### 11A:5-1

### LEGISLATIVE HISTORY CHECKLIST

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**LAWS OF:** 2001 **CHAPTER:** 127

**NJSA:** 11A:5-1 (Expands veterans' benefits - Lebanon crisis)

BILL NO: A1330 (Substituted for S1894)

**SPONSOR(S):** Augustine and Azzolina

**DATE INTRODUCED:** January 11, 2000

**COMMITTEE:** ASSEMBLY: State Government; Appropriations

**SENATE:** Senior Citizens; Budget

**AMENDED DURING PASSAGE: Yes** 

**DATE OF PASSAGE:** ASSEMBLY: May 24, 2001

**SENATE:** May 3, 2001

**DATE OF APPROVAL:** June 28, 2001

**FOLLOWING ARE ATTACHED IF AVAILABLE:** 

FINAL TEXT OF BILL (1st reprint enacted)

(Amendments during passage denoted by superscript numbers)

A1330

SPONSORS STATEMENT: (Begins on page 21 of original bill)

Yes

**COMMITTEE STATEMENT:** ASSEMBLY: Yes 1-24-2000

(State Govt.)

1-27-2000 (Approp.)

**SENATE**: Yes 3-15-2001

(Budget)

6-15-2000 (Senior

Cit.)

FLOOR AMENDMENT STATEMENTS: No

	LEGISLATIVE FISCAL NOTE:	LEGISLATIVE FISCAL NOTE:		Yes		
	LEGISLATIVE FISCAL ESTIMATE:	LEGISLATIVE FISCAL ESTIMATE:		Yes		
	S1894					
	SPONSORS STATEMENT: (Begins on	SPONSORS STATEMENT: (Begins on page 22 of original bill)		Yes		
	COMMITTEE STATEMENT:	ASSEMBLY:	No			
Govt.)		SENATE:	Yes	2-26-01 (State		
Govi.)				2 15 01 (Budget)		
				3-15-01 (Budget)		
	FLOOR AMENDMENT STATEMENTS:		N	lo		
	LEGISLATIVE FISCAL NOTE:		Yes	5		
	ETO MESSAGE:		No			
	GOVERNOR'S PRESS RELEASE ON SIGNING:		Yes			
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	NEWSPAPER ARTICLES:		No			

## ASSEMBLY, No. 1330

# STATE OF NEW JERSEY

### 209th LEGISLATURE

PRE-FILED FOR INTRODUCTION IN THE 2000 SESSION

Sponsored by:

Assemblyman ALAN M. AUGUSTINE
District 22 (Middlesex, Morris, Somerset and Union)
Assemblyman JOSEPH AZZOLINA
District 13 (Middlesex and Monmouth)

**Co-Sponsored by:** 

Assemblywoman Heck and Assemblyman Thompson

### **SYNOPSIS**

Expands certain veterans' benefits to certain participants in the Lebanon Crisis of 1958.

### **CURRENT VERSION OF TEXT**

Introduced Pending Technical Review by Legislative Counsel.



1 **AN ACT** concerning the qualification of certain persons as veterans for certain purposes and amending various parts of the statutory law.

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4 **BE IT ENACTED** by the Senate and General Assembly of the State of New Jersey:

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- 1. N.J.S.11A:5-1 is amended to read as follows:
- 8 11A:5-1. Definitions. As used in this chapter:
- 9 a. "Disabled veteran" means any veteran who is eligible to be 10 compensated for a service-connected disability from war service by the 11 United States Veterans Administration or who receives or is entitled 12 to receive equivalent compensation for a service-connected disability 13 which arises out of military or naval service as set forth in this chapter 14 and who has submitted sufficient evidence of the record of disability incurred in the line of duty to the commissioner on or before the 15 16 closing date for filing an application for an examination;
- 17 "Veteran" means any honorably discharged soldier, sailor, 18 marine or nurse who served in any army or navy of the allies of the 19 United States in World War I, between July 14, 1914 and November 11, 1918, or who served in any army or navy of the allies 20 of the United States in World War II, between September 1, 1939 and 21 September 2, 1945 and who was inducted into that service through 22 23 voluntary enlistment, and was a citizen of the United States at the time 24 of the enlistment, and who did not renounce or lose his or her United 25 States citizenship; or any soldier, sailor, marine, airman, nurse or army 26 field clerk, who has served in the active military or naval service of the 27 United States and has been discharged or released under other than 28 dishonorable conditions from that service in any of the following wars 29 or conflicts and who has presented to the commissioner sufficient 30 evidence of the record of service on or before the closing date for 31 filing an application for an examination:
  - (1) World War I, between April 6, 1917 and November 11, 1918;
- 33 (2) World War II, on or after September 16, 1940, who shall have 34 served at least 90 days beginning on or before December 31, 1946 in 35 such active service, exclusive of any period of assignment for a course 36 of education or training under the Army Specialized Training Program 37 or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as 38 39 a cadet or midshipman at one of the service academies; except that any 40 person receiving an actual service-incurred injury or disability shall be 41 classed a veteran whether or not that person has completed the 90-day 42 service:
  - (3) Korean conflict, on or after June 23, 1950, who shall have

EXPLANATION - Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and intended to be omitted in the law.

1 served at least 90 days beginning on or before January 31, 1955, in

- 2 active service, exclusive of any period of assignment for a course of
- 3 education or training under the Army Specialized Training Program or
- 4 the Navy College Training Program, which course was a continuation
- 5 of a civilian course and was pursued to completion, or as a cadet or
- 6 midshipman at one of the service academies; except that any person
- 7 receiving an actual service-incurred injury or disability shall be classed
- 8 as a veteran, whether or not that person has completed the 90-day
- 9 service;
- 10 (4) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in
- 11 Lebanon or on board any ship actively engaged in patrolling the
- 12 territorial waters of that nation for a period, continuous or in the
- 13 aggregate, of at least 14 days commencing on or before November 1, 14 1958 or the date of termination of that conflict, as proclaimed by the
- 15 President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any 16
- 17 person receiving an actual service-incurred injury or disability shall be
- 18 classed as a veteran whether or not that person has completed the 14
- 19 days' service as herein provided;
- (5) Vietnam conflict, on or after December 31, 1960, who shall 20
- 21 have served at least 90 days beginning on or before May 7, 1975, in
- 22 active service, exclusive of any period of assignment for a course of
- 23 education or training under the Army Specialized Training Program or
- 24 the Navy College Training Program, which course was a continuation
- 25 of a civilian course and was pursued to completion, or as a cadet or
- 26 midshipman at one of the service academies, and exclusive of any
- 27 service performed pursuant to the provisions of section 511(d) of Title
- 28 10, United States Code, or exclusive of any service performed
- 29 pursuant to enlistment in the National Guard or the Army Reserve,
- 30 Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast
- 31 Guard Reserve; except that any person receiving an actual
- 32 service-incurred injury or disability shall be classed as a veteran,
- 33 whether or not that person has completed the 90-day service as
- 34 provided;

- <u>(6)</u> 35 [(5)]Lebanon peacekeeping mission, on or after
- September 26, 1982, who has served in Lebanon or on board any ship 36
- 37 actively engaged in patrolling the territorial waters of that nation for
- 38 a period, continuous or in the aggregate, of at least 14 days
- commencing on or before December 1, 1987 or the date of termination 40 of that mission, as proclaimed by the President of the United States or
- 41 Congress, whichever date of termination is the latest, in such active
- 42 service; provided, that any person receiving an actual service-incurred
- 43 injury or disability shall be classed as a veteran whether or not that
- 44 person has completed the 14 days service as herein provided;
- 45 [(6)] (7) Grenada peacekeeping mission, on or after October 23,
- 46 1983, who has served in Grenada or on board any ship actively

1 engaged in patrolling the territorial waters of that nation for a period,

- 2 continuous or in the aggregate, of at least 14 days commencing on or
- 3 before November 21, 1983 or the date of termination of that mission,
- 4 as proclaimed by the President of the United States or Congress,
- 5 whichever date of termination is the latest, in such active service;
- 6 provided, that any person receiving an actual service-incurred injury
- 7 or disability shall be classed as a veteran whether or not that person
- 8 has completed the 14 days' service as herein provided;
  - [(7)] (8) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
    - [(8)] (9) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.
  - c. "War service" means service by a veteran in any war or conflict described in this chapter during the periods specified.
- 36 (cf: P.L.1995, c.406, s.1)

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- 2. N.J.S.18A:66-2 is amended to read as follows:
- 39 18A:66-2. As used in this article:
- a. "Accumulated deductions" means the sum of all the amounts, deducted from the compensation of a member or contributed by or in behalf of the member, including interest credited to January 1, 1956, standing to the credit of the member's individual account in the annuity savings fund.
- b. "Annuity" means payments for life derived from the accumulated deductions of a member as provided in this article.

- 1 c. "Beneficiary" means any person receiving a retirement allowance 2 or other benefit as provided in this article.
- d. "Compensation" means the contractual salary, for services as a teacher as defined in this article, which is in accordance with established salary policies of the member's employer for all employees in the same position but shall not include individual salary adjustments which are granted primarily in anticipation of the member's retirement or additional remuneration for performing temporary or extracurricular duties beyond the regular school day or the regular school year.
  - e. "Employer" means the State, the board of education or any educational institution or agency of or within the State by which a teacher is paid.

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- f. "Final compensation" means the average annual compensation for which contributions are made for the three years of creditable service in New Jersey immediately preceding the member's retirement or death, or it shall mean the average annual compensation for New Jersey service for which contributions are made during any three fiscal years of his or her membership providing the largest possible benefit to the member or the member's beneficiary.
- g. "Fiscal year" means any year commencing with July 1, and ending with June 30, next following.
  - h. "Pension" means payments for life derived from appropriations made by the State or employers to the Teachers' Pension and Annuity Fund.
  - i. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this article, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
  - j. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted to a member from the Teachers' Pension and Annuity Fund, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- 35 k. "Present-entrant" means any member of the Teachers' Pension 36 and Annuity Fund who had established status as a "present-entrant 37 member" of said fund prior to January 1, 1956.
- 1. "Rate of contribution initially certified" means the rate of contribution certified by the retirement system in accordance with N.J.S.18A:66-29.
- m. "Regular interest" shall mean interest as determined by the State
  Treasurer, after consultation with the Directors of the Divisions of
  Investment and Pensions, the board of trustees and the actuary. It
  shall bear a reasonable relationship to the percentage rate of earnings
  on investments based on the market value of assets but shall not
  exceed the assumed percentage rate of increase applied to salaries plus

1 3%, provided however that the board of trustees shall not set the 2 average percentage rate of increase applied to salaries below 6%.

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- n. "Retirement allowance" means the pension plus the annuity.
- 4 o. "School service" means any service as a "teacher" as defined in 5 this section.
- 6 p. "Teacher" means any regular teacher, special teacher, helping 7 teacher, teacher clerk, principal, vice-principal, supervisor, supervising 8 principal, director, superintendent, city superintendent, assistant city 9 superintendent, county superintendent, State Commissioner or 10 Assistant Commissioner of Education, members of the State Department of Education who are certificated, unclassified 11 12 professional staff and other members of the teaching or professional 13 staff of any class, public school, high school, normal school, model 14 school, training school, vocational school, truant reformatory school, 15 or parental school, and of any and all classes or schools within the State conducted under the order and superintendence, and wholly or 16 17 partly at the expense of the State Board of Education, of a duly elected or appointed board of education, board of school directors, or 18 19 board of trustees of the State or of any school district or normal 20 school district thereof, and any persons under contract or engagement 21 to perform one or more of these functions. It shall also mean any 22 person who serves, while on an approved leave of absence from 23 regular duties as a teacher, as an officer of a local, county or State labor organization which represents, or is affiliated with an 24 25 organization which represents, teachers as defined in this subsection. 26 No person shall be deemed a teacher within the meaning of this article 27 who is a substitute teacher. In all cases of doubt the board of trustees 28 shall determine whether any person is a teacher as defined in this 29 article.
- 30 q. "Teachers' Pension and Annuity Fund," hereinafter referred to as the "retirement system" or "system," is the corporate name of the arrangement for the payment of retirement allowances and other benefits under the provisions of this article, including the several funds placed under said system. By that name all its business shall be transacted, its funds invested, warrants for money drawn, and payments made and all of its cash and securities and other property held.
- 38 r. "Veteran" means any honorably discharged officer, soldier, 39 sailor, airman, marine or nurse who served in any Army, Air Force or 40 Navy of the Allies of the United States in World War I between July 41 14, 1914, and November 11, 1918, or who served in any Army, Air Force or Navy of the Allies of the United States in World War II, 42 43 between September 1, 1939, and September 2, 1945, and who was 44 inducted into such service through voluntary enlistment, and was a 45 citizen of the United States at the time of such enlistment, and who did not, during or by reason of such service, renounce or lose United 46

- 1 States citizenship, and any officer, soldier, sailor, marine, airman,
- 2 nurse or army field clerk who has served in the active military or naval
- 3 service of the United States and has or shall be discharged or released
- 4 therefrom under conditions other than dishonorable, in any of the
- 5 following wars, uprisings, insurrections, expeditions or emergencies,
- 6 and who has presented to the retirement system evidence of such
- 7 record of service in form and content satisfactory to said retirement
- system: 8
- 9 (1) The Indian wars and uprisings during any of the periods recognized by the War Department of the United States as periods of 10 11 active hostility;
- 12 (2) The Spanish-American War between April 20, 1898, and 13 April 11, 1899;
- 14 (3) The Philippine insurrections and expeditions during the periods 15 recognized by the War Department of the United States as of active hostility from February 4, 1899, to the end of 1913; 16
- 17 (4) The Peking relief expedition between June 20, 1900, and 18 May 27, 1902;
- 19 (5) The army of Cuban occupation between July 18, 1898, and 20 May 20, 1902;
- 21 (6) The army of Cuban pacification between October 6, 1906, and 22 April 1, 1909;
- 23 (7) The Mexican punitive expedition between March 14, 1916, and 24 February 7, 1917;
- 25 (8) The Mexican border patrol, having actually participated in 26 engagements against Mexicans between April 12, 1911, and June 16, 27 1919;
- (9) World War I, between April 6, 1917, and November 11, 1918; 28
- 29 (10) World War II, between September 16, 1940, and December
- 30 31, 1946, who shall have served at least 90 days in such active service,
- 31 exclusive of any period of assignment (1) for a course of education or
- 32 training under the Army Specialized Training Program or the Navy
- College Training Program, which course was a continuation of a 33
- 34 civilian course and was pursued to completion, or (2) as a cadet or
- midshipman at one of the service academies, any part of which 90 days 35
- 36 was served between said dates; provided that any person receiving an
- 37 actual service-incurred injury or disability shall be classed as a veteran,
- 38 whether or not that person has completed the 90-day service as herein
- 39 provided;

- 40 (11) Korean conflict on or after June 23, 1950, and on or prior to
- 41 January 31, 1955, who shall have served at least 90 days in such active
- 42 service, exclusive of any period of assignment (1) for a course of
- 43 education or training under the Army Specialized Training Program or
- the Navy College Training Program, which course was a continuation 45 of a civilian course and was pursued to completion, or (2) as a cadet
- or midshipman at one of the service academies, any part of which 46

1 90 days was served between said dates; provided that any person

- 2 receiving an actual service-incurred injury or disability shall be classed
- 3 as a veteran, whether or not that person has completed the 90-day
- 4 service as herein provided; and provided further that any member
- 5 classed as a veteran pursuant to this subsection prior to August 1,
- 6 1966, shall continue to be classed as a veteran, whether or not that
- 7 person completed the 90-day service between said dates as herein
- 8 provided;
- 9 (12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in
- 10 <u>Lebanon or on board any ship actively engaged in patrolling the</u>
- 11 <u>territorial waters of that nation for a period, continuous or in the</u>
- 12 <u>aggregate, of at least 14 days commencing on or before November 1,</u>
- 13 <u>1958 or the date of termination of that conflict, as proclaimed by the</u>
- 14 President of the United States or Congress, whichever date of
- 15 <u>termination is the latest, in such active service; provided, that any</u>
- person receiving an actual service-incurred injury or disability shall be
- 17 <u>classed as a veteran whether or not that person has completed the 14</u>
- 18 <u>days' service as herein provided;</u>
- 19 (13) Vietnam conflict, on or after December 31, 1960, and on or
- 20 prior to May 7, 1975, who shall have served at least 90 days in such
- 21 active service, exclusive of any period of assignment (1) for a course
- 22 of education or training under the Army Specialized Training Program
- 23 or the Navy College Training Program, which course was a
- 24 continuation of a civilian course and was pursued to completion, or (2)
- as a cadet or midshipman at one of the service academies, any part of
- 26 which 90 days was served between said dates; and exclusive of any
- 27 service performed pursuant to the provisions of section 511(d) of Title
- 28 10, United States Code, pursuant to an enlistment in the Army
- 29 National Guard or as a reserve for service in the Army Reserve, Naval
- 30 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard
- 31 Reserve; provided that any person receiving an actual service-incurred
- 32 injury or disability shall be classed as a veteran, whether or not that
- person has completed the 90-day service as herein provided;
- 34 [(13)] (14) Lebanon peacekeeping mission, on or after
- 35 September 26, 1982, who has served in Lebanon or on board any ship
- 36 actively engaged in patrolling the territorial waters of that nation for
- a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination
- of that mission, as proclaimed by the President of the United States or
- 40 Congress, whichever date of termination is the latest, in such active
- service; provided, that any person receiving an actual service-incurred
- 42 injury or disability shall be classed as a veteran whether or not that
- 43 person has completed the 14 days' service as herein provided;
- 44 [(14)] (15) Grenada peacekeeping mission, on or after
- 45 October 23, 1983, who has served in Grenada or on board any ship
- 46 actively engaged in patrolling the territorial waters of that nation for

1 a period, continuous or in the aggregate, of at least 14 days

- 2 commencing on or before November 21, 1983 or the date of
- 3 termination of that mission, as proclaimed by the President of the
- 4 United States or Congress, whichever date of termination is the latest,
- 5 in such active service; provided, that any person receiving an actual
- 6 service-incurred injury or disability shall be classed as a veteran
- 7 whether or not that person has completed the 14 days' service as
- 8 herein provided;
- 9 **[**(15)**]** (16) Panama peacekeeping mission, on or after 10 December 20, 1989 or the date of inception of that mission, as
- 11 proclaimed by the President of the United States or Congress,
- whichever date of inception is earliest, who has served in Panama or
- on board any ship actively engaged in patrolling the territorial waters
- of that nation for a period, continuous or in the aggregate, of at least
- 15 14 days commencing on or before January 31, 1990 or the date of
- 16 termination of that mission, as proclaimed by the President of the
- 17 United States or Congress, whichever date of termination is the latest,
- in such active service; provided, that any person receiving an actual
- 19 service-incurred injury or disability shall be classed as a veteran
- 20 whether or not that person has completed the 14 days' service as
- 21 herein provided;
- [(16)] (17) Operation "Desert Shield/Desert Storm" mission in
- the Arabian peninsula and the Persian Gulf, on or after August 2, 1990
- 24 or the date of inception of that operation, as proclaimed by the
- 25 President of the United States or Congress, whichever date of
- 26 inception is earliest, who has served in the Arabian peninsula or on
- board any ship actively engaged in patrolling the Persian Gulf for a
- 28 period, continuous or in the aggregate, of at least 14 days commencing
- 29 on or before the date of termination of that mission, as proclaimed by
- 30 the President of the United States, Congress or the Governor,
- 31 whichever date of termination is the latest, in such active service;
- 32 provided, that any person receiving an actual service-incurred injury
- or disability shall be classed as a veteran whether or not that person
- 34 has completed the 14 days' service as herein provided.
- "Veteran" also means any honorably discharged member of the
- 36 American Merchant Marine who served during World War II and is
- declared by the United States Department of Defense to be eligible for
- 38 federal veterans' benefits.
- s. "Child" means a deceased member's unmarried child either (a)
- 40 under the age of 18 or (b) of any age who, at the time of the member's
- 41 death, is disabled because of mental retardation or physical incapacity,
- 42 is unable to do any substantial, gainful work because of the impairment
- 43 and the impairment has lasted or can be expected to last for a
- 44 continuous period of not less than 12 months, as affirmed by the
- 45 medical board.
- t. "Widower" means the man to whom a member was married at

- 1 least five years before the date of her death and to whom she
- 2 continued to be married until the date of her death and who was
- 3 receiving at least one-half of his support from the member in the
- 4 12-month period immediately preceding the member's death or the
- 5 accident which was the direct cause of the member's death. The
- 6 dependency of such a widower will be considered terminated by
- 7 marriage of the widower subsequent to the death of the member. In
- 8 the event of the payment of an accidental death benefit, the five-year
- 9 qualification shall be waived.
  - u. "Widow" means the woman to whom a member was married at least five years before the date of his death and to whom he continued to be married until the date of his death and who was receiving at least one-half of her support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widow will be considered terminated by the marriage of the widow subsequent to the member's death. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
  - v. "Parent" means the parent of a member who was receiving at least one-half of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a parent will be considered terminated by marriage of the parent subsequent to the death of the member.
- w. "Medical board" means the board of physicians provided for in N.J.S.18A:66-56.
- 27 (cf: P.L.1995, c.406, s.2)

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- 29 3. Section 6 of P.L.1954, c.84 (C.43:15A-6) is amended to read as 30 follows:
  - 6. As used in this act:
  - a. "Accumulated deductions" means the sum of all the amounts, deducted from the compensation of a member or contributed by or on behalf of the member, standing to the credit of the member's individual account in the annuity savings fund.
- b. "Annuity" means payments for life derived from the accumulateddeductions of a member as provided in this act.
- c. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this act, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- d. "Beneficiary" means any person receiving a retirement allowance or other benefit as provided in this act.
- e. "Child" means a deceased member's unmarried child either (1) under the age of 18 or (2) of any age who, at the time of the member's

- death, is disabled because of mental retardation or physical incapacity,
- 2 is unable to do any substantial, gainful work because of the impairment
- 3 and the impairment has lasted or can be expected to last for a
- 4 continuous period of not less than 12 months, as affirmed by the
- 5 medical board.

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- f. "Parent" shall mean the parent of a member who was receiving at least 1/2 of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a parent will be considered terminated by marriage of the parent subsequent to the death of the member.
- g. "Widower" means the man to whom a member was married at 12 least five years before the date of her death and to whom she 13 14 continued to be married until the date of her death and who was 15 receiving at least 1/2 of his support from the member in the 12-month period immediately preceding the member's death or the accident 16 17 which was the direct cause of the member's death. The dependency of such a widower will be considered terminated by marriage of the 18 19 widower subsequent to the death of the member. In the event of the 20 payment of an accidental death benefit, the five-year qualification shall 21
  - h. "Final compensation" means the average annual compensation for which contributions are made for the three years of creditable service in New Jersey immediately preceding the member's retirement or death, or it shall mean the average annual compensation for New Jersey service for which contributions are made during any three fiscal years of his or her membership providing the largest possible benefit to the member or the member's beneficiary.
- i. "Fiscal year" means any year commencing with July 1 and ending with June 30 next following.
- j. "Medical board" shall mean the board of physicians provided for
   in section 17 (C.43:15A-17).
- k. "Pension" means payments for life derived from appropriationsmade by the employer as provided in this act.
- 1. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted under the provisions of this act, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- m. "Public Employees' Retirement System of New Jersey,"
  hereinafter referred to as the "retirement system" or "system," is the
  corporate name of the arrangement for the payment of retirement
  allowances and other benefits under the provisions of this act including
  the several funds placed under said system. By that name all of its
  business shall be transacted, its funds invested, warrants for money
  drawn, and payments made and all of its cash and securities and other

1 property held.

- 2 n. "Regular interest" shall mean interest as determined by the State
- 3 Treasurer, after consultation with the Directors of the Divisions of
  - Investment and Pensions, the board of trustees and the actuary. It
- 5 shall bear a reasonable relationship to the percentage rate of earnings
- 6 on investments based on the market value of the assets but shall not
- 7 exceed the assumed percentage rate of increase applied to salaries plus
- 8 3%, provided however that the board of trustees shall not set the
- 9 average percentage rate of increase applied to salaries below 6%.
- o. "Retirement allowance" means the pension plus the annuity.
- p. "Veteran" means any honorably discharged officer, soldier,
- 12 sailor, airman, marine or nurse who served in any Army, Air Force or
- 13 Navy of the Allies of the United States in World War I, between
- 14 July 14, 1914, and November 11, 1918, or who served in any Army,
- 15 Air Force or Navy of the Allies of the United States in World War II,
- between September 1, 1939, and September 2, 1945, and who was
- 17 inducted into such service through voluntary enlistment, and was a
- 18 citizen of the United States at the time of such enlistment, and who did
- 19 not, during or by reason of such service, renounce or lose United
- 20 States citizenship, and any officer, soldier, sailor, marine, airman,
- 21 nurse or army field clerk, who has served in the active military or naval
- service of the United States and has or shall be discharged or released
- therefrom under conditions other than dishonorable, in any of the
- following wars, uprisings, insurrections, expeditions, or emergencies, and who has presented to the retirement system evidence of such
- and who has presented to the retirement system evidence of such
- record of service in form and content satisfactory to said retirement system:
- 28 (1) The Indian wars and uprisings during any of the periods 29 recognized by the War Department of the United States as periods of
- 30 active hostility;
- 31 (2) The Spanish-American War between April 20, 1898, and
- 32 April 11, 1899;
- 33 (3) The Philippine insurrections and expeditions during the periods
- 34 recognized by the War Department of the United States as of active
- 35 hostility from February 4, 1899, to the end of 1913;
- 36 (4) The Peking relief expedition between June 20, 1900,
- 37 and May 27, 1902;
- 38 (5) The army of Cuban occupation between July 18, 1898, and
- 39 May 20, 1902;
- 40 (6) The army of Cuban pacification between October 6, 1906, and
- 41 April 1, 1909;
- 42 (7) The Mexican punitive expedition between March 14, 1916, and
- 43 February 7, 1917;
- 44 (8) The Mexican border patrol, having actually participated in
- 45 engagements against Mexicans between April 12, 1911, and June 16,
- 46 1919;

(9) World War I, between April 6, 1917, and November 11, 1918; World War II, between September 16, 1940, and December 31, 1946, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies any part of which 90 days was served between said dates; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the

90-day service as herein provided;

 (11) Korean conflict on or after June 23, 1950, and on or prior to January 31, 1955, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90-day service as herein provided; and provided further, that any member classed as a veteran pursuant to this paragraph prior to August 1, 1966, shall continue to be classed as a veteran whether or not that person completed the 90-day service between said dates as herein provided;

(12) Lebanon crisis, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

(13) Vietnam conflict on or after December 31, 1960, and on or prior to May 7, 1975, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; and exclusive of any service performed pursuant to the provisions of section 511(d) of Title 

- 1 10, United States Code, pursuant to an enlistment in the Army
- 2 National Guard or as a reserve for service in the Army Reserve, Naval
- 3 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard
- 4 Reserve; provided, that any person receiving an actual service-incurred
- 5 injury or disability shall be classed as a veteran whether or not that
- 6 person has completed the 90 days' service as herein provided;
- 7 [(13)] (14) Lebanon peacekeeping mission, on or after
- 8 September 26, 1982, who has served in Lebanon or on board any ship
- 9 actively engaged in patrolling the territorial waters of that nation for
- 10 a period, continuous or in the aggregate, of at least 14 days
- commencing on or before December 1, 1987 or the date of termination
- 12 of that mission, as proclaimed by the President of the United States or
- Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred
- injury or disability shall be classed as a veteran whether or not that
- person has completed the 14 days' service as herein provided;
- 17 **[**(14)**]** (15) Grenada peacekeeping mission, on or after
- 18 October 23, 1983, who has served in Grenada or on board any ship
- 19 actively engaged in patrolling the territorial waters of that nation for
- 20 a period, continuous or in the aggregate, of at least 14 days
- 21 commencing on or before November 21, 1983 or the date of
- 22 termination of that mission, as proclaimed by the President of the
- 23 United States or Congress, whichever date of termination is the latest,
- 24 in such active service; provided, that any person receiving an actual
- 25 service-incurred injury or disability shall be classed as a veteran
- 26 whether or not that person has completed the 14 days' service as
- 27 herein provided;
- 28 [(15)] (16) Panama peacekeeping mission, on or after
- 29 December 20, 1989 or the date of inception of that mission, as
- 30 proclaimed by the President of the United States or Congress,
- 31 whichever date of inception is earliest, who has served in Panama or
- on board any ship actively engaged in patrolling the territorial waters
- 33 of that nation for a period, continuous or in the aggregate, of at least
- 34 14 days commencing on or before January 31, 1990 or the date of
- 35 termination of that mission, as proclaimed by the President of the
- 36 United States or Congress, whichever date of termination is the latest,
- 37 in such active service; provided, that any person receiving an actual
- 38 service-incurred injury or disability shall be classed as a veteran
- 39 whether or not that person has completed the 14 days' service as
- 40 herein provided;
- 41 [(16)] (17) Operation "Desert Shield/Desert Storm" mission in
- 42 the Arabian peninsula and the Persian Gulf, on or after August 2, 1990
- or the date of inception of that operation, as proclaimed by the President of the United States, Congress or the Governor, whichever
- date of inception is earliest, who has served in the Arabian peninsula
- or on board any ship actively engaged in patrolling the Persian Gulf for

1 a period, continuous or in the aggregate, of at least 14 days

- 2 commencing on or before the date of termination of that mission, as
- 3 proclaimed by the President of the United States, Congress or the
- 4 Governor, whichever date of termination is the latest, in such active
- 5 service; provided, that any person receiving an actual service-incurred
- 6 injury or disability shall be classed as a veteran whether or not that
- 7 person has completed the 14 days' service as herein provided.
- 8 "Veteran" also means any honorably discharged member of the
- 9 American Merchant Marine who served during World War II and is
- declared by the United States Department of Defense to be eligible for
- 11 federal veterans' benefits.
- q. "Widow" means the woman to whom a member was married at
- 13 least five years before the date of his death and to whom he continued
- 14 to be married until the date of his death and who was receiving at least
- 15 1/2 of her support from the member in the 12-month period
- 16 immediately preceding the member's death or the accident which was
- 17 the direct cause of the member's death. The dependency of such a
- 18 widow will be considered terminated by the marriage of the widow
- subsequent to the member's death. In the event of the payment of an
- 20 accidental death benefit, the five-year qualification shall be waived.
- 21 r. "Compensation" means the base or contractual salary, for
- services as an employee, which is in accordance with established salary
- policies of the member's employer for all employees in the same
- position but shall not include individual salary adjustments which are granted primarily in anticipation of the member's retirement or
- additional remuneration for performing temporary or extracurricular
- duties beyond the regular workday or the regular work year. In cases
- where salary includes maintenance, the retirement system shall fix the
- 29 value of that part of the salary not paid in money which shall be
- 30 considered under this act.
- 31 (cf: P.L.1995, c.406, s.3)

- 33 4. Section 1 of P.L.1983, c.391 (C.43:16A-11.7) is amended to 34 read as follows:
- 35 1. For purposes of this act "veteran" means any honorably
- 36 discharged officer, soldier, sailor, airman, marine or nurse who served
- 37 in any Army, Air Force or Navy of the Allies of the United States in
- World War I, between July 14, 1914, and November 11, 1918, or who
- 39 served in any Army, Air Force or Navy of the Allies of the United
- 40 States in World War II, between September 1, 1939, and
- 41 September 2, 1945, and who was inducted into such service through
- 42 voluntary enlistment, and was a citizen of the United States at the time
- of such enlistment, and who did not, during or by reason of such service, renounce or lose United States citizenship, and any officer,
- 45 soldier, sailor, marine, airman, nurse or army field clerk, who has
- served in the active military or naval service of the United States and

- 1 has or shall be discharged or released therefrom under conditions other
- 2 than dishonorable, in any of the following wars, uprisings,
- 3 insurrections, expeditions, or emergencies, and who has presented to
- 4 the retirement system evidence of such record of service in form and
- 5 content satisfactory to said retirement system:
- 6 (1) The Indian wars and uprisings during any of the periods 7 recognized by the War Department of the United States as periods of 8 active hostility;
- 9 (2) The Spanish-American War between April 20, 1898, and 10 April 11, 1899;
- 11 (3) The Philippine insurrections and expeditions during the periods 12 recognized by the War Department of the United States as of active 13 hostility from February 4, 1899, to the end of 1913;
- 14 (4) The Peking relief expedition between June 20, 1900, and 15 May 27, 1902;
- 16 (5) The army of Cuban occupation between July 18, 1898, and 17 May 20, 1902;
- 18 (6) The army of Cuban pacification between October 6, 1906, and 19 April 1, 1909;
- 20 (7) The Mexican punitive expedition between March 14, 1916, and 21 February 7, 1917;
- 22 (8) The Mexican border patrol, having actually participated in 23 engagements against Mexicans between April 12, 1911, and June 16, 24 1919;
- 25 (9) World War I between April 6, 1917, and November 11, 1918;
- 26 World War II, between September 16, 1940, and 27 December 31, 1946, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course 28 29 of education or training under the Army Specialized Training Program or the Navy College Training program which course was a 30 31 continuation of a civilian course and was pursued to completion, or (2) 32 as a cadet or midshipman at one of the service academies any part of 33 which 90 days was served between said dates; provided, that any 34 person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 35
- 36 90-day service as herein provided; (11) Korean conflict on or after June 23, 1950, and on or prior to 37 38 January 31, 1955, who shall have served at least 90 days in such active 39 service, exclusive of any period of assignment (1) for a course of 40 education or training under the Army Specialized Training Program or 41 the Navy College Training Program which course was a continuation 42 of a civilian course and was pursued to completion, or (2) as a cadet 43 or midshipman at one of the service academies, any part of which 90 44 days was served between said dates; provided, that any person 45 receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90-day 46

1 service as herein provided; and provided further, that any member

- 2 classed as a veteran pursuant to this subparagraph prior to August 1,
- 3 1966, shall continue to be classed as a veteran whether or not the
- 4 member completed the 90-day service between said dates as herein
- 5 provided;
- 6 (12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in
- 7 <u>Lebanon or on board any ship actively engaged in patrolling the</u>
- 8 <u>territorial waters of that nation for a period, continuous or in the</u>
- 9 aggregate, of at least 14 days commencing on or before November 1,
- 10 <u>1958 or the date of termination of that conflict, as proclaimed by the</u>
- 11 President of the United States or Congress, whichever date of
- 12 termination is the latest, in such active service; provided, that any
- 13 person receiving an actual service-incurred injury or disability shall be
- 14 <u>classed as a veteran whether or not that person has completed the 14</u>
- 15 <u>days' service as herein provided;</u>
- 16 (13) Vietnam conflict on or after December 31, 1960, and on or
- 17 prior to May 7, 1975, who shall have served at least 90 days in such
- 18 active service, exclusive of any period of assignment (1) for a course
- 19 of education or training under the Army Specialized Training Program
- 20 or the Navy College Training Program which course was a
- 21 continuation of a civilian course and was pursued to completion, or (2)
- as a cadet or midshipman at one of the service academies, any part of
- which 90 days was served between said dates; and exclusive of any
- service performed pursuant to the provisions of section 511 (d) of Title 10, United States Code, pursuant to an enlistment in the Army
- Title 10, United States Code, pursuant to an enlistment in the Army National Guard or as a reserve for service in the Army Reserve, Naval
- 27 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard
- 28 Reserve; provided, that any person receiving an actual service-incurred
- 29 injury or disability shall be classed as a veteran whether or not that
- 30 person has completed the 90 days' service as herein provided;
- 31 [(13)] (14) Lebanon peacekeeping mission, on or after
- 32 September 26, 1982, who has served in Lebanon or on board any ship
- actively engaged in patrolling the territorial waters of that nation for
- 34 a period, continuous or in the aggregate, of at least 14 days
- 35 commencing on or before December 1, 1987 or the date of termination
- of that mission, as proclaimed by the President of the United States or
- 37 Congress, whichever date of termination is the latest, in such active
- service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that
- 40 person has completed the 14 days' service as herein provided;
- 41 **[**(14)**]** (15) Grenada peacekeeping mission, on or after
- 42 October 23, 1983, who has served in Grenada or on board any ship
- 43 actively engaged in patrolling the territorial waters of that nation for
- 44 a period, continuous or in the aggregate, of at least 14 days
- 45 commencing on or before November 21, 1983 or the date of
- 46 termination of that mission, as proclaimed by the President of the

- 1 United States or Congress, whichever date of termination is the latest,
- 2 in such active service; provided, that any person receiving an actual
- 3 service-incurred injury or disability shall be classed as a veteran
- 4 whether or not that person has completed the 14 days' service as
- 5 herein provided;
- 6 [(15)] (16) Panama peacekeeping mission, on or after
- 7 December 20, 1989 or the date of inception of that mission, as
- 8 proclaimed by the President of the United States or Congress,
- 9 whichever date of inception is earliest, who has served in Panama or
- on board any ship actively engaged in patrolling the territorial waters
- of that nation for a period, continuous or in the aggregate, of at least
- 12 14 days commencing on or before January 31, 1990 or the date of
- 13 termination of that mission, as proclaimed by the President of the
- 14 United States or Congress, whichever date of termination is the latest,
- in such active service; provided, that any person receiving an actual
- 16 service-incurred injury or disability shall be classed as a veteran
- 17 whether or not that person has completed the 14 days' service as
- 18 herein provided;
- 19 [(16)] (17) Operation "Desert Shield/Desert Storm" mission in
- 20 the Arabian peninsula and the Persian Gulf, on or after August 2, 1990
- 21 or the date of inception of that operation, as proclaimed by the
- 22 President of the United States or Congress, whichever date of
- 23 inception is earliest, who has served in the Arabian peninsula or on
- board any ship actively engaged in patrolling the Persian Gulf for a
- 25 period, continuous or in the aggregate, of at least 14 days commencing
- on or before the date of termination of that mission, as proclaimed by
- 27 the President of the United States, Congress or the Governor,
- 28 whichever date of termination is the latest, in such active service;
- 29 provided, that any person receiving an actual service-incurred injury
- or disability shall be classed as a veteran whether or not that person
- 31 has completed the 14 days' service as herein provided.
- "Veteran" also means any honorably discharged member of the
- 33 American Merchant Marine who served during World War II and is
- 34 declared by the United States Department of Defense to be eligible for
- 35 federal veterans' benefits.
- 36 (cf: P.L.1995, c.406, s.4)

- 38 5. Section 1 of P.L.1963, c.171 (C.54:4-8.10) is amended to read 39 as follows:
- 1. (a) "Active service in time of war" means active service at some time during one of the following periods:
- 42 Operation "Desert Shield/Desert Storm" mission in the Arabian
- 43 peninsula and the Persian Gulf, on or after August 2, 1990 or the date
- of inception of that operation, as proclaimed by the President of the
- 45 United States or Congress, whichever date of inception is earliest, who
- 46 has served in the Arabian peninsula or on board any ship actively

- 1 engaged in patrolling the Persian Gulf for a period, continuous or in
- 2 the aggregate, of at least 14 days commencing on or before the date
- 3 of termination of that mission, as proclaimed by the President of the
- 4 United States, Congress or the Governor, whichever date of
- 5 termination is the latest, in such active service; provided, that any
- 6 person receiving an actual service-incurred injury or disability shall be
- classed as a veteran whether or not that person has completed the 14 7
- 8 days' service as herein provided;

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9 The Panama peacekeeping mission, on or after December 20, 1989 10 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is 11 12 earliest, who has served in Panama or on board any ship actively 13 engaged in patrolling the territorial waters of that nation for a period, 14 continuous or in the aggregate, of at least 14 days commencing on or 15 before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, 16 17 whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury 18 19 or disability shall be classed as a veteran whether or not that person

has completed the 14 days' service as herein provided;

The Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

The Lebanon peacekeeping mission, on or after September 26,1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

41 The Vietnam conflict, December 31, 1960, to May 7, 1975; 42 The Lebanon crisis, on or after July 1, 1958, who has served in 43 Lebanon or on board any ship actively engaged in patrolling the 44 territorial waters of that nation for a period, continuous or in the 45 aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the 46

- 1 President of the United States or Congress, whichever date of
- 2 termination is the latest, in such active service; provided, that any
- 3 person receiving an actual service-incurred injury or disability shall be
- 4 classed as a veteran whether or not that person has completed the 14
- 5 days' service as herein provided;
- The Korean conflict, June 23, 1950 to January 31, 1955; 6
- World War II, September 16, 1940 to December 31, 1946; 7
- 8 World War I, April 6, 1917 to November 11, 1918, and in the case
- 9 of service with the United States military forces in Russia, April 6,
- 10 1917 to April 1, 1920;
- 11 Spanish-American War, April 21, 1898 to August 13, 1898;
- Civil War, April 15, 1861 to May 26, 1865; or, as to any 12 13 subsequent war, during the period from the date of declaration of war
- 14 to the date on which actual hostilities shall cease.
- 15 (b) "Assessor" means the assessor, board of assessors or any other official or body of a taxing district charged with the duty of assessing 16 17 real and personal property for the purpose of general taxation.
- (c) "Collector" means the collector or receiver of taxes of a taxing 18 district. 19
- "Honorably discharged or released under honorable 20
- 21 circumstances from active service in time of war," means and includes
- 22 every form of separation from active, full-time duty with military or
- 23 naval pay and allowances in some branch of the Armed Forces of the
- United States in time of war, other than those marked "dishonorable," 24 "undesirable," "bad conduct," "by sentence of general court martial," 25
- "by sentence of summary court martial" or similar expression 26
- 27 indicating that the discharge or release was not under honorable
- 28 circumstances. A disenrollment certificate or other form of release
- 29 terminating temporary service in a military or naval branch of the
- 30 armed forces rendered on a voluntary and part-time basis without pay,
- 31 or a release from or deferment of induction into the active military or
- 32 naval service shall not be deemed to be included in the aforementioned
- 33 phrase.

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- 34 (e) "Pre-tax year" means the particular calendar year immediately 35
- preceding the "tax year."
- (f) "Resident" means one legally domiciled within the State of New 36
- Jersey. Mere seasonal or temporary residence within the State, of 38
- whatever duration, shall not constitute domicile within the State for
- 39 the purposes of this act. Absence from this State for a period of 40 12 months shall be prima facie evidence of abandonment of domicile
- 41 in this State. The burden of establishing legal domicile within the State
- 42 shall be upon the claimant.
- (g) "Tax year" means the particular calendar year in which the 43 44 general property tax is due and payable.
- 45 "Veteran" means any citizen and resident of this State

honorably discharged or released under honorable circumstances from

- active service in time of war in any branch of the Armed Forces of the
  United States.
- 3 (i) "Veteran's deduction" means the deduction against the taxes 4 payable by any person, allowable pursuant to this act.
- 5 (j) "Surviving spouse" means the surviving wife or husband of any 6 of the following, while he or she is a resident of this State, during 7 widowhood or widowerhood:
- 8 1. A citizen and resident of this State who has died or shall die 9 while on active duty in time of war in any branch of the Armed Forces 10 of the United States; or
- 12 A citizen and resident of this State who has had or shall 12 hereafter have active service in time of war in any branch of the Armed 13 Forces of the United States and who died or shall die while on active 14 duty in a branch of the Armed Forces of the United States; or
- 3. A citizen and resident of this State who has been or may hereafter be honorably discharged or released under honorable circumstances from active service in time of war in any branch of the Armed Forces of the United States.
  - (k) "Cooperative" means a housing corporation or association incorporated or organized under the laws of New Jersey which entitles a shareholder thereof to possess and occupy for dwelling purposes a house, apartment or other structure owned or leased by the corporation or association;
  - (1) "Mutual housing corporation" means a corporation not-for-profit incorporated under the laws of New Jersey on a mutual or cooperative basis within the scope of section 607 of the "National Defense Housing Act," Pub.L.76-849 (42 U.S.C.1521 et seq.), which acquired a National Defense Housing Project pursuant to that act.
- 29 (cf: P.L.1995, c.406, s.5)

6. This act shall take effect immediately.

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### STATEMENT

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This bill extends eligibility for certain veterans' benefits to veterans of the Lebanon Crisis of 1958.

The bill amends sections of the law to include these veterans in the definition of "veteran" for the purpose of (1) eligibility for civil service preference; (2) eligibility for enhanced benefits in the Teachers'

- 40 Pension and Annuity Fund (TPAF) and the Public Employees'
- 41 Retirement System (PERS); (3) purchasing service credit for military
- 42 service by members of the Police and Firemen's Retirement System
- 43 (PFRS); and (4) eligibility for the annual veterans' personal property
- 44 tax deduction.
- This bill sets the inception and termination dates for the Lebanon
- 46 Crisis to those recognized by the United States Department of Defense
- 47 for this operation.

### ASSEMBLY STATE GOVERNMENT COMMITTEE

### STATEMENT TO

### ASSEMBLY, No. 1330

## STATE OF NEW JERSEY

DATED: JANUARY 24, 2000

The Assembly State Government Committee reports favorably Assembly, No. 1330.

This bill extends eligibility for certain veterans' benefits to veterans of the Lebanon Crisis of 1958.

Specifically, the bill defines as a veteran any person who has served in Lebanon on or after July 1, 1958 or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service. Any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service provided by the bill.

The benefits such a person would be eligible for include absolute civil service preference under Title 11A of the New Jersey Statutes, a veteran's retirement allowance under the Teachers' Pension and Annuity Fund (TPAF) or the Public Employees' Retirement System (PERS), and the purchase of additional military service credit in the Police and Firemen's Retirement System (PFRS), TPAF and PERS. An eligible person would also be entitled to the annual personal property tax exemption provided for by Article VIII of the New Jersey Constitution.

The inception and termination dates for the Lebanon Crisis in the bill are those recognized by the United States Department of Defense for this operation.

This bill was prefiled for introduction in the 2000-2001 session pending technical review. As reported, the bill includes the changes required by technical review which has been performed.

### ASSEMBLY APPROPRIATIONS COMMITTEE

### STATEMENT TO

### ASSEMBLY, No. 1330

## STATE OF NEW JERSEY

DATED: JANUARY 27, 2000

The Assembly Appropriations Committee reports favorably Assembly Bill No. 1330.

Assembly Bill No. 1330 (1R) extends eligibility for certain veterans' benefits to veterans of the Lebanon Crisis of 1958.

The bill amends five sections of the law: the definition of "veteran" for the purpose of eligibility for civil service preference; the definition of "veteran" for the purpose of eligibility for enhanced benefits in the Teachers' Pension and Annuity Fund (TPAF) and the Public Employees' Retirement System (PERS) and for the purpose of purchasing service credit for military service by members of the Police and Firemen's Retirement System (PFRS); and the definition of "veteran" for the purpose of eligibility for the annual veterans' personal property tax deduction. This bill sets the inception and termination dates for the Lebanon Crisis to those recognized by the U.S. Department of Defense for this operation.

### **FISCAL IMPACT**:

In the Legislative fiscal estimate to the identical bill last session, the Office of Legislative Services (OLS) noted that it could not estimate the additional cost of this legislation due to a lack of available information to indicate the number of individuals who might qualify for these additional benefits. The OLS believes that, because of the small number of personnel involved in the Lebanon Crisis, the number of eligible individuals will not be very large.

## ASSEMBLY, No. 1330 STATE OF NEW JERSEY 209th LEGISLATURE

DATED: February 17, 2000

### **SUMMARY**

Synopsis: Expands certain veterans' benefits to certain participants in the

Lebanon Crisis of 1958.

**Type of Impact:** Potential State expenditure increase, General Fund and Property Tax

Relief Fund; Potential local expenditure increase.

Agencies Affected: Department of Treasury, Department of Personnel, Municipal Tax

Assessors.

### Office of Legislative Services Estimate

Fiscal Impact	<u>Year 1</u>	<u>Year 2</u>	Year 3
State Cost	indeterminate -but believed to be minimal	see comments below.	
State Revenue	n/a	n/a	n/a
Local Cost	indeterminate -but believed to be minimal	see comments below.	
Local Revenue	n/a	n/a	n/a

- ! Provides civil service preference for public employment. This should result in little or no additional cost.
- ! Potential for increased costs to State and local governments for enhanced pension benefits.

  Total cost depends on number of additional qualifying veterans, which cannot be

  determined at this time.
  - ! Increased State costs to offset local property tax deduction, currently at \$100. Total cost depends on number of additional qualifying veterans, which cannot be determined at this time.



### **BILL DESCRIPTION**

Assembly Bill No. 1330 of 2000 expands eligibility for certain State benefits to include individuals engaged in active military service in Lebanon or its territorial waters during the Lebanon Crisis of 1958. The bill amends the definition of veteran in five statutes to provide eligibility for (1) civil service preferences; (2) enhanced benefits and purchase of service credit in the Teachers' Pension and Annuity Fund (TPAF) and the Public Employees' Retirement System (PERS); (3) the purchase of service credit in the Police and Firemen's Retirement System (PFRS); and (4) an annual veterans' property tax deduction (currently \$100, increasing to \$250 by FY 2003).

### FISCAL ANALYSIS

### **EXECUTIVE BRANCH**

None received.

### OFFICE OF LEGISLATIVE SERVICES

The Office of Legislative Services cannot estimate additional costs resulting from this proposed legislation because information regarding the number of individuals who might qualify for these additional benefits is not available. However, due to the small number of personnel involved in Lebanon during this four month period in 1958, it is believed that the overall cost to the State would not be significant.

The cost for each qualifying person would vary, depending on their status as a State, county, or municipal employee or eligible homeowner. Retiring veterans, for example, who are members of PERS receive 50 percent of their highest compensation level upon reaching age 62 with 20 or more years of service. Non-veteran members of PERS at age 62 with 20 years of service would receive 33 percent of their *average 3 years'* highest compensation level. However, the benefits for veterans and non-veterans become more equivalent with additional service time.

It should be noted that the description of a veteran in other sections of New Jersey law already makes these individuals eligible for other State benefits, such as nursing care at the State veterans' nursing homes and burial in the Brigadier General Doyle Veterans' Memorial Cemetery. No additional costs in these areas would be incurred as a result of the proposed legislation.

Section: State Government

Analyst: Julie M. McDonnell

Senior Fiscal Analyst

Approved: Alan R. Kooney

Legislative Budget and Finance Officer

## ASSEMBLY, No. 1330

# STATE OF NEW JERSEY

## 209th LEGISLATURE

PRE-FILED FOR INTRODUCTION IN THE 2000 SESSION

### Sponsored by:

Assemblyman ALAN M. AUGUSTINE
District 22 (Middlesex, Morris, Somerset and Union)
Assemblyman JOSEPH AZZOLINA
District 13 (Middlesex and Monmouth)

### **Co-Sponsored by:**

Assemblywoman Heck, Assemblymen Thompson, Bateman and Gregg

### **SYNOPSIS**

Expands certain veterans' benefits to certain participants in the Lebanon Crisis of 1958.

### **CURRENT VERSION OF TEXT**

As reported by the Assembly State Government Committee with technical review.



(Sponsorship Updated As Of: 2/25/2000)

1 **AN ACT** concerning the qualification of certain persons as veterans for certain purposes and amending various parts of the statutory law.

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4 **BE IT ENACTED** by the Senate and General Assembly of the State of New Jersey:

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- 1. N.J.S.11A:5-1 is amended to read as follows:
- 8 11A:5-1. Definitions. As used in this chapter:
- 9 "Disabled veteran" means any veteran who is eligible to be 10 compensated for a service-connected disability from war service by the 11 United States Veterans Administration or who receives or is entitled 12 to receive equivalent compensation for a service-connected disability 13 which arises out of military or naval service as set forth in this chapter 14 and who has submitted sufficient evidence of the record of disability incurred in the line of duty to the commissioner on or before the 15 16 closing date for filing an application for an examination;
- 17 "Veteran" means any honorably discharged soldier, sailor, 18 marine or nurse who served in any army or navy of the allies of the 19 United States in World War I, between July 14, 1914 and November 11, 1918, or who served in any army or navy of the allies of the United 20 States in World War II, between September 1, 1939 and September 2, 21 1945 and who was inducted into that service through voluntary 22 enlistment, and was a citizen of the United States at the time of the 23 24 enlistment, and who did not renounce or lose his or her United States 25 citizenship; or any soldier, sailor, marine, airman, nurse or army field 26 clerk, who has served in the active military or naval service of the 27 United States and has been discharged or released under other than 28 dishonorable conditions from that service in any of the following wars 29 or conflicts and who has presented to the commissioner sufficient 30 evidence of the record of service on or before the closing date for 31 filing an application for an examination:
  - (1) World War I, between April 6, 1917 and November 11, 1918;
  - (2) World War II, on or after September 16, 1940, who shall have served at least 90 days beginning on or before December 31, 1946 in such active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies; except that any person receiving an actual service-incurred injury or disability shall be classed a veteran whether or not that person has completed the 90-day service:
  - (3) Korean conflict, on or after June 23, 1950, who shall have

EXPLANATION - Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and intended to be omitted in the law.

- 1 served at least 90 days beginning on or before January 31, 1955, in
- 2 active service, exclusive of any period of assignment for a course of
- 3 education or training under the Army Specialized Training Program or
- 4 the Navy College Training Program, which course was a continuation
- 5 of a civilian course and was pursued to completion, or as a cadet or
- 6 midshipman at one of the service academies; except that any person
- 7 receiving an actual service-incurred injury or disability shall be classed
- 8 as a veteran, whether or not that person has completed the 90-day
- 9 service;
- 10 (4) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in
- 11 <u>Lebanon or on board any ship actively engaged in patrolling the</u>
- 12 <u>territorial waters of that nation for a period, continuous or in the</u>
- 13 <u>aggregate</u>, of at least 14 days commencing on or before November 1,
- 14 1958 or the date of termination of that conflict, as proclaimed by the
- 15 President of the United States or Congress, whichever date of
- 16 <u>termination is the latest, in such active service; provided, that any</u>
- 17 person receiving an actual service-incurred injury or disability shall be
- 18 classed as a veteran whether or not that person has completed the 14
- 19 <u>days' service as herein provided;</u>
- 20 (5) Vietnam conflict, on or after December 31, 1960, who shall
- 21 have served at least 90 days beginning on or before May 7, 1975, in
- 22 active service, exclusive of any period of assignment for a course of
- 23 education or training under the Army Specialized Training Program or
- 24 the Navy College Training Program, which course was a continuation
- of a civilian course and was pursued to completion, or as a cadet or
- 26 midshipman at one of the service academies, and exclusive of any
- 27 service performed pursuant to the provisions of section 511(d) of Title
- 28 10, United States Code, or exclusive of any service performed
- 29 pursuant to enlistment in the National Guard or the Army Reserve,
- 30 Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast
- 31 Guard Reserve; except that any person receiving an actual
- 32 service-incurred injury or disability shall be classed as a veteran,
- 33 whether or not that person has completed the 90-day service as
- 34 provided;

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- [(5)] (6) Lebanon peacekeeping mission, on or after September 26,
- 36 1982, who has served in Lebanon or on board any ship actively
- 37 engaged in patrolling the territorial waters of that nation for a period,
- 38 continuous or in the aggregate, of at least 14 days commencing on or
- 40 proclaimed by the President of the United States or Congress,

before December 1, 1987 or the date of termination of that mission, as

- 41 whichever date of termination is the latest, in such active service;
- 42 provided, that any person receiving an actual service-incurred injury
- or disability shall be classed as a veteran whether or not that person
- 44 has completed the 14 days' service as herein provided;
- 45 [(6)] (7) Grenada peacekeeping mission, on or after October 23,
- 46 1983, who has served in Grenada or on board any ship actively

1 engaged in patrolling the territorial waters of that nation for a period,

- 2 continuous or in the aggregate, of at least 14 days commencing on or
- 3 before November 21, 1983 or the date of termination of that mission,
- 4 as proclaimed by the President of the United States or Congress,
- 5 whichever date of termination is the latest, in such active service;
- 6 provided, that any person receiving an actual service-incurred injury
- 7 or disability shall be classed as a veteran whether or not that person
- 8 has completed the 14 days' service as herein provided;

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- 9 [(7)] (8) Panama peacekeeping mission, on or after December 20, 10 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of 11 inception is earliest, who has served in Panama or on board any ship 12 13 actively engaged in patrolling the territorial waters of that nation for 14 a period, continuous or in the aggregate, of at least 14 days 15 commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or 16 17 Congress, whichever date of termination is the latest, in such active 18 service; provided, that any person receiving an actual service-incurred 19 injury or disability shall be classed as a veteran whether or not that 20 person has completed the 14 days' service as herein provided;
  - [(8)] (9) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- 34 [(9)] (10) Operation "Restore Hope" in Somalia, commencing on 35 or after December 5, 1992, or the date of inception of that operation 36 as proclaimed by the President of the United States or the Congress, 37 whichever date is earliest, and terminating on March 31, 1994, or the 38 date of termination as proclaimed by the President of the United States 39 or the Congress, whichever date is latest, who served for at least 14 40 days, continuously or in the aggregate, in Somalia or on board any ship actively engaged in patrolling the territorial waters of that nation 41 42 during the specified period; provided that any person receiving an 43 actual service-incurred injury or disability shall be classed as a veteran 44 whether or not that person has completed the 14-day service as herein 45 provided; and
- 46 [(10)] (11) Operations "Joint Endeavor" and "Joint Guard" in the

- Republic of Bosnia and Herzegovina, commencing on or after 1
- 2 November 20, 1995 or December 20, 1996, as the case may be, and
- 3 terminating on December 20, 1996 or on such date as the United
- 4 States Secretary of Defense may designate, as the case may be, who
- served in direct support of one or both of the operations for at least 14 5
- 6 days, continuously or in the aggregate, and (1) was deployed in that
- 7 nation or in another area in the region, or (2) was on board a United
- 8 States naval vessel operating in the Adriatic Sea, or (3) operated in
- 9 airspace above the Republic of Bosnia and Herzegovina; provided that
- 10 any person receiving an actual service-incurred injury or disability shall
- 11 be classed as a veteran whether or not that person completed the
- 12 14-day service requirement;
- 13 c. "War service" means service by a veteran in any war or conflict 14 described in this chapter during the periods specified.
- 15 (cf: P.L.1998, c.49, s.1)

- 2. N.J.S.18A:66-2 is amended to read as follows:
- 18 18A:66-2. As used in this article:
- a. "Accumulated deductions" means the sum of all the amounts, 19
- deducted from the compensation of a member or contributed by or in 20
- 21 behalf of the member, including interest credited to January 1, 1956,
- 22 standing to the credit of the member's individual account in the annuity
- 23 savings fund.
- b. "Annuity" means payments for life derived from the accumulated 24 25 deductions of a member as provided in this article.
- 26 c. "Beneficiary" means any person receiving a retirement allowance 27 or other benefit as provided in this article.
- 28 d. "Compensation" means the contractual salary, for services as a
- 29 teacher as defined in this article, which is in accordance with
- established salary policies of the member's employer for all employees 30
- 31 in the same position but shall not include individual salary adjustments
- 32 which are granted primarily in anticipation of the member's retirement
- 33 or additional remuneration for performing temporary or extracurricular
- 34 duties beyond the regular school day or the regular school year.
- 35 "Employer" means the State, the board of education or any
- educational institution or agency of or within the State by which a 36
- 37 teacher is paid.
- 38 f. "Final compensation" means the average annual compensation
- 39 for which contributions are made for the three years of creditable
- 40 service in New Jersey immediately preceding the member's retirement
- 41 or death, or it shall mean the average annual compensation for New
- Jersey service for which contributions are made during any three fiscal 42
- 43 years of his or her membership providing the largest possible benefit
- 44 to the member or the member's beneficiary.
- 45 g. "Fiscal year" means any year commencing with July 1, and
- 46 ending with June 30, next following.

- h. "Pension" means payments for life derived from appropriations
   made by the State or employers to the Teachers' Pension and Annuity
   Fund.
- i. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this article, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- j. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted to a member from the Teachers' Pension and Annuity Fund, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- 14 k. "Present-entrant" means any member of the Teachers' Pension 15 and Annuity Fund who had established status as a "present-entrant 16 member" of said fund prior to January 1, 1956.
- 17 l. "Rate of contribution initially certified" means the rate of contribution certified by the retirement system in accordance with N.J.S.18A:66-29.
- 20 m. "Regular interest" shall mean interest as determined by the State 21 Treasurer, after consultation with the Directors of the Divisions of 22 Investment and Pensions, the board of trustees and the actuary. It 23 shall bear a reasonable relationship to the percentage rate of earnings on investments based on the market value of assets but shall not 24 25 exceed the assumed percentage rate of increase applied to salaries plus 26 3%, provided however that the board of trustees shall not set the 27 average percentage rate of increase applied to salaries below 6%.
- 28 n. "Retirement allowance" means the pension plus the annuity.
- o. "School service" means any service as a "teacher" as defined in this section.
- 31 p. "Teacher" means any regular teacher, special teacher, helping 32 teacher, teacher clerk, principal, vice-principal, supervisor, supervising principal, director, superintendent, city superintendent, assistant city 33 34 superintendent, county superintendent, State Commissioner or Assistant Commissioner of Education, members of the State 35 Department of Education who are certificated, unclassified 36 professional staff and other members of the teaching or professional 37 38 staff of any class, public school, high school, normal school, model 39 school, training school, vocational school, truant reformatory school, 40 or parental school, and of any and all classes or schools within the 41 State conducted under the order and superintendence, and wholly or 42 partly at the expense of the State Board of Education, of a duly elected or appointed board of education, board of school directors, or 43 44 board of trustees of the State or of any school district or normal 45 school district thereof, and any persons under contract or engagement to perform one or more of these functions. It shall also mean any 46

- 1 person who serves, while on an approved leave of absence from
- 2 regular duties as a teacher, as an officer of a local, county or State
- 3 labor organization which represents, or is affiliated with an
- 4 organization which represents, teachers as defined in this subsection.
- 5 No person shall be deemed a teacher within the meaning of this article
- 6 who is a substitute teacher. In all cases of doubt the board of trustees
- 7 shall determine whether any person is a teacher as defined in this
- 8 article.
- 9 q. "Teachers' Pension and Annuity Fund," hereinafter referred to
- 10 as the "retirement system" or "system," is the corporate name of the
- 11 arrangement for the payment of retirement allowances and other
- benefits under the provisions of this article, including the several funds
- 13 placed under said system. By that name all its business shall be
- 14 transacted, its funds invested, warrants for money drawn, and
- payments made and all of its cash and securities and other property
- 16 held.
- 17 r. "Veteran" means any honorably discharged officer, soldier,
- 18 sailor, airman, marine or nurse who served in any Army, Air Force or
- 19 Navy of the Allies of the United States in World War I between July
- 20 14, 1914, and November 11, 1918, or who served in any Army, Air
- 21 Force or Navy of the Allies of the United States in World War II,
- between September 1, 1939, and September 2, 1945, and who was
- inducted into such service through voluntary enlistment, and was a citizen of the United States at the time of such enlistment, and who did
- 25 not, during or by reason of such service, renounce or lose United
- 26 States citizenship, and any officer, soldier, sailor, marine, airman,
- 27 nurse or army field clerk who has served in the active military or naval
- 28 service of the United States and has or shall be discharged or released
- 29 therefrom under conditions other than dishonorable, in any of the
- 30 following wars, uprisings, insurrections, expeditions or emergencies,
- 31 and who has presented to the retirement system evidence of such
- 32 record of service in form and content satisfactory to said retirement
- 33 system:
- 34 (1) The Indian wars and uprisings during any of the periods
- 35 recognized by the War Department of the United States as periods of
- 36 active hostility;
- 37 (2) The Spanish-American War between April 20, 1898, and
- 38 April 11, 1899;
- 39 (3) The Philippine insurrections and expeditions during the periods
- 40 recognized by the War Department of the United States as of active
- 41 hostility from February 4, 1899, to the end of 1913;
- 42 (4) The Peking relief expedition between June 20, 1900, and
- 43 May 27, 1902;
- 44 (5) The army of Cuban occupation between July 18, 1898, and
- 45 May 20, 1902;
- 46 (6) The army of Cuban pacification between October 6, 1906, and

- 1 April 1, 1909;
- 2 (7) The Mexican punitive expedition between March 14, 1916, and 3 February 7, 1917;
- 4 (8) The Mexican border patrol, having actually participated in engagements against Mexicans between April 12, 1911, and June 16, 1919;
- 7 (9) World War I, between April 6, 1917, and November 11, 1918;
- 8 (10) World War II, between September 16, 1940, and December
- 9 31, 1946, who shall have served at least 90 days in such active service,
- 10 exclusive of any period of assignment (1) for a course of education or
- 11 training under the Army Specialized Training Program or the Navy
- 12 College Training Program, which course was a continuation of a
- 13 civilian course and was pursued to completion, or (2) as a cadet or
- midshipman at one of the service academies, any part of which 90 days
- 15 was served between said dates; provided that any person receiving an
- 16 actual service-incurred injury or disability shall be classed as a veteran,
- 17 whether or not that person has completed the 90-day service as herein
- 18 provided;

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provided;

- 19 (11) Korean conflict on or after June 23, 1950, and on or prior to 20 January 31, 1955, who shall have served at least 90 days in such active 21 service, exclusive of any period of assignment (1) for a course of 22 education or training under the Army Specialized Training Program or 23 the Navy College Training Program, which course was a continuation 24 of a civilian course and was pursued to completion, or (2) as a cadet 25 or midshipman at one of the service academies, any part of which 26 90 days was served between said dates; provided that any person 27 receiving an actual service-incurred injury or disability shall be classed 28 as a veteran, whether or not that person has completed the 90-day 29 service as herein provided; and provided further that any member 30 classed as a veteran pursuant to this subsection prior to August 1, 31 1966, shall continue to be classed as a veteran, whether or not that 32 person completed the 90-day service between said dates as herein
- 34 (12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the 35 36 territorial waters of that nation for a period, continuous or in the 37 aggregate, of at least 14 days commencing on or before November 1, 38 1958 or the date of termination of that conflict, as proclaimed by the 39 President of the United States or Congress, whichever date of 40 termination is the latest, in such active service; provided, that any 41 person receiving an actual service-incurred injury or disability shall be 42 classed as a veteran whether or not that person has completed the 14 43 days' service as herein provided;
- 44 (13) Vietnam conflict, on or after December 31, 1960, and on or 45 prior to May 7, 1975, who shall have served at least 90 days in such 46 active service, exclusive of any period of assignment (1) for a course

1 of education or training under the Army Specialized Training Program

2 or the Navy College Training Program, which course was a

3 continuation of a civilian course and was pursued to completion, or (2)

4 as a cadet or midshipman at one of the service academies, any part of

5 which 90 days was served between said dates; and exclusive of any

6 service performed pursuant to the provisions of section 511(d) of Title

7 10, United States Code, pursuant to an enlistment in the Army

8 National Guard or as a reserve for service in the Army Reserve, Naval

9 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard

10 Reserve; provided that any person receiving an actual service-incurred

injury or disability shall be classed as a veteran, whether or not that

12 person has completed the 90-day service as herein provided;

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[(13)] (14) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(14)] (15) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

34 Panama peacekeeping mission, on or after [(15)]<u>(16)</u> 35 December 20, 1989 or the date of inception of that mission, as 36 proclaimed by the President of the United States or Congress, 37 whichever date of inception is earliest, who has served in Panama or 38 on board any ship actively engaged in patrolling the territorial waters 39 of that nation for a period, continuous or in the aggregate, of at least 40 14 days commencing on or before January 31, 1990 or the date of 41 termination of that mission, as proclaimed by the President of the 42 United States or Congress, whichever date of termination is the latest, 43 in such active service; provided, that any person receiving an actual 44 service-incurred injury or disability shall be classed as a veteran 45 whether or not that person has completed the 14 days' service as 46 herein provided;

[(16)] (17) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

- s. "Child" means a deceased member's unmarried child either (a) under the age of 18 or (b) of any age who, at the time of the member's death, is disabled because of mental retardation or physical incapacity, is unable to do any substantial, gainful work because of the impairment and the impairment has lasted or can be expected to last for a continuous period of not less than 12 months, as affirmed by the medical board.
- t. "Widower" means the man to whom a member was married at least five years before the date of her death and to whom she continued to be married until the date of her death and who was receiving at least one-half of his support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widower will be considered terminated by marriage of the widower subsequent to the death of the member. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
- u. "Widow" means the woman to whom a member was married at least five years before the date of his death and to whom he continued to be married until the date of his death and who was receiving at least one-half of her support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widow will be considered terminated by the marriage of the widow subsequent to the member's death. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
- v. "Parent" means the parent of a member who was receiving at least one-half of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident

- 1 which was the direct cause of the member's death. The dependency of 2 such a parent will be considered terminated by marriage of the parent
- 3 subsequent to the death of the member.
- 4 w. "Medical board" means the board of physicians provided for in
- 5 N.J.S.18A:66-56.
- 6 (cf: P.L.1995, c.406, s.2)

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- 8 3. Section 6 of P.L.1954, c.84 (C.43:15A-6) is amended to read as 9 follows:
  - 6. As used in this act:
- a. "Accumulated deductions" means the sum of all the amounts, 11 12 deducted from the compensation of a member or contributed by or on 13 behalf of the member, standing to the credit of the member's individual account in the annuity savings fund. 14
- 15 b. "Annuity" means payments for life derived from the accumulated deductions of a member as provided in this act. 16
- c. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this act, computed on the basis of such 20 mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
  - d. "Beneficiary" means any person receiving a retirement allowance or other benefit as provided in this act.
  - e. "Child" means a deceased member's unmarried child either (1) under the age of 18 or (2) of any age who, at the time of the member's death, is disabled because of mental retardation or physical incapacity, is unable to do any substantial, gainful work because of the impairment and the impairment has lasted or can be expected to last for a continuous period of not less than 12 months, as affirmed by the medical board.
  - f. "Parent" shall mean the parent of a member who was receiving at least 1/2 of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a parent will be considered terminated by marriage of the parent subsequent to the death of the member.
- g. "Widower" means the man to whom a member was married at 37 least five years before the date of her death and to whom she 38 continued to be married until the date of her death and who was 39 40 receiving at least 1/2 of his support from the member in the 12-month 41 period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of 42 such a widower will be considered terminated by marriage of the 43 44 widower subsequent to the death of the member. In the event of the 45 payment of an accidental death benefit, the five-year qualification shall be waived. 46

- 1 h. "Final compensation" means the average annual compensation
- 2 for which contributions are made for the three years of creditable
- 3 service in New Jersey immediately preceding the member's retirement
- 4 or death, or it shall mean the average annual compensation for New
- 5 Jersey service for which contributions are made during any three fiscal
- 6 years of his or her membership providing the largest possible benefit
- 7 to the member or the member's beneficiary.

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- 8 i. "Fiscal year" means any year commencing with July 1 and ending 9 with June 30 next following.
- j. "Medical board" shall mean the board of physicians provided for in section 17 (C.43:15A-17).
- 12 k. "Pension" means payments for life derived from appropriations 13 made by the employer as provided in this act.
  - 1. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted under the provisions of this act, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
  - m. "Public Employees' Retirement System of New Jersey," hereinafter referred to as the "retirement system" or "system," is the corporate name of the arrangement for the payment of retirement allowances and other benefits under the provisions of this act including the several funds placed under said system. By that name all of its business shall be transacted, its funds invested, warrants for money drawn, and payments made and all of its cash and securities and other property held.
- 27 n. "Regular interest" shall mean interest as determined by the State 28 Treasurer, after consultation with the Directors of the Divisions of 29 Investment and Pensions, the board of trustees and the actuary. It 30 shall bear a reasonable relationship to the percentage rate of earnings 31 on investments based on the market value of the assets but shall not 32 exceed the assumed percentage rate of increase applied to salaries plus 33 3%, provided however that the board of trustees shall not set the 34 average percentage rate of increase applied to salaries below 6%.
- o. "Retirement allowance" means the pension plus the annuity.
- p. "Veteran" means any honorably discharged officer, soldier,
- 37 sailor, airman, marine or nurse who served in any Army, Air Force or
- 38 Navy of the Allies of the United States in World War I, between
- 39 July 14, 1914, and November 11, 1918, or who served in any Army,
- 40 Air Force or Navy of the Allies of the United States in World War II,
- 41 between September 1, 1939, and September 2, 1945, and who was
- 42 inducted into such service through voluntary enlistment, and was a
- 43 citizen of the United States at the time of such enlistment, and who did
- 44 not, during or by reason of such service, renounce or lose United
- 45 States citizenship, and any officer, soldier, sailor, marine, airman,
- 46 nurse or army field clerk, who has served in the active military or naval

- 1 service of the United States and has or shall be discharged or released
- 2 therefrom under conditions other than dishonorable, in any of the
- 3 following wars, uprisings, insurrections, expeditions, or emergencies,
- 4 and who has presented to the retirement system evidence of such
- 5 record of service in form and content satisfactory to said retirement
- 6 system:
- 7 (1) The Indian wars and uprisings during any of the periods 8 recognized by the War Department of the United States as periods of
- 9 active hostility;
- 10 (2) The Spanish-American War between April 20, 1898, and 11 April 11, 1899;
- 12 (3) The Philippine insurrections and expeditions during the periods
- 13 recognized by the War Department of the United States as of active
- 14 hostility from February 4, 1899, to the end of 1913;
- 15 (4) The Peking relief expedition between June 20, 1900,
- 16 and May 27, 1902;
- 17 (5) The army of Cuban occupation between July 18, 1898, and
- 18 May 20, 1902;
- 19 (6) The army of Cuban pacification between October 6, 1906, and
- 20 April 1, 1909;
- 21 (7) The Mexican punitive expedition between March 14, 1916, and
- 22 February 7, 1917;
- 23 (8) The Mexican border patrol, having actually participated in
- 24 engagements against Mexicans between April 12, 1911, and June 16,
- 25 1919;
- 26 (9) World War I, between April 6, 1917, and November 11, 1918;
- 27 (10) World War II, between September 16, 1940, and
- 28 December 31, 1946, who shall have served at least 90 days in such
- 29 active service, exclusive of any period of assignment (1) for a course
- 30 of education or training under the Army Specialized Training Program
- 31 or the Navy College Training Program which course was a
- 32 continuation of a civilian course and was pursued to completion, or (2)
- as a cadet or midshipman at one of the service academies any part of
- 34 which 90 days was served between said dates; provided, that any
- 35 person receiving an actual service-incurred injury or disability shall be
- 36 classed as a veteran whether or not that person has completed the
- 37 90-day service as herein provided;
- 38 (11) Korean conflict on or after June 23, 1950, and on or prior to
- 39 January 31, 1955, who shall have served at least 90 days in such active
- 40 service, exclusive of any period of assignment (1) for a course of
- 41 education or training under the Army Specialized Training Program or
- 42 the Navy College Training Program which course was a continuation
- of a civilian course and was pursued to completion, or (2) as a cadet
- 44 or midshipman at one of the service academies, any part of which
- 45 90 days was served between said dates; provided, that any person
- 46 receiving an actual service-incurred injury or disability shall be classed

1 as a veteran whether or not that person has completed the 90-day

- 2 service as herein provided; and provided further, that any member
- 3 classed as a veteran pursuant to this paragraph prior to August 1,
- 4 1966, shall continue to be classed as a veteran whether or not that
- 5 person completed the 90-day service between said dates as herein
- 6 provided;
- 7 (12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in
- 8 Lebanon or on board any ship actively engaged in patrolling the
- 9 territorial waters of that nation for a period, continuous or in the
- aggregate, of at least 14 days commencing on or before November 1,
   1958 or the date of termination of that conflict, as proclaimed by the
- 12 President of the United States or Congress, whichever date of
- termination is the latest, in such active service; provided, that any
- person receiving an actual service-incurred injury or disability shall be
- 15 classed as a veteran whether or not that person has completed the 14
- 16 days' service as herein provided;
- 17 (13) Vietnam conflict on or after December 31, 1960, and on or
- prior to May 7, 1975, who shall have served at least 90 days in such
- 19 active service, exclusive of any period of assignment (1) for a course
- 20 of education or training under the Army Specialized Training Program
- 21 or the Navy College Training Program which course was a
- 22 continuation of a civilian course and was pursued to completion, or (2)
- as a cadet or midshipman at one of the service academies, any part of
- 24 which 90 days was served between said dates; and exclusive of any
- 25 service performed pursuant to the provisions of section 511(d) of Title
- 26 10, United States Code, pursuant to an enlistment in the Army
- National Guard or as a reserve for service in the Army Reserve, Naval
- 28 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard
- 29 Reserve; provided, that any person receiving an actual service-incurred
- 30 injury or disability shall be classed as a veteran whether or not that
- 31 person has completed the 90 days' service as herein provided;
- 32 **[**(13)**]** (14) Lebanon peacekeeping mission, on or after
- 33 September 26, 1982, who has served in Lebanon or on board any ship
- 34 actively engaged in patrolling the territorial waters of that nation for
- 35 a period, continuous or in the aggregate, of at least 14 days
- 36 commencing on or before December 1, 1987 or the date of termination
- of that mission, as proclaimed by the President of the United States or
- 38 Congress, whichever date of termination is the latest, in such active
- 39 service; provided, that any person receiving an actual service-incurred
- 40 injury or disability shall be classed as a veteran whether or not that
- 41 person has completed the 14 days' service as herein provided;
- 42 [(14)] (15) Grenada peacekeeping mission, on or after
- 43 October 23, 1983, who has served in Grenada or on board any ship
- actively engaged in patrolling the territorial waters of that nation for
- 45 a period, continuous or in the aggregate, of at least 14 days
- 46 commencing on or before November 21, 1983 or the date of

1 termination of that mission, as proclaimed by the President of the

- 2 United States or Congress, whichever date of termination is the latest,
- 3 in such active service; provided, that any person receiving an actual
- 4 service-incurred injury or disability shall be classed as a veteran
- whether or not that person has completed the 14 days' service as 5
- 6 herein provided;

herein provided;

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- 7  $\lceil (15) \rceil$ (16)Panama peacekeeping mission, on or after 8 December 20, 1989 or the date of inception of that mission, as 9 proclaimed by the President of the United States or Congress, 10 whichever date of inception is earliest, who has served in Panama or 11 on board any ship actively engaged in patrolling the territorial waters 12 of that nation for a period, continuous or in the aggregate, of at least 13 14 days commencing on or before January 31, 1990 or the date of 14 termination of that mission, as proclaimed by the President of the 15 United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual 16 service-incurred injury or disability shall be classed as a veteran 17 18 whether or not that person has completed the 14 days' service as
  - [(16)] (17) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States, Congress or the Governor, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.
  - "Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.
- 37 q. "Widow" means the woman to whom a member was married at least five years before the date of his death and to whom he continued 38 39 to be married until the date of his death and who was receiving at least 40 1/2 of her support from the member in the 12-month period immediately preceding the member's death or the accident which was 41 42 the direct cause of the member's death. The dependency of such a 43 widow will be considered terminated by the marriage of the widow 44 subsequent to the member's death. In the event of the payment of an 45 accidental death benefit, the five-year qualification shall be waived. 46
  - r. "Compensation" means the base or contractual salary, for

1 services as an employee, which is in accordance with established salary

- 2 policies of the member's employer for all employees in the same
- 3 position but shall not include individual salary adjustments which are
- 4 granted primarily in anticipation of the member's retirement or
- 5 additional remuneration for performing temporary or extracurricular
- 6 duties beyond the regular workday or the regular work year. In cases
- 7 where salary includes maintenance, the retirement system shall fix the
- 8 value of that part of the salary not paid in money which shall be
- 9 considered under this act.
- 10 (cf: P.L.1995, c.406, s.3)

- 4. Section 1 of P.L.1983, c.391 (C.43:16A-11.7) is amended to read as follows:
- 14 1. For purposes of this act "veteran" means any honorably
- 15 discharged officer, soldier, sailor, airman, marine or nurse who served
- in any Army, Air Force or Navy of the Allies of the United States in
- World War I, between July 14, 1914, and November 11, 1918, or who
- 18 served in any Army, Air Force or Navy of the Allies of the United
- 19 States in World War II, between September 1, 1939, and
- 20 September 2, 1945, and who was inducted into such service through
- voluntary enlistment, and was a citizen of the United States at the time
- 22 of such enlistment, and who did not, during or by reason of such
- 23 service, renounce or lose United States citizenship, and any officer,
- 24 soldier, sailor, marine, airman, nurse or army field clerk, who has
- 25 served in the active military or naval service of the United States and
- 26 has or shall be discharged or released therefrom under conditions other
- than dishonorable, in any of the following wars, uprisings, insurrections, expeditions, or emergencies, and who has presented to
- 29 the retirement system evidence of such record of service in form and
- 30 content satisfactory to said retirement system:
- 31 (1) The Indian wars and uprisings during any of the periods
- 32 recognized by the War Department of the United States as periods of
- active hostility;
- 34 (2) The Spanish-American War between April 20, 1898, and
- 35 April 11, 1899;
- 36 (3) The Philippine insurrections and expeditions during the periods
- 37 recognized by the War Department of the United States as of active
- 38 hostility from February 4, 1899, to the end of 1913;
- 39 (4) The Peking relief expedition between June 20, 1900, and
- 40 May 27, 1902;
- 41 (5) The army of Cuban occupation between July 18, 1898, and
- 42 May 20, 1902;
- 43 (6) The army of Cuban pacification between October 6, 1906, and
- 44 April 1, 1909;
- 45 (7) The Mexican punitive expedition between March 14, 1916, and
- 46 February 7, 1917;

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- 1 (8) The Mexican border patrol, having actually participated in 2 engagements against Mexicans between April 12, 1911, and June 16, 3 1919;
- 4 (9) World War I between April 6, 1917, and November 11, 1918;
- 5 World War II, between September 16, 1940, and 6 December 31, 1946, who shall have served at least 90 days in such 7 active service, exclusive of any period of assignment (1) for a course 8 of education or training under the Army Specialized Training Program 9 or the Navy College Training program which course was a 10 continuation of a civilian course and was pursued to completion, or (2) 11 as a cadet or midshipman at one of the service academies any part of 12 which 90 days was served between said dates; provided, that any 13 person receiving an actual service-incurred injury or disability shall be
- classed as a veteran whether or not that person has completed the 90-day service as herein provided;

  (11) Korean conflict on or after June 23, 1950, and on or prior to
- (11) Korean conflict on or after June 23, 1950, and on or prior to 16 17 January 31, 1955, who shall have served at least 90 days in such active 18 service, exclusive of any period of assignment (1) for a course of 19 education or training under the Army Specialized Training Program or 20 the Navy College Training Program which course was a continuation 21 of a civilian course and was pursued to completion, or (2) as a cadet 22 or midshipman at one of the service academies, any part of which 90 23 days was served between said dates; provided, that any person 24 receiving an actual service-incurred injury or disability shall be classed 25 as a veteran whether or not that person has completed the 90-day 26 service as herein provided; and provided further, that any member 27 classed as a veteran pursuant to this subparagraph prior to August 1, 28 1966, shall continue to be classed as a veteran whether or not the 29 member completed the 90-day service between said dates as herein 30 provided;
- 31 (12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in 32 Lebanon or on board any ship actively engaged in patrolling the 33 territorial waters of that nation for a period, continuous or in the 34 aggregate, of at least 14 days commencing on or before November 1, 35 1958 or the date of termination of that conflict, as proclaimed by the 36 President of the United States or Congress, whichever date of 37 termination is the latest, in such active service; provided, that any 38 person receiving an actual service-incurred injury or disability shall be 39 classed as a veteran whether or not that person has completed the 14 40 days' service as herein provided;
- 41 (13) Vietnam conflict on or after December 31, 1960, and on or 42 prior to May 7, 1975, who shall have served at least 90 days in such 43 active service, exclusive of any period of assignment (1) for a course 44 of education or training under the Army Specialized Training Program 45 or the Navy College Training Program which course was a 46 continuation of a civilian course and was pursued to completion, or (2)

- 1 as a cadet or midshipman at one of the service academies, any part of
- 2 which 90 days was served between said dates; and exclusive of any
- 3 service performed pursuant to the provisions of section 511 (d) of
- 4 Title 10, United States Code, pursuant to an enlistment in the Army
- 5 National Guard or as a reserve for service in the Army Reserve, Naval
- 6 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard
- 7 Reserve; provided, that any person receiving an actual service-incurred
- 8 injury or disability shall be classed as a veteran whether or not that
- 9 person has completed the 90 days' service as herein provided;
- 10 [(13)] (14) Lebanon peacekeeping mission, on or after
- 11 September 26, 1982, who has served in Lebanon or on board any ship
- 12 actively engaged in patrolling the territorial waters of that nation for
- 13 a period, continuous or in the aggregate, of at least 14 days 14 commencing on or before December 1, 1987 or the date of termination
- 15 Commencing on or before December 1, 1967 of the date of termination
- of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active
- service; provided, that any person receiving an actual service-incurred
  - service, provided, that any person receiving an actual service meanice
- injury or disability shall be classed as a veteran whether or not that
- 19 person has completed the 14 days' service as herein provided;
- 20 [(14)] (15) Grenada peacekeeping mission, on or after
- 21 October 23, 1983, who has served in Grenada or on board any ship
- 22 actively engaged in patrolling the territorial waters of that nation for
- a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of
- 25 termination of that mission, as proclaimed by the President of the
- 26 United States or Congress, whichever date of termination is the latest,
- 27 in such active service; provided, that any person receiving an actual
- 28 service-incurred injury or disability shall be classed as a veteran
- 29 whether or not that person has completed the 14 days' service as
- 30 herein provided;
- 31 [(15)] (16) Panama peacekeeping mission, on or after
- 32 December 20, 1989 or the date of inception of that mission, as
- 33 proclaimed by the President of the United States or Congress,
- 34 whichever date of inception is earliest, who has served in Panama or
- on board any ship actively engaged in patrolling the territorial waters
- of that nation for a period, continuous or in the aggregate, of at least
- 37 14 days commencing on or before January 31, 1990 or the date of
- termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest,
- 40 in such active service; provided, that any person receiving an actual
- 41 service-incurred injury or disability shall be classed as a veteran
- 42 whether or not that person has completed the 14 days' service as
- 43 herein provided;
- [(16)] (17) Operation "Desert Shield/Desert Storm" mission in
- 45 the Arabian peninsula and the Persian Gulf, on or after August 2, 1990
- 46 or the date of inception of that operation, as proclaimed by the

- 1 President of the United States or Congress, whichever date of
- 2 inception is earliest, who has served in the Arabian peninsula or on
- 3 board any ship actively engaged in patrolling the Persian Gulf for a
- 4 period, continuous or in the aggregate, of at least 14 days commencing
- on or before the date of termination of that mission, as proclaimed by 5
- 6 the President of the United States, Congress or the Governor,
- 7 whichever date of termination is the latest, in such active service;
- 8 provided, that any person receiving an actual service-incurred injury
- 9 or disability shall be classed as a veteran whether or not that person
- 10 has completed the 14 days' service as herein provided.
- 11 "Veteran" also means any honorably discharged member of the
- 12 American Merchant Marine who served during World War II and is
- 13 declared by the United States Department of Defense to be eligible for
- 14 federal veterans' benefits.
- 15 (cf: P.L.1995, c.406, s.4)

- 17 5. Section 1 of P.L.1963, c.171 (C.54:4-8.10) is amended to read 18 as follows:
- 19 1. (a) "Active service in time of war" means active service at some 20 time during one of the following periods:
- 21 Operation "Restore Hope" in Somalia, commencing on or after
- 22 December 5, 1992, or the date of inception of that operation as
- 23 proclaimed by the President of the United States or the Congress,
- whichever date is earliest, and terminating on March 31, 1994, or the 24
- 25 date of termination as proclaimed by the President of the United States
- 26 or the Congress, whichever date is latest, who served for at least 14
- days, continuously or in the aggregate, in Somalia or on board any ship actively engaged in patrolling the territorial waters of that nation 28
- 29 during the specified period; provided that any person receiving an
- 30 actual service-incurred injury or disability shall be classed as a veteran
- 31 whether or not that person has completed the 14-day service as herein
- 32 provided;
- Operations "Joint Endeavor" and "Joint Guard" in the Republic of 33
- 34 Bosnia and Herzegovina, commencing on or after November 20, 1995
- or December 20, 1996, as the case may be, and terminating on 35
- 36 December 20, 1996 or on such date as the United States Secretary of
- 37 Defense may designate, as the case may be, who served in direct
- 38 support of one or both of the operations for at least 14 days,
- 39 continuously or in the aggregate, and (1) was deployed in that nation
- 40 or in another area in the region, or (2) was on board a United States
- 41 naval vessel operating in the Adriatic Sea, or (3) operated in airspace
- 42 above the Republic of Bosnia and Herzegovina; provided that any 43 person receiving an actual service-incurred injury or disability shall be
- 44
- classed as a veteran whether or not that person completed the 14-day
- 45 service requirement;
- 46 Operation "Desert Shield/Desert Storm" mission in the Arabian

- 1 peninsula and the Persian Gulf, on or after August 2, 1990 or the date
- 2 of inception of that operation, as proclaimed by the President of the
- 3 United States or Congress, whichever date of inception is earliest, who
- 4 has served in the Arabian peninsula or on board any ship actively
- 5 engaged in patrolling the Persian Gulf for a period, continuous or in
- 6 the aggregate, of at least 14 days commencing on or before the date
- 7 of termination of that mission, as proclaimed by the President of the
- 8 United States or Congress, whichever date of termination is the latest,
- 9 in such active service; provided, that any person receiving an actual
- 10 service-incurred injury or disability shall be classed as a veteran
- 11 whether or not that person has completed the 14 days' service as
- 12 herein provided;

The Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person

The Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

has completed the 14 days' service as herein provided;

The Lebanon peacekeeping mission, on or after September 26,1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

- The Vietnam conflict, December 31, 1960, to May 7, 1975;
- The Lebanon crisis, on or after July 1, 1958, who has served in

- 1 <u>Lebanon or on board any ship actively engaged in patrolling the</u>
- 2 territorial waters of that nation for a period, continuous or in the
- 3 aggregate, of at least 14 days commencing on or before November 1,
- 4 1958 or the date of termination of that conflict, as proclaimed by the
- 5 President of the United States or Congress, whichever date of
- 6 termination is the latest, in such active service; provided, that any
- 7 person receiving an actual service-incurred injury or disability shall be
- 8 classed as a veteran whether or not that person has completed the 14
- 9 <u>days' service as herein provided;</u>
- The Korean conflict, June 23, 1950 to January 31, 1955;
- World War II, September 16, 1940 to December 31, 1946;
- World War I, April 6, 1917 to November 11, 1918, and in the case
- 13 of service with the United States military forces in Russia, April 6,
- 14 1917 to April 1, 1920;
- 15 Spanish-American War, April 21, 1898 to August 13, 1898;
- 16 Civil War, April 15, 1861 to May 26, 1865; or, as to any subsequent war, during the period from the date of declaration of war
- 18 to the date on which actual hostilities shall cease.
- 19 (b) "Assessor" means the assessor, board of assessors or any other 20 official or body of a taxing district charged with the duty of assessing 21 real and personal property for the purpose of general taxation.
- 22 (c) "Collector" means the collector or receiver of taxes of a taxing 23 district.
- 24 (d) "Honorably discharged or released under honorable
- 25 circumstances from active service in time of war," means and includes
- 26 every form of separation from active, full-time duty with military or
- 27 naval pay and allowances in some branch of the Armed Forces of the
- 28 United States in time of war, other than those marked "dishonorable,"
- 29 "undesirable," "bad conduct," "by sentence of general court martial,"
- 30 "by sentence of summary court martial" or similar expression
- 31 indicating that the discharge or release was not under honorable
- circumstances. A disenrollment certificate or other form of release
   terminating temporary service in a military or naval branch of the
- terminating temporary service in a military or naval branch of the armed forces rendered on a voluntary and part-time basis without pay,
- or a release from or deferment of induction into the active military or
- 36 naval service shall not be deemed to be included in the aforementioned
- 37 phrase
- 38 (e) "Pre-tax year" means the particular calendar year immediately 39 preceding the "tax year."
- 40 (f) "Resident" means one legally domiciled within the State of New
- 41 Jersey. Mere seasonal or temporary residence within the State, of
- 42 whatever duration, shall not constitute domicile within the State for
- 43 the purposes of this act. Absence from this State for a period of 12
- 44 months shall be prima facie evidence of abandonment of domicile in
- 45 this State. The burden of establishing legal domicile within the State
- 46 shall be upon the claimant.
- 47 (g) "Tax year" means the particular calendar year in which the

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22.

- 1 general property tax is due and payable.
- 2 (h) "Veteran" means any citizen and resident of this State
- 3 honorably discharged or released under honorable circumstances from
- 4 active service in time of war in any branch of the Armed Forces of the
- 5 United States.
- 6 (i) "Veteran's deduction" means the deduction against the taxes 7 payable by any person, allowable pursuant to this act.
- 8 (j) "Surviving spouse" means the surviving wife or husband of any 9 of the following, while he or she is a resident of this State, during 10 widowhood or widowerhood:
- 1. A citizen and resident of this State who has died or shall die 12 while on active duty in time of war in any branch of the Armed Forces 13 of the United States; or
- 2. A citizen and resident of this State who has had or shall hereafter have active service in time of war in any branch of the Armed Forces of the United States and who died or shall die while on active duty in a branch of the Armed Forces of the United States; or
- 3. A citizen and resident of this State who has been or may hereafter be honorably discharged or released under honorable circumstances from active service in time of war in any branch of the Armed Forces of the United States.
  - (k) "Cooperative" means a housing corporation or association incorporated or organized under the laws of New Jersey which entitles a shareholder thereof to possess and occupy for dwelling purposes a house, apartment or other structure owned or leased by the corporation or association.
- 27 (l) "Mutual housing corporation" means a corporation 28 not-for-profit incorporated under the laws of New Jersey on a mutual 29 or cooperative basis within the scope of section 607 of the "National 30 Defense Housing Act," Pub.L.76-849 (42 U.S.C.s.1521 et seq.), which 31 acquired a National Defense Housing Project pursuant to that act.

32 (cf: P.L.1998, c.49, s.2)

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6. This act shall take effect immediately.

## SENATE SENIOR CITIZENS, VETERANS' AFFAIRS AND HUMAN SERVICES COMMITTEE

#### STATEMENT TO

#### ASSEMBLY, No. 1330

## STATE OF NEW JERSEY

**DATED: JUNE 15, 2000** 

The Senate Senior Citizens, Veterans' Affairs and Human Services Committee reports favorably Assembly Bill No. 1330.

This bill extends eligibility for certain veterans' benefits to veterans of the Lebanon Crisis of 1958.

The bill amends five sections of the law: the definition of "veteran" for the purpose of eligibility for civil service preference; the definition of "veteran" for the purpose of eligibility for enhanced benefits in the Teachers' Pension and Annuity Fund (TPAF) and the Public Employees' Retirement System (PERS) and for the purpose of purchasing service credit for military service by members of the Police and Firemen's Retirement System (PFRS); and the definition of "veteran" for the purpose of eligibility for the annual veterans' personal property tax deduction. Specifically, the bill defines as a veteran any person who has served in Lebanon on or after July 1, 1958 or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service. Any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service provided by the bill.

This bill sets the inception and termination dates for the Lebanon Crisis to those recognized by the U.S. Department of Defense for this operation.

In the Legislative fiscal estimate, the Office of Legislative Services (OLS) noted that it could not estimate the additional cost of this legislation due to a lack of available information to indicate the number of individuals who might qualify for these additional benefits. The OLS believes that, because of the small number of personnel involved in the Lebanon Crisis, the number of eligible individuals will not be very large.

# FISCAL NOTE ASSEMBLY, No. 1330 STATE OF NEW JERSEY 209th LEGISLATURE

DATED: FEBRUARY 15, 2001

#### **SUMMARY**

Synopsis: Expands certain veterans' benefits to certain participants in the

Lebanon Crisis of 1958.

**Type of Impact:** State Expenditure Increase, General Fund and Property Tax Relief

Fund; Local Expenditure Increase.

**Agencies Affected:** Department of Treasury, Department of Personnel; Municipal Tax

Assessors.

#### **Executive Estimate**

Fiscal Impact	Year 1	Year 2	Year 3
State Cost*	\$200,000	\$0	\$75,000
Local Cost*	\$0	\$0	\$62,000

<sup>\*</sup> For PERS and TPAF pension benefits only.

- ! The Office of Legislative Services (OLS) **concurs** with the Executive Estimate, but notes that the estimate is only for the enhanced retirement benefits provided by the bill.
- ! Bill defines veteran for several statutory benefits to include person who served in the Lebanon Crisis of 1958.
- ! Increases costs to State and local governments for enhanced retirement benefits. Total cost depends on number of additional qualifying veterans, which the Executive Estimate calculates to be approximately 47 State employee veterans in PERS, 105 local government employee veterans in PERS, and 28 teacher veterans in TPAF.
- ! Provides civil service preference for public employment. OLS estimates that this should result in little or no additional State cost.
- ! Increases State costs to offset local veterans property tax deduction, currently \$150, and creates potential increase in local costs for property tax exemption available to severely disabled veterans. OLS estimates these additional costs, based on the estimated number of additional qualifying veterans, would be minimal.



#### **BILL DESCRIPTION**

Assembly Bill No. 1330 of 2000 extends eligibility for certain veterans' benefits to veterans who served in the Armed Forces of the United States in the Lebanon Crisis of 1958.

Specifically, the bill defines as a veteran any person who has served in the Lebanon crisis, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as provided in the bill.

The bill amends the definition of veteran in five statutes to provide eligibility for (1) civil service preference; (2) enhanced retirement benefits and purchase of service credit in the Teachers' Pension and Annuity Fund (TPAF) and the Public Employees' Retirement System (PERS); (3) the purchase of service credit in the Police and Firemen's Retirement System (PFRS); and (4) an annual veterans' property tax deduction (currently \$100, increasing to \$250 by FY 2003) or exemption (for severely disabled persons).

#### FISCAL ANALYSIS

#### **EXECUTIVE BRANCH**

The Department of Treasury has provided an estimate only for the additional cost of the enhanced PERS and TPAF retirement benefits proposed by the bill (sections 2 and 3); the department notes that other costs may result from the bill's enactment. The department estimates additional pension costs, which will become payable in the second fiscal year following enactment of the bill, will be \$75,000 for the State and \$62,000 for local government employers, for a total of \$137,000. (There is a two year lag from the date additional pension liabilities are valued to the date they are actually billed.) Pension costs are anticipated to increase by 5.95 percent for each subsequent year. The additional pension liability estimates are based on the 1999 Actuarial Valuation Reports for the PERS and the TPAF.

The estimated number of members qualifying as veterans under this bill is approximately 47 State employee veterans in PERS, 105 local government employee veterans in PERS, and 28 teacher veterans in TPAF. These numbers were derived by the department using the total population of Armed Forces personnel deployed for the named conflict and then calculating the percentage from New Jersey and the percentage in public employment.

The Department of Treasury also estimates that in the initial year of implementation, the Division of Pensions and Benefits will incur implementation costs of \$200,000, \$100,000 for materials and supplies and \$100,000 for data processing.

#### OFFICE OF LEGISLATIVE SERVICES

The Office of Legislative Services concurs with the Executive Estimate, but notes that the OLS knows of no federal or State statistics that provide specific numbers for veterans in New Jersey who would qualify under the provisions of this bill. Therefore, the OLS cannot confirm

or dispute the accuracy of the number of veterans used by the department in its calculation. However, the OLS believes that the number of qualifying veterans will be less than that estimated by the department given the scope of the named conflict and the number of years that have past since its end, so the fiscal impact may be fairly insignificant. In addition, the OLS notes that the administrative costs of the Division of Pensions and Benefits (estimated for this bill to be \$200,000 for the first year of implementation) are paid through assessments on the pensions systems administered by the division, not from the State General Fund.

Additionally, the bill could impact State costs for the provision of veterans' civil service preference in public employment. The OLS estimates that this impact should result in little or no additional State cost.

State costs would increase to offset the local property tax deduction available to veterans, currently \$150, and there may be a potential increase in local costs for property tax exemption available to severely disabled veterans. The OLS estimates these additional costs, based on the estimated number of additional qualifying veterans, would be minimal.

Finally, because the bill does not provide a funding source other than the property tax for the potential additional costs that local government employers will realize as a result of this bill, the bill may be considered an unfunded State mandate unless enacted in accordance with the procedure set forth in the State Constitution for the enactment of such bills.

Section: State Government

Analyst: Shaun P. Ferguson

Assistant Fiscal Analyst

Approved: Alan R. Kooney

Legislative Budget and Finance Officer

This fiscal note has been prepared pursuant to P.L.1980, c.67.

#### SENATE BUDGET AND APPROPRIATIONS COMMITTEE

#### STATEMENT TO

#### ASSEMBLY, No. 1330

with committee amendments

## STATE OF NEW JERSEY

DATED: MARCH 15, 2001

The Senate Budget and Appropriations Committee reports favorably and with committee amendments Assembly Bill No. 1330.

This bill extends eligibility for various State veterans' benefits to certain persons who served on active duty in the U.S. Armed Forces during the Lebanon Crisis of 1958.

The benefits for which those acquiring "veteran" status under the bill could qualify are: (1) civil service appointment and promotional preference in employment with the State or with other government employers operating under New Jersey's civil service law, (2) the special veterans' retirement allowance under the Teachers' Pension and Annuity Fund (TPAF) and the Public Employees' Retirement System (PERS), (3) the right of members of the Police and Firemen's Retirement System (PFRS) to purchase pension credit for military service; and (4) the annual veterans' personal property tax deduction.

The persons upon whom the bill confers "veteran" status are those who served in Lebanon on or after July 1, 1958 or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the official date of termination of that conflict. These inception and termination dates for the Lebanon Crisis are those recognized by the U.S. Department of Defense for this operation.

Any person otherwise qualifying for veteran status under the bill who received an actual service-incurred injury or disability is to be classed as a veteran whether or not that person completed the 14 days' service requirement.

The provisions of this bill, as amended, are identical to those of Senate Bill No. 1894 (1R), which the committee also reports this day.

#### **COMMITTEE AMENDMENTS:**

Committee amendments to the bill (1) provide that the State shall be liable for any increased cost to local employers resulting from the extension of eligibility for PERS veterans' retirement benefits to additional public employees, and (2) correct the text of one of the bill's amendatory sections to reflect the current version of the law.

#### **FISCAL IMPACT**:

Pensions. The Department of the Treasury estimates that the expansion of eligibility for veterans' retirement benefits will result in additional annual pension costs of \$137,000, payable beginning with the second fiscal year following enactment of the bill and rising at an estimated rate of 5.95 percent in each succeeding year. Under the amendments, the State will be liable for the full amount of these costs. The additional pension liability estimate is based on the 1999 Actuarial Valuation Reports for the PERS and the TPAF. The department projects the number of persons qualifying as veterans under the bill to include roughly 47 State employee veterans in PERS, 105 local government employee veterans in PERS, and 28 teacher veterans in TPAF. The department derived its figures using the total population of Armed Forces personnel deployed for the named conflict and then calculating the percentage from New Jersey and the percentage in public employment.

The Office of Legislative Services (OLS) believes that the number of qualifying veterans will be smaller than that estimated by the department, given the scope of the named conflict and the number of years that have past since its conclusion, so that the fiscal impact may be somewhat less than Treasury projects.

Civil service preference. The OLS notes that the impact of the bill on veterans' civil service preference in public employment is simply to alter the eligibility of candidates for employment or promotion in the classified career service, and that expansion of the preference group under the legislation should result in little or no additional State cost.

Property tax deduction. State costs would increase to offset the local property tax deduction available to veterans, currently \$150, and there may be a potential increase in local costs for property tax exemption available to severely disabled veterans. The OLS estimates these additional costs, based on the estimated number of additional qualifying veterans, would be minimal.

Administrative costs. The Department of the Treasury estimates that in the initial year of implementation, the Division of Pensions and Benefits will incur implementation costs of \$200,000, of which \$100,000 would be for materials and supplies and \$100,000 for data processing. The OLS notes that the division's administrative costs are paid through assessments on the pensions systems administered by the division, not from the State General Fund.

## **SENATE, No. 1894**

# STATE OF NEW JERSEY

## 209th LEGISLATURE

INTRODUCED NOVEMBER 13, 2000

Sponsored by: Senator JOSEPH M. KYRILLOS, JR. District 13 (Middlesex and Monmouth)

#### **SYNOPSIS**

Expands certain veterans' benefits to certain participants in the Lebanon Crisis of 1958.

#### **CURRENT VERSION OF TEXT**

As introduced.



1 **AN ACT** concerning the qualification of certain persons as veterans for certain purposes and amending various parts of the statutory law.

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4 **BE IT ENACTED** by the Senate and General Assembly of the State of New Jersey:

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- 7 1. N.J.S.11A:5-1 is amended to read as follows:
- 8 11A:5-1. Definitions. As used in this chapter:
- 9 "Disabled veteran" means any veteran who is eligible to be 10 compensated for a service-connected disability from war service by the 11 United States Veterans Administration or who receives or is entitled 12 to receive equivalent compensation for a service-connected disability 13 which arises out of military or naval service as set forth in this chapter 14 and who has submitted sufficient evidence of the record of disability incurred in the line of duty to the Adjutant General of the Department 15 16 of Military and Veterans' Affairs on or before the closing date for 17 filing an application for an examination;
- 18 b. "Veteran" means any honorably discharged soldier, sailor, 19 marine or nurse who served in any army or navy of the allies of the United States in World War I, between July 14, 1914 and November 20 11, 1918, or who served in any army or navy of the allies of the United 21 22 States in World War II, between September 1, 1939 and September 2, 23 1945 and who was inducted into that service through voluntary 24 enlistment, and was a citizen of the United States at the time of the 25 enlistment, and who did not renounce or lose his or her United States 26 citizenship; or any soldier, sailor, marine, airman, nurse or army field 27 clerk, who has served in the active military or naval service of the 28 United States and has been discharged or released under other than 29 dishonorable conditions from that service in any of the following wars 30 or conflicts and who has presented to the Adjutant General of the 31 Department of Military and Veterans' Affairs sufficient evidence of the 32 record of service on or before the closing date for filing an application 33 for an examination:
  - (1) World War I, between April 6, 1917 and November 11, 1918;
  - (2) World War II, on or after September 16, 1940, who shall have served at least 90 days beginning on or before December 31, 1946 in such active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies; except that any person receiving an actual service-incurred injury or disability shall be classed a veteran whether or not that person has completed the 90-day

EXPLANATION - Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and intended to be omitted in the law.

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- 2 (3) Korean conflict, on or after June 23, 1950, who shall have 3 served at least 90 days beginning on or before January 31, 1955, in 4 active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or 5 6 the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or 7 8 midshipman at one of the service academies; except that any person 9 receiving an actual service-incurred injury or disability shall be classed 10 as a veteran, whether or not that person has completed the 90-day 11 service;
- 12 (4) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in 13 Lebanon or on board any ship actively engaged in patrolling the 14 territorial waters of that nation for a period, continuous or in the 15 aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the 16 17 President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any 18 19 person receiving an actual service-incurred injury or disability shall be 20 classed as a veteran whether or not that person has completed the 14 21 days' service as herein provided;
  - (5) Vietnam conflict, on or after December 31, 1960, who shall have served at least 90 days beginning on or before May 7, 1975, in active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies, and exclusive of any service performed pursuant to the provisions of section 511(d) of Title 10, United States Code, or exclusive of any service performed pursuant to enlistment in the National Guard or the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; except that any person receiving an actual service-incurred injury or disability shall be classed as a veteran, whether or not that person has completed the 90-day service as provided;
- 37 [(5)] (6) Lebanon peacekeeping mission, on or after September 38 26, 1982, who has served in Lebanon or on board any ship actively 39 engaged in patrolling the territorial waters of that nation for a period, 40 continuous or in the aggregate, of at least 14 days commencing on or 41 before December 1, 1987 or the date of termination of that mission, as 42 proclaimed by the President of the United States or Congress, 43 whichever date of termination is the latest, in such active service; 44 provided, that any person receiving an actual service-incurred injury 45 or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
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[(6)] (7) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(7)] (8) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(8)] (9) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(9)] (10) Operation "Restore Hope" in Somalia, commencing on or after December 5, 1992, or the date of inception of that operation as proclaimed by the President of the United States or the Congress, whichever date is earliest, and terminating on March 31, 1994, or the date of termination as proclaimed by the President of the United States or the Congress, whichever date is latest, who served for at least 14 days, continuously or in the aggregate, in Somalia or on board any ship actively engaged in patrolling the territorial waters of that nation during the specified period; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14-day service as herein

1 provided; and

- 2 [(10)] (11) Operations "Joint Endeavor" and "Joint Guard" in the
- 3 Republic of Bosnia and Herzegovina, commencing on or after
- 4 November 20, 1995 or December 20, 1996, as the case may be, and
- 5 terminating on December 20, 1996 or on such date as the United
- 6 States Secretary of Defense may designate, as the case may be, who
- 7 served in direct support of one or both of the operations for at least 14
- 8 days, continuously or in the aggregate, and (1) was deployed in that
- 9 nation or in another area in the region, or (2) was on board a United
- 10 States naval vessel operating in the Adriatic Sea, or (3) operated in
- 11 airspace above the Republic of Bosnia and Herzegovina; provided that
- 12 any person receiving an actual service-incurred injury or disability shall
- 13 be classed as a veteran whether or not that person completed the
- 14 14-day service requirement;
- 15 c. "War service" means service by a veteran in any war or conflict 16 described in this chapter during the periods specified.
- 17 (cf: P.L.2000, c.127, s.2)

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- 2. N.J.S.18A:66-2 is amended to read as follows:
- 20 18A:66-2. As used in this article:
- a. "Accumulated deductions" means the sum of all the amounts,
- 22 deducted from the compensation of a member or contributed by or in
- 23 behalf of the member, including interest credited to January 1, 1956,
- standing to the credit of the member's individual account in the annuitysavings fund.
- b. "Annuity" means payments for life derived from the accumulateddeductions of a member as provided in this article.
  - c. "Beneficiary" means any person receiving a retirement allowance or other benefit as provided in this article.
  - d. "Compensation" means the contractual salary, for services as a teacher as defined in this article, which is in accordance with established salary policies of the member's employer for all employees in the same position but shall not include individual salary adjustments which are granted primarily in anticipation of the member's retirement or additional remuneration for performing temporary or extracurricular
- 36 duties beyond the regular school day or the regular school year.
- e. "Employer" means the State, the board of education or any educational institution or agency of or within the State by which a teacher is paid.
- f. "Final compensation" means the average annual compensation
- 41 for which contributions are made for the three years of creditable
- 42 service in New Jersey immediately preceding the member's retirement
- or death, or it shall mean the average annual compensation for New
- 44 Jersey service for which contributions are made during any three fiscal
- 45 years of his or her membership providing the largest possible benefit
- 46 to the member or the member's beneficiary.

- g. "Fiscal year" means any year commencing with July 1, and ending with June 30, next following.
- h. "Pension" means payments for life derived from appropriations
  made by the State or employers to the Teachers' Pension and Annuity
  Fund.

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- i. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this article, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- j. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted to a member from the Teachers' Pension and Annuity Fund, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- 16 k. "Present-entrant" means any member of the Teachers' Pension 17 and Annuity Fund who had established status as a "present-entrant 18 member" of said fund prior to January 1, 1956.
- 19 l. "Rate of contribution initially certified" means the rate of 20 contribution certified by the retirement system in accordance with 21 N.J.S.18A:66-29.
- 22 m. "Regular interest" shall mean interest as determined by the State 23 Treasurer, after consultation with the Directors of the Divisions of Investment and Pensions, the board of trustees and the actuary. It 24 25 shall bear a reasonable relationship to the percentage rate of earnings 26 on investments based on the market value of assets but shall not 27 exceed the assumed percentage rate of increase applied to salaries plus 28 3%, provided however that the board of trustees shall not set the 29 average percentage rate of increase applied to salaries below 6%.
  - n. "Retirement allowance" means the pension plus the annuity.
- o. "School service" means any service as a "teacher" as defined in this section.
- 33 p. "Teacher" means any regular teacher, special teacher, helping 34 teacher, teacher clerk, principal, vice-principal, supervisor, supervising principal, director, superintendent, city superintendent, assistant city 35 superintendent, county superintendent, State Commissioner or 36 Assistant Commissioner of Education, members of the State 37 38 Department of Education who are certificated, unclassified 39 professional staff and other members of the teaching or professional 40 staff of any class, public school, high school, normal school, model 41 school, training school, vocational school, truant reformatory school, 42 or parental school, and of any and all classes or schools within the 43 State conducted under the order and superintendence, and wholly or 44 partly at the expense of the State Board of Education, of a duly 45 elected or appointed board of education, board of school directors, or board of trustees of the State or of any school district or normal 46

- school district thereof, and any persons under contract or engagement
- 2 to perform one or more of these functions. It shall also mean any
- 3 person who serves, while on an approved leave of absence from
- 4 regular duties as a teacher, as an officer of a local, county or State
- 5 labor organization which represents, or is affiliated with an
- 6 organization which represents, teachers as defined in this subsection.
- 7 No person shall be deemed a teacher within the meaning of this article
- 8 who is a substitute teacher. In all cases of doubt the board of trustees
- 9 shall determine whether any person is a teacher as defined in this
- 10 article.
- q. "Teachers' Pension and Annuity Fund," hereinafter referred to
- 12 as the "retirement system" or "system," is the corporate name of the
- 13 arrangement for the payment of retirement allowances and other
- benefits under the provisions of this article, including the several funds
- 15 placed under said system. By that name all its business shall be
- 16 transacted, its funds invested, warrants for money drawn, and
- 17 payments made and all of its cash and securities and other property
- 18 held
- 19 r. "Veteran" means any honorably discharged officer, soldier,
- 20 sailor, airman, marine or nurse who served in any Army, Air Force or
- 21 Navy of the Allies of the United States in World War I between July
- 22 14, 1914, and November 11, 1918, or who served in any Army, Air
- 23 Force or Navy of the Allies of the United States in World War II,
- between September 1, 1939, and September 2, 1945, and who was
- 25 inducted into such service through voluntary enlistment, and was a
- citizen of the United States at the time of such enlistment, and who did
   not, during or by reason of such service, renounce or lose United
- 28 States citizenship, and any officer, soldier, sailor, marine, airman,
- 29 nurse or army field clerk who has served in the active military or naval
- 30 service of the United States and has or shall be discharged or released
- 31 therefrom under conditions other than dishonorable, in any of the
- 32 following wars, uprisings, insurrections, expeditions or emergencies,
- and who has presented to the retirement system evidence of such
- 34 record of service in form and content satisfactory to said retirement
- 35 system:
- 36 (1) The Indian wars and uprisings during any of the periods
- 37 recognized by the War Department of the United States as periods of
- 38 active hostility;
- 39 (2) The Spanish-American War between April 20, 1898, and
- 40 April 11, 1899;
- 41 (3) The Philippine insurrections and expeditions during the periods
- 42 recognized by the War Department of the United States as of active
- 43 hostility from February 4, 1899, to the end of 1913;
- 44 (4) The Peking relief expedition between June 20, 1900, and
- 45 May 27, 1902;
- 46 (5) The army of Cuban occupation between July 18, 1898, and

- 1 May 20, 1902;
- 2 (6) The army of Cuban pacification between October 6, 1906, and
- 3 April 1, 1909;

- 4 (7) The Mexican punitive expedition between March 14, 1916, and 5 February 7, 1917;
- 6 (8) The Mexican border patrol, having actually participated in 7 engagements against Mexicans between April 12, 1911, and June 16, 8 1919;
  - (9) World War I, between April 6, 1917, and November 11, 1918;
- 10 (10) World War II, between September 16, 1940, and December 31, 1946, who shall have served at least 90 days in such active service, 11
- 12 exclusive of any period of assignment (1) for a course of education or 13 training under the Army Specialized Training Program or the Navy
- 14 College Training Program, which course was a continuation of a
- 15 civilian course and was pursued to completion, or (2) as a cadet or
- midshipman at one of the service academies, any part of which 90 days 16
- 17 was served between said dates; provided that any person receiving an
- 18 actual service-incurred injury or disability shall be classed as a veteran,
- 19 whether or not that person has completed the 90-day service as herein
- 20 provided;
- 21 (11) Korean conflict on or after June 23, 1950, and on or prior to
- 22 January 31, 1955, who shall have served at least 90 days in such active
- 23 service, exclusive of any period of assignment (1) for a course of
- education or training under the Army Specialized Training Program or 24
- 25 the Navy College Training Program, which course was a continuation
- 26 of a civilian course and was pursued to completion, or (2) as a cadet
- 27 or midshipman at one of the service academies, any part of which 28 90 days was served between said dates; provided that any person
- 29 receiving an actual service-incurred injury or disability shall be classed
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- as a veteran, whether or not that person has completed the 90-day 31 service as herein provided; and provided further that any member
- 32 classed as a veteran pursuant to this subsection prior to August 1,
- 1966, shall continue to be classed as a veteran, whether or not that 33
- 34 person completed the 90-day service between said dates as herein
- provided; 35

- 36 (12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in
- 37 Lebanon or on board any ship actively engaged in patrolling the
- 38 territorial waters of that nation for a period, continuous or in the
- 39 aggregate, of at least 14 days commencing on or before November 1,
- 40 1958 or the date of termination of that conflict, as proclaimed by the
- President of the United States or Congress, whichever date of 42 termination is the latest, in such active service; provided, that any
- 43 person receiving an actual service-incurred injury or disability shall be
- 44 classed as a veteran whether or not that person has completed the 14
- 45 days' service as herein provided;
- 46 (13) Vietnam conflict, on or after December 31, 1960, and on or

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prior to May 7, 1975, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; and exclusive of any service performed pursuant to the provisions of section 511(d) of Title 10, United States Code, pursuant to an enlistment in the Army National Guard or as a reserve for service in the Army Reserve, Naval

Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; provided that any person receiving an actual service-incurred

injury or disability shall be classed as a veteran, whether or not that

14 person has completed the 90-day service as herein provided;

[(13)] (14) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(14)] (15) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(15)] (16) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran

whether or not that person has completed the 14 days' service as herein provided;

[(16)] (17) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

- s. "Child" means a deceased member's unmarried child either (a) under the age of 18 or (b) of any age who, at the time of the member's death, is disabled because of mental retardation or physical incapacity, is unable to do any substantial, gainful work because of the impairment and the impairment has lasted or can be expected to last for a continuous period of not less than 12 months, as affirmed by the medical board.
- t. "Widower" means the man to whom a member was married at least five years before the date of her death and to whom she continued to be married until the date of her death and who was receiving at least one-half of his support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widower will be considered terminated by marriage of the widower subsequent to the death of the member. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
- u. "Widow" means the woman to whom a member was married at least five years before the date of his death and to whom he continued to be married until the date of his death and who was receiving at least one-half of her support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widow will be considered terminated by the marriage of the widow subsequent to the member's death. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
  - v. "Parent" means the parent of a member who was receiving at

- 1 least one-half of the parent's support from the member in the 12-month
- 2 period immediately preceding the member's death or the accident
- 3 which was the direct cause of the member's death. The dependency of
- 4 such a parent will be considered terminated by marriage of the parent
- subsequent to the death of the member. 5
- 6 w. "Medical board" means the board of physicians provided for in
- 7 N.J.S.18A:66-56.
- 8 (cf: P.L.1995, c.406, s.2)

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- 10 3. Section 6 of P.L.1954, c.84 (C.43:15A-6) is amended to read as follows: 11
  - 6. As used in this act:
- a. "Accumulated deductions" means the sum of all the amounts, 13 14 deducted from the compensation of a member or contributed by or on 15 behalf of the member, standing to the credit of the member's individual account in the annuity savings fund. 16
- 17 b. "Annuity" means payments for life derived from the accumulated deductions of a member as provided in this act. 18
  - c. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this act, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- d. "Beneficiary" means any person receiving a retirement allowance 24 25 or other benefit as provided in this act.
- e. "Child" means a deceased member's unmarried child either (1) under the age of 18 or (2) of any age who, at the time of the member's death, is disabled because of mental retardation or physical incapacity, is unable to do any substantial, gainful work because of the impairment 30 and the impairment has lasted or can be expected to last for a continuous period of not less than 12 months, as affirmed by the 32 medical board.
  - f. "Parent" shall mean the parent of a member who was receiving at least 1/2 of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a parent will be considered terminated by marriage of the parent subsequent to the death of the member.
- g. "Widower" means the man to whom a member was married at least five years before the date of her death and to whom she continued to be married until the date of her death and who was receiving at least 1/2 of his support from the member in the 12-month period immediately preceding the member's death or the accident 44 which was the direct cause of the member's death. The dependency of 45 such a widower will be considered terminated by marriage of the widower subsequent to the death of the member. In the event of the 46

- payment of an accidental death benefit, the five-year qualification shall
  be waived.
- h. "Final compensation" means the average annual compensation
- 4 for which contributions are made for the three years of creditable
- 5 service in New Jersey immediately preceding the member's retirement
- 6 or death, or it shall mean the average annual compensation for New
- 7 Jersey service for which contributions are made during any three fiscal
- 8 years of his or her membership providing the largest possible benefit
- 9 to the member or the member's beneficiary.
- i. "Fiscal year" means any year commencing with July 1 and endingwith June 30 next following.
- j. "Medical board" shall mean the board of physicians provided for in section 17 (C.43:15A-17).
- 14 k. "Pension" means payments for life derived from appropriations 15 made by the employer as provided in this act.
- 16 l. "Pension reserve" means the present value of all payments to be 17 made on account of any pension or benefit in lieu of a pension granted 18 under the provisions of this act, computed on the basis of such 19 mortality tables recommended by the actuary as the board of trustees 20 adopts, with regular interest.
- 21 m. "Public Employees' Retirement System of New Jersey,"
- 22 hereinafter referred to as the "retirement system" or "system," is the
- 23 corporate name of the arrangement for the payment of retirement
- 24 allowances and other benefits under the provisions of this act including
- 25 the several funds placed under said system. By that name all of its
- business shall be transacted, its funds invested, warrants for money
- 27 drawn, and payments made and all of its cash and securities and other
- 28 property held.
- 29 n. "Regular interest" shall mean interest as determined by the State
- 30 Treasurer, after consultation with the Directors of the Divisions of
- 31 Investment and Pensions, the board of trustees and the actuary. It
- 32 shall bear a reasonable relationship to the percentage rate of earnings
- on investments based on the market value of the assets but shall not
- 34 exceed the assumed percentage rate of increase applied to salaries plus
- 35 3%, provided however that the board of trustees shall not set the
- 36 average percentage rate of increase applied to salaries below 6%.
- o. "Retirement allowance" means the pension plus the annuity.
- p. "Veteran" means any honorably discharged officer, soldier,
- sailor, airman, marine or nurse who served in any Army, Air Force orNavy of the Allies of the United States in World War I, between
- July 14, 1914, and November 11, 1918, or who served in any Army,
- 42 Air Force or Navy of the Allies of the United States in World War II,
- between September 1, 1939, and September 2, 1945, and who was
- 44 inducted into such service through voluntary enlistment, and was a
- 45 citizen of the United States at the time of such enlistment, and who did
- 46 not, during or by reason of such service, renounce or lose United

- 1 States citizenship, and any officer, soldier, sailor, marine, airman,
- 2 nurse or army field clerk, who has served in the active military or naval
- 3 service of the United States and has or shall be discharged or released
- 4 therefrom under conditions other than dishonorable, in any of the
- 5 following wars, uprisings, insurrections, expeditions, or emergencies,
- 6 and who has presented to the retirement system evidence of such
- 7 record of service in form and content satisfactory to said retirement
- system: 8
- 9 (1) The Indian wars and uprisings during any of the periods 10 recognized by the War Department of the United States as periods of 11 active hostility;
- 12 (2) The Spanish-American War between April 20, 1898, and 13 April 11, 1899;
- 14 (3) The Philippine insurrections and expeditions during the periods 15 recognized by the War Department of the United States as of active hostility from February 4, 1899, to the end of 1913; 16
- 17 The Peking relief expedition between June 20, 1900, 18 and May 27, 1902;
- 19 (5) The army of Cuban occupation between July 18, 1898, and 20 May 20, 1902;
- 21 (6) The army of Cuban pacification between October 6, 1906, and 22 April 1, 1909;
- 23 (7) The Mexican punitive expedition between March 14, 1916, and 24 February 7, 1917;
- 25 (8) The Mexican border patrol, having actually participated in 26 engagements against Mexicans between April 12, 1911, and June 16, 27 1919;
- (9) World War I, between April 6, 1917, and November 11, 1918; 28
- 29 World War II, between September 16, 1940, and
- December 31, 1946, who shall have served at least 90 days in such 30
- 31 active service, exclusive of any period of assignment (1) for a course
- 32 of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a 33
- 34 continuation of a civilian course and was pursued to completion, or (2)
- as a cadet or midshipman at one of the service academies any part of 35
- which 90 days was served between said dates; provided, that any 36 37 person receiving an actual service-incurred injury or disability shall be
- 38 classed as a veteran whether or not that person has completed the
- 39 90-day service as herein provided;

- 40 (11) Korean conflict on or after June 23, 1950, and on or prior to
- 41 January 31, 1955, who shall have served at least 90 days in such active
- 42 service, exclusive of any period of assignment (1) for a course of
- 43 education or training under the Army Specialized Training Program or
- the Navy College Training Program which course was a continuation
- 45 of a civilian course and was pursued to completion, or (2) as a cadet
- or midshipman at one of the service academies, any part of which 46

1 90 days was served between said dates; provided, that any person

- 2 receiving an actual service-incurred injury or disability shall be classed
- 3 as a veteran whether or not that person has completed the 90-day
- 4 service as herein provided; and provided further, that any member
- 5 classed as a veteran pursuant to this paragraph prior to August 1,
- 6 1966, shall continue to be classed as a veteran whether or not that
- 7 person completed the 90-day service between said dates as herein
- 8 provided;
- 9 (12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in
- 10 <u>Lebanon or on board any ship actively engaged in patrolling the</u>
- 11 territorial waters of that nation for a period, continuous or in the
- 12 <u>aggregate, of at least 14 days commencing on or before November 1,</u>
- 13 <u>1958 or the date of termination of that conflict, as proclaimed by the</u>
- 14 President of the United States or Congress, whichever date of
- 15 <u>termination is the latest, in such active service; provided, that any</u>
- 16 person receiving an actual service-incurred injury or disability shall be
- 17 <u>classed as a veteran whether or not that person has completed the 14</u>
- 18 <u>days' service as herein provided;</u>
- 19 (13) Vietnam conflict on or after December 31, 1960, and on or
- 20 prior to May 7, 1975, who shall have served at least 90 days in such
- 21 active service, exclusive of any period of assignment (1) for a course
- 22 of education or training under the Army Specialized Training Program
- 23 or the Navy College Training Program which course was a
- 24 continuation of a civilian course and was pursued to completion, or (2)
- as a cadet or midshipman at one of the service academies, any part of
- 26 which 90 days was served between said dates; and exclusive of any
- 27 service performed pursuant to the provisions of section 511(d) of Title
- 28 10, United States Code, pursuant to an enlistment in the Army
- 29 National Guard or as a reserve for service in the Army Reserve, Naval
- 30 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard
- 31 Reserve; provided, that any person receiving an actual service-incurred
- 32 injury or disability shall be classed as a veteran whether or not that
- person has completed the 90 days' service as herein provided;
- 34 [(13)] (14) Lebanon peacekeeping mission, on or after
- 35 September 26, 1982, who has served in Lebanon or on board any ship
- 36 actively engaged in patrolling the territorial waters of that nation for
- 37 a period, continuous or in the aggregate, of at least 14 days
- 38 commencing on or before December 1, 1987 or the date of termination
- 39 of that mission, as proclaimed by the President of the United States or
- 40 Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred
- 42 injury or disability shall be classed as a veteran whether or not that
- 43 person has completed the 14 days' service as herein provided;
- 44 [(14)] (15) Grenada peacekeeping mission, on or after
- 45 October 23, 1983, who has served in Grenada or on board any ship
- actively engaged in patrolling the territorial waters of that nation for

1 a period, continuous or in the aggregate, of at least 14 days

- 2 commencing on or before November 21, 1983 or the date of
- 3 termination of that mission, as proclaimed by the President of the
- 4 United States or Congress, whichever date of termination is the latest,
- 5 in such active service; provided, that any person receiving an actual
- 6 service-incurred injury or disability shall be classed as a veteran
- 7 whether or not that person has completed the 14 days' service as
- 8 herein provided;

herein provided;

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- 9 [(15)]Panama peacekeeping mission, on or after <u>(16)</u> December 20, 1989 or the date of inception of that mission, as 10 proclaimed by the President of the United States or Congress, 11 whichever date of inception is earliest, who has served in Panama or 12 13 on board any ship actively engaged in patrolling the territorial waters 14 of that nation for a period, continuous or in the aggregate, of at least 15 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the 16 United States or Congress, whichever date of termination is the latest, 17 18 in such active service; provided, that any person receiving an actual 19 service-incurred injury or disability shall be classed as a veteran 20 whether or not that person has completed the 14 days' service as
  - [(16)] (17) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States, Congress or the Governor, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

39 q. "Widow" means the woman to whom a member was married at 40 least five years before the date of his death and to whom he continued to be married until the date of his death and who was receiving at least 41 42 1/2 of her support from the member in the 12-month period 43 immediately preceding the member's death or the accident which was 44 the direct cause of the member's death. The dependency of such a 45 widow will be considered terminated by the marriage of the widow 46 subsequent to the member's death. In the event of the payment of an

1 accidental death benefit, the five-year qualification shall be waived.

- 2 "Compensation" means the base or contractual salary, for 3 services as an employee, which is in accordance with established salary 4 policies of the member's employer for all employees in the same position but shall not include individual salary adjustments which are 5 6 granted primarily in anticipation of the member's retirement or 7 additional remuneration for performing temporary or extracurricular 8 duties beyond the regular workday or the regular work year. In cases 9 where salary includes maintenance, the retirement system shall fix the 10 value of that part of the salary not paid in money which shall be considered under this act. 11
- 12 (cf: P.L.1995, c.406, s.3)

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- 4. Section 1 of P.L.1983, c.391 (C.43:16A-11.7) is amended to read as follows:
- 15 1. For purposes of this act "veteran" means any honorably 16 17 discharged officer, soldier, sailor, airman, marine or nurse who served in any Army, Air Force or Navy of the Allies of the United States in 18 19 World War I, between July 14, 1914, and November 11, 1918, or who 20 served in any Army, Air Force or Navy of the Allies of the United 21 States in World War II, between September 1, 1939, and 22 September 2, 1945, and who was inducted into such service through 23 voluntary enlistment, and was a citizen of the United States at the time of such enlistment, and who did not, during or by reason of such 24 service, renounce or lose United States citizenship, and any officer, 25 26 soldier, sailor, marine, airman, nurse or army field clerk, who has 27 served in the active military or naval service of the United States and 28 has or shall be discharged or released therefrom under conditions other 29 than dishonorable, in any of the following wars, uprisings,
- 33 (1) The Indian wars and uprisings during any of the periods 34 recognized by the War Department of the United States as periods of 35 active hostility;

content satisfactory to said retirement system:

insurrections, expeditions, or emergencies, and who has presented to

the retirement system evidence of such record of service in form and

- 36 (2) The Spanish-American War between April 20, 1898, and 37 April 11, 1899;
- 38 (3) The Philippine insurrections and expeditions during the periods 39 recognized by the War Department of the United States as of active 40 hostility from February 4, 1899, to the end of 1913;
- 41 (4) The Peking relief expedition between June 20, 1900, and 42 May 27, 1902;
- 43 (5) The army of Cuban occupation between July 18, 1898, and 44 May 20, 1902;
- 45 (6) The army of Cuban pacification between October 6, 1906, and 46 April 1, 1909;

- 1 (7) The Mexican punitive expedition between March 14, 1916, and 2 February 7, 1917;
- 3 (8) The Mexican border patrol, having actually participated in 4 engagements against Mexicans between April 12, 1911, and June 16, 5 1919;
- 6 (9) World War I between April 6, 1917, and November 11, 1918;
- 7 (10) World War II, between September 16, 1940, and 8 December 31, 1946, who shall have served at least 90 days in such 9 active service, exclusive of any period of assignment (1) for a course 10 of education or training under the Army Specialized Training Program or the Navy College Training program which course was a 11 12 continuation of a civilian course and was pursued to completion, or (2) 13 as a cadet or midshipman at one of the service academies any part of 14 which 90 days was served between said dates; provided, that any 15 person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 16 17 90-day service as herein provided;
- (11) Korean conflict on or after June 23, 1950, and on or prior to 18 19 January 31, 1955, who shall have served at least 90 days in such active 20 service, exclusive of any period of assignment (1) for a course of 21 education or training under the Army Specialized Training Program or 22 the Navy College Training Program which course was a continuation 23 of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 24 25 days was served between said dates; provided, that any person 26 receiving an actual service-incurred injury or disability shall be classed 27 as a veteran whether or not that person has completed the 90-day 28 service as herein provided; and provided further, that any member 29 classed as a veteran pursuant to this subparagraph prior to August 1, 30 1966, shall continue to be classed as a veteran whether or not the 31 member completed the 90-day service between said dates as herein 32 provided;
- 33 (12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in 34 Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the 35 36 aggregate, of at least 14 days commencing on or before November 1, 37 1958 or the date of termination of that conflict, as proclaimed by the 38 President of the United States or Congress, whichever date of 39 termination is the latest, in such active service; provided, that any 40 person receiving an actual service-incurred injury or disability shall be 41 classed as a veteran whether or not that person has completed the 14 42 days' service as herein provided;
- 43 (13) Vietnam conflict on or after December 31, 1960, and on or 44 prior to May 7, 1975, who shall have served at least 90 days in such 45 active service, exclusive of any period of assignment (1) for a course 46 of education or training under the Army Specialized Training Program

- 1 or the Navy College Training Program which course was a
- 2 continuation of a civilian course and was pursued to completion, or (2)
- 3 as a cadet or midshipman at one of the service academies, any part of
- 4 which 90 days was served between said dates; and exclusive of any
- 5 service performed pursuant to the provisions of section 511 (d) of
- 6 Title 10, United States Code, pursuant to an enlistment in the Army
- 7 National Guard or as a reserve for service in the Army Reserve, Naval
- 8 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard
- 9 Reserve; provided, that any person receiving an actual service-incurred
- 10 injury or disability shall be classed as a veteran whether or not that
- 11 person has completed the 90 days' service as herein provided;
- 12 **[**(13)**]** (14) Lebanon peacekeeping mission, on or after
- September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for
- 15 a period, continuous or in the aggregate, of at least 14 days
- 16 commencing on or before December 1, 1987 or the date of termination
- of that mission, as proclaimed by the President of the United States or
- 18 Congress, whichever date of termination is the latest, in such active
- service; provided, that any person receiving an actual service-incurred
- 20 injury or disability shall be classed as a veteran whether or not that
- 21 person has completed the 14 days' service as herein provided;
- 22 [(14)] (15) Grenada peacekeeping mission, on or after
- October 23, 1983, who has served in Grenada or on board any ship
- 24 actively engaged in patrolling the territorial waters of that nation for
- a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of
- 27 termination of that mission, as proclaimed by the President of the
- 28 United States or Congress, whichever date of termination is the latest,
- 29 in such active service; provided, that any person receiving an actual
- 30 service-incurred injury or disability shall be classed as a veteran
- 31 whether or not that person has completed the 14 days' service as
- 32 herein provided;
- 33 [(15)] (16) Panama peacekeeping mission, on or after
- 34 December 20, 1989 or the date of inception of that mission, as
- 35 proclaimed by the President of the United States or Congress,
- 36 whichever date of inception is earliest, who has served in Panama or
- on board any ship actively engaged in patrolling the territorial waters
- of that nation for a period, continuous or in the aggregate, of at least
- 39 14 days commencing on or before January 31, 1990 or the date of 40 termination of that mission, as proclaimed by the President of the
- 41 United States or Congress, whichever date of termination is the latest,
- 42 in such active service; provided, that any person receiving an actual
- 43 service-incurred injury or disability shall be classed as a veteran
- 44 whether or not that person has completed the 14 days' service as
- 45 herein provided;
- 46 [(16)] (17) Operation "Desert Shield/Desert Storm" mission in

- 1 the Arabian peninsula and the Persian Gulf, on or after August 2, 1990
- 2 or the date of inception of that operation, as proclaimed by the
- 3 President of the United States or Congress, whichever date of
- 4 inception is earliest, who has served in the Arabian peninsula or on
- 5 board any ship actively engaged in patrolling the Persian Gulf for a
- 6 period, continuous or in the aggregate, of at least 14 days commencing
- 7 on or before the date of termination of that mission, as proclaimed by
- 8 the President of the United States, Congress or the Governor,
- 9 whichever date of termination is the latest, in such active service;
- 10 provided, that any person receiving an actual service-incurred injury
- or disability shall be classed as a veteran whether or not that person
- 12 has completed the 14 days' service as herein provided.
- "Veteran" also means any honorably discharged member of the
- 14 American Merchant Marine who served during World War II and is
- 15 declared by the United States Department of Defense to be eligible for
- 16 federal veterans' benefits.
- 17 (cf: P.L.1995, c.406, s.4)

- 5. Section 1 of P.L.1963, c.171 (C.54:4-8.10) is amended to read as follows:
- 1. (a) "Active service in time of war" means active service at some time during one of the following periods:
- Operation "Restore Hope" in Somalia, commencing on or after
- 24 December 5, 1992, or the date of inception of that operation as
- 25 proclaimed by the President of the United States or the Congress,
- 26 whichever date is earliest, and terminating on March 31, 1994, or the
- 27 date of termination as proclaimed by the President of the United States
- or the Congress, whichever date is latest, who served for at least 14
- 29 days, continuously or in the aggregate, in Somalia or on board any
- 30 ship actively engaged in patrolling the territorial waters of that nation
- 31 during the specified period; provided that any person receiving an
- 32 actual service-incurred injury or disability shall be classed as a veteran
- 33 whether or not that person has completed the 14-day service as herein
- 34 provided;
- Operations "Joint Endeavor" and "Joint Guard" in the Republic of
- 36 Bosnia and Herzegovina, commencing on or after November 20, 1995
- 37 or December 20, 1996, as the case may be, and terminating on
- 38 December 20, 1996 or on such date as the United States Secretary of
- 39 Defense may designate, as the case may be, who served in direct
- 40 support of one or both of the operations for at least 14 days,
- 41 continuously or in the aggregate, and (1) was deployed in that nation
- 42 or in another area in the region, or (2) was on board a United States
- 43 naval vessel operating in the Adriatic Sea, or (3) operated in airspace
- 44 above the Republic of Bosnia and Herzegovina; provided that any
- 45 person receiving an actual service-incurred injury or disability shall be
- 46 classed as a veteran whether or not that person completed the 14-day

1 service requirement;

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2 Operation "Desert Shield/Desert Storm" mission in the Arabian 3 peninsula and the Persian Gulf, on or after August 2, 1990 or the date 4 of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who 5 6 has served in the Arabian peninsula or on board any ship actively 7 engaged in patrolling the Persian Gulf for a period, continuous or in 8 the aggregate, of at least 14 days commencing on or before the date 9 of termination of that mission, as proclaimed by the President of the 10 United States or Congress, whichever date of termination is the latest, 11 in such active service; provided, that any person receiving an actual 12 service-incurred injury or disability shall be classed as a veteran 13 whether or not that person has completed the 14 days' service as 14 herein provided;

The Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

The Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person

has completed the 14 days' service as herein provided;

37 The Lebanon peacekeeping mission, on or after September 26,1982, 38 who has served in Lebanon or on board any ship actively engaged in 39 patrolling the territorial waters of that nation for a period, continuous 40 or in the aggregate, of at least 14 days commencing on or before 41 December 1, 1987 or the date of termination of that mission, as 42 proclaimed by the President of the United States or Congress, 43 whichever date of termination is the latest, in such active service; 44 provided, that any person receiving an actual service-incurred injury 45 or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided; 46

- 1 The Vietnam conflict, December 31, 1960, to May 7, 1975;
- 2 The Lebanon crisis, on or after July 1, 1958, who has served in
- 3 Lebanon or on board any ship actively engaged in patrolling the
- 4 territorial waters of that nation for a period, continuous or in the
- aggregate, of at least 14 days commencing on or before November 1, 5
- 6 1958 or the date of termination of that conflict, as proclaimed by the
- 7 President of the United States or Congress, whichever date of
- 8 termination is the latest, in such active service; provided, that any
- 9 person receiving an actual service-incurred injury or disability shall be
- 10 classed as a veteran whether or not that person has completed the 14
- 11 days' service as herein provided;
- 12 The Korean conflict, June 23, 1950 to January 31, 1955;
- 13 World War II, September 16, 1940 to December 31, 1946;
- 14 World War I, April 6, 1917 to November 11, 1918, and in the case
- 15 of service with the United States military forces in Russia, April 6,
- 1917 to April 1, 1920; 16
- 17 Spanish-American War, April 21, 1898 to August 13, 1898;
- 18 Civil War, April 15, 1861 to May 26, 1865; or, as to any
- subsequent war, during the period from the date of declaration of war 19
- to the date on which actual hostilities shall cease. 20
- 21 (b) "Assessor" means the assessor, board of assessors or any other 22 official or body of a taxing district charged with the duty of assessing 23 real and personal property for the purpose of general taxation.
- (c) "Collector" means the collector or receiver of taxes of a taxing 24
- 25 district.

- "Honorably discharged or released under honorable 26 (d)
- 27 circumstances from active service in time of war," means and includes
- every form of separation from active, full-time duty with military or
- 29 naval pay and allowances in some branch of the Armed Forces of the
- 30 United States in time of war, other than those marked "dishonorable,"
- "undesirable," "bad conduct," "by sentence of general court martial," 31
- "by sentence of summary court martial" or similar expression 32
- indicating that the discharge or release was not under honorable 33
- 34 circumstances. A disenrollment certificate or other form of release
- terminating temporary service in a military or naval branch of the 35
- armed forces rendered on a voluntary and part-time basis without pay, 36
- or a release from or deferment of induction into the active military or 37
- 38 naval service shall not be deemed to be included in the aforementioned 39 phrase.
- 40 (e) "Pre-tax year" means the particular calendar year immediately 41 preceding the "tax year."
- 42 (f) "Resident" means one legally domiciled within the State of New
- 43 Jersey. Mere seasonal or temporary residence within the State, of
- 44 whatever duration, shall not constitute domicile within the State for
- 45 the purposes of this act. Absence from this State for a period of 12
- months shall be prima facie evidence of abandonment of domicile in 46

- 1 this State. The burden of establishing legal domicile within the State 2 shall be upon the claimant.
- 3 (g) "Tax year" means the particular calendar year in which the 4 general property tax is due and payable.
- (h) "Veteran" means any citizen and resident of this State 5 6 honorably discharged or released under honorable circumstances from 7 active service in time of war in any branch of the Armed Forces of the 8 United States.
- 9 (i) "Veteran's deduction" means the deduction against the taxes payable by any person, allowable pursuant to this act. 10
- (j) "Surviving spouse" means the surviving wife or husband of any of the following, while he or she is a resident of this State, during 12 widowhood or widowerhood: 13
  - 1. A citizen and resident of this State who has died or shall die while on active duty in time of war in any branch of the Armed Forces of the United States; or
- 17 2. A citizen and resident of this State who has had or shall hereafter have active service in time of war in any branch of the Armed 18 Forces of the United States and who died or shall die while on active 19 duty in a branch of the Armed Forces of the United States; or 20
- 21 3. A citizen and resident of this State who has been or may 22 hereafter be honorably discharged or released under honorable 23 circumstances from active service in time of war in any branch of the Armed Forces of the United States. 24
  - (k) "Cooperative" means a housing corporation or association incorporated or organized under the laws of New Jersey which entitles a shareholder thereof to possess and occupy for dwelling purposes a house, apartment or other structure owned or leased by the corporation or association.
- 30 (l) "Mutual housing corporation" means a corporation not-for-profit incorporated under the laws of New Jersey on a mutual 32 or cooperative basis within the scope of section 607 of the "National Defense Housing Act," Pub.L.76-849 (42 U.S.C.s.1521 et seq.), which 33 acquired a National Defense Housing Project pursuant to that act.

(cf: P.L.1998, c.49, s.2) 35

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6. This act shall take effect immediately.

40 **STATEMENT** 

This bill extends eligibility for certain veterans' benefits to veterans 42 of the Lebanon Crisis of 1958. 43

44 The bill amends five sections of the law: the definition of "veteran" 45 for the purpose of eligibility for civil service preference; the definition of "veteran" for the purpose of eligibility for enhanced benefits in the 46

## S1894 KYRILLOS

- Teachers' Pension and Annuity Fund (TPAF) and the Public 1 2 Employees' Retirement System (PERS) and for the purpose of 3 purchasing service credit for military service by members of the Police 4 and Firemen's Retirement System (PFRS); and the definition of 5 "veteran" for the purpose of eligibility for the annual veterans' personal 6 property tax deduction. Specifically, the bill defines as a veteran any 7 person who has served in Lebanon on or after July 1, 1958 or on board 8 any ship actively engaged in patrolling the territorial waters of that 9 nation for a period, continuous or in the aggregate, of at least 14 days 10 commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the 11 12 United States or Congress, whichever date of termination is the latest, 13 in such active service. Any person receiving an actual service-incurred 14 injury or disability shall be classed as a veteran whether or not that 15 person has completed the 14 days' service provided by the bill.
- This bill sets the inception and termination dates for the Lebanon Crisis to those recognized by the U.S. Department of Defense for this operation.

# FISCAL NOTE SENATE, No. 1894 STATE OF NEW JERSEY 209th LEGISLATURE

DATED: FEBRUARY 2, 2001

## **SUMMARY**

Synopsis: Expands certain veterans' benefits to certain participants in the

Lebanon Crisis of 1958.

**Type of Impact:** State Expenditure Increase, General Fund and Property Tax Relief

Fund; Local Expenditure Increase.

**Agencies Affected:** Department of Treasury, Department of Personnel; Municipal Tax

Assessors.

## **Executive Estimate**

Fiscal Impact	Year 1	Year 2	Year 3
State Cost*	\$200,000	\$0	\$75,000
Local Cost*	\$0	\$0	\$62,000

<sup>\*</sup> For PERS and TPAF pension benefits only.

- ! The Office of Legislative Services (OLS) **concurs** with the Executive Estimate, but notes that the estimate is only for the enhanced retirement benefits provided by the bill.
- ! Bill defines veteran for several statutory benefits to include person who served in the Lebanon Crisis of 1958.
- ! Increases costs to State and local governments for enhanced retirement benefits. Total cost depends on number of additional qualifying veterans, which the Executive Estimate calculates to be approximately 47 State employee veterans in PERS, 105 local government employee veterans in PERS, and 28 teacher veterans in TPAF.
- ! Provides civil service preference for public employment. OLS estimates that this should result in little or no additional State cost.
- ! Increases State costs to offset local veterans property tax deduction, currently \$150, and creates potential increase in local costs for property tax exemption available to severely disabled veterans. OLS estimates these additional costs, based on the estimated number of additional qualifying veterans, would be minimal.



## **BILL DESCRIPTION**

Senate Bill No. 1894 of 2000 extends eligibility for certain veterans' benefits to veterans who served in the Armed Forces of the United States in the Lebanon Crisis of 1958.

Specifically, the bill defines as a veteran any person who has served in the Lebanon crisis, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as provided in the bill.

The bill amends the definition of veteran in five statutes to provide eligibility for (1) civil service preference; (2) enhanced retirement benefits and purchase of service credit in the Teachers' Pension and Annuity Fund (TPAF) and the Public Employees' Retirement System (PERS); (3) the purchase of service credit in the Police and Firemen's Retirement System (PFRS); and (4) an annual veterans' property tax deduction (currently \$100, increasing to \$250 by FY 2003) or exemption (for severely disabled persons).

### FISCAL ANALYSIS

## EXECUTIVE BRANCH

The Department of Treasury has provided an estimate only for the additional cost of the enhanced PERS and TPAF retirement benefits proposed by the bill (sections 2 and 3); the department notes that other costs may result from the bill's enactment. The department estimates additional pension costs, which will become payable in the second fiscal year following enactment of the bill, will be \$75,000 for the State and \$62,000 for local government employers, for a total of \$137,000. (There is a two year lag from the date additional pension liabilities are valued to the date they are actually billed.) Pension costs are anticipated to increase by 5.95 percent for each subsequent year. The additional pension liability estimates are based on the 1999 Actuarial Valuation Reports for the PERS and the TPAF.

The estimated number of members qualifying as veterans under this bill is approximately 47 State employee veterans in PERS, 105 local government employee veterans in PERS, and 28 teacher veterans in TPAF. These numbers were derived by the department using the total population of Armed Forces personnel deployed for the named conflict and then calculating the percentage from New Jersey and the percentage in public employment.

The Department of Treasury also estimates that in the initial year of implementation, the Division of Pensions and Benefits will incur implementation costs of \$200,000, \$100,000 for materials and supplies and \$100,000 for data processing.

## OFFICE OF LEGISLATIVE SERVICES

The Office of Legislative Services concurs with the Executive Estimate, but notes that the OLS knows of no federal or State statistics that provide specific numbers for veterans in New Jersey who would qualify under the provisions of this bill. Therefore, the OLS cannot confirm or dispute the accuracy of the number of veterans used by the department in its calculation.

However, the OLS believes that the number of qualifying veterans will be less than that estimated by the department given the scope of the named conflict and the number of years that have past since its end, so the fiscal impact may be fairly insignificant. In addition, the OLS notes that the administrative costs of the Division of Pensions and Benefits (estimated for this bill to be \$200,000 for the first year of implementation) are paid through assessments on the pensions systems administered by the division, not from the State General Fund.

Additionally, the bill could impact State costs for the provision of veterans' civil service preference in public employment. The OLS estimates that this impact should result in little or no additional State cost.

State costs would increase to offset the local property tax deduction available to veterans, currently \$150, and there may be a potential increase in local costs for property tax exemption available to severely disabled veterans. The OLS estimates these additional costs, based on the estimated number of additional qualifying veterans, would be minimal.

Finally, because the bill does not provide a funding source other than the property tax for the potential additional costs that local government employers will realize as a result of this bill, the bill may be considered an unfunded State mandate unless enacted in accordance with the procedure set forth in the State Constitution for the enactment of such bills.

Section: State Government

Analyst: Shaun P. Ferguson

Assistant Fiscal Analyst

Approved: Alan R. Kooney

Legislative Budget and Finance Officer

This fiscal note has been prepared pursuant to P.L.1980, c.67.

## SENATE STATE GOVERNMENT COMMITTEE

## STATEMENT TO

## **SENATE, No. 1894**

with committee amendments

## STATE OF NEW JERSEY

DATED: FEBRUARY 26, 2001

The Senate State Government Committee reports favorably and with committee amendments Senate, No. 1894.

This bill extends eligibility for veterans benefits to veterans of the Lebanon Crisis of 1958. The bill amends the definition of veteran to provide these persons with eligibility for: (1) civil service preference; (2) enhanced retirement benefits in the Teachers' Pension and Annuity Fund (TPAF) and the Public Employees' Retirement System (PERS); (3) purchasing military service credit in the Police and Firemen's Retirement System (PFRS); and (4) the annual veterans property tax deduction.

The bill defines as a veteran any person who served in Lebanon on or after July 1, 1958 or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service. Any person receiving an actual service-incurred injury or disability will be classed as a veteran whether or not that person has completed the 14 days' service provided by the bill.

According to the fiscal note to the bill, the Department of the Treasury estimates the "number of members qualifying as veterans under this bill is approximately 47 State employee veterans in PERS, 105 local government employee veterans in PERS, and 28 teacher veterans in TPAF. However, the OLS believes that the number of qualifying veterans will be less than that estimated by the department given the scope of the named conflict and the number of years that have past since its end, so the fiscal impact may be fairly insignificant."

The committee amended the bill to provide that the State will be liable for any increased PERS costs to local government employers as a result of this bill and to update a section of the bill to the most recent version of the law.

## [First Reprint] SENATE, No. 1894

## STATE OF NEW JERSEY 209th LEGISLATURE

INTRODUCED NOVEMBER 13, 2000

Sponsored by: Senator JOSEPH M. KYRILLOS, JR. District 13 (Middlesex and Monmouth)

## **SYNOPSIS**

Expands certain veterans' benefits to certain participants in the Lebanon Crisis of 1958.

## **CURRENT VERSION OF TEXT**

As reported by the Senate State Government Committee on February 26, 2001, with amendments.



AN ACT concerning the qualification of certain persons as veterans for certain purposes <sup>1</sup>[and], <sup>1</sup> amending various parts of the statutory law <sup>1</sup> and supplementing P.L.1954, c.84 (C.43:15A-1 et seq.) <sup>1</sup>.

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**BE IT ENACTED** by the Senate and General Assembly of the State of New Jersey:

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- 8 <sup>1</sup>[1. N.J.S.11A:5-1 is amended to read as follows:
- 9 11A:5-1. Definitions. As used in this chapter:
- 10 "Disabled veteran" means any veteran who is eligible to be 11 compensated for a service-connected disability from war service by the United States Veterans Administration or who receives or is entitled 12 to receive equivalent compensation for a service-connected disability 13 which arises out of military or naval service as set forth in this chapter 14 15 and who has submitted sufficient evidence of the record of disability incurred in the line of duty to the Adjutant General of the Department 16 17 of Military and Veterans' Affairs on or before the closing date for filing an application for an examination; 18
- 19 "Veteran" means any honorably discharged soldier, sailor, marine or nurse who served in any army or navy of the allies of the 20 21 United States in World War I, between July 14, 1914 and November 22 11, 1918, or who served in any army or navy of the allies of the United 23 States in World War II, between September 1, 1939 and September 2, 24 1945 and who was inducted into that service through voluntary 25 enlistment, and was a citizen of the United States at the time of the enlistment, and who did not renounce or lose his or her United States 26 27 citizenship; or any soldier, sailor, marine, airman, nurse or army field 28 clerk, who has served in the active military or naval service of the 29 United States and has been discharged or released under other than 30 dishonorable conditions from that service in any of the following wars 31 or conflicts and who has presented to the Adjutant General of the 32 Department of Military and Veterans' Affairs sufficient evidence of the record of service on or before the closing date for filing an application 33 34 for an examination:
  - (1) World War I, between April 6, 1917 and November 11, 1918;
  - (2) World War II, on or after September 16, 1940, who shall have served at least 90 days beginning on or before December 31, 1946 in such active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as

EXPLANATION - Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and intended to be omitted in the law.

Matter underlined thus is new matter.

Matter enclosed in superscript numerals has been adopted as follows:

<sup>&</sup>lt;sup>1</sup> Assembly SSG committee amendments adopted February 26, 2001.

a cadet or midshipman at one of the service academies; except that any person receiving an actual service-incurred injury or disability shall be classed a veteran whether or not that person has completed the 90-day service;

- (3) Korean conflict, on or after June 23, 1950, who shall have 5 6 served at least 90 days beginning on or before January 31, 1955, in 7 active service, exclusive of any period of assignment for a course of 8 education or training under the Army Specialized Training Program or 9 the Navy College Training Program, which course was a continuation 10 of a civilian course and was pursued to completion, or as a cadet or 11 midshipman at one of the service academies; except that any person 12 receiving an actual service-incurred injury or disability shall be classed 13 as a veteran, whether or not that person has completed the 90-day 14 service;
- 15 (4) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the 16 17 territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 18 19 1958 or the date of termination of that conflict, as proclaimed by the 20 President of the United States or Congress, whichever date of 21 termination is the latest, in such active service; provided, that any 22 person receiving an actual service-incurred injury or disability shall be 23 classed as a veteran whether or not that person has completed the 14 24 days' service as herein provided;

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- (5) Vietnam conflict, on or after December 31, 1960, who shall have served at least 90 days beginning on or before May 7, 1975, in active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies, and exclusive of any service performed pursuant to the provisions of section 511(d) of Title 10, United States Code, or exclusive of any service performed pursuant to enlistment in the National Guard or the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; except that any person receiving an actual service-incurred injury or disability shall be classed as a veteran, whether or not that person has completed the 90-day service as provided;
- [(5)] (6) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service;

provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(6)] (7) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(7)] (8) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(8)] (9) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(9)] (10) Operation "Restore Hope" in Somalia, commencing on or after December 5, 1992, or the date of inception of that operation as proclaimed by the President of the United States or the Congress, whichever date is earliest, and terminating on March 31, 1994, or the date of termination as proclaimed by the President of the United States or the Congress, whichever date is latest, who served for at least 14 days, continuously or in the aggregate, in Somalia or on board any ship actively engaged in patrolling the territorial waters of that nation

during the specified period; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14-day service as herein provided; and

5 [(10)] (11) Operations "Joint Endeavor" and "Joint Guard" in the Republic of Bosnia and Herzegovina, commencing on or after 6 7 November 20, 1995 or December 20, 1996, as the case may be, and 8 terminating on December 20, 1996 or on such date as the United 9 States Secretary of Defense may designate, as the case may be, who 10 served in direct support of one or both of the operations for at least 14 days, continuously or in the aggregate, and (1) was deployed in that 11 12 nation or in another area in the region, or (2) was on board a United 13 States naval vessel operating in the Adriatic Sea, or (3) operated in 14 airspace above the Republic of Bosnia and Herzegovina; provided that 15 any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person completed the 16 17 14-day service requirement;

c. "War service" means service by a veteran in any war or conflict described in this chapter during the periods specified.

(cf: P.L.2000, c.127, s.2)] $^{1}$ 

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<sup>1</sup>1. N.J.S.11A:5-1 is amended to read as follows:

## 11A:5-1. <u>Definitions</u>. As used in this chapter:

a. "Disabled veteran" means any veteran who is eligible to be compensated for a service-connected disability from war service by the United States Veterans Administration or who receives or is entitled to receive equivalent compensation for a service-connected disability which arises out of military or naval service as set forth in this chapter and who has submitted sufficient evidence of the record of disability incurred in the line of duty to the Adjutant General of the Department of Military and Veterans' Affairs on or before the closing date for filing an application for an examination;

33 "Veteran" means any honorably discharged soldier, sailor, 34 marine or nurse who served in any army or navy of the allies of the United States in World War I, between July 14, 1914 and November 35 36 11, 1918, or who served in any army or navy of the allies of the United 37 States in World War II, between September 1, 1939 and September 2, 1945 and who was inducted into that service through voluntary 38 39 enlistment, and was a citizen of the United States at the time of the 40 enlistment, and who did not renounce or lose his or her United States 41 citizenship; or any soldier, sailor, marine, airman, nurse or army field 42 clerk, who has served in the active military or naval service of the 43 United States and has been discharged or released under other than 44 dishonorable conditions from that service in any of the following wars 45 or conflicts and who has presented to the Adjutant General of the 46 Department of Military and Veterans' Affairs sufficient evidence of the

1 record of service on or before the closing date for filing an application 2 for an examination:

- (1) World War I, between April 6, 1917 and November 11, 1918;
- (2) World War II, on or after September 16, 1940, who shall have served at least 90 days beginning on or before December 31, 1946 in such active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies; except that any person receiving an actual service-incurred injury or disability shall be classed a veteran whether or not that person has completed the 90-day service;
  - (3) Korean conflict, on or after June 23, 1950, who shall have served at least 90 days beginning on or before January 31, 1955, in active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies; except that any person receiving an actual service-incurred injury or disability shall be classed as a veteran, whether or not that person has completed the 90-day service;
  - (4) Lebanon crisis, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (5) Vietnam conflict, on or after December 31, 1960, who shall have served at least 90 days beginning on or before May 7, 1975, in active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies, and exclusive of any service performed pursuant to the provisions of section 511(d) of Title 10, United States Code, or exclusive of any service performed pursuant to enlistment in the National Guard or the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; except that any person receiving an actual service-incurred injury or disability shall be classed as a veteran,

whether or not that person has completed the 90-day service as provided;

[(5)] (6) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(6)] (7) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(7)] (8) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(8)] (9) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as

1 herein provided;

2 [(9)] (10) Operation "Restore Hope" in Somalia, commencing on 3 or after December 5, 1992, or the date of inception of that operation 4 as proclaimed by the President of the United States or the Congress, 5 whichever date is earliest, and terminating on March 31, 1994, or the 6 date of termination as proclaimed by the President of the United States 7 or the Congress, whichever date is latest, who served for at least 14 8 days, continuously or in the aggregate, in Somalia or on board any 9 ship actively engaged in patrolling the territorial waters of that nation 10 during the specified period; provided that any person receiving an 11 actual service-incurred injury or disability shall be classed as a veteran 12 whether or not that person has completed the 14-day service as herein 13 provided;

[(10)] (11) Operations "Joint Endeavor" and "Joint Guard" in the 14 15 Republic of Bosnia and Herzegovina, commencing on or after November 20, 1995 or December 20, 1996, as the case may be, and 16 terminating on December 20, 1996 or on such date as the United 17 18 States Secretary of Defense may designate, as the case may be, who 19 served in direct support of one or both of the operations for at least 14 20 days, continuously or in the aggregate, and (1) was deployed in that 21 nation or in another area in the region, or (2) was on board a United 22 States naval vessel operating in the Adriatic Sea, or (3) operated in 23 airspace above the Republic of Bosnia and Herzegovina; provided that 24 any person receiving an actual service-incurred injury or disability shall 25 be classed as a veteran whether or not that person completed the 26 14-day service requirement; and

[(11)] (12) Operation "Uphold Democracy" in Haiti, commencing on or after September 19, 1994 and terminating on or before March 31, 1995 who served in Haiti or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuously or in the aggregate, of at least 14 days in such active service and who received an Armed Forces Expeditionary Medal for such service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided or received an Armed Forces Expeditionary Medal.

c. "War service" means service by a veteran in any war or conflict described in this chapter during the periods specified.<sup>1</sup>

(cf: P.L.2000, c.146, s.1)

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- 2. N.J.S.18A:66-2 is amended to read as follows:
- 42 18A:66-2. As used in this article:
- a. "Accumulated deductions" means the sum of all the amounts, deducted from the compensation of a member or contributed by or in behalf of the member, including interest credited to January 1, 1956, standing to the credit of the member's individual account in the annuity

1 savings fund.

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- 2 b. "Annuity" means payments for life derived from the accumulated 3 deductions of a member as provided in this article.
- 4 c. "Beneficiary" means any person receiving a retirement allowance or other benefit as provided in this article.
- 6 d. "Compensation" means the contractual salary, for services as a teacher as defined in this article, which is in accordance with 7 8 established salary policies of the member's employer for all employees 9 in the same position but shall not include individual salary adjustments 10 which are granted primarily in anticipation of the member's retirement 11 or additional remuneration for performing temporary or extracurricular 12 duties beyond the regular school day or the regular school year.
- 13 e. "Employer" means the State, the board of education or any 14 educational institution or agency of or within the State by which a 15 teacher is paid.
- f. "Final compensation" means the average annual compensation 16 17 for which contributions are made for the three years of creditable service in New Jersey immediately preceding the member's retirement 18 or death, or it shall mean the average annual compensation for New 19 20 Jersey service for which contributions are made during any three fiscal 21 years of his or her membership providing the largest possible benefit 22 to the member or the member's beneficiary.
- 23 g. "Fiscal year" means any year commencing with July 1, and ending with June 30, next following. 24
- h. "Pension" means payments for life derived from appropriations 25 made by the State or employers to the Teachers' Pension and Annuity 26 27 Fund.
  - i. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this article, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
  - j. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted to a member from the Teachers' Pension and Annuity Fund, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- 38 k. "Present-entrant" means any member of the Teachers' Pension 39 and Annuity Fund who had established status as a "present-entrant
- 40 member" of said fund prior to January 1, 1956.
- 41 "Rate of contribution initially certified" means the rate of contribution certified by the retirement system in accordance with 42 43 N.J.S.18A:66-29.
- m. "Regular interest" shall mean interest as determined by the State 44
- 45 Treasurer, after consultation with the Directors of the Divisions of
- Investment and Pensions, the board of trustees and the actuary. It 46

- 1 shall bear a reasonable relationship to the percentage rate of earnings
- 2 on investments based on the market value of assets but shall not
- 3 exceed the assumed percentage rate of increase applied to salaries plus
- 4 3%, provided however that the board of trustees shall not set the
- 5 average percentage rate of increase applied to salaries below 6%.
- 6 n. "Retirement allowance" means the pension plus the annuity.
- 7 o. "School service" means any service as a "teacher" as defined in 8 this section.
- 9 p. "Teacher" means any regular teacher, special teacher, helping
- 10 teacher, teacher clerk, principal, vice-principal, supervisor, supervising
- 11 principal, director, superintendent, city superintendent, assistant city
- 12 superintendent, county superintendent, State Commissioner or
- 13 Assistant Commissioner of Education, members of the State
- 14 Department of Education who are certificated, unclassified
- 15 professional staff and other members of the teaching or professional
- staff of any class, public school, high school, normal school, model 16
- 17 school, training school, vocational school, truant reformatory school,
- or parental school, and of any and all classes or schools within the 18
- 19 State conducted under the order and superintendence, and wholly or
- 20 partly at the expense of the State Board of Education, of a duly
- 21 elected or appointed board of education, board of school directors, or
- 22 board of trustees of the State or of any school district or normal
- 23 school district thereof, and any persons under contract or engagement
- 24 to perform one or more of these functions. It shall also mean any
- 25 person who serves, while on an approved leave of absence from
- 26 regular duties as a teacher, as an officer of a local, county or State
- 27 labor organization which represents, or is affiliated with an
- organization which represents, teachers as defined in this subsection. 29 No person shall be deemed a teacher within the meaning of this article
- 30 who is a substitute teacher. In all cases of doubt the board of trustees
- 31 shall determine whether any person is a teacher as defined in this
- 32 article.

- q. "Teachers' Pension and Annuity Fund," hereinafter referred to 33
- 34 as the "retirement system" or "system," is the corporate name of the
- arrangement for the payment of retirement allowances and other 35
- benefits under the provisions of this article, including the several funds 36
- placed under said system. By that name all its business shall be 37
- 38 transacted, its funds invested, warrants for money drawn, and
- 39 payments made and all of its cash and securities and other property
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- 41 r. "Veteran" means any honorably discharged officer, soldier,
- 42 sailor, airman, marine or nurse who served in any Army, Air Force or
- 43 Navy of the Allies of the United States in World War I between July
- 44 14, 1914, and November 11, 1918, or who served in any Army, Air
- 45 Force or Navy of the Allies of the United States in World War II,
- between September 1, 1939, and September 2, 1945, and who was 46

- 1 inducted into such service through voluntary enlistment, and was a
- 2 citizen of the United States at the time of such enlistment, and who did
- 3 not, during or by reason of such service, renounce or lose United
- 4 States citizenship, and any officer, soldier, sailor, marine, airman,
- 5 nurse or army field clerk who has served in the active military or naval
- 6 service of the United States and has or shall be discharged or released
- 7 therefrom under conditions other than dishonorable, in any of the
- 8 following wars, uprisings, insurrections, expeditions or emergencies,
- 9 and who has presented to the retirement system evidence of such
- 10 record of service in form and content satisfactory to said retirement
- 11 system:
- 12 (1) The Indian wars and uprisings during any of the periods 13 recognized by the War Department of the United States as periods of
- 14 active hostility;
- 15 (2) The Spanish-American War between April 20, 1898, and
- 16 April 11, 1899;
- 17 (3) The Philippine insurrections and expeditions during the periods
- 18 recognized by the War Department of the United States as of active
- 19 hostility from February 4, 1899, to the end of 1913;
- 20 (4) The Peking relief expedition between June 20, 1900, and
- 21 May 27, 1902;
- 22 (5) The army of Cuban occupation between July 18, 1898, and
- 23 May 20, 1902;
- 24 (6) The army of Cuban pacification between October 6, 1906, and
- 25 April 1, 1909;
- 26 (7) The Mexican punitive expedition between March 14, 1916, and
- 27 February 7, 1917;
- 28 (8) The Mexican border patrol, having actually participated in
- 29 engagements against Mexicans between April 12, 1911, and June 16,
- 30 1919;
- 31 (9) World War I, between April 6, 1917, and November 11, 1918;
- 32 (10) World War II, between September 16, 1940, and December
- 33 31, 1946, who shall have served at least 90 days in such active service,
- 34 exclusive of any period of assignment (1) for a course of education or
- 35 training under the Army Specialized Training Program or the Navy
- 36 College Training Program, which course was a continuation of a
- 37 civilian course and was pursued to completion, or (2) as a cadet or
- 38 midshipman at one of the service academies, any part of which 90 days
- 39 was served between said dates; provided that any person receiving an
- 40 actual service-incurred injury or disability shall be classed as a veteran,
- 41 whether or not that person has completed the 90-day service as herein
- 42 provided;
- 43 (11) Korean conflict on or after June 23, 1950, and on or prior to
- January 31, 1955, who shall have served at least 90 days in such active
- 45 service, exclusive of any period of assignment (1) for a course of
- 46 education or training under the Army Specialized Training Program or

- 1 the Navy College Training Program, which course was a continuation
- 2 of a civilian course and was pursued to completion, or (2) as a cadet
- 3 or midshipman at one of the service academies, any part of which
- 4 90 days was served between said dates; provided that any person
- 5 receiving an actual service-incurred injury or disability shall be classed
- 6 as a veteran, whether or not that person has completed the 90-day
- 7 service as herein provided; and provided further that any member 8 classed as a veteran pursuant to this subsection prior to August 1,
- 9 1966, shall continue to be classed as a veteran, whether or not that
- 10 person completed the 90-day service between said dates as herein
- 11 provided;
- (12) Lebanon crisis, on or after July 1, 1958, who has served in 12
- 13 Lebanon or on board any ship actively engaged in patrolling the
- 14 territorial waters of that nation for a period, continuous or in the
- 15 aggregate, of at least 14 days commencing on or before November 1,
- 1958 or the date of termination of that conflict, as proclaimed by the 16
- 17 President of the United States or Congress, whichever date of
- termination is the latest, in such active service; provided, that any 18 19 person receiving an actual service-incurred injury or disability shall be
- 20 classed as a veteran whether or not that person has completed the 14
- 21 days' service as herein provided;
- 22 (13) Vietnam conflict, on or after December 31, 1960, and on or
- 23 prior to May 7, 1975, who shall have served at least 90 days in such
- 24 active service, exclusive of any period of assignment (1) for a course
- 25 of education or training under the Army Specialized Training Program
- 26 or the Navy College Training Program, which course was a
- 27 continuation of a civilian course and was pursued to completion, or (2)
- 28 as a cadet or midshipman at one of the service academies, any part of
- 29 which 90 days was served between said dates; and exclusive of any
- 30 service performed pursuant to the provisions of section 511(d) of Title
- 31 10, United States Code, pursuant to an enlistment in the Army
- 32 National Guard or as a reserve for service in the Army Reserve, Naval 33 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard
- 34 Reserve; provided that any person receiving an actual service-incurred
- injury or disability shall be classed as a veteran, whether or not that 35
- 36 person has completed the 90-day service as herein provided;
- 37 Lebanon peacekeeping mission, on or after <u>(14)</u>
- 38 September 26, 1982, who has served in Lebanon or on board any ship
- 39 actively engaged in patrolling the territorial waters of that nation for
- 40 a period, continuous or in the aggregate, of at least 14 days
- 41 commencing on or before December 1, 1987 or the date of termination 42 of that mission, as proclaimed by the President of the United States or
- 43 Congress, whichever date of termination is the latest, in such active
- 44 service; provided, that any person receiving an actual service-incurred
- 45 injury or disability shall be classed as a veteran whether or not that
- person has completed the 14 days' service as herein provided; 46

Grenada peacekeeping mission, on or after [(14)]<u>(15)</u> October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided; 

[(15)] (16) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(16)] (17) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

s. "Child" means a deceased member's unmarried child either (a) under the age of 18 or (b) of any age who, at the time of the member's death, is disabled because of mental retardation or physical incapacity, is unable to do any substantial, gainful work because of the impairment and the impairment has lasted or can be expected to last for a

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1 continuous period of not less than 12 months, as affirmed by the 2 medical board.

- 3 t. "Widower" means the man to whom a member was married at 4 least five years before the date of her death and to whom she continued to be married until the date of her death and who was 5 receiving at least one-half of his support from the member in the 6 12-month period immediately preceding the member's death or the 7 8 accident which was the direct cause of the member's death. The dependency of such a widower will be considered terminated by 9 10 marriage of the widower subsequent to the death of the member. In the event of the payment of an accidental death benefit, the five-year 11 12 qualification shall be waived.
  - u. "Widow" means the woman to whom a member was married at least five years before the date of his death and to whom he continued to be married until the date of his death and who was receiving at least one-half of her support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widow will be considered terminated by the marriage of the widow subsequent to the member's death. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
  - v. "Parent" means the parent of a member who was receiving at least one-half of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a parent will be considered terminated by marriage of the parent subsequent to the death of the member.
- w. "Medical board" means the board of physicians provided for in
  N.J.S.18A:66-56.
- 30 (cf: P.L.1995, c.406, s.2)

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- 32 3. Section 6 of P.L.1954, c.84 (C.43:15A-6) is amended to read as follows:
  - 6. As used in this act:
- a. "Accumulated deductions" means the sum of all the amounts, deducted from the compensation of a member or contributed by or on behalf of the member, standing to the credit of the member's individual account in the annuity savings fund.
  - b. "Annuity" means payments for life derived from the accumulated deductions of a member as provided in this act.
- c. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this act, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- d. "Beneficiary" means any person receiving a retirement allowance

1 or other benefit as provided in this act.

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- e. "Child" means a deceased member's unmarried child either (1) under the age of 18 or (2) of any age who, at the time of the member's death, is disabled because of mental retardation or physical incapacity, is unable to do any substantial, gainful work because of the impairment and the impairment has lasted or can be expected to last for a continuous period of not less than 12 months, as affirmed by the medical board.
  - f. "Parent" shall mean the parent of a member who was receiving at least 1/2 of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a parent will be considered terminated by marriage of the parent subsequent to the death of the member.
  - g. "Widower" means the man to whom a member was married at least five years before the date of her death and to whom she continued to be married until the date of her death and who was receiving at least 1/2 of his support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widower will be considered terminated by marriage of the widower subsequent to the death of the member. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
  - h. "Final compensation" means the average annual compensation for which contributions are made for the three years of creditable service in New Jersey immediately preceding the member's retirement or death, or it shall mean the average annual compensation for New Jersey service for which contributions are made during any three fiscal years of his or her membership providing the largest possible benefit to the member or the member's beneficiary.
- i. "Fiscal year" means any year commencing with July 1 and endingwith June 30 next following.
- j. "Medical board" shall mean the board of physicians provided forin section 17 (C.43:15A-17).
- k. "Pension" means payments for life derived from appropriationsmade by the employer as provided in this act.
- 1. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted under the provisions of this act, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- m. "Public Employees' Retirement System of New Jersey,"
  hereinafter referred to as the "retirement system" or "system," is the
  corporate name of the arrangement for the payment of retirement
  allowances and other benefits under the provisions of this act including

- 1 the several funds placed under said system. By that name all of its
- 2 business shall be transacted, its funds invested, warrants for money
- 3 drawn, and payments made and all of its cash and securities and other
- 4 property held.

- n. "Regular interest" shall mean interest as determined by the State 5
- 6 Treasurer, after consultation with the Directors of the Divisions of
- 7 Investment and Pensions, the board of trustees and the actuary. It
- 8 shall bear a reasonable relationship to the percentage rate of earnings
- 9 on investments based on the market value of the assets but shall not
- 10 exceed the assumed percentage rate of increase applied to salaries plus
- 11 3%, provided however that the board of trustees shall not set the
- 12 average percentage rate of increase applied to salaries below 6%.
  - o. "Retirement allowance" means the pension plus the annuity.
- 14 p. "Veteran" means any honorably discharged officer, soldier,
- 15 sailor, airman, marine or nurse who served in any Army, Air Force or
- Navy of the Allies of the United States in World War I, between 16
- July 14, 1914, and November 11, 1918, or who served in any Army, 17
- Air Force or Navy of the Allies of the United States in World War II, 18
- 19 between September 1, 1939, and September 2, 1945, and who was
- 20 inducted into such service through voluntary enlistment, and was a
- 21 citizen of the United States at the time of such enlistment, and who did
- 22 not, during or by reason of such service, renounce or lose United
- 23 States citizenship, and any officer, soldier, sailor, marine, airman,
- 24 nurse or army field clerk, who has served in the active military or naval
- 25 service of the United States and has or shall be discharged or released
- 26 therefrom under conditions other than dishonorable, in any of the
- following wars, uprisings, insurrections, expeditions, or emergencies, and who has presented to the retirement system evidence of such 28
- 29 record of service in form and content satisfactory to said retirement
- system: 30

- 31 (1) The Indian wars and uprisings during any of the periods
- 32 recognized by the War Department of the United States as periods of
- 33 active hostility;
- 34 (2) The Spanish-American War between April 20, 1898, and
- April 11, 1899; 35
- 36 (3) The Philippine insurrections and expeditions during the periods
- 37 recognized by the War Department of the United States as of active
- 38 hostility from February 4, 1899, to the end of 1913;
- 39 The Peking relief expedition between June 20, 1900, (4)
- 40 and May 27, 1902;
- 41 (5) The army of Cuban occupation between July 18, 1898, and
- 42 May 20, 1902;
- 43 (6) The army of Cuban pacification between October 6, 1906, and
- 44 April 1, 1909;
- 45 (7) The Mexican punitive expedition between March 14, 1916, and
- 46 February 7, 1917;

- 1 (8) The Mexican border patrol, having actually participated in 2 engagements against Mexicans between April 12, 1911, and June 16, 3 1919;
- 4 (9) World War I, between April 6, 1917, and November 11, 1918;
- 5 World War II, between September 16, 1940, and 6 December 31, 1946, who shall have served at least 90 days in such 7 active service, exclusive of any period of assignment (1) for a course 8 of education or training under the Army Specialized Training Program 9 or the Navy College Training Program which course was a 10 continuation of a civilian course and was pursued to completion, or (2) 11 as a cadet or midshipman at one of the service academies any part of 12 which 90 days was served between said dates; provided, that any
- person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the

15 90-day service as herein provided;

- (11) Korean conflict on or after June 23, 1950, and on or prior to 16 17 January 31, 1955, who shall have served at least 90 days in such active 18 service, exclusive of any period of assignment (1) for a course of 19 education or training under the Army Specialized Training Program or 20 the Navy College Training Program which course was a continuation 21 of a civilian course and was pursued to completion, or (2) as a cadet 22 or midshipman at one of the service academies, any part of which 23 90 days was served between said dates; provided, that any person 24 receiving an actual service-incurred injury or disability shall be classed 25 as a veteran whether or not that person has completed the 90-day 26 service as herein provided; and provided further, that any member 27 classed as a veteran pursuant to this paragraph prior to August 1, 28 1966, shall continue to be classed as a veteran whether or not that 29 person completed the 90-day service between said dates as herein 30 provided;
- 31 (12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in 32 Lebanon or on board any ship actively engaged in patrolling the 33 territorial waters of that nation for a period, continuous or in the 34 aggregate, of at least 14 days commencing on or before November 1, 35 1958 or the date of termination of that conflict, as proclaimed by the 36 President of the United States or Congress, whichever date of 37 termination is the latest, in such active service; provided, that any 38 person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 39 40 days' service as herein provided;
- (13) Vietnam conflict on or after December 31, 1960, and on or prior to May 7, 1975, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2)

- 1 as a cadet or midshipman at one of the service academies, any part of
- 2 which 90 days was served between said dates; and exclusive of any
- 3 service performed pursuant to the provisions of section 511(d) of Title
- 4 10, United States Code, pursuant to an enlistment in the Army
- 5 National Guard or as a reserve for service in the Army Reserve, Naval
- 6 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard
- 7 Reserve; provided, that any person receiving an actual service-incurred
- 8 injury or disability shall be classed as a veteran whether or not that
- 9 person has completed the 90 days' service as herein provided;
- 10 **[**(13)**]** (14) Lebanon peacekeeping mission, on or after 11 September 26, 1982, who has served in Lebanon or on board any ship
- 12 actively engaged in patrolling the territorial waters of that nation for
- a period, continuous or in the aggregate, of at least 14 days
- commencing on or before December 1, 1987 or the date of termination
- of that mission, as proclaimed by the President of the United States or
- 16 Congress, whichever date of termination is the latest, in such active
- service; provided, that any person receiving an actual service-incurred
- 18 injury or disability shall be classed as a veteran whether or not that
- 19 person has completed the 14 days' service as herein provided;
- 20 [(14)] (15) Grenada peacekeeping mission, on or after
- 21 October 23, 1983, who has served in Grenada or on board any ship
- 22 actively engaged in patrolling the territorial waters of that nation for
- a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of
- 25 termination of that mission, as proclaimed by the President of the
- 26 United States or Congress, whichever date of termination is the latest,
- 27 in such active service; provided, that any person receiving an actual
- 28 service-incurred injury or disability shall be classed as a veteran
- 29 whether or not that person has completed the 14 days' service as
- 30 herein provided;
- 31 [(15)] (16) Panama peacekeeping mission, on or after
- 32 December 20, 1989 or the date of inception of that mission, as
- 33 proclaimed by the President of the United States or Congress,
- 34 whichever date of inception is earliest, who has served in Panama or
- on board any ship actively engaged in patrolling the territorial waters
- of that nation for a period, continuous or in the aggregate, of at least
- 37 14 days commencing on or before January 31, 1990 or the date of
- 38 termination of that mission, as proclaimed by the President of the
- United States or Congress, whichever date of termination is the latest,in such active service; provided, that any person receiving an actual
- 41 service-incurred injury or disability shall be classed as a veteran
- 42 whether or not that person has completed the 14 days' service as
- 43 herein provided;
- [(16)] (17) Operation "Desert Shield/Desert Storm" mission in
- 45 the Arabian peninsula and the Persian Gulf, on or after August 2, 1990
- 46 or the date of inception of that operation, as proclaimed by the

President of the United States, Congress or the Governor, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

injury or disability shall be classed as a veteran whether or not that

person has completed the 14 days' service as herein provided.

- q. "Widow" means the woman to whom a member was married at least five years before the date of his death and to whom he continued to be married until the date of his death and who was receiving at least 1/2 of her support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widow will be considered terminated by the marriage of the widow subsequent to the member's death. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
- r. "Compensation" means the base or contractual salary, for services as an employee, which is in accordance with established salary policies of the member's employer for all employees in the same position but shall not include individual salary adjustments which are granted primarily in anticipation of the member's retirement or additional remuneration for performing temporary or extracurricular duties beyond the regular workday or the regular work year. In cases where salary includes maintenance, the retirement system shall fix the value of that part of the salary not paid in money which shall be considered under this act.

34 (cf: P.L.1995, c.406, s.3)

<sup>1</sup>4. (New section) The State shall be liable for any increased cost to local government employers participating in the Public Employees' Retirement System, established pursuant to P.L.1954, c.84 (C.43:15A-1 et seq.), as a result of the provisions of this act, P.L. , c. (now pending before the Legislature as this bill). <sup>1</sup>

- <sup>1</sup>[4.] <u>5.</u> Section 1 of P.L.1983, c.391 (C.43:16A-11.7) is amended to read as follows:
- 1. For purposes of this act "veteran" means any honorably discharged officer, soldier, sailor, airman, marine or nurse who served in any Army, Air Force or Navy of the Allies of the United States in

- 1 World War I, between July 14, 1914, and November 11, 1918, or who
- 2 served in any Army, Air Force or Navy of the Allies of the United
- 3 States in World War II, between September 1, 1939, and
- 4 September 2, 1945, and who was inducted into such service through
- voluntary enlistment, and was a citizen of the United States at the time 5
- 6 of such enlistment, and who did not, during or by reason of such
- service, renounce or lose United States citizenship, and any officer, 7
- 8 soldier, sailor, marine, airman, nurse or army field clerk, who has
- 9 served in the active military or naval service of the United States and
- 10 has or shall be discharged or released therefrom under conditions other
- than dishonorable, in any of the following wars, uprisings, 11
- 12 insurrections, expeditions, or emergencies, and who has presented to
- 13 the retirement system evidence of such record of service in form and
- 14 content satisfactory to said retirement system:
- 15 (1) The Indian wars and uprisings during any of the periods recognized by the War Department of the United States as periods of 16 17 active hostility;
- 18 (2) The Spanish-American War between April 20, 1898, and 19 April 11, 1899;
- 20 (3) The Philippine insurrections and expeditions during the periods 21 recognized by the War Department of the United States as of active 22 hostility from February 4, 1899, to the end of 1913;
- 23 (4) The Peking relief expedition between June 20, 1900, and 24 May 27, 1902;
- 25 (5) The army of Cuban occupation between July 18, 1898, and 26 May 20, 1902;
- 27 (6) The army of Cuban pacification between October 6, 1906, and 28 April 1, 1909;
- 29 (7) The Mexican punitive expedition between March 14, 1916, and 30 February 7, 1917;
- 31 (8) The Mexican border patrol, having actually participated in 32 engagements against Mexicans between April 12, 1911, and June 16, 33 1919;
- 34 (9) World War I between April 6, 1917, and November 11, 1918;
- (10) World War II, between September 16, 1940, and 35
- December 31, 1946, who shall have served at least 90 days in such 36
- 37 active service, exclusive of any period of assignment (1) for a course
- 38 of education or training under the Army Specialized Training Program
- 39 or the Navy College Training program which course was a
- 40 continuation of a civilian course and was pursued to completion, or (2)
- as a cadet or midshipman at one of the service academies any part of 42 which 90 days was served between said dates; provided, that any
- 43 person receiving an actual service-incurred injury or disability shall be
- 44 classed as a veteran whether or not that person has completed the
- 45 90-day service as herein provided;

(11) Korean conflict on or after June 23, 1950, and on or prior to 46

1 January 31, 1955, who shall have served at least 90 days in such active

- 2 service, exclusive of any period of assignment (1) for a course of
- 3 education or training under the Army Specialized Training Program or
- 4 the Navy College Training Program which course was a continuation
- 5 of a civilian course and was pursued to completion, or (2) as a cadet
- 6 or midshipman at one of the service academies, any part of which 90
- 7 days was served between said dates; provided, that any person
- 8 receiving an actual service-incurred injury or disability shall be classed
- 9 as a veteran whether or not that person has completed the 90-day
- 10 service as herein provided; and provided further, that any member
- classed as a veteran pursuant to this subparagraph prior to August 1,
- 12 1966, shall continue to be classed as a veteran whether or not the
- 13 member completed the 90-day service between said dates as herein
- 14 provided;

- 15 (12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in
- 16 <u>Lebanon or on board any ship actively engaged in patrolling the</u>
- 17 <u>territorial waters of that nation for a period, continuous or in the</u>
- 18 <u>aggregate</u>, of at least 14 days commencing on or before November 1,
- 19 1958 or the date of termination of that conflict, as proclaimed by the
- 20 President of the United States or Congress, whichever date of
- 21 termination is the latest, in such active service; provided, that any
- 22 person receiving an actual service-incurred injury or disability shall be
  - classed as a veteran whether or not that person has completed the 14
- 24 <u>days' service as herein provided;</u>
- 25 (13) Vietnam conflict on or after December 31, 1960, and on or
- prior to May 7, 1975, who shall have served at least 90 days in such
- 27 active service, exclusive of any period of assignment (1) for a course
- of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a
- or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2)
- as a cadet or midshipman at one of the service academies, any part of
- 32 which 90 days was served between said dates; and exclusive of any
- 33 service performed pursuant to the provisions of section 511 (d) of
- 34 Title 10, United States Code, pursuant to an enlistment in the Army
- 35 National Guard or as a reserve for service in the Army Reserve, Naval
- 36 Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard
- 37 Reserve; provided, that any person receiving an actual service-incurred
- 38 injury or disability shall be classed as a veteran whether or not that
- 39 person has completed the 90 days' service as herein provided;
- 40 [(13)] (14) Lebanon peacekeeping mission, on or after
- 41 September 26, 1982, who has served in Lebanon or on board any ship
- 42 actively engaged in patrolling the territorial waters of that nation for 43 a period, continuous or in the aggregate, of at least 14 days
- commencing on or before December 1, 1987 or the date of termination
- of that mission, as proclaimed by the President of the United States or
- 46 Congress, whichever date of termination is the latest, in such active

service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

4 Grenada peacekeeping mission, on or after [(14)](15)5 October 23, 1983, who has served in Grenada or on board any ship 6 actively engaged in patrolling the territorial waters of that nation for 7 a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of 8 9 termination of that mission, as proclaimed by the President of the 10 United States or Congress, whichever date of termination is the latest, 11 in such active service; provided, that any person receiving an actual 12 service-incurred injury or disability shall be classed as a veteran 13 whether or not that person has completed the 14 days' service as 14 herein provided;

15 Panama peacekeeping mission, on or after [(15)]<u>(16)</u> 16 December 20, 1989 or the date of inception of that mission, as 17 proclaimed by the President of the United States or Congress, 18 whichever date of inception is earliest, who has served in Panama or 19 on board any ship actively engaged in patrolling the territorial waters 20 of that nation for a period, continuous or in the aggregate, of at least 21 14 days commencing on or before January 31, 1990 or the date of 22 termination of that mission, as proclaimed by the President of the 23 United States or Congress, whichever date of termination is the latest, 24 in such active service; provided, that any person receiving an actual 25 service-incurred injury or disability shall be classed as a veteran 26 whether or not that person has completed the 14 days' service as 27 herein provided;

28 [(16)] (17) Operation "Desert Shield/Desert Storm" mission in 29 the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 30 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of 31 inception is earliest, who has served in the Arabian peninsula or on 32 33 board any ship actively engaged in patrolling the Persian Gulf for a 34 period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by 35 36 the President of the United States, Congress or the Governor, 37 whichever date of termination is the latest, in such active service; 38 provided, that any person receiving an actual service-incurred injury 39 or disability shall be classed as a veteran whether or not that person 40 has completed the 14 days' service as herein provided.

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

45 (cf: P.L.1995, c.406, s.4)

<sup>1</sup>[5.] <u>6.</u> Section 1 of P.L.1963, c.171 (C.54:4-8.10) is amended to read as follows:

1. (a) "Active service in time of war" means active service at some time during one of the following periods:

Operation "Restore Hope" in Somalia, commencing on or after December 5, 1992, or the date of inception of that operation as proclaimed by the President of the United States or the Congress, whichever date is earliest, and terminating on March 31, 1994, or the date of termination as proclaimed by the President of the United States or the Congress, whichever date is latest, who served for at least 14 days, continuously or in the aggregate, in Somalia or on board any ship actively engaged in patrolling the territorial waters of that nation during the specified period; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14-day service as herein provided; 

Operations "Joint Endeavor" and "Joint Guard" in the Republic of Bosnia and Herzegovina, commencing on or after November 20, 1995 or December 20, 1996, as the case may be, and terminating on December 20, 1996 or on such date as the United States Secretary of Defense may designate, as the case may be, who served in direct support of one or both of the operations for at least 14 days, continuously or in the aggregate, and (1) was deployed in that nation or in another area in the region, or (2) was on board a United States naval vessel operating in the Adriatic Sea, or (3) operated in airspace above the Republic of Bosnia and Herzegovina; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person completed the 14-day service requirement;

Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

The Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively

- 1 engaged in patrolling the territorial waters of that nation for a period,
- 2 continuous or in the aggregate, of at least 14 days commencing on or
- 3 before January 31, 1990 or the date of termination of that mission, as
- 4 proclaimed by the President of the United States or Congress,
- 5 whichever date of termination is the latest, in such active service;
- 6 provided, that any person receiving an actual service-incurred injury
- 7 or disability shall be classed as a veteran whether or not that person
- 8 has completed the 14 days' service as herein provided;
- 9 The Grenada peacekeeping mission, on or after October 23, 1983,
- 10 who has served in Grenada or on board any ship actively engaged in
- patrolling the territorial waters of that nation for a period, continuous
- or in the aggregate, of at least 14 days commencing on or before
- November 21, 1983 or the date of termination of that mission as
- 14 proclaimed by the President of the United States or Congress,
- 15 whichever date of termination is the latest, in such active service;
- 16 provided, that any person receiving an actual service-incurred injury
- 17 or disability shall be classed as a veteran whether or not that person
- 18 has completed the 14 days' service as herein provided;
- The Lebanon peacekeeping mission, on or after September 26,1982,
- 20 who has served in Lebanon or on board any ship actively engaged in
- 21 patrolling the territorial waters of that nation for a period, continuous
- or in the aggregate, of at least 14 days commencing on or before
- 23 December 1, 1987 or the date of termination of that mission, as
- 24 proclaimed by the President of the United States or Congress,
- 25 whichever date of termination is the latest, in such active service;
- provided, that any person receiving an actual service-incurred injury
- 27 or disability shall be classed as a veteran whether or not that person
- 28 has completed the 14 days' service as herein provided;
- The Vietnam conflict, December 31, 1960, to May 7, 1975;
- The Lebanon crisis, on or after July 1, 1958, who has served in
- 31 Lebanon or on board any ship actively engaged in patrolling the
- territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1,
- aggregate, of at least 14 days commencing on or before November 1,
   1958 or the date of termination of that conflict, as proclaimed by the
- 35 President of the United States or Congress, whichever date of
- 36 termination is the latest, in such active service; provided, that any
- 37 person receiving an actual service-incurred injury or disability shall be
- 38 classed as a veteran whether or not that person has completed the 14
- 39 days' service as herein provided;
- The Korean conflict, June 23, 1950 to January 31, 1955;
- World War II, September 16, 1940 to December 31, 1946;
- World War I, April 6, 1917 to November 11, 1918, and in the case
- 43 of service with the United States military forces in Russia, April 6,
- 44 1917 to April 1, 1920;
- 45 Spanish-American War, April 21, 1898 to August 13, 1898;
- 46 Civil War, April 15, 1861 to May 26, 1865; or, as to any

subsequent war, during the period from the date of declaration of war to the date on which actual hostilities shall cease.

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- (b) "Assessor" means the assessor, board of assessors or any other official or body of a taxing district charged with the duty of assessing real and personal property for the purpose of general taxation.
- 6 (c) "Collector" means the collector or receiver of taxes of a taxing 7 district.
- 8 "Honorably discharged or released under honorable (d) 9 circumstances from active service in time of war," means and includes every form of separation from active, full-time duty with military or 10 naval pay and allowances in some branch of the Armed Forces of the 11 United States in time of war, other than those marked "dishonorable," 12 "undesirable," "bad conduct," "by sentence of general court martial," 13 "by sentence of summary court martial" or similar expression 14 15 indicating that the discharge or release was not under honorable circumstances. A disenrollment certificate or other form of release 16 17 terminating temporary service in a military or naval branch of the armed forces rendered on a voluntary and part-time basis without pay, 18 19 or a release from or deferment of induction into the active military or naval service shall not be deemed to be included in the aforementioned 20 21
  - (e) "Pre-tax year" means the particular calendar year immediately preceding the "tax year."
  - (f) "Resident" means one legally domiciled within the State of New Jersey. Mere seasonal or temporary residence within the State, of whatever duration, shall not constitute domicile within the State for the purposes of this act. Absence from this State for a period of 12 months shall be prima facie evidence of abandonment of domicile in this State. The burden of establishing legal domicile within the State shall be upon the claimant.
  - (g) "Tax year" means the particular calendar year in which the general property tax is due and payable.
- 33 (h) "Veteran" means any citizen and resident of this State 34 honorably discharged or released under honorable circumstances from 35 active service in time of war in any branch of the Armed Forces of the 36 United States.
  - (i) "Veteran's deduction" means the deduction against the taxes payable by any person, allowable pursuant to this act.
- 39 (j) "Surviving spouse" means the surviving wife or husband of any 40 of the following, while he or she is a resident of this State, during 41 widowhood or widowerhood:
- 1. A citizen and resident of this State who has died or shall die while on active duty in time of war in any branch of the Armed Forces of the United States; or
- 45 2. A citizen and resident of this State who has had or shall hereafter have active service in time of war in any branch of the Armed

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- Forces of the United States and who died or shall die while on active duty in a branch of the Armed Forces of the United States; or
- 3. A citizen and resident of this State who has been or may 4 hereafter be honorably discharged or released under honorable 5 circumstances from active service in time of war in any branch of the 6 Armed Forces of the United States.
- 7 (k) "Cooperative" means a housing corporation or association 8 incorporated or organized under the laws of New Jersey which entitles 9 a shareholder thereof to possess and occupy for dwelling purposes a 10 house, apartment or other structure owned or leased by the 11 corporation or association.
- (1) "Mutual housing corporation" means a corporation not-for-profit incorporated under the laws of New Jersey on a mutual or cooperative basis within the scope of section 607 of the "National Defense Housing Act," Pub.L.76-849 (42 U.S.C.s.1521 et seq.), which acquired a National Defense Housing Project pursuant to that act.

17 (cf: P.L.1998, c.49, s.2)

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<sup>1</sup>[6.] <u>7.</u> This act shall take effect immediately.

#### SENATE BUDGET AND APPROPRIATIONS COMMITTEE

#### STATEMENT TO

# [First Reprint] **SENATE, No. 1894**

### STATE OF NEW JERSEY

DATED: MARCH 15, 2001

The Senate Budget and Appropriations Committee reports favorably Senate Bill No. 1894 (1R).

This bill extends eligibility for various State veterans' benefits to certain persons who served on active duty in the U.S. Armed Forces during the Lebanon Crisis of 1958.

The benefits for which those acquiring "veteran" status under the bill could qualify are: (1) civil service appointment and promotional preference in employment with the State or with other government employers operating under New Jersey's civil service law, (2) the special veterans' retirement allowance under the Teachers' Pension and Annuity Fund (TPAF) and the Public Employees' Retirement System (PERS), (3) the right of members of the Police and Firemen's Retirement System (PFRS) to purchase pension credit for military service; and (4) the annual veterans' personal property tax deduction.

The persons upon whom the bill confers "veteran" status are those who served in Lebanon on or after July 1, 1958 or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the official date of termination of that conflict. These inception and termination dates for the Lebanon Crisis are those recognized by the U.S. Department of Defense for this operation.

Any person otherwise qualifying for veteran status under the bill who received an actual service-incurred injury or disability is to be classed as a veteran whether or not that person completed the 14 days' service requirement.

The provisions of this bill are identical to those of Assembly Bill No. 1330 Sca, which the committee also reports this day.

#### **FISCAL IMPACT**

*Pensions.* The Department of the Treasury estimates that the expansion of eligibility for veterans' retirement benefits will result in additional annual pension costs of \$137,000, payable beginning with the second fiscal year following enactment of the bill and rising at an estimated rate of 5.95 percent in each succeeding year. The State will

be liable for the full amount of these costs. The additional pension liability estimate is based on the 1999 Actuarial Valuation Reports for the PERS and the TPAF. The department projects the number of persons qualifying as veterans under the bill to include roughly 47 State employee veterans in PERS, 105 local government employee veterans in PERS, and 28 teacher veterans in TPAF. The department derived its figures using the total population of Armed Forces personnel deployed for the named conflict and then calculating the percentage from New Jersey and the percentage in public employment.

The Office of Legislative Services (OLS) believes that the number of qualifying veterans will be smaller than that estimated by the department, given the scope of the named conflict and the number of years that have past since its conclusion, so that the fiscal impact may be somewhat less than Treasury projects.

Civil service preference. The OLS notes that the impact of the bill on veterans' civil service preference in public employment is simply to alter the eligibility of candidates for employment or promotion in the classified career service, and that expansion of the preference group under the legislation should result in little or no additional State cost.

Property tax deduction. State costs would increase to offset the local property tax deduction available to veterans, currently \$150, and there may be a potential increase in local costs for property tax exemption available to severely disabled veterans. The OLS estimates these additional costs, based on the estimated number of additional qualifying veterans, would be minimal.

Administrative costs. The Department of the Treasury estimates that in the initial year of implementation, the Division of Pensions and Benefits will incur implementation costs of \$200,000, of which \$100,000 would be for materials and supplies and \$100,000 for data processing. The OLS notes that the division's administrative costs are paid through assessments on the pensions systems administered by the division, not from the State General Fund.

#### P.L. 2001, CHAPTER 127, approved June 28, 2001 Assembly Bill No. 1330 (First Reprint)

AN ACT concerning the qualification of certain persons as veterans for certain purposes <sup>1</sup>[and], <sup>1</sup> amending various parts of the statutory law <sup>1</sup> and supplementing P.L.1954, c.84 (C.43:15A-1 et seq.) <sup>1</sup>.

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**BE IT ENACTED** by the Senate and General Assembly of the State of New Jersey:

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- 1. N.J.S.11A:5-1 is amended to read as follows:
- 9 11A:5-1. Definitions. As used in this chapter:
- a. "Disabled veteran" means any veteran who is eligible to be compensated for a service-connected disability from war service by the United States Veterans Administration or who receives or is entitled to receive equivalent compensation for a service-connected disability which arises out of military or naval service as set forth in this chapter and who has submitted sufficient evidence of the record of disability incurred in the line of duty to the <sup>1</sup>[commissioner] Adjutant General of the Department of Military and Veterans' Affairs on or before the
- of the Department of Military and Veterans' Affairs<sup>1</sup> on or before the closing date for filing an application for an examination;
- 19 "Veteran" means any honorably discharged soldier, sailor, 20 marine or nurse who served in any army or navy of the allies of the 21 United States in World War I, between July 14, 1914 and November 22 11, 1918, or who served in any army or navy of the allies of the United States in World War II, between September 1, 1939 and September 2, 23 24 1945 and who was inducted into that service through voluntary 25 enlistment, and was a citizen of the United States at the time of the enlistment, and who did not renounce or lose his or her United States 26 citizenship; or any soldier, sailor, marine, airman, nurse or army field 27 clerk, who has served in the active military or naval service of the 28 29 United States and has been discharged or released under other than 30 dishonorable conditions from that service in any of the following wars or conflicts and who has presented to the <sup>1</sup>[commissioner] Adjutant 31 General of the Department of Military and Veterans' Affairs<sup>1</sup> sufficient 32 33 evidence of the record of service on or before the closing date for
  - (1) World War I, between April 6, 1917 and November 11, 1918;
- 36 (2) World War II, on or after September 16, 1940, who shall have 37 served at least 90 days beginning on or before December 31, 1946 in 38 such active service, exclusive of any period of assignment for a course 39 of education or training under the Army Specialized Training Program

EXPLANATION - Matter enclosed in bold-faced brackets [thus] in the above bill is not enacted and intended to be omitted in the law.

Matter underlined thus is new matter.

filing an application for an examination:

Matter enclosed in superscript numerals has been adopted as follows:

<sup>&</sup>lt;sup>1</sup> Senate SBA committee amendments adopted March 15, 2001.

or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies; except that any person receiving an actual service-incurred injury or disability shall be classed a veteran whether or not that person has completed the 90-day service:

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- (3) Korean conflict, on or after June 23, 1950, who shall have served at least 90 days beginning on or before January 31, 1955, in active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies; except that any person receiving an actual service-incurred injury or disability shall be classed as a veteran, whether or not that person has completed the 90-day service;
- 17 (4) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in 18 Lebanon or on board any ship actively engaged in patrolling the 19 territorial waters of that nation for a period, continuous or in the 20 aggregate, of at least 14 days commencing on or before November 1, 21 1958 or the date of termination of that conflict, as proclaimed by the 22 President of the United States or Congress, whichever date of 23 termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be 24 25 classed as a veteran whether or not that person has completed the 14 26 days' service as herein provided;
- 27 (5) Vietnam conflict, on or after December 31, 1960, who shall 28 have served at least 90 days beginning on or before May 7, 1975, in 29 active service, exclusive of any period of assignment for a course of 30 education or training under the Army Specialized Training Program or 31 the Navy College Training Program, which course was a continuation 32 of a civilian course and was pursued to completion, or as a cadet or 33 midshipman at one of the service academies, and exclusive of any 34 service performed pursuant to the provisions of section 511(d) of Title 35 10, United States Code, or exclusive of any service performed pursuant to enlistment in the National Guard or the Army Reserve, 36 37 Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast 38 Guard Reserve; except that any person receiving an actual 39 service-incurred injury or disability shall be classed as a veteran, 40 whether or not that person has completed the 90-day service as 41 provided;
- [(5)] (6) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination

of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(6)] (7) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(7)] (8) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(8)] (9) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(9)] (10) Operation "Restore Hope" in Somalia, commencing on or after December 5, 1992, or the date of inception of that operation as proclaimed by the President of the United States or the Congress, whichever date is earliest, and terminating on March 31, 1994, or the date of termination as proclaimed by the President of the United States or the Congress, whichever date is latest, who served for at least 14

days, continuously or in the aggregate, in Somalia or on board any ship actively engaged in patrolling the territorial waters of that nation during the specified period; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14-day service as herein provided; <sup>1</sup>[and]<sup>1</sup>

7 [(10)] (11) Operations "Joint Endeavor" and "Joint Guard" in the 8 Republic of Bosnia and Herzegovina, commencing on or after 9 November 20, 1995 or December 20, 1996, as the case may be, and 10 terminating on December 20, 1996 or on such date as the United 11 States Secretary of Defense may designate, as the case may be, who 12 served in direct support of one or both of the operations for at least 14 13 days, continuously or in the aggregate, and (1) was deployed in that 14 nation or in another area in the region, or (2) was on board a United 15 States naval vessel operating in the Adriatic Sea, or (3) operated in airspace above the Republic of Bosnia and Herzegovina; provided that 16 17 any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person completed the 18 19 14-day service requirement; <sup>1</sup>and

(12) Operation "Uphold Democracy" in Haiti, commencing on or after September 19, 1994 and terminating on or before March 31, 1995 who served in Haiti or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuously or in the aggregate, of at least 14 days in such active service and who received an Armed Forces Expeditionary Medal for such service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided or received an Armed Forces Expeditionary Medal.<sup>1</sup>

c. "War service" means service by a veteran in any war or conflict described in this chapter during the periods specified.

32 (cf: P.L.2000, c.146, s.1)

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- 2. N.J.S.18A:66-2 is amended to read as follows:
- 35 18A:66-2. As used in this article:
  - a. "Accumulated deductions" means the sum of all the amounts, deducted from the compensation of a member or contributed by or in behalf of the member, including interest credited to January 1, 1956, standing to the credit of the member's individual account in the annuity savings fund.
- b. "Annuity" means payments for life derived from the accumulated deductions of a member as provided in this article.
- c. "Beneficiary" means any person receiving a retirement allowance or other benefit as provided in this article.
- d. "Compensation" means the contractual salary, for services as a teacher as defined in this article, which is in accordance with

- 1 established salary policies of the member's employer for all employees
- 2 in the same position but shall not include individual salary adjustments
- 3 which are granted primarily in anticipation of the member's retirement
- 4 or additional remuneration for performing temporary or extracurricular
- 5 duties beyond the regular school day or the regular school year.
- e. "Employer" means the State, the board of education or any educational institution or agency of or within the State by which a teacher is paid.
- f. "Final compensation" means the average annual compensation for which contributions are made for the three years of creditable service in New Jersey immediately preceding the member's retirement or death, or it shall mean the average annual compensation for New Jersey service for which contributions are made during any three fiscal years of his or her membership providing the largest possible benefit to the member or the member's beneficiary.
- g. "Fiscal year" means any year commencing with July 1, and ending with June 30, next following.
- h. "Pension" means payments for life derived from appropriations made by the State or employers to the Teachers' Pension and Annuity Fund.

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- i. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this article, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- j. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted to a member from the Teachers' Pension and Annuity Fund, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- 31 k. "Present-entrant" means any member of the Teachers' Pension 32 and Annuity Fund who had established status as a "present-entrant 33 member" of said fund prior to January 1, 1956.
- 1. "Rate of contribution initially certified" means the rate of contribution certified by the retirement system in accordance with N.J.S.18A:66-29.
- 37 m. "Regular interest" shall mean interest as determined by the State Treasurer, after consultation with the Directors of the Divisions of 38 Investment and Pensions, the board of trustees and the actuary. It 39 40 shall bear a reasonable relationship to the percentage rate of earnings 41 on investments based on the market value of assets but shall not exceed the assumed percentage rate of increase applied to salaries plus 42 3%, provided however that the board of trustees shall not set the 43 average percentage rate of increase applied to salaries below 6%. 44
- n. "Retirement allowance" means the pension plus the annuity.
- o. "School service" means any service as a "teacher" as defined in

this section.

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2 p. "Teacher" means any regular teacher, special teacher, helping 3 teacher, teacher clerk, principal, vice-principal, supervisor, supervising 4 principal, director, superintendent, city superintendent, assistant city 5 superintendent, county superintendent, State Commissioner or Assistant Commissioner of Education, members of the State 6 7 Department of Education who are certificated, unclassified professional staff and other members of the teaching or professional 8 9 staff of any class, public school, high school, normal school, model 10 school, training school, vocational school, truant reformatory school, 11 or parental school, and of any and all classes or schools within the 12 State conducted under the order and superintendence, and wholly or partly at the expense of the State Board of Education, of a duly 13 14 elected or appointed board of education, board of school directors, or 15 board of trustees of the State or of any school district or normal school district thereof, and any persons under contract or engagement 16 17 to perform one or more of these functions. It shall also mean any 18 person who serves, while on an approved leave of absence from 19 regular duties as a teacher, as an officer of a local, county or State labor organization which represents, or is affiliated with an 20 21 organization which represents, teachers as defined in this subsection. 22 No person shall be deemed a teacher within the meaning of this article 23 who is a substitute teacher. In all cases of doubt the board of trustees 24 shall determine whether any person is a teacher as defined in this 25 article.

- q. "Teachers' Pension and Annuity Fund," hereinafter referred to as the "retirement system" or "system," is the corporate name of the arrangement for the payment of retirement allowances and other benefits under the provisions of this article, including the several funds placed under said system. By that name all its business shall be transacted, its funds invested, warrants for money drawn, and payments made and all of its cash and securities and other property held.
- 34 r. "Veteran" means any honorably discharged officer, soldier, 35 sailor, airman, marine or nurse who served in any Army, Air Force or Navy of the Allies of the United States in World War I between July 36 37 14, 1914, and November 11, 1918, or who served in any Army, Air 38 Force or Navy of the Allies of the United States in World War II, 39 between September 1, 1939, and September 2, 1945, and who was 40 inducted into such service through voluntary enlistment, and was a 41 citizen of the United States at the time of such enlistment, and who did 42 not, during or by reason of such service, renounce or lose United 43 States citizenship, and any officer, soldier, sailor, marine, airman, 44 nurse or army field clerk who has served in the active military or naval 45 service of the United States and has or shall be discharged or released 46 therefrom under conditions other than dishonorable, in any of the

- 1 following wars, uprisings, insurrections, expeditions or emergencies,
- 2 and who has presented to the retirement system evidence of such
- 3 record of service in form and content satisfactory to said retirement
- 4 system:

- 5 (1) The Indian wars and uprisings during any of the periods 6 recognized by the War Department of the United States as periods of 7 active hostility;
- 8 (2) The Spanish-American War between April 20, 1898, and 9 April 11, 1899;
- 10 (3) The Philippine insurrections and expeditions during the periods 11 recognized by the War Department of the United States as of active 12 hostility from February 4, 1899, to the end of 1913;
- 13 (4) The Peking relief expedition between June 20, 1900, and 14 May 27, 1902;
- 15 (5) The army of Cuban occupation between July 18, 1898, and 16 May 20, 1902;
- 17 (6) The army of Cuban pacification between October 6, 1906, and 18 April 1, 1909;
- 19 (7) The Mexican punitive expedition between March 14, 1916, and 20 February 7, 1917;
- 21 (8) The Mexican border patrol, having actually participated in 22 engagements against Mexicans between April 12, 1911, and June 16, 23 1919;
  - (9) World War I, between April 6, 1917, and November 11, 1918;
- 25 World War II, between September 16, 1940, and (10)26 December 31, 1946, who shall have served at least 90 days in such 27 active service, exclusive of any period of assignment (1) for a course 28 of education or training under the Army Specialized Training Program 29 or the Navy College Training Program, which course was a 30 continuation of a civilian course and was pursued to completion, or (2) 31 as a cadet or midshipman at one of the service academies, any part of 32 which 90 days was served between said dates; provided that any 33 person receiving an actual service-incurred injury or disability shall be 34 classed as a veteran, whether or not that person has completed the
- 90-day service as herein provided;
  (11) Korean conflict on or after June 23, 1950, and on or prior to
  January 31, 1955, who shall have served at least 90 days in such active
  service, exclusive of any period of assignment (1) for a course of
- education or training under the Army Specialized Training Program orthe Navy College Training Program, which course was a continuation
- 41 of a civilian course and was pursued to completion, or (2) as a cadet
- 42 or midshipman at one of the service academies, any part of which
- 43 90 days was served between said dates; provided that any person
- 44 receiving an actual service-incurred injury or disability shall be classed
- as a veteran, whether or not that person has completed the 90-day
- 46 service as herein provided; and provided further that any member

1 classed as a veteran pursuant to this subsection prior to August 1,

2 1966, shall continue to be classed as a veteran, whether or not that

3 person completed the 90-day service between said dates as herein

4 provided;

(12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

(13) Vietnam conflict, on or after December 31, 1960, and on or prior to May 7, 1975, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; and exclusive of any service performed pursuant to the provisions of section 511(d) of Title 10, United States Code, pursuant to an enlistment in the Army National Guard or as a reserve for service in the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran, whether or not that person has completed the 90-day service as herein provided;

**[**(13)**]** (14) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(14)] (15) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service;

provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(15)] (16) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided; 

[(16)] (17) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

- s. "Child" means a deceased member's unmarried child either (a) under the age of 18 or (b) of any age who, at the time of the member's death, is disabled because of mental retardation or physical incapacity, is unable to do any substantial, gainful work because of the impairment and the impairment has lasted or can be expected to last for a continuous period of not less than 12 months, as affirmed by the medical board.
- t. "Widower" means the man to whom a member was married at least five years before the date of her death and to whom she continued to be married until the date of her death and who was receiving at least one-half of his support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The

- dependency of such a widower will be considered terminated by marriage of the widower subsequent to the death of the member. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
- 5 u. "Widow" means the woman to whom a member was married at least five years before the date of his death and to whom he continued 6 7 to be married until the date of his death and who was receiving at least one-half of her support from the member in the 12-month period 8 9 immediately preceding the member's death or the accident which was 10 the direct cause of the member's death. The dependency of such a 11 widow will be considered terminated by the marriage of the widow subsequent to the member's death. In the event of the payment of an 12 accidental death benefit, the five-year qualification shall be waived. 13
  - v. "Parent" means the parent of a member who was receiving at least one-half of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a parent will be considered terminated by marriage of the parent subsequent to the death of the member.
- w. "Medical board" means the board of physicians provided for in N.J.S.18A:66-56.
- 22 (cf: P.L.1995, c.406, s.2)

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- 24 3. Section 6 of P.L.1954, c.84 (C.43:15A-6) is amended to read as 25 follows:
  - 6. As used in this act:
  - a. "Accumulated deductions" means the sum of all the amounts, deducted from the compensation of a member or contributed by or on behalf of the member, standing to the credit of the member's individual account in the annuity savings fund.
- 31 b. "Annuity" means payments for life derived from the accumulated 32 deductions of a member as provided in this act.
  - c. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this act, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
  - d. "Beneficiary" means any person receiving a retirement allowance or other benefit as provided in this act.
- e. "Child" means a deceased member's unmarried child either (1) under the age of 18 or (2) of any age who, at the time of the member's death, is disabled because of mental retardation or physical incapacity, is unable to do any substantial, gainful work because of the impairment and the impairment has lasted or can be expected to last for a continuous period of not less than 12 months, as affirmed by the medical board.

- f. "Parent" shall mean the parent of a member who was receiving at least 1/2 of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a parent will be considered terminated by marriage of the parent subsequent to the death of the member.
- g. "Widower" means the man to whom a member was married at 7 least five years before the date of her death and to whom she 8 continued to be married until the date of her death and who was 9 10 receiving at least 1/2 of his support from the member in the 12-month period immediately preceding the member's death or the accident 11 which was the direct cause of the member's death. The dependency of 12 such a widower will be considered terminated by marriage of the 13 14 widower subsequent to the death of the member. In the event of the 15 payment of an accidental death benefit, the five-year qualification shall be waived. 16
  - h. "Final compensation" means the average annual compensation for which contributions are made for the three years of creditable service in New Jersey immediately preceding the member's retirement or death, or it shall mean the average annual compensation for New Jersey service for which contributions are made during any three fiscal years of his or her membership providing the largest possible benefit to the member or the member's beneficiary.

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- i. "Fiscal year" means any year commencing with July 1 and endingwith June 30 next following.
  - j. "Medical board" shall mean the board of physicians provided for in section 17 (C.43:15A-17).
- 28 k. "Pension" means payments for life derived from appropriations 29 made by the employer as provided in this act.
  - 1. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted under the provisions of this act, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- 35 "Public Employees' Retirement System of New Jersey," hereinafter referred to as the "retirement system" or "system," is the 36 37 corporate name of the arrangement for the payment of retirement 38 allowances and other benefits under the provisions of this act including 39 the several funds placed under said system. By that name all of its 40 business shall be transacted, its funds invested, warrants for money 41 drawn, and payments made and all of its cash and securities and other 42 property held.
- n. "Regular interest" shall mean interest as determined by the State
  Treasurer, after consultation with the Directors of the Divisions of
  Investment and Pensions, the board of trustees and the actuary. It
  shall bear a reasonable relationship to the percentage rate of earnings

- 1 on investments based on the market value of the assets but shall not
- 2 exceed the assumed percentage rate of increase applied to salaries plus
- 3 3%, provided however that the board of trustees shall not set the
- 4 average percentage rate of increase applied to salaries below 6%.
- 5 o. "Retirement allowance" means the pension plus the annuity.
- 6 p. "Veteran" means any honorably discharged officer, soldier,
- 7 sailor, airman, marine or nurse who served in any Army, Air Force or
- 8 Navy of the Allies of the United States in World War I, between
- 9 July 14, 1914, and November 11, 1918, or who served in any Army,
- 10 Air Force or Navy of the Allies of the United States in World War II,
- between September 1, 1939, and September 2, 1945, and who was
- 12 inducted into such service through voluntary enlistment, and was a
- 13 citizen of the United States at the time of such enlistment, and who did
- 14 not, during or by reason of such service, renounce or lose United
- 15 States citizenship, and any officer, soldier, sailor, marine, airman,
- nurse or army field clerk, who has served in the active military or naval
- 17 service of the United States and has or shall be discharged or released
- 18 therefrom under conditions other than dishonorable, in any of the
- 19 following wars, uprisings, insurrections, expeditions, or emergencies,
- and who has presented to the retirement system evidence of such
- 21 record of service in form and content satisfactory to said retirement
- 22 system:
- 23 (1) The Indian wars and uprisings during any of the periods 24 recognized by the War Department of the United States as periods of
- 25 active hostility;
- 26 (2) The Spanish-American War between April 20, 1898, and
- 27 April 11, 1899;
- 28 (3) The Philippine insurrections and expeditions during the periods
- 29 recognized by the War Department of the United States as of active
- 30 hostility from February 4, 1899, to the end of 1913;
- 31 (4) The Peking relief expedition between June 20, 1900,
- 32 and May 27, 1902;
- 33 (5) The army of Cuban occupation between July 18, 1898, and
- 34 May 20, 1902;
- 35 (6) The army of Cuban pacification between October 6, 1906, and
- 36 April 1, 1909;
- 37 (7) The Mexican punitive expedition between March 14, 1916, and
- 38 February 7, 1917;
- 39 (8) The Mexican border patrol, having actually participated in
- 40 engagements against Mexicans between April 12, 1911, and June 16,
- 41 1919;
- 42 (9) World War I, between April 6, 1917, and November 11, 1918;
- 43 (10) World War II, between September 16, 1940, and
- 44 December 31, 1946, who shall have served at least 90 days in such
- active service, exclusive of any period of assignment (1) for a course
- 46 of education or training under the Army Specialized Training Program

or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies any part of which 90 days was served between said dates; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90-day service as herein provided;

(11) Korean conflict on or after June 23, 1950, and on or prior to January 31, 1955, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90-day service as herein provided; and provided further, that any member classed as a veteran pursuant to this paragraph prior to August 1, 1966, shall continue to be classed as a veteran whether or not that person completed the 90-day service between said dates as herein provided;

(12) Lebanon crisis, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

(13) Vietnam conflict on or after December 31, 1960, and on or prior to May 7, 1975, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; and exclusive of any service performed pursuant to the provisions of section 511(d) of Title 10, United States Code, pursuant to an enlistment in the Army National Guard or as a reserve for service in the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that

1 person has completed the 90 days' service as herein provided;

[(13)] (14) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(14)] (15) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(15)] (16) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(16)] (17) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States, Congress or the Governor, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred

injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

- q. "Widow" means the woman to whom a member was married at least five years before the date of his death and to whom he continued to be married until the date of his death and who was receiving at least 1/2 of her support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widow will be considered terminated by the marriage of the widow subsequent to the member's death. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
- r. "Compensation" means the base or contractual salary, for services as an employee, which is in accordance with established salary policies of the member's employer for all employees in the same position but shall not include individual salary adjustments which are granted primarily in anticipation of the member's retirement or additional remuneration for performing temporary or extracurricular duties beyond the regular workday or the regular work year. In cases where salary includes maintenance, the retirement system shall fix the value of that part of the salary not paid in money which shall be considered under this act.

26 (cf: P.L.1995, c.406, s.3)

<sup>1</sup>4. (New section) The State shall be liable for any increased cost to local government employers participating in the Public Employees' Retirement System, established pursuant to P.L.1954, c.84 (C.43:15A-1 et seq.), as a result of the provisions of this act, P.L. , c. (now pending before the Legislature as this bill).<sup>1</sup>

- <sup>1</sup>[4.] <u>5.</u><sup>1</sup> Section 1 of P.L.1983, c.391 (C.43:16A-11.7) is amended to read as follows:
- 1. For purposes of this act "veteran" means any honorably discharged officer, soldier, sailor, airman, marine or nurse who served in any Army, Air Force or Navy of the Allies of the United States in World War I, between July 14, 1914, and November 11, 1918, or who served in any Army, Air Force or Navy of the Allies of the United States in World War II, between September 1, 1939, and September 2, 1945, and who was inducted into such service through voluntary enlistment, and was a citizen of the United States at the time of such enlistment, and who did not, during or by reason of such service, renounce or lose United States citizenship, and any officer, soldier, sailor, marine, airman, nurse or army field clerk, who has

- 1 served in the active military or naval service of the United States and
- 2 has or shall be discharged or released therefrom under conditions other
- 3 than dishonorable, in any of the following wars, uprisings,
- 4 insurrections, expeditions, or emergencies, and who has presented to
- 5 the retirement system evidence of such record of service in form and
- 6 content satisfactory to said retirement system:
- 7 (1) The Indian wars and uprisings during any of the periods 8 recognized by the War Department of the United States as periods of 9 active hostility;
- 10 (2) The Spanish-American War between April 20, 1898, and 11 April 11, 1899;
- 12 (3) The Philippine insurrections and expeditions during the periods 13 recognized by the War Department of the United States as of active 14 hostility from February 4, 1899, to the end of 1913;
- 15 (4) The Peking relief expedition between June 20, 1900, and 16 May 27, 1902;
- 17 (5) The army of Cuban occupation between July 18, 1898, and 18 May 20, 1902;
- 19 (6) The army of Cuban pacification between October 6, 1906, and 20 April 1, 1909;
- 21 (7) The Mexican punitive expedition between March 14, 1916, and 22 February 7, 1917;
- 23 (8) The Mexican border patrol, having actually participated in 24 engagements against Mexicans between April 12, 1911, and June 16, 25 1919;
  - (9) World War I between April 6, 1917, and November 11, 1918;
- 27 (10) World War II, between September 16, 1940, and 28 December 31, 1946, who shall have served at least 90 days in such 29 active service, exclusive of any period of assignment (1) for a course
- 30 of education or training under the Army Specialized Training Program
- 31 or the Navy College Training program which course was a
- 32 continuation of a civilian course and was pursued to completion, or (2)
- as a cadet or midshipman at one of the service academies any part of
- 34 which 90 days was served between said dates; provided, that any
- person receiving an actual service-incurred injury or disability shall be
- 36 classed as a veteran whether or not that person has completed the
- 37 90-day service as herein provided;

- 38 (11) Korean conflict on or after June 23, 1950, and on or prior to
- 39 January 31, 1955, who shall have served at least 90 days in such active
- 40 service, exclusive of any period of assignment (1) for a course of
- 41 education or training under the Army Specialized Training Program or
- 42 the Navy College Training Program which course was a continuation
- 43 of a civilian course and was pursued to completion, or (2) as a cadet
- or midshipman at one of the service academies, any part of which 90
- 45 days was served between said dates; provided, that any person
- 46 receiving an actual service-incurred injury or disability shall be classed

as a veteran whether or not that person has completed the 90-day service as herein provided; and provided further, that any member classed as a veteran pursuant to this subparagraph prior to August 1, 1966, shall continue to be classed as a veteran whether or not the member completed the 90-day service between said dates as herein

6 provided;

(12) <u>Lebanon crisis</u>, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided; 

(13) Vietnam conflict on or after December 31, 1960, and on or prior to May 7, 1975, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; and exclusive of any service performed pursuant to the provisions of section 511 (d) of Title 10, United States Code, pursuant to an enlistment in the Army National Guard or as a reserve for service in the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90 days' service as herein provided;

[(13)] (14) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

[(14)] (15) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of

1 termination of that mission, as proclaimed by the President of the

- 2 United States or Congress, whichever date of termination is the latest,
- 3 in such active service; provided, that any person receiving an actual
- 4 service-incurred injury or disability shall be classed as a veteran
- 5 whether or not that person has completed the 14 days' service as
- 6 herein provided;
- 7 [(15)] (16) Panama peacekeeping mission, on or after
- 8 December 20, 1989 or the date of inception of that mission, as
- 9 proclaimed by the President of the United States or Congress,
- 10 whichever date of inception is earliest, who has served in Panama or
- on board any ship actively engaged in patrolling the territorial waters
- of that nation for a period, continuous or in the aggregate, of at least
- 13 14 days commencing on or before January 31, 1990 or the date of
- 14 termination of that mission, as proclaimed by the President of the
- 15 United States or Congress, whichever date of termination is the latest,
- in such active service; provided, that any person receiving an actual
- 17 service-incurred injury or disability shall be classed as a veteran
- 18 whether or not that person has completed the 14 days' service as
- 19 herein provided;
- 20 [(16)] (17) Operation "Desert Shield/Desert Storm" mission in
- 21 the Arabian peninsula and the Persian Gulf, on or after August 2, 1990
- 22 or the date of inception of that operation, as proclaimed by the
- 23 President of the United States or Congress, whichever date of
- 24 inception is earliest, who has served in the Arabian peninsula or on
- 25 board any ship actively engaged in patrolling the Persian Gulf for a
- 26 period, continuous or in the aggregate, of at least 14 days commencing
- 27 on or before the date of termination of that mission, as proclaimed by
- 28 the President of the United States, Congress or the Governor,
- 29 whichever date of termination is the latest, in such active service;
- 30 provided, that any person receiving an actual service-incurred injury
- 31 or disability shall be classed as a veteran whether or not that person
- 32 has completed the 14 days' service as herein provided.
- "Veteran" also means any honorably discharged member of the
- 34 American Merchant Marine who served during World War II and is
- declared by the United States Department of Defense to be eligible for
- 36 federal veterans' benefits.
- 37 (cf: P.L.1995, c.406, s.4)

- <sup>1</sup>[5.] <u>6.</u> Section 1 of P.L.1963, c.171 (C.54:4-8.10) is amended to read as follows:
- 1. (a) "Active service in time of war" means active service at some time during one of the following periods:
- 43 Operation "Restore Hope" in Somalia, commencing on or after
- 44 December 5, 1992, or the date of inception of that operation as
- 45 proclaimed by the President of the United States or the Congress,
- 46 whichever date is earliest, and terminating on March 31, 1994, or the
- date of termination as proclaimed by the President of the United States

1 or the Congress, whichever date is latest, who served for at least 14

2 days, continuously or in the aggregate, in Somalia or on board any

3 ship actively engaged in patrolling the territorial waters of that nation

during the specified period; provided that any person receiving an

5 actual service-incurred injury or disability shall be classed as a veteran

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service requirement;

whether or not that person has completed the 14-day service as herein 6 7 provided;

8 Operations "Joint Endeavor" and "Joint Guard" in the Republic of 9 Bosnia and Herzegovina, commencing on or after November 20, 1995 10 or December 20, 1996, as the case may be, and terminating on 11 December 20, 1996 or on such date as the United States Secretary of 12 Defense may designate, as the case may be, who served in direct 13 support of one or both of the operations for at least 14 days, 14 continuously or in the aggregate, and (1) was deployed in that nation 15 or in another area in the region, or (2) was on board a United States naval vessel operating in the Adriatic Sea, or (3) operated in airspace 16 17 above the Republic of Bosnia and Herzegovina; provided that any 18 person receiving an actual service-incurred injury or disability shall be 19 classed as a veteran whether or not that person completed the 14-day

Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

The Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

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46 The Grenada peacekeeping mission, on or after October 23, 1983,

- 1 who has served in Grenada or on board any ship actively engaged in
- 2 patrolling the territorial waters of that nation for a period, continuous
- 3 or in the aggregate, of at least 14 days commencing on or before
- 4 November 21, 1983 or the date of termination of that mission as
- 5 proclaimed by the President of the United States or Congress,
- 6 whichever date of termination is the latest, in such active service;
- 7 provided, that any person receiving an actual service-incurred injury
- 8 or disability shall be classed as a veteran whether or not that person
- 9 has completed the 14 days' service as herein provided;
- The Lebanon peacekeeping mission, on or after September 26,1982,
- 11 who has served in Lebanon or on board any ship actively engaged in
- 12 patrolling the territorial waters of that nation for a period, continuous
- or in the aggregate, of at least 14 days commencing on or before
- 14 December 1, 1987 or the date of termination of that mission, as
- 15 proclaimed by the President of the United States or Congress,
- 16 whichever date of termination is the latest, in such active service;
- 17 provided, that any person receiving an actual service-incurred injury
- or disability shall be classed as a veteran whether or not that person
- 19 has completed the 14 days' service as herein provided;
- The Vietnam conflict, December 31, 1960, to May 7, 1975;
- 21 The Lebanon crisis, on or after July 1, 1958, who has served in
- 22 <u>Lebanon or on board any ship actively engaged in patrolling the</u>
- 23 territorial waters of that nation for a period, continuous or in the
- 24 <u>aggregate</u>, of at least 14 days commencing on or before November 1,
- 25 <u>1958 or the date of termination of that conflict, as proclaimed by the</u>
- 26 President of the United States or Congress, whichever date of
- 27 termination is the latest, in such active service; provided, that any
- 28 person receiving an actual service-incurred injury or disability shall be
- 29 <u>classed as a veteran whether or not that person has completed the 14</u>
- 30 days' service as herein provided;
- The Korean conflict, June 23, 1950 to January 31, 1955;
- World War II, September 16, 1940 to December 31, 1946;
- World War I, April 6, 1917 to November 11, 1918, and in the case
- 34 of service with the United States military forces in Russia, April 6,
- 35 1917 to April 1, 1920;
- 36 Spanish-American War, April 21, 1898 to August 13, 1898;
- 37 Civil War, April 15, 1861 to May 26, 1865; or, as to any
- 38 subsequent war, during the period from the date of declaration of war
- 39 to the date on which actual hostilities shall cease.
- 40 (b) "Assessor" means the assessor, board of assessors or any other official or body of a taxing district charged with the duty of assessing
- 42 real and personal property for the purpose of general taxation.
- 43 (c) "Collector" means the collector or receiver of taxes of a taxing district.
- 45 (d) "Honorably discharged or released under honorable
- 46 circumstances from active service in time of war," means and includes

- 1 every form of separation from active, full-time duty with military or
- 2 naval pay and allowances in some branch of the Armed Forces of the
- 3 United States in time of war, other than those marked "dishonorable,"
- 4 "undesirable," "bad conduct," "by sentence of general court martial,"
- 5 "by sentence of summary court martial" or similar expression
- 6 indicating that the discharge or release was not under honorable
- 7 circumstances. A disenrollment certificate or other form of release
- 8 terminating temporary service in a military or naval branch of the
- 9 armed forces rendered on a voluntary and part-time basis without pay,
- 10 or a release from or deferment of induction into the active military or
- 11 naval service shall not be deemed to be included in the aforementioned
- 12 phrase.
- (e) "Pre-tax year" means the particular calendar year immediatelypreceding the "tax year."
- 15 (f) "Resident" means one legally domiciled within the State of New
- 16 Jersey. Mere seasonal or temporary residence within the State, of
- 17 whatever duration, shall not constitute domicile within the State for
- 18 the purposes of this act. Absence from this State for a period of
- 19 12 months shall be prima facie evidence of abandonment of domicile
- 20 in this State. The burden of establishing legal domicile within the State
- 21 shall be upon the claimant.
- (g) "Tax year" means the particular calendar year in which the general property tax is due and payable.
- 24 (h) "Veteran" means any citizen and resident of this State
- 25 honorably discharged or released under honorable circumstances from
- active service in time of war in any branch of the Armed Forces of the
- 27 United States.
- 28 (i) "Veteran's deduction" means the deduction against the taxes 29 payable by any person, allowable pursuant to this act.
- 30 (j) "Surviving spouse" means the surviving wife or husband of any
- 31 of the following, while he or she is a resident of this State, during
- 32 widowhood or widowerhood:
- 1. A citizen and resident of this State who has died or shall die
- 34 while on active duty in time of war in any branch of the Armed Forces
- of the United States; or
- 2. A citizen and resident of this State who has had or shall
- 37 hereafter have active service in time of war in any branch of the Armed
- 38 Forces of the United States and who died or shall die while on active
- 39 duty in a branch of the Armed Forces of the United States; or
- 40 3. A citizen and resident of this State who has been or may
- 41 hereafter be honorably discharged or released under honorable
- 42 circumstances from active service in time of war in any branch of the
- 43 Armed Forces of the United States.
- (k) "Cooperative" means a housing corporation or association
- incorporated or organized under the laws of New Jersey which entitles
- a shareholder thereof to possess and occupy for dwelling purposes a

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1	house, apartment or other structure owned or leased by the
2	corporation or association.
3	(l) "Mutual housing corporation" means a corporation not-for-profit
4	incorporated under the laws of New Jersey on a mutual or cooperative
5	basis within the scope of section 607 of the "National Defense
6	Housing Act," Pub.L.76-849 (42 U.S.C.s.1521 et seq.), which
7	acquired a National Defense Housing Project pursuant to that act.
8	(cf: P.L.1998, c.49, s.2)
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10	<sup>1</sup> [6.] 7. This act shall take effect immediately.
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15	Expands certain veterans' benefits to certain participants in the
16	Lebanon Crisis of 1958.

#### **CHAPTER 127**

**AN ACT** concerning the qualification of certain persons as veterans for certain purposes, amending various parts of the statutory law and supplementing P.L.1954, c.84 (C.43:15A-1 et seq.).

**BE IT ENACTED** by the Senate and General Assembly of the State of New Jersey:

1. N.J.S.11A:5-1 is amended to read as follows:

#### Definitions.

11A:5-1. Definitions. As used in this chapter:

- a. "Disabled veteran" means any veteran who is eligible to be compensated for a service-connected disability from war service by the United States Veterans Administration or who receives or is entitled to receive equivalent compensation for a service-connected disability which arises out of military or naval service as set forth in this chapter and who has submitted sufficient evidence of the record of disability incurred in the line of duty to the Adjutant General of the Department of Military and Veterans' Affairs on or before the closing date for filing an application for an examination;
- b. "Veteran" means any honorably discharged soldier, sailor, marine or nurse who served in any army or navy of the allies of the United States in World War I, between July 14, 1914 and November 11, 1918, or who served in any army or navy of the allies of the United States in World War II, between September 1, 1939 and September 2, 1945 and who was inducted into that service through voluntary enlistment, and was a citizen of the United States at the time of the enlistment, and who did not renounce or lose his or her United States citizenship; or any soldier, sailor, marine, airman, nurse or army field clerk, who has served in the active military or naval service of the United States and has been discharged or released under other than dishonorable conditions from that service in any of the following wars or conflicts and who has presented to the Adjutant General of the Department of Military and Veterans' Affairs sufficient evidence of the record of service on or before the closing date for filing an application for an examination:
  - (1) World War I, between April 6, 1917 and November 11, 1918;
- (2) World War II, on or after September 16, 1940, who shall have served at least 90 days beginning on or before December 31, 1946 in such active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies; except that any person receiving an actual service-incurred injury or disability shall be classed a veteran whether or not that person has completed the 90-day service;
- (3) Korean conflict, on or after June 23, 1950, who shall have served at least 90 days beginning on or before January 31, 1955, in active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies; except that any person receiving an actual service-incurred injury or disability shall be classed as a veteran, whether or not that person has completed the 90-day service;
- (4) Lebanon crisis, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (5) Vietnam conflict, on or after December 31, 1960, who shall have served at least 90 days beginning on or before May 7, 1975, in active service, exclusive of any period of assignment for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or as a cadet or midshipman at one of the service academies, and exclusive of any service performed pursuant to the provisions of section 511(d) of Title 10, United States Code,

or exclusive of any service performed pursuant to enlistment in the National Guard or the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; except that any person receiving an actual service-incurred injury or disability shall be classed as a veteran, whether or not that person has completed the 90-day service as provided;

- (6) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (7) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (8) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (9) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (10) Operation "Restore Hope" in Somalia, commencing on or after December 5, 1992, or the date of inception of that operation as proclaimed by the President of the United States or the Congress, whichever date is earliest, and terminating on March 31, 1994, or the date of termination as proclaimed by the President of the United States or the Congress, whichever date is latest, who served for at least 14 days, continuously or in the aggregate, in Somalia or on board any ship actively engaged in patrolling the territorial waters of that nation during the specified period; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14-day service as herein provided;
- (11) Operations "Joint Endeavor" and "Joint Guard" in the Republic of Bosnia and Herzegovina, commencing on or after November 20, 1995 or December 20, 1996, as the case may be, and terminating on December 20, 1996 or on such date as the United States Secretary of Defense may designate, as the case may be, who served in direct support of one or both of the operations for at least 14 days, continuously or in the aggregate, and (1) was deployed in that nation or in another area in the region, or (2) was on board a United States naval vessel operating in the Adriatic Sea, or (3) operated in airspace above the Republic of Bosnia and Herzegovina; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person completed the 14-day service requirement; and

- (12) Operation "Uphold Democracy" in Haiti, commencing on or after September 19, 1994 and terminating on or before March 31, 1995 who served in Haiti or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuously or in the aggregate, of at least 14 days in such active service and who received an Armed Forces Expeditionary Medal for such service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided or received an Armed Forces Expeditionary Medal.
- c. "War service" means service by a veteran in any war or conflict described in this chapter during the periods specified.

#### 2. N.J.S.18A:66-2 is amended to read as follows:

#### Definitions.

18A:66-2. As used in this article:

- a. "Accumulated deductions" means the sum of all the amounts, deducted from the compensation of a member or contributed by or in behalf of the member, including interest credited to January 1, 1956, standing to the credit of the member's individual account in the annuity savings fund.
- b. "Annuity" means payments for life derived from the accumulated deductions of a member as provided in this article.
- c. "Beneficiary" means any person receiving a retirement allowance or other benefit as provided in this article.
- d. "Compensation" means the contractual salary, for services as a teacher as defined in this article, which is in accordance with established salary policies of the member's employer for all employees in the same position but shall not include individual salary adjustments which are granted primarily in anticipation of the member's retirement or additional remuneration for performing temporary or extracurricular duties beyond the regular school day or the regular school year.
- e. "Employer" means the State, the board of education or any educational institution or agency of or within the State by which a teacher is paid.
- f. "Final compensation" means the average annual compensation for which contributions are made for the three years of creditable service in New Jersey immediately preceding the member's retirement or death, or it shall mean the average annual compensation for New Jersey service for which contributions are made during any three fiscal years of his or her membership providing the largest possible benefit to the member or the member's beneficiary.
- g. "Fiscal year" means any year commencing with July 1, and ending with June 30, next following.
- h. "Pension" means payments for life derived from appropriations made by the State or employers to the Teachers' Pension and Annuity Fund.
- i. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this article, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- j. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted to a member from the Teachers' Pension and Annuity Fund, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- k. "Present-entrant" means any member of the Teachers' Pension and Annuity Fund who had established status as a "present-entrant member" of said fund prior to January 1, 1956.
- l. "Rate of contribution initially certified" means the rate of contribution certified by the retirement system in accordance with N.J.S.18A:66-29.
- m. "Regular interest" shall mean interest as determined by the State Treasurer, after consultation with the Directors of the Divisions of Investment and Pensions, the board of trustees and the actuary. It shall bear a reasonable relationship to the percentage rate of earnings

on investments based on the market value of assets but shall not exceed the assumed percentage rate of increase applied to salaries plus 3%, provided however that the board of trustees shall not set the average percentage rate of increase applied to salaries below 6%.

- n. "Retirement allowance" means the pension plus the annuity.
- o. "School service" means any service as a "teacher" as defined in this section.
- "Teacher" means any regular teacher, special teacher, helping teacher, teacher clerk, principal, vice-principal, supervisor, supervising principal, director, superintendent, city superintendent, assistant city superintendent, county superintendent, State Commissioner or Assistant Commissioner of Education, members of the State Department of Education who are certificated, unclassified professional staff and other members of the teaching or professional staff of any class, public school, high school, normal school, model school, training school, vocational school, truant reformatory school, or parental school, and of any and all classes or schools within the State conducted under the order and superintendence, and wholly or partly at the expense of the State Board of Education, of a duly elected or appointed board of education, board of school directors, or board of trustees of the State or of any school district or normal school district thereof, and any persons under contract or engagement to perform one or more of these functions. It shall also mean any person who serves, while on an approved leave of absence from regular duties as a teacher, as an officer of a local, county or State labor organization which represents, or is affiliated with an organization which represents, teachers as defined in this subsection. No person shall be deemed a teacher within the meaning of this article who is a substitute teacher. In all cases of doubt the board of trustees shall determine whether any person is a teacher as defined in this article.
- q. "Teachers' Pension and Annuity Fund," hereinafter referred to as the "retirement system" or "system," is the corporate name of the arrangement for the payment of retirement allowances and other benefits under the provisions of this article, including the several funds placed under said system. By that name all its business shall be transacted, its funds invested, warrants for money drawn, and payments made and all of its cash and securities and other property held.
- r. "Veteran" means any honorably discharged officer, soldier, sailor, airman, marine or nurse who served in any Army, Air Force or Navy of the Allies of the United States in World War I between July 14, 1914, and November 11, 1918, or who served in any Army, Air Force or Navy of the Allies of the United States in World War II, between September 1, 1939, and September 2, 1945, and who was inducted into such service through voluntary enlistment, and was a citizen of the United States at the time of such enlistment, and who did not, during or by reason of such service, renounce or lose United States citizenship, and any officer, soldier, sailor, marine, airman, nurse or army field clerk who has served in the active military or naval service of the United States and has or shall be discharged or released therefrom under conditions other than dishonorable, in any of the following wars, uprisings, insurrections, expeditions or emergencies, and who has presented to the retirement system evidence of such record of service in form and content satisfactory to said retirement system:
- (1) The Indian wars and uprisings during any of the periods recognized by the War Department of the United States as periods of active hostility;
  - (2) The Spanish-American War between April 20, 1898, and April 11, 1899;
- (3) The Philippine insurrections and expeditions during the periods recognized by the War Department of the United States as of active hostility from February 4, 1899, to the end of 1913;
  - (4) The Peking relief expedition between June 20, 1900, and May 27, 1902;
  - (5) The army of Cuban occupation between July 18, 1898, and May 20, 1902;
  - (6) The army of Cuban pacification between October 6, 1906, and April 1, 1909;
  - (7) The Mexican punitive expedition between March 14, 1916, and February 7, 1917;
- (8) The Mexican border patrol, having actually participated in engagements against Mexicans between April 12, 1911, and June 16, 1919;
  - (9) World War I, between April 6, 1917, and November 11, 1918;
- (10) World War II, between September 16, 1940, and December 31, 1946, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued

to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran, whether or not that person has completed the 90-day service as herein provided;

- (11) Korean conflict on or after June 23, 1950, and on or prior to January 31, 1955, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran, whether or not that person has completed the 90-day service as herein provided; and provided further that any member classed as a veteran pursuant to this subsection prior to August 1, 1966, shall continue to be classed as a veteran, whether or not that person completed the 90-day service between said dates as herein provided;
- (12) Lebanon crisis, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (13) Vietnam conflict, on or after December 31, 1960, and on or prior to May 7, 1975, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program, which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; and exclusive of any service performed pursuant to the provisions of section 511(d) of Title 10, United States Code, pursuant to an enlistment in the Army National Guard or as a reserve for service in the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran, whether or not that person has completed the 90-day service as herein provided;
- (14) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (15) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (16) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has

completed the 14 days' service as herein provided;

(17) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

- s. "Child" means a deceased member's unmarried child either (a) under the age of 18 or (b) of any age who, at the time of the member's death, is disabled because of mental retardation or physical incapacity, is unable to do any substantial, gainful work because of the impairment and the impairment has lasted or can be expected to last for a continuous period of not less than 12 months, as affirmed by the medical board.
- t. "Widower" means the man to whom a member was married at least five years before the date of her death and to whom she continued to be married until the date of her death and who was receiving at least one-half of his support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widower will be considered terminated by marriage of the widower subsequent to the death of the member. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
- u. "Widow" means the woman to whom a member was married at least five years before the date of his death and to whom he continued to be married until the date of his death and who was receiving at least one-half of her support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widow will be considered terminated by the marriage of the widow subsequent to the member's death. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
- v. "Parent" means the parent of a member who was receiving at least one-half of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a parent will be considered terminated by marriage of the parent subsequent to the death of the member.
  - w. "Medical board" means the board of physicians provided for in N.J.S.18A:66-56.
  - 3. Section 6 of P.L.1954, c.84 (C.43:15A-6) is amended to read as follows:

#### C.43:15A-6 Definitions.

- 6. As used in this act:
- a. "Accumulated deductions" means the sum of all the amounts, deducted from the compensation of a member or contributed by or on behalf of the member, standing to the credit of the member's individual account in the annuity savings fund.
- b. "Annuity" means payments for life derived from the accumulated deductions of a member as provided in this act.
- c. "Annuity reserve" means the present value of all payments to be made on account of any annuity or benefit in lieu of an annuity, granted under the provisions of this act, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- d. "Beneficiary" means any person receiving a retirement allowance or other benefit as provided in this act.
  - e. "Child" means a deceased member's unmarried child either (1) under the age of 18 or (2)

of any age who, at the time of the member's death, is disabled because of mental retardation or physical incapacity, is unable to do any substantial, gainful work because of the impairment and the impairment has lasted or can be expected to last for a continuous period of not less than 12 months, as affirmed by the medical board.

- f. "Parent" shall mean the parent of a member who was receiving at least 1/2 of the parent's support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a parent will be considered terminated by marriage of the parent subsequent to the death of the member.
- g. "Widower" means the man to whom a member was married at least five years before the date of her death and to whom she continued to be married until the date of her death and who was receiving at least 1/2 of his support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widower will be considered terminated by marriage of the widower subsequent to the death of the member. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
- h. "Final compensation" means the average annual compensation for which contributions are made for the three years of creditable service in New Jersey immediately preceding the member's retirement or death, or it shall mean the average annual compensation for New Jersey service for which contributions are made during any three fiscal years of his or her membership providing the largest possible benefit to the member or the member's beneficiary.
- i. "Fiscal year" means any year commencing with July 1 and ending with June 30 next following.
- j. "Medical board" shall mean the board of physicians provided for in section 17 (C.43:15A-17).
- k. "Pension" means payments for life derived from appropriations made by the employer as provided in this act.
- 1. "Pension reserve" means the present value of all payments to be made on account of any pension or benefit in lieu of a pension granted under the provisions of this act, computed on the basis of such mortality tables recommended by the actuary as the board of trustees adopts, with regular interest.
- m. "Public Employees' Retirement System of New Jersey," hereinafter referred to as the "retirement system" or "system," is the corporate name of the arrangement for the payment of retirement allowances and other benefits under the provisions of this act including the several funds placed under said system. By that name all of its business shall be transacted, its funds invested, warrants for money drawn, and payments made and all of its cash and securities and other property held.
- n. "Regular interest" shall mean interest as determined by the State Treasurer, after consultation with the Directors of the Divisions of Investment and Pensions, the board of trustees and the actuary. It shall bear a reasonable relationship to the percentage rate of earnings on investments based on the market value of the assets but shall not exceed the assumed percentage rate of increase applied to salaries plus 3%, provided however that the board of trustees shall not set the average percentage rate of increase applied to salaries below 6%.
  - o. "Retirement allowance" means the pension plus the annuity.
- p. "Veteran" means any honorably discharged officer, soldier, sailor, airman, marine or nurse who served in any Army, Air Force or Navy of the Allies of the United States in World War I, between July 14, 1914, and November 11, 1918, or who served in any Army, Air Force or Navy of the Allies of the United States in World War II, between September 1, 1939, and September 2, 1945, and who was inducted into such service through voluntary enlistment, and was a citizen of the United States at the time of such enlistment, and who did not, during or by reason of such service, renounce or lose United States citizenship, and any officer, soldier, sailor, marine, airman, nurse or army field clerk, who has served in the active military or naval service of the United States and has or shall be discharged or released therefrom under conditions other than dishonorable, in any of the following wars, uprisings, insurrections, expeditions, or emergencies, and who has presented to the retirement system evidence of such record of service in form and content satisfactory to said retirement system:

- (1) The Indian wars and uprisings during any of the periods recognized by the War Department of the United States as periods of active hostility;
  - (2) The Spanish-American War between April 20, 1898, and April 11, 1899;
- (3) The Philippine insurrections and expeditions during the periods recognized by the War Department of the United States as of active hostility from February 4, 1899, to the end of 1913;
  - (4) The Peking relief expedition between June 20, 1900, and May 27, 1902;
  - (5) The army of Cuban occupation between July 18, 1898, and May 20, 1902;
  - (6) The army of Cuban pacification between October 6, 1906, and April 1, 1909;
  - (7) The Mexican punitive expedition between March 14, 1916, and February 7, 1917;
- (8) The Mexican border patrol, having actually participated in engagements against Mexicans between April 12, 1911, and June 16, 1919;
  - (9) World War I, between April 6, 1917, and November 11, 1918;
- (10) World War II, between September 16, 1940, and December 31, 1946, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies any part of which 90 days was served between said dates; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90-day service as herein provided;
- (11) Korean conflict on or after June 23, 1950, and on or prior to January 31, 1955, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90-day service as herein provided; and provided further, that any member classed as a veteran pursuant to this paragraph prior to August 1, 1966, shall continue to be classed as a veteran whether or not that person completed the 90-day service between said dates as herein provided;
- (12) Lebanon crisis, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (13) Vietnam conflict on or after December 31, 1960, and on or prior to May 7, 1975, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; and exclusive of any service performed pursuant to the provisions of section 511(d) of Title 10, United States Code, pursuant to an enlistment in the Army National Guard or as a reserve for service in the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90 days' service as herein provided;
- (14) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed

as a veteran whether or not that person has completed the 14 days' service as herein provided;

- (15) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (16) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (17) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States, Congress or the Governor, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

- q. "Widow" means the woman to whom a member was married at least five years before the date of his death and to whom he continued to be married until the date of his death and who was receiving at least 1/2 of her support from the member in the 12-month period immediately preceding the member's death or the accident which was the direct cause of the member's death. The dependency of such a widow will be considered terminated by the marriage of the widow subsequent to the member's death. In the event of the payment of an accidental death benefit, the five-year qualification shall be waived.
- r. "Compensation" means the base or contractual salary, for services as an employee, which is in accordance with established salary policies of the member's employer for all employees in the same position but shall not include individual salary adjustments which are granted primarily in anticipation of the member's retirement or additional remuneration for performing temporary or extracurricular duties beyond the regular workday or the regular work year. In cases where salary includes maintenance, the retirement system shall fix the value of that part of the salary not paid in money which shall be considered under this act.

C.43:15A-24a State liable for increased cost to government employers for veterans of Lebanon crisis.

- 4. The State shall be liable for any increased cost to local government employers participating in the Public Employees' Retirement System, established pursuant to P.L.1954, c.84 (C.43:15A-1 et seq.), as a result of the provisions of this act, P.L.2001, c.127.
  - 5. Section 1 of P.L.1983, c.391 (C.43:16A-11.7) is amended to read as follows:

#### C.43:16A-11.7 Definition of veteran.

1. For purposes of this act "veteran" means any honorably discharged officer, soldier, sailor,

airman, marine or nurse who served in any Army, Air Force or Navy of the Allies of the United States in World War I, between July 14, 1914, and November 11, 1918, or who served in any Army, Air Force or Navy of the Allies of the United States in World War II, between September 1, 1939, and September 2, 1945, and who was inducted into such service through voluntary enlistment, and was a citizen of the United States at the time of such enlistment, and who did not, during or by reason of such service, renounce or lose United States citizenship, and any officer, soldier, sailor, marine, airman, nurse or army field clerk, who has served in the active military or naval service of the United States and has or shall be discharged or released therefrom under conditions other than dishonorable, in any of the following wars, uprisings, insurrections, expeditions, or emergencies, and who has presented to the retirement system evidence of such record of service in form and content satisfactory to said retirement system:

- (1) The Indian wars and uprisings during any of the periods recognized by the War Department of the United States as periods of active hostility;
  - (2) The Spanish-American War between April 20, 1898, and April 11, 1899;
- (3) The Philippine insurrections and expeditions during the periods recognized by the War Department of the United States as of active hostility from February 4, 1899, to the end of 1913;
  - (4) The Peking relief expedition between June 20, 1900, and May 27, 1902;
  - (5) The army of Cuban occupation between July 18, 1898, and May 20, 1902;
  - (6) The army of Cuban pacification between October 6, 1906, and April 1, 1909;
  - (7) The Mexican punitive expedition between March 14, 1916, and February 7, 1917;
- (8) The Mexican border patrol, having actually participated in engagements against Mexicans between April 12, 1911, and June 16, 1919;
  - (9) World War I between April 6, 1917, and November 11, 1918;
- (10) World War II, between September 16, 1940, and December 31, 1946, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies any part of which 90 days was served between said dates; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90-day service as herein provided;
- (11) Korean conflict on or after June 23, 1950, and on or prior to January 31, 1955, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90-day service as herein provided; and provided further, that any member classed as a veteran pursuant to this subparagraph prior to August 1, 1966, shall continue to be classed as a veteran whether or not the member completed the 90-day service between said dates as herein provided;
- (12) Lebanon crisis, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (13) Vietnam conflict on or after December 31, 1960, and on or prior to May 7, 1975, who shall have served at least 90 days in such active service, exclusive of any period of assignment (1) for a course of education or training under the Army Specialized Training Program or the Navy College Training Program which course was a continuation of a civilian course and was pursued to completion, or (2) as a cadet or midshipman at one of the service academies, any part of which 90 days was served between said dates; and exclusive of any service performed

pursuant to the provisions of section 511 (d) of Title 10, United States Code, pursuant to an enlistment in the Army National Guard or as a reserve for service in the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, or Coast Guard Reserve; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 90 days' service as herein provided;

- (14) Lebanon peacekeeping mission, on or after September 26, 1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (15) Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (16) Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;
- (17) Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States, Congress or the Governor, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided.

"Veteran" also means any honorably discharged member of the American Merchant Marine who served during World War II and is declared by the United States Department of Defense to be eligible for federal veterans' benefits.

6. Section 1 of P.L.1963, c.171 (C.54:4-8.10) is amended to read as follows:

#### C.54:4-8.10 Definitions.

1. (a) "Active service in time of war" means active service at some time during one of the following periods:

Operation "Restore Hope" in Somalia, commencing on or after December 5, 1992, or the date of inception of that operation as proclaimed by the President of the United States or the Congress, whichever date is earliest, and terminating on March 31, 1994, or the date of termination as proclaimed by the President of the United States or the Congress, whichever date is latest, who served for at least 14 days, continuously or in the aggregate, in Somalia or on board any ship actively engaged in patrolling the territorial waters of that nation during the specified period; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14-day service as

herein provided;

Operations "Joint Endeavor" and "Joint Guard" in the Republic of Bosnia and Herzegovina, commencing on or after November 20, 1995 or December 20, 1996, as the case may be, and terminating on December 20, 1996 or on such date as the United States Secretary of Defense may designate, as the case may be, who served in direct support of one or both of the operations for at least 14 days, continuously or in the aggregate, and (1) was deployed in that nation or in another area in the region, or (2) was on board a United States naval vessel operating in the Adriatic Sea, or (3) operated in airspace above the Republic of Bosnia and Herzegovina; provided that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person completed the 14-day service requirement;

Operation "Desert Shield/Desert Storm" mission in the Arabian peninsula and the Persian Gulf, on or after August 2, 1990 or the date of inception of that operation, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in the Arabian peninsula or on board any ship actively engaged in patrolling the Persian Gulf for a period, continuous or in the aggregate, of at least 14 days commencing on or before the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

The Panama peacekeeping mission, on or after December 20, 1989 or the date of inception of that mission, as proclaimed by the President of the United States or Congress, whichever date of inception is earliest, who has served in Panama or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before January 31, 1990 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

The Grenada peacekeeping mission, on or after October 23, 1983, who has served in Grenada or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 21, 1983 or the date of termination of that mission as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

The Lebanon peacekeeping mission, on or after September 26,1982, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before December 1, 1987 or the date of termination of that mission, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

The Vietnam conflict, December 31, 1960, to May 7, 1975;

The Lebanon crisis, on or after July 1, 1958, who has served in Lebanon or on board any ship actively engaged in patrolling the territorial waters of that nation for a period, continuous or in the aggregate, of at least 14 days commencing on or before November 1, 1958 or the date of termination of that conflict, as proclaimed by the President of the United States or Congress, whichever date of termination is the latest, in such active service; provided, that any person receiving an actual service-incurred injury or disability shall be classed as a veteran whether or not that person has completed the 14 days' service as herein provided;

The Korean conflict, June 23, 1950 to January 31, 1955;

World War II, September 16, 1940 to December 31, 1946;

World War I, April 6, 1917 to November 11, 1918, and in the case of service with the United States military forces in Russia, April 6, 1917 to April 1, 1920;

Spanish-American War, April 21, 1898 to August 13, 1898;

Civil War, April 15, 1861 to May 26, 1865; or, as to any subsequent war, during the period from the date of declaration of war to the date on which actual hostilities shall cease.

- (b) "Assessor" means the assessor, board of assessors or any other official or body of a taxing district charged with the duty of assessing real and personal property for the purpose of general taxation.
  - (c) "Collector" means the collector or receiver of taxes of a taxing district.
- (d) "Honorably discharged or released under honorable circumstances from active service in time of war," means and includes every form of separation from active, full-time duty with military or naval pay and allowances in some branch of the Armed Forces of the United States in time of war, other than those marked "dishonorable," "undesirable," "bad conduct," "by sentence of general court martial," "by sentence of summary court martial" or similar expression indicating that the discharge or release was not under honorable circumstances. A disenrollment certificate or other form of release terminating temporary service in a military or naval branch of the armed forces rendered on a voluntary and part-time basis without pay, or a release from or deferment of induction into the active military or naval service shall not be deemed to be included in the aforementioned phrase.
  - (e) "Pre-tax year" means the particular calendar year immediately preceding the "tax year."
- (f) "Resident" means one legally domiciled within the State of New Jersey. Mere seasonal or temporary residence within the State, of whatever duration, shall not constitute domicile within the State for the purposes of this act. Absence from this State for a period of 12 months shall be prima facie evidence of abandonment of domicile in this State. The burden of establishing legal domicile within the State shall be upon the claimant.
- (g) "Tax year" means the particular calendar year in which the general property tax is due and payable.
- (h) "Veteran" means any citizen and resident of this State honorably discharged or released under honorable circumstances from active service in time of war in any branch of the Armed Forces of the United States.
- (i) "Veteran's deduction" means the deduction against the taxes payable by any person, allowable pursuant to this act.
- (j) "Surviving spouse" means the surviving wife or husband of any of the following, while he or she is a resident of this State, during widowhood or widowerhood:
- 1. A citizen and resident of this State who has died or shall die while on active duty in time of war in any branch of the Armed Forces of the United States; or
- 2. A citizen and resident of this State who has had or shall hereafter have active service in time of war in any branch of the Armed Forces of the United States and who died or shall die while on active duty in a branch of the Armed Forces of the United States; or
- 3. A citizen and resident of this State who has been or may hereafter be honorably discharged or released under honorable circumstances from active service in time of war in any branch of the Armed Forces of the United States.
- (k) "Cooperative" means a housing corporation or association incorporated or organized under the laws of New Jersey which entitles a shareholder thereof to possess and occupy for dwelling purposes a house, apartment or other structure owned or leased by the corporation or association.
- (l) "Mutual housing corporation" means a corporation not-for-profit incorporated under the laws of New Jersey on a mutual or cooperative basis within the scope of section 607 of the "National Defense Housing Act," Pub.L.76-849 (42 U.S.C.s.1521 et seq.), which acquired a National Defense Housing Project pursuant to that act.
  - 7. This act shall take effect immediately.

Approved June 28, 2001.

### Office of the Governor NEWS RELEASE

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RELEASE: June 28, 2001

# DIFRANCESCO SIGNS LEGISLATION EXPANDING VETERANS' BENEFITS TO THOSE WHO SERVED IN LEBANON CRISIS AND PEACEKEEPING MISSIONS

#### **Honors Local Heroes and late Assemblyman Alan Augustine**

Acting Governor Donald T. DiFrancesco signed into law today two bills expanding benefits to those veterans who participated in the Lebanon Crisis of 1958 and peacekeeping operations in Somalia and the Republic of Bosnia and Herzegovina. DiFrancesco honored two New Jersey veterans, as well as the late Assemblyman Alan Augustine, who sponsored both bills.

"New Jersey doesn't forget its fighting men and women. We honor them and we honor their service, whether they served in a World War, Southeast Asia, Korea, the Persian Gulf, or in conflicts such as Lebanon, Somalia, or Bosnia and Herzegovina.

"The world today is a very different place in the struggle for freedom. Our fighting forces are called to action in many different locations around the world. Yet when facing the enemy there is no difference between these limited actions and the larger battles fought in World War II, Korea or Vietnam. Both of the bills before me today honor our commitment to our servicemen and women," stated the acting Governor.

Assembly Bill 1330 extends eligibility for various state benefits to veterans on active duty during the Lebanon Crisis of 1958. These benefits can include civil service preference and eligibility for enhanced benefits under the Teachers' Pension Fund and the Public Employees' Retirement System. Veterans of the Lebanon Crisis may also be able to purchase credit for military service as members of the Police and Firemen's Retirement System, or qualify for the annual veterans' personal property tax deduction.

Assembly Bill 1336 extends similar benefits to veterans of Operation "Restore Hope" in Somalia and Operations "Joint Endeavor" and "Joint Guard" in the Republic of Bosnia and Herzegovina.

DiFrancesco cited Assemblyman Augustine, who sponsored A1330 along with Assemblyman Joe Azzolina (R-Middlesex/Monmouth). The bill was cosponsored by Assemblymembers Kip Bateman (R-Morris/Somerset), Guy Gregg (R-Sussex/Hunterdon/Morris), Rose Heck (R-Bergen), and Sam Thompson (R-Middlesex/Monmouth). Senator Joe Kyrillos (R-Middlesex/Monmouth) sponsored the bill in the Senate.

"The legislation Alan sponsored during his years in the Assembly covered the gamut of issues facing our great state. And I know that he was very proud of the bill I will sign today, since it honors the role veterans play in protecting our freedoms. I am pleased that Alan's daughter, Wendy Brill, her husband, Tom, and granddaughter, Allison, are with us today," remarked DiFrancesco.

The acting Governor also honored two veterans who will benefit from today's legislation. Staff Sgt. Kendrick Ross of Willingboro is a veteran of "Operation Restore Hope" in Somalia, where he served our country from November 1993 to February 1994. Sgt. Ross is on active duty in the U.S. Air Force.

Doug Hansen served on the U.S.S. Essex during the Lebanon Crisis. He was honorably discharged from the U.S. Navy, where he was a Petty Officer.

A1336 was sponsored by Assemblymembers Augustine, Nick Asselta (R-Cape May/Atlantic/Cumberland), Nick Felice (R-Bergen/Passaic) and Ken LeFevre (R-Atlantic) and by Senators Jim Cafiero (R-Cape May/Atlantic/Cumberland) and Tony Bucco (R-Morris).

Under DiFrancesco's leadership, New Jersey has increased the annual property tax deduction for eligible veterans and surviving spouses, and excluded military pensions and survivor's benefits from the state income tax.

"In all of these steps, we have been guided by one philosophy: wherever they served, whether the conflict was small or large or in-between, our veterans deserve the best we can give. We will continue to do right for them, because they have been there for New Jersey and America," stated DiFrancesco.