level III. This shortens the time required for direct state intervention or takeover.

 Problems in education, governance, management and finance are investigated and may be more thoroughly investigated through CCI after the Level III review. Commissioner prepares Administrative Order directing actions to be taken based on Level II.